SUPREME COURT OF QUEENSLAND

REGISTRY:

Brisbane

NUMBER:

BS3508 of 2015

IN THE MATTER OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED)

First Applicant:

JOHN RICHARD PARK AS LIQUIDATOR OF LM INVESTMENT

MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS

AND MANAGERS APPOINTED) ACN 007 208 461 THE RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE

INCOME FUND ARSN 089 343 288

AND

Second Applicant:

LM INVESTMENT MANAGEMENT LIMITED (IN

LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED) ACN 077 208 461 THE RESPONSIBLE ENTITY OF LM FIRST

MORTGAGE INCOME FUND ARSN 089 343 288

AND

Respondent:

DAVID WHYTE AS THE PERSON APPOINTED TO SUPERVISE THE WINDING UP OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288 PURSUANT TO SECTION 601NF OF

THE CORPORATIONS ACT 2001

AFFIDAVIT

I, JULIAN THOMSON WALSH of, Level 18, 300 Queen Street, Brisbane, Queensland. Solicitor states on oath:

1. I am a Special Counsel of the firm Russells and have the day to day conduct of this proceeding on behalf of the Liquidator of LM Investment Management Limited (Receivers and Managers Appointed) (In Liquidation) ("LMIM") under the supervision of a Partner at the firm Russells, Ashley Tiplady.

Page 1

Deponent ..

Taken by

AFFIDAVIT

Filed on Behalf of the Applicant

Form 46, Version 1

Uniform Civil Procedure Rules 1999

Rule 431

Russells

Level 18 300 Queen Street

Brisbane, 4000

Phone: 07 3004 8888

Fax: 07 3004 8899

Email: JWalsh@RussellsLaw.com.au

Ref: JTW: OCB: 20180543

- 2. Now produced and shown to me and marked "JTW-3" is an indexed and paginated bundle of documents which I shall refer to in this affidavit. References to [] are references to page numbers in JTW-3.
- 3. On 5 December 2018 I caused to be obtained from the Australian Securities and Investments Commission ("ASIC") database copies of all Form 504 forms lodged by the Respondent to the proceeding, Mr David Whyte, in respect of the LM First Mortgage Income Fund ("the FMIF") being forms titled "Presentation of Accounts and Statement Accounts". These forms provide, inter alia, a summary of Mr Whyte's professional fees and outlays in respect of the FMIF during the periods stated in each of the forms. At [1] to [60] are copies of those ASIC 504 forms.
- 4. On 5 December 2018 I caused to be obtained from the ASIC database copies of all Form 504 forms lodged by Mr Joseph David Hayes and Mr Anthony Normal Connelly as receivers and managers of LMIM being forms titled "Presentation of Accounts and Statement Accounts". These forms provide, inter alia, a summary of Mr Hayes' and Mr Connelly's professional fees and outlays in respect of LMIM during the periods stated in each of the respective forms and an account of all receipts and payments for those periods and include lodgements relevant to the Form 504 forms. At [61] to [216] are copies of those ASIC 504 forms and lodgements relevant to those forms.
- 5. All the facts and circumstances deposed to are within my own knowledge save such as are deposed to from information only and my means of knowledge and sources of information appear on the face of this my Affidavit.

Sworn by JULIAN THOMSON WALSH on 6 December 2018 at Brisbane in the presence of:

Deponent

Solicitor/Justice of the Peace

SUPREME COURT OF QUEENSLAND

REGISTRY:

Brisbane

NUMBER:

BS3508 of 2015

IN THE MATTER OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED)

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AND

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THE CORPORATIONS ACT 2001

CERTIFICATE OF EXHIBIT

Bound and marked exhibit "JTW-3" are the exhibits to the Affidavit of JULIAN THOMSON WALSH sworn 6 December 2018:

Deponent

licitor/Barrister/Justice of the Peace

CERTIFICATE OF EXHIBIT

Filed on Behalf of the Applicant

Form 47, Version 1

Uniform Civil Procedure Rules 1999

Rule 431

Russells

Level 18 300 Queen Street

Brisbane, 4000

Phone: 07 3004 8888

Fax: 07 3004 8899

Email: JWalsh@RussellsLaw.com.au

Ref: JTW: OCB: 20180543

SUPREME COURT OF QUEENSLAND

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IN THE MATTER OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED)

First Applicant:

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AND

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THE CORPORATIONS ACT 2001

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Filed on Behalf of the Applicant

Russells

Level 18 300 Queen Street

Brisbane, 4000

Phone: 07 3004 8888 Fax: 07 3004 8899

Email: JWalsh@RussellsLaw.com.au

Ref: JTW: OCB: 20180543

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Australian Securities & Investments Commission



Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details	Company name						
Company details	LM First Mortgage Income Fund (Receiver Appoint	ed)					
	ACN/ADN ARSN						
	089 343 288						
	000 0-10 200						
	MIL L L. AOIO						
Lodgement details	Who should ASIC contact if there is a c Firm / Organisation	query about this form?					
Sities and Investing	BDO Business Recovery & Insolvency (QLD) Pty L	M.					
FICVD - 7 MAR 2014 BRISBANE Service Centre	DUO Busilless Recovery & Insulvency (QLD) Pty L						
ities on	Contact name/position description						
/૭° R'CVD °	Voanna Garcia						
/ 0	ASIC registered agent number (if applicable)						
- 7 MAR 2014	8						
\ <u>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</u>	Telephone Number						
BRISBANE	A 67 3237 5999						
BRISEANE Service Centre	Postal Address or DX Address GPO Box 457, Brisbane QLD 4001						
10 uo							
	GPO BOX 437, DISBBIR GED 4001						
1 Details of appointment	t						
, ,	Date of Commencement						
	08/08/2013						
Type of appointment	Receiver 524L & M						
Details of the accounts	Are the accounts final? No.						
The period for which the accounts and statements are made up can not be more	If yes, provide date when Receiver ceased to act .						
than 6 months.	Date to which the accounts and						
	statements made up						
Final accounts and statements must	From To						
be made up to the date on which the	08/08/2013 07/02/2014						
liquidator ceased to act.							

2 of 6

DocId: 028852308 ORG NO: 089 343 288

1 Continued	Details of	app	ointmen	t
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Details of the appointee(s)

Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the affice of:	BDO Business Recovery & Insolvency (QLD) Pty Ltd
Address:	Level 10, 12 Creek St
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Page

Appointment by Court Order

Court Name:	Supreme Court of Australia
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

\$25,000.000

Amount owing under instrument at the date of this account

\$0.00

Estimated value of property subject to the instrument at the date of this account

\$ Withheld

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$0.00

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$0.00

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$0.00

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$0.00

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2016

At the date of this account how long have you been appointed? Years / Months.

0 year(s), 6 month(s).

. . . .

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Total balance of money held

Details of causes which may delay the termination of your appointment: Realisation of assets.

5 Account of receipts and payments This section for all appointments.		
Receipts (Exclude the principal component of matured investments)		
Total amounts received by you before the period for which this account has been made up		\$0.00
Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)		\$0.00
Total Receipts (this total carried forward to next account)		\$0.00
Payments (Exclude principal amounts invested or rolled over)		
Total payments made by you before the period for which this account has been made up		\$0.00
Total payments made by you during the period for which this account has been made up (Attach detailed schedule)		\$0.00
Total Payments (this total carried forward to next account)		\$0.00
Reconciliation of money held		
Cash in hand		\$0.00
Cash at bank:		*****
Credits as per bank statement	\$0.00	
Less: Unpresented cheques	\$0.00	
Add: Outstanding deposits	\$0.00	
		\$0.00
Amounts invested and not converted to cash		\$0.00
		7

\$0.00

. . . .

Page

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only. Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future	net realisable value
	Estimated (High) S	Estimated (Low)
Expected net asset recoveries		\$
•		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

have received directly or indirectly resulting from this appointment.

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you

DocId: 028852308 ORG NO: 089 343 288

7	Y	our	verifi	ication	of	this	account	and	statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company.

The period

From: 08/08/2013 To: 07/02/2014

Signature

Name

David Whyte

Signature(s)

Date Signed

7. March 2014

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website www.asic.gov.au

For help or more information

Web Need help? www.asic.gov.au www.asic.gov.au/question 1300 300 630

Telephone 1300 300 63

. Australian Securities & Investments Commission



Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

if there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Lodgement details Who should ASIC contact if there is a query about this form? Firm / Organisation BOD Business Recovery & Insolvency (QLD) Pty Ltd Contact name/position description David Whyte / Receiver ASIC registered agent number (if applicable) 15912 Telephone Number 07 3237 5999 Postal Address or DX Address GPO Box 457, Brisbane QLD 4001 1 Details of appointment Date of Commencement 0808/2013 Type of appointment Receiver \$241. & M Details of the accounts Are the accounts and statements are made up can not be more than 6 months. Date to which the accounts and statements must Final accounts and statements must From To	Company details	Company name					
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Final accounts and statements must From To		Date to which the accounts and					
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De Hadde up to the date on which the 08/02/2014 07/09/2014			The state of the s				
liquidator ceased to act		08/02/2014	07/08/2014				

1 Continued...Details of appointment

Details of the appointee(s)

Page

Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the office of:	BDO Business Recovery & Insolvency (QLD) Pty Ltd
Address:	Level 10, 12 Creek St
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia - Queensland
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

\$25,000,000.00

Amount owing under instrument at the date of this account

\$0.00

Estimated value of property subject to the instrument at the date of this account

\$ Withheld

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$0.00

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$0.00

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of

GST) \$0.00

Amount received by you in respect of expenses from the date of your appointment to the date to which this

account is made up (inclusive of GST).

\$0.00

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2016

At the date of this account how long have you been appointed? Years / Months.

1 year(s), 0 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending - litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

Realisation of assets.

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up

\$0.00

Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)

\$0.00

Total Receipts (this total carried forward to next account)

\$0.00

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up

\$0.00

Total payments made by you during the period for which this account has been made up (Attach detailed schedule)

\$0.00

Total Payments (this total carried forward to next account)

\$0.00

Reconciliation of money held

Cash in hand

\$0.00

Cash at bank:

Credits as per bank statement

\$0.00

Less: Unpresented cheques

\$0.00

Add: Outstanding deposits

\$0.00

Amounts invested and not converted to cash

\$0.00

\$0.00

Total balance of money held

\$0.00

5 of 6

DocId: 029081444 ORG NO: 089 343 288

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n	PEHN	IZTON	AIRCA	mo
v		IGLEU	UULLU	

Complete this section for court and creditors' voluntary liquidations only. Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future	e net realisable value
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries .		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		
Provide details of any arrangement where assets of the company have to have received directly or indirectly resulting from this appointment.	een disposed of by you for consideration	other than for cash or of any benefit that you

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7	Y	our	verifica	tion c	of this	account	and s	tateme	ent

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company.

The period

From: 08/02/2014 To: 07/08/2014

Signature

Name

David Whyte

Signature(s)

Date Signed

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website www.asic.gov.au

For help or more information

Web Need help? www.asic.gov.au www.asic.gov.au/question

Telephone

1300 300 630

Australian Securities & Investments Commission



Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details	Company name					
company actual	LM First Mortgage Income Fund (Receiver Appointed)					
	ARSN					
	089 343 288					
Lodgement details	Who should ASIC contact if there is a qu	ery about this form?				
	Firm / Organisation					
	BDO Business Recovery & Insolvency (QLD) Pty Ltd					
DEGENTEUR	Contact name/position description					
RECEIVED	David Whyte / Receiver					
- 3 FEB 2015	ASIC registered agent number (if applicable)					
MARL	15812					
ASIC - Brisbane	Telephone Number					
	07 3237 5999					
	Postal Address or DX Address					
	GPO Box 457, Brisbane QLD 4001					
1 Details of appointment						
• •	Date of Commencement					
	08/08/2013					
-						
Type of appointment	Receiver 524L & M					
Details of the accounts	Are the accounts final? No.	· · · · · · · · · · · · · · · · · · ·				
The period for which the accounts and statements are made up can not be more	If yes, provide date when Receiver ceased	to act.				
than 6 months.	Date to which the accounts and					
	statements made up					
Final accounts and statements must	From	То				
be made up to the date on which the	08/08/2014	07 <i>/</i> 02 <i>/</i> 2015				
liquidator ceased to act.						

1 Continuêd...Details of appointment

Details of the appointee(s)

Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the office of:	BDO Business Recovery & Insolvency (QLD) Pty Ltd
Address:	Level 10, 12 Creek St
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia - Queensland
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

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L	reditors	- 04	eerina
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L

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

\$25,000,000.00

Amount owing under instrument at the date of this account

\$0.00

Estimated value of property subject to the instrument at the date of this account

\$ Withheld

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$1,708,428.70

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$1,708,428.70

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$127,821.68

Amount received by you in respect of expenses from the date of your appointment to the date to which this

account is made up (inclusive of GST). \$127,821.68

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2017

At the date of this account how long have you been appointed? Years / Months.

1 year(s), 6 month(s).

4	Continued	Summary	of	professiona	ıl fees	and	compl	etior	n dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

Realisation of assets and litigation.

5 Account of	receipts	and	payments
This costion for all age	aintmanta -		

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up

\$0.00

Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)

\$0.00

Total Receipts (this total carried forward to next account)

\$0.00

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up

\$0.00

Total payments made by you during the period for which this account has been made up (Attach detailed schedule)

\$0.00

Total Payments (this total carried forward to next account)

\$0.00

Reconciliation of money held

Cash in hand

\$0.00

Cash at bank:

Credits as per bank statement

\$0.00

Less: Unpresented cheques

\$0.00

Add: Outstanding deposits

\$0.00

Amounts invested and not converted to cash

\$0.00

\$0.00

Total balance of money held

\$0.00

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Complete this section for court and creditors' voluntary liquidations only. Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value		
	Estimated (High) \$	Estimated (Low) \$	
Expected net asset recoveries			
Total money held at the date of this account (amount taken irom above)			
nterests in land			
Sundry debtors			
Stock on hand			
Nork in progress			
Plant and equipment			
Patential legal recoveries			
Contingent assets			
Other recoveries		ı	
stimated net asset recoveries at date of this account			
.ess estimated future insolvency practitioners remuneration			
Less estimated future other payments or costs incurred			
Estimated net asset recoveries at date of this account available for further dividends to creditors			
Less estimated future dividends to priority creditors			
Less estimated future payments to secured creditors			
Less estimated future dividends to unsecured creditors			
Less estimated future dividends to deferred creditors			

Disclaime

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7	Your	verification	of	this	account	and	statement
---	------	--------------	----	------	---------	-----	-----------

This section for all-appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company.

The period

From: 08/08/2014 To: 07/02/2015

Signature

Name

David Whyte

Signature(s)

Date Signed

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website www.asic.gov.au

For help or more information

Web Need help? www.asic.gov.au www.asic.gov.au/question 1300 300 630

Telephone

Australian Securities & Investments Commission



Form 524
Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; receiver, receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details	Company name
inputif dotallo	LM First Montgage Income Fund (Receiver Appointed)
	ARSN
	089 343 288
LM First Mortgage Income Fund (Receiver Appointed) ARSN 089 343 288 Who should ASIC contact if there is a query about this form? Firm / Organisation BDO Business Recovery & Insolvency (QLD) Pty Ltd Contact name/position description Nicola Kennedy ASIC registered agent number (if applicable) Telephone Number 07 3237 5999 Postal Address GPO Box 457, Brisbane QLD 4001 1 Details of appointment Date of Commencement 0808/2013 Type of appointment Receiver 524L & M. Details of the accounts Are the accounts final? No. The period for which the accounts and statements are made up can not be more than 6 months. Date to which the accounts and statements made up	
Lodgement details	Who should ASIC contact if there is a query about this form?
Lougement details	Firm / Organisation
	BDO Business Recovery & Insolvency (QLD) Pty Ltd
	Contact name/position description
RECEIVED	ASIC registered agent number (if applicable)
2 C AUG 75%	(i deputation)
	Telephone Number
ASIC - Brisbane	
	Ci O DOX TOT, DISDOIC CLD TOU!
ARSN 089 343 288 Lodgement details Who should ASIC contact if there is a query about this form? Firm / Organisation EDO Business Recovery & insolvency (QLD) Pty Ltd Contact name/position description Nicola Kernedy ASIC registered agent number (if applicable) Telephone Number 07 3237 9999 Postal Address or DX Address GPO Box 457, Brisbane OLD 4001 1 Details of appointment Date of Commencement 0808/2013 Type of appointment Receiver 524L & M. Details of the accounts and statements are made up can not be more than 6 months. Final accounts and statements must From To	
1 Details of appointmen	t
	08/08/2013
Type of appointment	
. 3 ba as appariment	Receiver 524L & M
	and what the property of the control of the figure of the control
Details of the accounts	Are the accounts final? No.
The residual factorial but the	Maria manifela data ultim Baratana and ta
	if yes, provide date when receiver ceased to act.
	Date to which the accounts and
	08/02/2015 07/08/2015
liquidator ceased to act.	

1	Con	tinuec	lC	etails)	of	appo	intment

Details of the appointee(s)

	7
Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the office of:	BDO Business Recovery & Insolvency (QLD) Pty Ltd
Address:	Level 10, 12 Creek St
	Brisbane QLD 4000

Details of the original appointmentComplete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia - Queensland
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority	·	The second secon
Secured		
Unsecured		
Deferred to the state of the st	وما الرائية والمنازي الرابعة الأرواء المراجع المراجع	was a first green of the same

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day \$25,000,000.00

Amount owing under instrument at the date of this account

\$ 0.00

Estimated value of property subject to the instrument at the date of this account

\$ 89,029,632,00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$1,761,911.25

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$3,470,339.95

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$47.360.0

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$175,191.65

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2017

At the date of this account how long have you been appointed? Years / Months

2 year(s), 0 month(s).

4 Continued Summary	of professional fees and compl	etion dates	
Include both operational and abnormal causes of delay, together with a	Details of causes which may delay the termination	of your appointment:	* 4
likely date of event which may be the cause of the delay eg. Collection of	Realisation of assets and litigation.		
debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of			:
nspection October 200X for approval of finalise.			
5 Account of receipts as This section for all appointments.	nd payments		
Receipts Exclude the principal component of matur	ed investments) ^		
otal amounts received by you before the	period for which this account has been made up		\$0.00
Fotal amounts received by you during the Attach detailed schedule)	period for which this account has been made up		\$0.00
Fotal Receipts (this total carried forward	o next account)		\$0.0
Payments Exclude principal amounts invested or rol	ed over)		
Total payments made by you before the p	eriod for which this account has been made up		\$0.0
Total payments made by you during the p (Attach detailed schedule)	eriod for which this account has been made up		\$0.00
Total Payments (this total carried forward	to next account)		\$0.0
			· · · · · · · · · · · · · · · · · · ·
Reconciliation of money held			
Cash in hand			\$0.0
Cash at bank:	· .		
Credits as per bank statement		\$0.00	·
Less: Unpresented cheques		\$0.00	•
Add: Outstanding deposits		\$0.00	
			\$0.0
Amounts invested and not converted to ca	sh		\$0.0
Total balance of money held			\$0.0

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only. Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value				
	Estimated (High)	Estimated (Low)			
Expected net asset recoveries					
Total money held at the date of this account (amount taken from above)	ter i de la companya di salah di salah Salah di salah di sa	to the second of			
Interests in land					
Sundry debtors		•			
Stock on hand					
Work in progress					
Plant and equipment					
Potential legal recoveries		· .			
Contingent assets					
Other recoveries					
Estimated net asset recoveries at date of this account					
Less estimated future insolvency practitioners remuneration					
Less estimated future other payments or costs incurred					
Estimated net asset recoveries at date of this account available for further dividends to creditors					
Less estimated future dividends to priority creditors					
Less estimated future payments to secured creditors					
Less estimated future dividends to unsecured creditors					
Less estimated future dividends to deferred creditors					
Balance for contributories					

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

his section for all appointment types	I declare that the statements below are correct.	•		
• •	I declare that the statements below are correct.			
	Statement The information given in the statement is true to the best of my k	nowledge and b	elief at the date of signing.	
	I have not, nor has any other person by my order or for my use on account of the company.	during that perior	d, received or paid any mon	eys
· · · · · · · · · · · · · · · · · · ·	The period From: 08/02/2015 To: 07/08/2015			
				
ignature				-
	Name			
	David Whyte			
	Signature(s)			
•				
				
	Date Signed			
	25 August 2015			
•	0			
odgement	Send completed and signed forms to:	For help or i Web	nore information www.asic.gov.au	
	Australian Securities and Investments Commission PO Box 4000, Gippstand Mail Centre VIC 3841.	Need help? Telephone		<u>00</u>
	Or lodge the form electronically by visiting the ASIC website			

Australian Securities & Investments Commission



Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1. William Charles and the Control of t

	- Company name
Company details	LM First Mortgage Income Fund (Receiver Appointed)
	ARSN
	089 343 288
Service to find the service	
Ladament details	Who should ASIC contact if there is a query about this form?
Lodgement details	Firm / Organisation
	BDO Business Recovery & Insolvency (QLD) Pty Ltd
DECEMEN	Contact name/position description
RECEIVED	Nicola Kennedy
-& MAR 2018	ASIC registered agent number (if applicable)
ASIC - Brisbane	Telephone Number
	07 3237 5999
	Postal Address or DX Address
	GPO Box 457, Brisbane QLD 4001
1 Details of appointmen	nte en el major primario de la companya de la comp
	Date of Commencement
	08/08/2013
	A Company of the Comp
Type of appointment	Receiver 524L & M
Details of the accounts	Are the accounts final? No.
	If yes, provide date when Receiver ceased to act.
The period for which the accounts and statements are made up can not be mon	
than 6 months.	Date to which the accounts and
	statements made up

1. Continued...Details of appointment

Details of the appointee(s)

Page

Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the office of:	BDO Business Recovery & Insolvency (QLD) Pty Ltd
Address:	Level 10, 12 Creek St
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia - Queensland
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Cn	adi	tore	, M	مما	tina	
•	-	wia				

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

-2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator.** This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

. :	Catego	ry	Estimated Number of Cre	ditors	 Estimated Value	18
Priority	٠					
Secured	, ,		*			
Unsecured						
Deferred	14 11 11 11 11 11 11 11 11 11 11 11 11 1				•	

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

\$25,000,000.00

Amount owing under instrument at the date of this account

\$ 0.00

Estimated value of property subject to the instrument at the date of this account

\$81,301,000.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays:

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$2,279,205.50

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$5,749,545.45

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of

\$30.421.0

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$205,612.71

Estimated completion date

Month and year by which you expect this appointment will be completed

06 2018

At the date of this account how long have you been appointed? Years / Months

2 year(s), 6 month(s).

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending — litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

Realisation of assets and litigation.

Account of receipts and this section for all appointments.	payments	•			
leceipts Exclude the principal component of matured in	nvestments)		•		•
otal amounts received by you before the period	od for which this account has been made up			•	\$0.00
otal amounts received by you during the perion	od for which this account has been made up				\$0.00
Fotal Receipts (this total carried forward to ne	xt account)				\$9.00
Payments Exclude principal amounts invested or rolled o	over)				
	I for which this associat has been made up.				\$0.00
Total payments made by you before the period	I for which this account has been hidde up				
Total payments made by you before the period Fotal payments made by you during the period (Attach detailed schedule)		.·			\$0.0 0
Total payments made by you during the period Attach detailed schedule)	I for which this account has been made up	·			, .
Fotal payments made by you during the period Attach detailed schedule) Fotal Payments (this total carried forward to r	I for which this account has been made up				, .
Fotal payments made by you during the period (Attach detailed schedule) Fotal Payments (this total carried forward to r	I for which this account has been made up				\$0.0
Total payments made by you during the period (Attach detailed schedule) Total Payments (this total carried forward to responsible to the conciliation of money held	I for which this account has been made up				\$0.00
Total payments made by you during the period (Attach detailed schedule) Total Payments (this total carried forward to re Reconciliation of money held Cash in hand	I for which this account has been made up		\$0.00		\$0.00 \$0.00
Fotal payments made by you during the period (Attach detailed schedule) Fotal Payments (this total carried forward to represent the period forward the period forwar	I for which this account has been made up		\$0.00 \$0.00		\$0.00
Total payments made by you during the period (Attach detailed schedule) Total Payments (this total carried forward to re Reconciliation of money held Cash in hand Cash at bank: Credits as per bank statement	I for which this account has been made up		******		\$0.00
Total payments made by you during the period (Attach detailed schedule) Total Payments (this total carried forward to re Reconciliation of money held Cash in hand Cash at bank: Credits as per bank statement Less: Unpresented cheques	I for which this account has been made up		\$0.00		\$0.00

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Complete this section for court and creditors' voluntary liquidations only. Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

		Estimated (High)	net realisable value Estimated (Low)
Expected net ass	et recoveries		
Total money held a from above)	at the date of this account (amount taken		
interests in land			
Sundry debtors			
Stock on hand			
Work in progress			
Plant and equipme			
Potential legal reco	overies		
Contingent assets			
Other recoveries			
- Estimated net as:	set recoveries at date of this account		
	ture insolvency practitioners remuneration		
-	set recoveries at date of this account		
available for furth	ner dividends to creditors		
Less estimated fut	ture dividends to priority creditors		
Less estimated fut	ture payments to secured creditors		
Less estimated fut	ture dividends to unsecured creditors	-	
Less estimated fut	ture dividends to deferred creditors		
Balance for conta	ributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised

7 Your verification of	this	account	and	statement
This section for all appointment types				

I declare that the statements below are correct.

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company.

The period From: 08/08/2015 To: 07/02/2016

Signature

Name

David Whyte

Signature(s)

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website www.asic.gov.au

For help or more information

Web

www.asic.gov.au

Need help? Telephone

www.asic.gov.au/question 1300 300 630





Form 524

Corporations Act 2001 - 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator, members' voluntary liquidator, creditors' voluntary liquidator, receiver, receiver and manager, managing controller (other than receiver and manager), controller (other than receiver, receiver and manager or managing controller), deed administrator or scheme administrator under Part 5.1

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details	Company name	
oumpany details	LM First Mortgage Income Fund (Receiver Appointed)	-
	ACN/ABN .	
1	089 343 288	
, , ,	••	,
Lodgement details	Who should ASIC contact if there is a query at	oout this form?
Lougement details	Firm / Organisation	
	BDO Business Restructuring Pty Ltd	
	Contact name/position description	
	Dermot O'Bnen	
	ASIC registered agent number (if applicable)	
RECEIVED .	, i i i i i i i i i i i i i i i i i i i	
BECEIVED !	Talaskan Number	
CEP 2016	Telephone Number +61 7 3237 5999	
- 2 9EI TOW		
ASIC - Brisbane	Postal Address or DX Address	
ASIO	GPO Box 457, Brisbane QLD 4001	
-	1	
4 Deteller of semi-leter and	4	
1 Details of appointment		
	Date of Commencement	
	08/08/2013	
Type of appointment		
. The er althousances	Receiver 524L & M	
Details of the accounts	Are the accounts final? No.	
The annual for which the annuals and	If yes, provide date when Receiver ceased to act	_
The period for which the accounts and statements are made up can not be more	is yes, provide data whell necessed to act	•
than 6 months	Date to which the accounts and	•
and a vital sala	statements made up	
Final accounts and statements must	From	То
be made up to the date on which the	08/02/2016	07/08/2016
liquidator ceased to act	•	

1 Continued...Details of appointment

Details of the appointee(s)

Date of Appointment	08/08/2013
Liquidator Registration Number	285940
Name	David Whyte
At the office of	BDO Business Restructuring Pty Ltd
Address	Level 10
	12 Creek St
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a

controller

Appointment by Court Order

Court Name	Supreme Court of Australia - Queensland
Date of order	08/08/2013
Proceeding matter number and year	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

The inquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC

NA

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2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments if you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributones

Your estimate of total creditors in this administration at the date of this account

	Category	-	Es	timate	d Nur	nber of (Credit	ors	T		Estima	ated Va	alue		
Priority									 	 					
Secured										 					
Unsecured							· · · · · · · · · · · · · · · · · · ·		1	 					
Deferred			L	,					+	 ~		• •			

Dividends paid since your appointment and to the date of this account

3 Secured lenders

This section for controllers only as required by \$432

Amount owing under instrument at the date appointment / control day

\$25,000,000 00

Amount owing under instrument at the date of this account

\$0.00

Estimated value of property subject to the instrument at the date of this account

\$79,620,017

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$1,405,155 40

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$7,154,700 85

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$29,273 09

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$234,885 80

Estimated completion date

Month and year by which you expect this appointment will be completed

06 2018

At the date of this account how long have you been appointed? Years / Months

3 year(s), 0 month(s)

causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X, awaiting Committee of Inspection October 200X for approval to finalise. 5 Account of receipts and payments This section for all appointments Receipts (Exclude the principal component of matured investments) Total amounts received by you before the period for which this account has been made up (Attach detailed schedule) Total Receipts (this total carned forward to next account)	
5 Account of receipts and payments This section for all appointments Receipts (Exclude the principal component of matured investments) Total amounts received by you before the period for which this account has been made up Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)	
This section for all appointments Receipts (Exclude the principal component of matured investments) Total amounts received by you before the period for which this account has been made up Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)	
This section for all appointments Receipts (Exclude the principal component of matured investments) Total amounts received by you before the period for which this account has been made up Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)	
(Exclude the principal component of matured investments) Total amounts received by you before the period for which this account has been made up Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)	
Total amounts received by you before the period for which this account has been made up Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)	
Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)	5 0.00
(Attach detailed schedule)	\$0.00
Total Receipts (this total carned forward to next account)	\$0.00
	\$0.0
Payments (Exclude principal amounts invested or rolled over)	
Total payments made by you before the period for which this account has been made up	\$0.0
•	\$0.0
Total payments made by you during the period for which this account has been made up (Attach detailed schedule)	400
Total Payments (this total carned forward to next account)	\$0.0
Reconciliation of money held	
Cash m hand	\$0.0
Cash at bank	
Credits as per bank statement \$0 00	
Less Unpresented chaques \$0.00	
Add Outstanding deposits \$0.00	
Amounts invested and not converted to cash	\$0.0
Total balance of money held	\$0.0 \$0.0

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6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor

-	Estimated (High)	Estimated (Low)
Expected net asset recoveries	~	- L A A D D PA MAY
Total money held at the date of this account (amount taken from above)		Year 1 2
Interests in land	4	
Sundry debtors	·	
Stock on hand		
Work in progress		•
Plant and equipment		
Potential legal recovenes		
Contingent assets		•
Other recoveries	n y y w	*
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration	, , ,	
Less estimated future other payments or costs incurred	,	
Estimated net asset recoveries at date of this account available for further dividends to creditors		,
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories	4 2	

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment

Disdamer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised

Page

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This section for all appointment types

I declare that the statements below are correct

The information given in the statement is true to the best of my knowledge and belief at the date of signing

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company

The period

From 08/02/2016 To 07/08/2016

Signature

Lodgement

Name

David Whyte

Signature(s)

Date Signed

Send completed and signed forms to

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841

Or lodge the form electronically by visiting the ASIC website www asic gov au

For help or more information

Web www asic gov au

Need help? www asic gov au/question 1300 300 630

Telephone

* Australian Securities & **Investments Commission**



Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator; creditors' voluntary liquidator, receiver and manager, managing controller (other than receiver and manager), controller (other than receiver and manager or managing controller), deed administrator or scheme administrator under Part 51

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details	Company name LM First Mortgage Income Fund (Receiver Appointed)				
	ACN / ABN				
	089 343 288				
-					
Lodgement details	Who should ASIC contact if there is a que	ry about this form?			
Lougement details	Firm / Organisation				
	BDO Business Restructuring Pty Ltd				
	Contact name/position description				
	David Whyte / Receiver				
DEARWED	ASIC registered agent number (if applicable)				
RECEIVED	15812				
-1 MAR 2017	Telephone Number				
	+61 7 3237 5999				
ASIC - Brisbane	Postal Address or DX Address				
	GPO Box 457, Brisbane QLD 4001				
1 Details of appointment					
1 Details of appointment	Date of Commencement				
	08/08/2013				
	0.002.010				
Type of appointment	Receiver 524L & M				
Details of the accounts	Are the accounts final?				
The period for which the accounts and	Are the accounts final? No If yes, provide date when Receiver ceased to	o act			
The period for which the accounts and statements are made up can not be more	If yes, provide date when Receiver ceased to	o act			
The period for which the accounts and	If yes, provide date when Receiver ceased to which the accounts and	o act			
The period for which the accounts and statements are made up can not be more	If yes, provide date when Receiver ceased to	o act To			

DocId: 029825810 ORG NO: 089 343 288

1	ContinuedDetails	of	appointment
Date			

Details of the appointee(s)

Deta of August	
Date of Appointment	08/08/2013
Liquidator Registration Number	
Name	285940
	David Whyte
At the office of	BDO Business Restructuring Pty Ltd
Address	Level 10
	12 Creek St
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Appointment by Court Order

Court Name	Supreme Court of Australia - Queens	land
Date of order	08/08/2013	
Proceeding matter number and year	BS 3383 of 2013	

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC

N/A

Page 3 of 6

DocId: 029825810 ORG NO: 089 343 288

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator** This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributones

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account

3 Secured lenders

This section for controllers only as required by \$432

Amount owing under instrument at the date appointment / control day

\$25,000,000 00

Amount owing under instrument at the date of this account

\$0

Estimated value of property subject to the instrument at the date of this account

\$77,437,938 00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$1,119,991 40

Remuneration paid to you from the date of your appointment to the date to which this account is made up

(inclusive of GST)

\$8,274,692 25

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of

GST)

\$8,208 73

Amount received by you in respect of expenses from the date of your appointment to the date to which this

account is made up (inclusive of GST)

\$243,094 53

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2018

At the date of this account how long have you been appointed? Years / Months

3 year(s), 6 month(s)

DocId: 029825810 ORG NO: 089 343 288

4 Continued. Summary	of professional fees and completi	On datas	
include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eq. Collection of	Details of causes which may delay the termination of your Realisation of assets and litigation	ur appointment	
debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X, awaiting Committee of Inspection October 200X for approval to finalise			
5 Account of receipts a This section for all appointments	nd payments		
Receipts (Exclude the principal component of matu	red investments)		
Total amounts received by you before the	period for which this account has been made up		\$0.00
Total amounts received by you during the (Attach detailed schedule)	period for which this account has been made up		\$0.00
Total Receipts (this total carned forward	to next account)		\$0.00
Payments (Exclude principal amounts invested or rol			
	eriod for which this account has been made up		•••
	enod for which this account has been made up		\$0 00 \$0 00
Total Payments (this total carried forward	to next account)		\$0.00
Reconciliation of money held			
Cash in hand			#0.00
Cash at bank			\$0 00
Credits as per bank statement		\$0 00	
Less Unpresented cheques		\$0.00	
Add Outstanding deposits		\$0 00	
			\$0 00
Amounts invested and not converted to cas	<u></u>		\$0 00
Total balance of money held			\$0 00

Page 5 of 6

DocId: 029825810 ORG NO: 089 343 288

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Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment Statement of financial position and estimated outcome of your appointment Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor Total estimated future net realisable value Estimated (Low) Estimated (High) \$ Expected net asset recovenes Total money held at the date of this account (amount taken from above) Interests in land Sundry debtors Stock on hand Work in progress Plant and equipment Potential legal recovenes Contingent assets Other recovenes Estimated net asset recoveries at date of this account Less estimated future insolvency practitioners remuneration Less estimated future other payments or costs incurred Estimated net asset recoveries at date of this account available for further dividends to creditors Less estimated future dividends to priority creditors Less estimated future payments to secured creditors Less estimated future dividends to unsecured creditors Less estimated future dividends to deferred creditors **Balance for contributories** Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that yo have received directly or indirectly resulting from this appointment

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

DocId: 029825810 ORG NO: 089 343 288

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1	Your	verification	of this	account	and	statement	

This section for all appointment types

I declare that the statements below are correct

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing

I have not, nor has any other person by my order or for my use dunng that period, received or paid any moneys on account of the company

The period

From 08/08/2016 To 07/02/2017

Signature

Name

David Whyte

Signature(s)

Date Signed

cy rong of

Lodgement

Send completed and signed forms to

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841

Or lodge the form electronically by visiting the ASIC website www asic gov au

For help or more information

Web Need help? www asic gov au/question

Telephone 1300 300 630

Australian Securities & Investments Commission



Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details	Company name	
Company actains	LM First Mortgage Income Fund (Receiver Appointed)	
	ACN / ABN	
	089 343 288	
		_
	Who should ASIC contact if there is a query about Firm / Organisation BDO Business Restructuring Pty Ltd	
	Who should ACIC assess if them is a second	
Lodgement details	Firm / Opposition	it this form 5
	PDO Distinguish Destruction District	Alla
	BUO Business Restructuring Pty Lta	.06
	Contact name/position description	
	David Whyte / Receiver	
	ASIC registered agent number (if applicable)	¥
	15812	
	the state of the s	
	Telephone Number	70
	+61 7 3237 5999	
	Postal Address or DX Address	
	GPO Box 457, Brisbane QLD 4001	
1 Details of appointmen	4	
Details of appointment		
	Date of Commencement	
	08/08/2013	
Type of appointment		
type of appointment	Receiver 524L & M	
Details of the accounts	Are the accounts final? No.	
seamy of the accounts	,	
The period for which the accounts and statements are made up can not be more	If yes, provide date when Receiver ceased to act.	
than 6 months.	Date to which the accounts and	
	statements made up	
Final accounts and statements must	From	То
be made up to the date on which the	08/02/2017	07/08/2017
liquidator ceased to act.		

Page 2 of 6 DocId: 030126386 ORG NO: 089 343 288

1 ContinuedDetails of appointm

Details of the appointee(s)

Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the office of:	BDO Business Restructuring Pty Ltd
Address:	Level 10
	12 Creek St
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia - Queensland
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

DocId: 030126386 ORG NO: 089 343 288

² Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

\$25,000,000.00

Amount owing under instrument at the date of this account

\$0.00

Estimated value of property subject to the instrument at the date of this account

\$77,264,940.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$897,580.20

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$9,172,272.45

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of

\$8,982.81

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$252,077.34

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2018

At the date of this account how long have you been appointed? Years / Months.

4 year(s), 0 month(s).

Page

DocId: 030126386 ORG NO: 089 343 288

4 Continued Summary	of professional fees and complete	tion dates	
Include both operational and abnormal causes of delay, together with a likely date of event which may be the	Details of causes which may delay the termination of y		
cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of	Realisation of assets and litigation.		
Inspection October 200X for approval to finalise.	A 1 - Comment of the		•
5 Account of receipts a This section for all appointments.	nd payments		
Receipts (Exclude the principal component of matu	red investments)		
	period for which this account has been made up		\$0.00
Total amounts received by you during the (Attach detailed schedule)	period for which this account has been made up		\$0.00
Total Receipts (this total carried forward	to next account)	·	\$0.00
Payments (Exclude principal amounts invested or ro	lled over)		
Total payments made by you before the p	eriod for which this account has been made up		\$0.00
Total payments made by you during the p (Attach detailed schedule)	eriod for which this account has been made up		\$0.00
Total Payments (this total carried forward	d to next account)		\$0.00
Reconciliation of money held			
Cash in hand			\$0.00
Cash at bank:			
Credits as per bank statement		\$0.00	
Less: Unpresented cheques		\$0.00	
Add: Outstanding deposits		\$0.00	
			\$0.00
Amounts invested and not converted to c	ash		\$0.00
Total balance of money held			\$0.00

DocId: 030126386 ORG NO: 089 343 288

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	u	ᆫᄀ	LII	HOLL		JUL	LU	

Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

Estimated (High) \$	Estimated (Low) \$.
•	, <u>\$</u>
	,
·	

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of thi	s account and statement	
This section for all appointment types		
	I declare that the statements below are correct.	
	Statement The information given in the statement is true to the best of	my knowledge and belief at the date of signing.
•	I have not, nor has any other person by my order or for my on account of the company.	use during that period, received or paid any moneys
	The period From; 08/02/2017 To: 07/08/2017	•
Signature		
	Name David Whyte	
	Signature(s)	
_		
	Date Signed 28 Ayut 2017	
Lodgement	Send completed and signed forms to:	For help or more information

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website www.asic.gov.au

Web Need help? Telephone

www.asic.gov.au www.asic.gov.au/question 1300 300 630

1 of 6

DocId: 030256239 ORG NO: 089 343 288

Australian Securities & Investments Commission



Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details	Company name	TOA
company actano	LM First Mortgage Income Fund (Receiver Appointed)	
	ACN / ABN	- 7. MAD 2040
	089 343 288	C WWW ZUID
		MA
		TA CE
Lodgement details	Who should ASIC contact if there is a query about this form?	
Edugoinont dotailo	Firm / Organisation	
	BDO Business Restructuring Pty Ltd	
	Contact name/position description	
	David Whyte / Receiver	
	ASIC registered agent number (if applicable)	
	285940	
	Telephone Number	·········
	+61 7 3237 5999	
	Postal Address or DX Address	
	GPO Box 457, Brisbane QLD 4001	
1 Details of appointmen		
	Date of Commencement	
	08/08/2013	
Type of appointment	Receiver 524L & M	
Details of the accounts	Are the accounts final? No.	
	If you provide data when Desciver accord to get	
The period for which the accounts and statements are made up can not be more	If yes, provide date when Receiver ceased to act .	
than 6 months.	Date to which the accounts and	
	statements made up	
Final accounts and statements must	From To	
be made up to the date on which the	08/08/2017 07/02/2018	
liquidator ceased to act		

DocId: 030256239 ORG NO: 089 343 288

1	Continued	Details	of	appointment
---	-----------	----------------	----	-------------

Details of the appointee(s)

Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the office of:	BDO Business Restructuring Pty Ltd
Address:	Level 10
	12 Creek St
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia - Queensland
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

Page 3 of 6

DocId: 030256239 ORG NO: 089 343 288

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

\$25,000,000.00

Amount owing under instrument at the date of this account

\$0.00

Estimated value of property subject to the instrument at the date of this account

\$71,785,974

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$1,280,897.20

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$10,453,169.65

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$16,664.26

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$268,741.60

Estimated completion date

Month and year by which you expect this appointment will be completed

06 2019

At the date of this account how long have you been appointed? Years / Months.

4 year(s), 6 month(s).

Page

DocId: 030256239 ORG NO: 089 343 288

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending - litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

Realisation of assets and litigation.

5 A C	CC	oun	t of	receipts a	and payments
				-	

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up

\$0.00

Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)

\$0.00

Total Receipts (this total carried forward to next account)

\$0.00

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up

\$0.00

Total payments made by you during the period for which this account has been made up (Attach detailed schedule)

\$0.00

Total Payments (this total carried forward to next account)

\$0.00

Reconciliation of money held

Cash in hand

\$0.00

Cash at bank:

Credits as per bank statement

\$0.00

Less: Unpresented cheques

\$0.00

Add: Outstanding deposits

\$0.00

\$0.00

Amounts invested and not converted to cash

\$0.00

Total balance of money held

\$0.00

Page 5 of 6

DocId: 030256239 ORG NO: 089 343 288

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	net realisable value
Estimated (High)	Estimated (Low) \$
	\$

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

DocId: 030341754 ORG NO: 089 343 288

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ı	TOU	verification	or this	account	ana	CIST	amant
•		: : :	OI PILLO	uooouiil	CH IC	JUL	CHICHE

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company.

The period From: 08/02/2018 To: 07/08/2018

Signature

Name

David Whyte



Date Signed

201

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website www.asic.qov.au

For help or more information

Web

www.asic.gov.au

Need help? Telephone

www.asic.gov.au/question 1300 300 630

1 of 6

DocId: 030341754 ORG NO: 089 343 288

Australian Securities & Investments Commission



Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details	Company name	
company actuals	LM First Mortgage Income Fund (Receiver Appointed)	
	ACN / ABN	
	089 343 288	
Lodgement details	Who should ASIC contact if there is a query about	out this form?
	Firm / Organisation	
	BDO Business Restructuring Pty Ltd	•
	Contact name/position description	***
	David Whyte / Receiver	3 J. A
	ASIC registered agent number (if applicable)	All
	285940	1
	+61 7 3237 5999	
		7
	Postal Address or DX Address	
	GPO Box 457, Brisbane QLD 4001	
1 Details of annaistmen	4	
1 Details of appointmen		
	Date of Commencement	
	08/08/2013	
Type of appointment	5011011	NA
.) po or appointment	Receiver 524L & M	
Details of the accounts	Are the accounts final? No.	
The period for which the accounts and statements are made up can not be more	If yes, provide date when Receiver ceased to act.	
than 6 months.	Date to which the accounts and	
	statements made up	
Final accounts and statements must	From	То
be made up to the date on which the	08/02/2018	07/08/2018
liquidator ceased to act.		

Page 2 of 6 DocId: 030341754 ORG NO: 089 343 288

1	Continued.	Details	of	ap	poin	tmen	ŧ
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Details of the appointee(s)

Date of Appointment:	08/08/2013		
Liquidator Registration Number: 285940			
Name:	David Whyte		
At the office of: BDO Business Restructuring Pty Ltd			
Address:	Level 10		
	12 Creek St		
	Brisbane QLD 4000		

Details of the original appointment Complete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia - Queenstand
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

DocId: 030341754 ORG NO: 089 343 288

2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments. If you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

\$25,000,000.00

Amount owing under instrument at the date of this account

\$0.00

Estimated value of property subject to the instrument at the date of this account

\$69,071,890.64

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$1,041,907.90

Remuneration paid to you from the date of your appointment to the date to which this account is made up

(inclusive of GST)

\$11,495,077.55 Amount received by you in respect of expenses during the period for which this account is made up (inclusive of

\$23,343.20

Amount received by you in respect of expenses from the date of your appointment to the date to which this

account is made up (inclusive of GST).

\$292,084.80

Estimated completion date

Month and year by which you expect this appointment will be completed

06 2019

At the date of this account how long have you been appointed? Years / Months.

5 year(s), 0 month(s).

DocId: 030341754 ORG NO: 089 343 288

4 Continued Summary	of professional fees and completion dates
Include both operational and abnormal	Details of causes which may delay the termination of your appointment:

causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Total balance of money held

Realisation of assets and litigation.

5 Account of receipts and payments		
This section for all appointments.		
Receipts (Exclude the principal component of matured investments)		
Total amounts received by you before the period for which this account has been made up		\$0.00
Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)		\$0.00
Total Receipts (this total carried forward to next account)		\$0.00
Payments (Exclude principal amounts invested or rolled over)		
Total payments made by you before the period for which this account has been made up		\$0.00
Total payments made by you during the period for which this account has been made up (Attach detailed schedule)		\$0.00
Total Payments (this total carried forward to next account)		\$0.00
Reconciliation of money held		
Cash in hand		\$0.00
Cash at bank:		
Credits as per bank statement	\$0.00	
Less: Unpresented cheques	\$0.00	
Add: Outstanding deposits	\$0.00	
		\$0.00
Amounts invested and not converted to cash		\$0.00

\$0.00

Page

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only. Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

ed (High) \$ \$ Setimated (Low)

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

f 6 DocId: 030256239 ORG NO: 089 343 288

7	Y	our	verification	of this	account	and	statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company.

The period

From: 08/08/2017 To: 07/02/2018

Signature

Lodgement

Name

David Whyte

Signature(s)

Date Signed

Date Signed

Send completed and signed forms to:

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website $\underline{www.asic.gov.au}$

For help or more information

Web

www.asic.gov.au

Need help? Telephone

www.asic.gov.au/question

1300 300 630

DocId: 7E5824920 ACN: 077 208 461

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E5824920

Lodgement date/time: 10-02-2014 15:45:10 Reference ld: 88538017

Form 524

Corporations Act 2001 539(1), s539(7)

Presentation of accounts and statement

Liquidator details Registered liquidator number 219954 Registered liquidator name JOSEPH DAVID HAYES Company details Company name LM INVESTMENT MANAGEMENT LIMITED 077 208 461 Appointment details Date appointment commenced: 11-07-2013 Type of appointment: Receiver and manager Are these accounts final? No **Account & statement details** Period for which the accounts and statement are made up From 11-07-2013 То 10-01-2014

2 of 12 Page DocId: 7E5824920 ACN: 077 208 461

Form 524 - Presentation of accounts and statement Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by

Name

JOSEPH DAVID HAYES

This form has been submitted by

Name

Graciela NOLAN

Date

10-02-2014

For more help or information
Web www.asic
Ask a question? www.asic
Telephone 1300 300

www.asic.gov.au www.asic.gov.au/question 1300 300 630

DocId: 7E5824920 ACN: 077 208 461

Australian S	Securities	&
Investment	s Commis	sion

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Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this loggement

Company details	Company name		
company actans	LM Investment Management	Limited (In Liquidation) (Receivers an	nd Managers Appointed)
	ACN / ABN		
	077 208 461		
		A STATE OF THE STA	
Ladament dataile	Who should ASIC con	tact if there is a query about	this form?
Lodgement details	Firm / Organisation	tact if there is a query about	una iviii :
	McGrathNicol		
	Contact name/position desc	ription	
		& Several Receiver and Manager	
	ASIC registered agent num		
	23182	In apprount(
	Telephone Number		
+61 2 9338 2600 Postal Address or DX Address			
	GPO Box 9986, Sydney NS		
1 Details of appointmen	t		
	Date of Commencement		
	11/07/2013		
Type of appointment	Receiver and manager 524l	12.D	
	Treceiver and manager 324	141	
Details of the accounts	Are the accounts final?	No.	
The period for which the accounts and statements are made up can not be more	If yes, provide date	when Joint & Several Receivers and	Managers ceased to act .
than 6 months.	Date to which the	accounts and	
	statements made	up	
Final accounts and statements must	From		To
be made up to the date on which the liquidator ceased to act.	11/07/2013		10/01/2014

4 of 12

Page

DocId: 7E5824920 ACN: 077 208 461

1 ContinuedDetails	of a	appo	ointmo	ent
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Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31
	60 Margaret Street
	Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 14
	145 Eagle Street
A PAR AND SECOND	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property	YES
Securities Register	
Security Interest Number:	201112213019561

r	rod	ita	re3	MA	etin	
·	IGU	110	13	HIC	CIII	ч

Date of the la	st annual	meeting of	creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

5 of 12

Page

DocId: 7E5824920 ACN: 077 208 461

2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments. If you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

Amount owing under instrument at the date of this account

\$25 million

\$4million plus interest, fees and

charges

Estimated value of property subject to the instrument at the date of this account

Withheld

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$350,803.83

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$350,803.83

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$881.01

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$881.01

Estimated completion date

Month and year by which you expect this appointment will be completed

At the date of this account how long have you been appointed? Years / Months.

0 year(s), 6 month(s).

DocId: 7E5824920 ACN: 077 208 461

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- + Realisation of security
- + Final repayment to the secured creditor
- + Finalising statutory obligations

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up

\$0.00

Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)

\$34,495,717.44

Total Receipts (this total carried forward to next account)

\$34,495,717.44

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up

\$0.00

Total payments made by you during the period for which this account has been made up (Attach detailed schedule)

\$32,824,933.73

Total Payments (this total carried forward to next account)

\$32,824,933.73

Reconciliation of money held

Cash in hand

\$0.00

Cash at bank:

Credits as per bank statement

\$1,670,783.71

Less: Unpresented cheques

\$0.00

Add: Outstanding deposits

\$0.00

\$1,670,783.71

Amounts invested and not converted to cash

\$0.00

Total balance of money held

\$1,670,783.71

Page

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only. Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future Estimated (High) \$	e net realisable value Estimated (Low) , \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		and Manager and Control of the Contr
Less estimated future dividends to priority creditors		A STATE OF THE STA
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		
vide details of any arrangement where assets of the company have to received directly or indirectly resulting from this appointment.	been disposed of by you for consideration	other than for cash or of any benefit that y

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

Page

7 Your verification of this account and stateme	7	Your	verification	of	this	account	and	stateme	n
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This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 6 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

From: 11/07/2013 To: 10/01/2014

Signature

Name

Joseph David Hayes

Signature(s)

Date Signed

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website www.asic.gov.au

For help or more information

Web www.asic.gov.au

www.asic.gov.au/question 1300 300 630 Need help?

Telephone

Bank, Casi	nd Payments Detailed Listing: LINNEANO1 - LIN Incontract Menagement Limited is and Cash Investment Accounts: From 118762813 To: 1002/2011 (Gross Method)		
RECEIPTS	The second secon	The state of the s	
Date 11/07/13	Receipts From	Nature of Receipts/Explanation	Tota
1/07/13	LM Investment Management Limited (Administrators Appointed)	Equity: Opening Balance	2.291.170.5
1/07/13	LM Investment Management Limited (Administrators Appointed (Receivers and Managers Appointed)	Equity: Opening Balance	3,009,453.0
1/07/13	LM investment Management Limited (Administrators Appointed (Receivers and Managers Appointed) LM Investment Management Limited (Administrators Appointed (Receivers and Managers Appointed)	Equity: Opening Balance	1.0
31/07/13	Suncorp Bank	Equity: Opening Balance Interest Income	\$3.950 B
31/07/13	Controllership Accounts	Controllership Funds Transfer Brambleton	5,715.3 150,000.0
31/07/13	Controllership Accounts	Controllership Funds Transfer-Glendenning	675:545.7
31/07/13	Controllership Accounts	Controllership Funds Transfer-Kingopen	154,200 0
31/07/13	Controlluration Accounts	Controllership Funds Transfer-Northenore	1,008,510.0
31/07/13	Controllership Accounts	Controllership Funds Transfer-Source Developments	295,000:0
31/07/13	Controllership Accounts	Controllership Funds Transfer Student lodge	100,000.0
31/07/13	Controllership Accounts	Controllership Funds Transfer-Townsville Commercial	100.000.0
31/07/13	Suncorp Bank	Interest tricome	10,916.2
)9/08/13	Various Investors	Capital Distribution-John Boyd	805.6
19/08/13	Various Investors	Capital Distribution-John Ivanova	987.9
81/08/13 81/08/13	Controllership Accounts Controllership Accounts	Controllership Funds Transfer-Carringtron Management	255,981.5
31/08/13	Ganbollership Accounts	Controllership Funds Transfer-Keppel Views	160.399.0
31/08/13	Suncorp Bank	Controllership Funds Transfer-Northshore	372,020.0
31/08/13	Suncorp Bank	Interest Income Interest Income	6.488.6
31/08/13	Suncorp Bank	interest income	8.997.7
16/09/13	Various investors	interest income Capital Distribution-Flegg Family Trust	0:0
30/09/13	Cuntrollership Accounts	Controllership Funds Transfer-Edon Apartments	625.6 68,038.3
30/09/13	Controllership Accounts	Controllership Funds Transfer-Glendenning	196,652.9
30/09/13	Controllership Accounts	Controllership Funds Transfer-Keppel Views	400,000.0
30/09/13	Controllership Accounts	Controllership Funds Transfer-Madrers Properties	300,000,0
30/09/13	Controllership Accounts	Controllership Funds Transfer-Northshore	2,000,000,0
30/09/13	Various Loans	Loan reduction Lot 111 Pty Ltd	865,196
30/09/13	Suncarp Bank	Interest income	2,589.
30/09/13	Suncorp Bank	Interest Income	7.661.
24/10/13	HIFX	Sottlement Proceeds	7,202
31/10/13	Controllership Accounts	Controllership Funds Transfer	615,000.0
31/10/13	Controllership Accounts	Controllership Funds Transfer-Coulter	1,200,000.4
31/10/13	Controllership Accounts	Controllership Funds Transfer-Madrers Properties	114,712.
31/10/13	Controllership Accounts	Controllership Funds Transfer-Northshore	310,000
31/10/13	Controllership Accounts	Controllership Funds Transfer-Sezailver	900,000.
31/10/13	Suncorp Bank	Interest Income	1.605.0
31/10/13 31/10/13	Suncorp Bank	Interest Income	10,140
31/10/13	Various Loans Various Loans	Loan reduction Bushland Beach	1,334,840
31/10/13	Various Loans	Loan reduction-Green Square Loan reduction-Seasilver	680,091.
18/11/13	investors	Capital Distribution - Rouney & Kt. Hyatt	950,000.
18/11/13	Investors	Capital Distribution-LM Admin RTN 10002324	270 338
18/11/13	Investors	Capital Distribution-LM Admin RTN 10003377	218.
18/11/13	Investors	Capital Distribution-LM Admin RTN 10008469	314.
18/11/13	Investors	Capital Distribution-LM Admin RTN 10006701	980.
18/11/13	Investora	Capital Distribution-LM Admin RTN 10006703	1,386.
18/11/13	Investors	Capital Distribution-TL Anthony & DJW	72.
30/11/13	HIFX Ltd	Net settlement proceeds-HIFX Limited	10,358
30/11/13	Various Loans	Loan reduction-Lot 111 Pty Ltd	183,889
30/11/13	Various Loans	Lonn reduction-Sensitver	2,100,000
30/11/13	Controllership Accounts	Controllership Funds Transfer-ATO	19,565
30/11/13	Controllership Accounts	Controllership Funds Transfer-Northshore	2,500,000
30/11/13	Controllership Accounts	Controllership Funds Transfer-Redland Bay Lesure	900
30/11/13	Controllership Accounts	Controllership Funds Transfer Student lodge	52,007
20/11/13	Controllership Accounts	Controllership Funds Transfer Townsville Commercial	57,678
30/11/13	Suncorp Bank	Interest Income	3
30/11/13 20/12/13	Suscorp Bank	Interest Income	5,157
20/12/13	Investors	Capital Distribution Alfred Ernest & Cara	1,876
23/12/13	Controllership Accounts	Capital Distribution-Arthur Compton 10001462 Controllership Funds Transfer-Cameo Estate Controller	1,164
23/12/13	Controllership Accounts	Controllership Funds Transfer-Cameo Estate Controller Controllership Funds Transfer-Northshore Bayview	500,000
23/12/13	Controllership Accounts	Controllership Funds Transfer Redland Bay leisure	1,650,000
31/12/13	HIFX Ltd.	Net settlement proceeds HIFX Limited	2,500,000
31/12/13	Various Loans	the semement proceeds thit x timited Loan:reduction-AliS	39,381
31/12/13	Various Loruis	Loan reduction-Let 111 Pty Ltd-rent payment	3,399,934 30,000
31/12/13	Various Loans	Loan reduction-Sensitver Controller	2,800,000
31/12/13	Suncorp Bank	Interest Income	2,600,000
31/12/13	Soncurp Bank	Interest Income	6,523
31/12/13	Suncorp Bank	Interest Income	9,323
10/01/14	HIFX	Settlement Proceeds	8,287
	ipts	The state of the s	2144

Brack, Cash and Cash Investment Accounts: Foors: 1897(2013 to: 1802(2014) (Grees Mathod) PAYMENTS Date Payments To Nature of Payments/Explanation Controllerainp Funds: Transfor-Koppet Views Control 2407/13 Commonwealth Bank of Australia 2407/13 Commonwealth Bank of Commonwealth Bank of Australia 2407/13 Commonwealth Bank of Commonwealth Bank of Commonwealth Bank Office Paylinia 2407/13 Commonwealth Bank of Commonwealth Bank office Commonwealth Bank Office Bank office Commonwealth Bank office Commonwealth Bank office Bank office Commonwealth Bank office Commo	Total (96.473.45) (45.000.00) (73.341.00) (154.033.17) (269.863.01) (26.50) (7.87 76) (223.00) (1.80) (317.862.24) (180.000.00) (36.542.46) (140.000.00) (40.000.00) (40.900.00) (28.798.00) (40.900.00) (28.798.00) (100.752.26) (140.732.97) (10.745.90) (241.860.94) (15.000.00) (143.814.88) (46.739.00) (40.00) (15.305.95) (15.305.95) (15.305.95) (15.305.95) (15.305.95) (15.305.95)
PAYMENTS Date Payments To Nature of Payments/Explanation 1207/13 Commonwealth Bank of Australa 2407/13 Commonwealth Bank Office 2407/13 Commonwealth Bank Office 2407/13 Commonwealth Bank Office 2407/13 Commonwealth Bank Office 2407/13 Commonweal	(96,473.45) (45,000.00) (73,341.00) (154,033.17) (369,852.01) (9,60) (7,487.76) (235.00) (1,50) (317,562.24) (180,000.00) (36,542.46) (140,000.00) (45,522.46) (140,000.00) (45,522.46) (140,000.00) (45,522.46) (140,000.00) (48,969.07) (1,904.87) (59,620.00) (48,760.00) (28,789.00) (100,732.97) (107,745.90) (241,580.94) (15,400.00) (134,814.89) (46,739.00) (40.00) (15,305.95) (1,505.15) (18,766.00)
Payments To Nature of Payments/Explanation Controlleraing Funds Transfor Kopped Views Controlleraing Funds Transfor Fullif Comm Controllerating Funds Transfor Source Developments Indeed Paint Secured Creditor Indeed Paint Secured Cred	(96,473.45) (45,000.00) (73,341.00) (154,033.17) (369,863.01) (9,60) (7,487.76) (235.00) (1,80) (317,562.24) (180,000.00) (36,542.46) (140,000.00) (48,989.07) (1,904.87) (59,820.00) (48,750.00) (28,798.00) (180,752.26) (140,732.97) (10,745.90) (241,880.94) (15,400.00) (134,814.89) (46,739.00) (40.00) (134,814.89) (46,739.00)
1207/13 Keppel Vavs Controllership Funds Transfer Keppel Views Control 1207/13 Commonwealth Bank of Australia Controllership Funds Transfer Fulfile Comm 2407/13 Came Controllership Funds Transfer Fulfile Comm 2507/13 Sauter Devolutions Controllership Funds Transfer Source Developments 2507/13 Duterche Bank AG - Sylney blateal Paid to Secured Creditor 1/07/13 Blue Broking bank Charges 1/07/13 Blue Broking bank Charges 1/07/13 M. & MS Ayee Molor Vehicle Expenses 2/08/13 Various Suppliers Legal Fees 2/08/13 Various Suppliers Controllership Funds Transfer-England Boy Leaver 2/08/13 Various Suppliers Controllership Funds Transfer-Super Fediduced Boy Leaver 2/08/13	(96,473.45) (45,000.00) (73,341.00) (154,033.17) (369,863.01) (9,60) (7,487.76) (235.00) (1,80) (317,562.24) (180,000.00) (36,542.46) (140,000.00) (48,989.07) (1,904.87) (59,820.00) (48,750.00) (28,798.00) (180,752.26) (140,732.97) (10,745.90) (241,880.94) (15,400.00) (134,814.89) (46,739.00) (40.00) (134,814.89) (46,739.00)
1207/13 Commonwealth Bank of Australia Controllership Funds Transfer-Puff Comm 2407/13 Carmon Controllership Funds Transfer-Carmae 2507/13 Source Devolupments Controllership Funds Transfer-Carmae 2507/13 Source Devolupments Inherest Paid to Secured Creditor 1307/13 Stender Bank AG - Sydney blate and charge 1307/13 Stender Bank AG - Sydney Motor Vehicle Expenses 1307/13 Stender Bank Motor Vehicle Expenses 1307/13 Stender Bank As 845 Ayee 4001/13 Various Suppliers Bank Charges 2004/13 Various Suppliers Controllership Funds Transfer-Brocked 2004/13 Various Suppliers Controllership Funds Transfer-Brocked 2004/13 Various Suppliers Controllership Funds Transfer-Brocked 2004/13 Various Suppliers Controllership Funds Transfer-Carmon 2004/13 Various Suppliers Controllership Funds Transfer-Carmon 2004/13 Various Suppliers Controllership Funds Transfer-Carmon 2004/13 Various Suppliers Life Charges Controllership Funds T	(45,000.00) (78,341.00) (154,033.17) (369,850.10) (9,60) (7,487.76) (225.00) (180,000.00) (36,542.46) (140,000.00) (36,542.46) (140,000.00) (48,989.97) (1,904.87) (59,620.00) (4,870.00) (180,752.26) (140,732.97) (10,745.90) (241,580.94) (15,400.00) (134,814.89) (46,739.00) (40,00) (15,305.95) (1,505.95) (1,505.95) (1,505.95) (1,505.95)
Selorina Source Devolupments Controllership Funds Transfer-Source Developments 11/07/13 Deutsche Bank AG - Sydney Indexes Bank AG - Sydney Indexes Paid to Secund Creditor 11/07/13 Suncorp Bank Burk Growth Secund Creditor Secund Secund Secund Creditor Secund Sec	(154,033.17) (369,653.01) (6.60) (7.487.7e) (223.00) (1.80) (317,562.24) (180,000.00) (36,542.4e) (140,000.00) (15,000.00) (88,989.07) (1,904.87) (59,620.00) (4,950.00) (28,798.00) (28,798.00) (41,900.00) (10,752.2e) (10,745.90) (241,800.00) (134,814.89) (46,739.00) (40.00) (15,035.95) (1,503.15)
Suncorp Bank AG - Syliney Inlerest Paid to Secured Creditor	(369,863,01) (6,60) (7,427,76) (235,00) (1,50) (317,562,24) (180,000,00) (36,542,46) (140,000,00) (88,989,07) (1,500,00) (88,989,07) (1,504,87) (59,620,00) (48,500,00) (28,798,00) (180,752,26) (140,732,97) (10,745,90) (241,800,94) (15,400,00) (134,814,89) (46,739,00) (40,00) (15,305,95) (1,503,15) (18,766,00)
31/07/13 Suncorp Bank Bank Churges 21/07/13 Blue Broking hautence 31/07/13 ML & MS Ayre Montor Vehicle Expenses 31/07/13 Suncorp Bank Bank Charges 2020/213 Various Suppliers Legal Fees 27/08/13 Brambleton Pty Ltd Controllership Funds Transfor-Redland Bay Lesure 27/08/13 Brambleton Pty Ltd Controllership Funds Transfor-Bid Graphins 27/08/13 St Chaplin's Controllership Funds Transfor-Bid Graphins 27/08/13 St Chaplin's Controllership Funds Transfor-Bid Graphins 27/08/13 Various timestims Capital distribution - various investors 27/08/13 Various timestims Capital distribution - various investors 15/08/13 Various timestims Capital distribution - various investors 15/08/13 Various timestims Controllership Funds Transfor-Towofor 15/08/13 Carmee Controllership Funds Transfor-Camoo 16/08/13 Landmark White (Gold Coast) Pty Ltd Loan drawdown-Landfairk White 16/08/13 Landmark White (Gold Coast) Pty Ltd Controllership Funds Transfor-Camop	(9.50) (7.487 76) (235.00) (1.880) (317.562.24) (180,000 00) (36.542.46) (140,000 00) (45.542.46) (140,000 00) (45.542.46) (140,000 00) (45.542.46) (19.04.87) (59.820 00) (47.500.00) (28.798.00) (40.732.97) (10.745.90) (241.580.94) (15.400.00) (134.814.89) (46.739.00) (40.00) (15.305.95) (1,503.15)
11/19/13 Bive Broking	(7.487 78) (225.00) (1.80) (317.552.24) (180.000 00) (36.542 46) (140.000 00) (15.000.00) (88.999.97) (1.904.87) (59.620 00) (4.850.00) (28.798.00) (180.752.26) (140.732.97) (10.745.90) (241.880.94) (15.400.00) (134.814.89) (46.739.00) (40.00) (15.305.95) (1.1503.55) (1.160.55) (1.8766.00)
31107/13 Suncorp Banik Banik Charges 2202413 Various Suppliers 2202413 Various Suppliers 2202413 Prambleton Ply Ltd 2202413 Brambleton Ply Ltd 2202413 Controllership Funds Transfer-Brambleton 2702413 Redland Bay Leisure Life 2202413 Controllership Funds Transfer-Bloreship 2702413 St Cruppin's 2702413 St Cruppin's 2702413 St Cruppin's 2702413 Greystanes Projects Pry Ltd 2202413 Various Investors 2202413 Various Investors 2202413 Various Investors 2202413 Controllership Funds Transfer-Greystanes 2202413 Carrier 2202413 Carrier 2202413 Carrier 2202413 Carrier 2202413 Candinarik White (Gold Coast) Pty Ltd 2202413 Candinarik White (Gold Coast) Pty Ltd 2202413 Various Investors 2202413 Various Investors 2202413 Various Investors 2202413 Various Investors 2202413 Various Princet Marketing 2202413 Candinarik White (Gold Coast) Pty Ltd 2202413 Candinarik White (Gold Coast) Pty Ltd 2202413 Various Princet Marketing 2202413 Controllership Funds Transfer-Camoo 2202413 Various Princet Marketing 2202413 Various Pty Ltd 2202413 Various V	(235.00) (1.80) (317,562.24) (180,000.00) (36,542.46) (140,000.00) (15,000.00) (88,989.07) (1,904.87) (59,620.00) (4,980.00) (28,798.00) (180,752.26) (140,732.97) (10,745.90) (241,880.94) (15,400.00) (134,814.89) (46,739.00) (40.00) (15,305.95) (1,1503.55) (1,160.62.91)
D208/13 Various Suppliers Legal Fees D208/13 Reambleton Py Ltd Controllership Funds Transfor-Redland Bay Leisure D708/13 Redland Bay Leisure Life Controllership Funds Transfor-Redland Bay Leisure Controllership Funds Transfor-Redland Bay Leisure D708/13 St. Chisphi's Greystanes. Projects Pty Ltd Controllership Funds Transfor-St Crisphi's D708/13 Greystanes. Projects Pty Ltd Controllership Funds Transfor-Tavestanes D808/13 Various timestans Complete Transfor-St Crisphi's Controllership Funds Transfor-Tavestanes D808/13 CORPORATE TRAVELLER Loan drawdown-Corporate Traveller D808/13 Comeo Controllership Funds Transfor-Taveller D808/13 Comeo Controllership Funds Transfor-Taveller D808/13 Landmark White (Gold Coast) Pty Ltd Loan drawdown-Landflark White D808/13 Redland Bay Tall Trees Controllership Funds Transfor-Young Project Market D808/13 Redland Bay Tall Trees D808/13 Redland Bay Tall Trees D808/13 Redland Bay Tall Trees D808/13 Altons/Claylon Uz Loan drawdown-Maters/Clayton Uz D808/13 Altons/Claylon Uz Loan drawdown-Costman & Wakefield Loan drawdown-Costman & Wakefield Loan drawdown-Costman & Wakefield Loan drawdown-Costman & Wakefield Controllership Funds Transfor-Hidden Valley D808/13 Costman & Wakefield Loan drawdown-Costman & Wakefield Controllership Funds Transfor-Hidden Valley D808/13 Costman & Wakefield Comeron Kohring D808/13 Claylon Uz D808/14 Claylon Uz D808/14 Claylon Uz D808/15 Claylon Uz D808/15 Claylon Uz D808/16 Claylon Uz D808/16 Claylon	(317,562,24) (180,000,00) (36,542,46) (140,000,00) (15,000,00) (88,989,07) (1,904,87) (59,620,00) (28,798,00) (180,752,26) (140,732,97) (10,745,90) (241,880,94) (15,400,00) (134,814,89) (46,739,00) (40,00) (15,005,95) (1,505,15)
Brambleton Ply Lid Controllership Funds Transfer-Redland Bay Leisure D7/08/13 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay Leisure D7/08/13 St Cluspin's Controllership Funds Transfer-St Crispin's D7/08/13 St Cluspin's Controllership Funds Transfer-St Crispin's D7/08/13 Controllership Funds Transfer-Greystanes D8/08/13 Various Investors D8/08/13 Various Investors D8/08/13 CORPORATE TRAVELLER D8/08/13 Comeo Controllership Funds Transfer-Cameo D8/08/13 Cameo Controllership Funds Transfer-Cameo D8/08/13 Cameo Controllership Funds Transfer-Cameo D8/08/13 Landmark White (Gold Coast) Ply Ltd D8/08/13 Canted Controllership Funds Transfer-Stameo D8/08/13 Landmark White (Gold Coast) Ply Ltd D8/08/13 Pund Project Marketing D8/08/13 Redland Bay Tall Trees D8/08/13 Redland Bay Tall Trees D8/08/13 D8/08	(180,000 00) (36,542 46) (140,000 00) (15,000,00) (88,989 07) (1,904 87) (59,820 00) (4,950,00) (180,752,26) (140,732,97) (10,745,90) (241,880,94) (15,400,00) (134,814 89) (46,739,00) (40,00) (15,305,96) (1,503,55) (1,503,55)
7/708/13 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay Leisure (7/708/13 St Cluspin's Controllership Funds Transfer-St Crispin's Controllership Funds Transfer-Composed Towardsown Landfdark White Controllership Funds Transfer-Composed Controll	(36,542 46) (140,000 00) (15,000 00) (88,989 07) (1,904 87) (59,620 00) (4,950 00) (28,798 00) (140,732 97) (10,745 90) (241,880,94) (15,400 00) (134,814 89) (46,739 00) (40,00) (15,305,95) (1,5305,95) (18,766 00)
07/08/13 St Cluspin's Controllership Funds Transfer-Str Crapin's. 07/08/13 Orloystones Projects Pty List Controllership Funds Transfer-Greystanes 08/08/13 Various Investors Capital distribution - various Investors 15/08/13 CORPORATE TRAVELLER Loan drawdown-Corporate Traveller 16/08/13 Cameo Controllership Funds Transfer-Comeo 16/08/13 Young Project Maketoting Controllership Funds Transfer-Young Project Maket 21/08/13 Redland Bay Tall Trees Controllership Funds Transfer-Young Project Maket 21/08/13 Redland Bay Tall Trees Controllership Funds Transfer-Young Project Maket 21/08/13 HA Administration PL (In Liquidation Controllership Funds Transfer-Voung Project Maket 22/08/13 Allons/Claydon Utz Loan drawdown-Allens/Clayton Utz 28/08/13 O'VST Controllership Funds Transfer-OVST 28/08/13 Custinnan & Wakefield Loan drawdown-Calyton Utz 28/08/13 Custinnan & Wakefield Loan drawdown-Calyton Utz 28/08/13 Clayton Utz Loan drawdown-Calyton Utz 28/08/13 Clayton Utz Loan drawdown-Calyton Utz 28/08/13 Clayton Utz Loan drawdown	(140,000 00) (15,000,00) (88,999 07) (1,904 87) (59,820 00) (4,950,00) (28,798,00) (180,752,26) (140,732 97) (10,745 90) (241,880,94) (15,400,00) (134,814 89) (46,739,00) (15,303,59) (1,503,15) (18,766,00)
BBIOBL'13 Various Investors Capital distribution — various investors 15/08/13 CORPORATE TRAVELLER Loan drawdown-Corporate Traveller 15/08/13 Carmeo Controllership Funds Transfer-Cameo Controllership Funds Transfer-Cameo Loan drawdown-LandMark White (Gold Coast) Pty Ltd Loan drawdown-LandMark White (Gold Coast) Pty Ltd Controllership Funds Transfer-Cameo Loan drawdown-LandMark White (Gold Coast) Pty Ltd Controllership Funds Transfer-Market Marketing Controllership Funds Transfer-Market (Indianon Allens/Clayfon Utz Loan drawdown-Clayfon Utz Controllership Funds Transfer-OVST Loan drawdown-Cushman & Warketield Valley Controllership Funds Transfer-Hidden Valley Controllership Funds Transfer-Marketie Controllership Funds Transfer-Valley Controllership Funds Transfer-Vall	(88.989.07) (1.904.87) (59.620.00) (4.950.00) (28.798.00) (180.752.26) (140.732.97) (10.745.90) (241.880.94) (15.400.00) (134.814.89) (46.739.00) (40.00) (1,53.05.95) (1,50.15)
Spale Franchis Investors in Newton Investors in 18/08/13 Correo Controllers Prince Indiandus Investors Inv	(1,904,87) (59,620,00) (4,950,00) (28,798,00) (180,752,26) (140,732,97) (10,745,90) (241,680,64) (15,400,00) (134,814,89) (46,739,00) (40,00) (15,305,96) (1,501,51) (18,766,00)
16/08/13 Carriero Controllorship Funds Transfer-Cameo 16/08/13 Landmark White (Gold Coast) Pty Ltd Loan drawdown-LandMark White 16/08/13 Young Project Marketing Controllership Funds Transfer-Young Project Market 16/08/13 Rediand Bay Tall Trees 22/08/13 LM Administration Pt. (In Liquidation 28/08/13 LM Administration Pt. (In Liquidation 28/08/13 LM Administration Pt. (In Liquidation 28/08/13 Controllership Funds Transfer-MAP L (In-Liquidation 28/08/13 Controllership Funds Transfer-MAP L (In-Liquidation 28/08/13 Controllership Funds Transfer-LMAP L (In-Liquidation 28/08/13 Lloan drawdown-Allens/Clayton Utz 28/08/13 Cushman & Wakefield 28/08/13 Hidden Valley 28/08/13 Ray White/Colliders/Tunity Law 28/08/13 Cameron Kohing 28/08/13 Cameron Kohing 28/08/13 Clayton Utz 28/08/13 Clayton Utz 28/08/13 Clayton Utz 28/08/13 Clayton Utz 28/08/13 Suncorp Bank 31/08/13 Suncorp Bank	(59,620 00) (4,950,00) (28,798 00) (180,752 26) (140,732 97) (10,745 90) (241,680,94) (15,490,00) (134,814 89) (46,739 00) (15,305 95) (15,305 95) (1,503,15)
1600F13 Landmark White (Gold Crast) Pty Ltd Loan drawdown-LandMark White 1600B13 Young Project Marketing Controllership Funds Transfer-Young Project Marketing 1600B13 Redland Bay Tall Trees Controllership Funds Transfer-Addland Bay Tall Trees 2200B13 LM Administration Pt. (In Liquidation Controllership Funds Transfer-LMA Pt. (In-Liquidation 2800B13 Alters/Claydon Utz Loan drawdown-Allens/Claydon Utz 2800B13 Cushman & Wakefield Loan drawdown-Cushman & Wakefield 2800B13 Hidden Valley Controllership Funds Transfer-Hidden Valley 2800B13 Hidden Valley Controllership Funds Transfer-Hidden Valley 2800B13 Cameron Kohring Sundry Expenses 2800B13 Cameron Kohring Sundry Expenses 2800B13 Claydon Utz Loan drawdown-Clayfon Utz 2800B13 Claydon Utz Loan drawdown-Clayfon Utz 2800B13 Claydon Utz Loan drawdown-Pike & Verekers Lawyers 3100B13 Suncorp Bank Bank Charges 310B13 Suncorp Bank Bank Charges 310B13 Suncorp Bank Bank Charges 310B13 Suncorp Bank Bank Charges </td <td>(4,950.00) (28,798.00) (180,752.26) (140,732.97) (10,745.90) (241,880.94) (15,400.00) (134,814.89) (46,739.00) (40.00) (15,005.95) (1,503.15)</td>	(4,950.00) (28,798.00) (180,752.26) (140,732.97) (10,745.90) (241,880.94) (15,400.00) (134,814.89) (46,739.00) (40.00) (15,005.95) (1,503.15)
16/08/13 Young Project Makeding Controllership Funds Transfer-Young Project Marked 27/08/13 Redland Bay Tall Trees Controllership Funds Transfer-LNA Pt. (In-Liquidation 28/08/13 Linand Sclaydon UZ Loan drawdown-Allens/Claydon UZ 28/08/13 OVST Controllership Funds Transfer-LNA Pt. (In-Liquidation 28/08/13 Cushman & Wokefield Loan drawdown-Cushman & Wokefield 28/08/13 Hidden Valley Controllership Funds Transfer-Hidden Valley 28/08/13 Ray Windo/Collibrs/Transfer-Lindy Law Controllership Funds Transfer-Hidden Valley 28/08/13 Cay Carreon Kohring Controllership Funds Transfer-Lindy Valley 28/08/13 Clayton Uz Loan drawdown-Ray White/Collers/Transfer-Lindy Law 28/08/13 Clayton Uz Loan drawdown-Ray White/Collers/Transfer-Lindy Law 28/08/13 Clayton Uz Loan drawdown-Clayton Utz 28/08/13 Clayton Uz Loan drawdown-Clayton Utz 28/08/13 Clayton Uz Loan drawdown-Pike & Verkers Lavyers 31/08/13 Suncorp Bank Bank Charges 31/08/13 Suncorp Bank Bank Charges 31/08/13 Suncorp Bank Bank Charges 31/08	(28.798.00) (180,752.26) (140,732.97) (10,745.90) (241,880,94) (15,400.00) (134,814.89) (46,739.00) (40.00) (15,305.95) (1,503.15)
2208/13 LM Administration PL (In Liquidation Controllership Funds Transfer LMA PL, (in-Liquidation 2808/13 Altons/Claydon Utz Loan drawdown-Allens/Claydon Utz Controllership Funds Transfer LMA PL, (in-Liquidation 2808/13 OVST Controllership Funds Transfer OVST Controllership Funds Transfer OVST Loan drawdown-Cushman & Wakefield Loan drawdown-Cushman & Wakefield Callors/Tunity Law Controllership Funds Transfer-Huldon Valley Controllership Funds Transfer-Huldon Valley Loan drawdown-Cushman & Wakefield Callors/Tunity Law Loan drawdown-Ray White/Colliers/Tunity Law Loan drawdown-Ray White/Colliers/Tunity Law Loan drawdown-Ray White/Colliers/Tunity Law Loan drawdown-Claydon Utz Legal Fees Loan drawdown-Claydon Utz Loan drawdown-Claydon Utz Loan drawdown-Claydon Utz Loan drawdown-Claydon Utz Loan drawdown-Pike & Verekers Lawyers 11/08/13 Suncorp Bank Bank Charges Bank Charges Bank Charges Suncorp Bank Suncorp Bank Bank Charges Bank Charges Sank Charges Sank Charges Sank Charges Sank Charges Sank Charges Sank Charges Interest Pald to Secured Creditor	(140,732.97) (10,745.90) (241,680.94) (15,400.00) (134,814.89) (46,739.00) (40.00) (15,305.95) (1,503.15)
28/08/13 Altens/Clayten UIZ 28/08/13 OVST 28/08/13 Cushman & Wakefield 28/08/13 Hidden Valley 28/08/13 Hidden Valley 28/08/13 Hidden Valley 28/08/13 Cameron & Wakefield 28/08/13 Cameron Kohring 28/08/13 Cameron Kohring 28/08/13 Clayten UIZ 28/08/13 Suncerp Bank 31/08/13 Suncerp Bank	(10.745.90) (241.680.94) (15.400.00) (134.814.89) (46.739.01) (40.00) (15.305.95) (1,503.15)
28/08/13 OVST Cantrollership Funds Transfer-OVST 28/08/13 Cushman & Winkefield Loan drawdown-Cushman & Wakefield 28/08/13 Hidden Valley Controllership Funds Transfer-Hidden Valley 28/08/13 Ray Winde/Cullius/Trmity Law 28/08/13 Cameron Kohring 28/08/13 Clayton Uz 28/08/13 Suncorp Bank 31/08/13 Suncorp Bank	(241,580,94) (15,496,00) (134,814,89) (46,739,00) (40,00) (15,305,59) (1,503,15) (18,766,00)
28/08/13 Cushman & Wakefield Loan drawdown-Cushman & Wakefield 28/08/13 Hidden Valley Conticilorship Funds Transfer-Hidden Valley 28/08/13 Cameron Kohring 28/08/13 Clayton Utz 28/08/13 Sunscorp Bank 31/08/13 Sunscorp Bank	(15.400.00) (134.814.89) (46.739.00) (40.00) (15.305.99) (1,503.15) (18,766.00)
28/08/13 Hidden Valley Controllership Funds Transfer-Hidden Valley 28/08/13 Ray White/Colliers/Transf Law 28/08/13 Carderon Kohring 28/08/13 Clayden Utz 28/08/13 Clayden Utz 28/08/13 Clayden Utz 28/08/13 Clayden Utz 28/08/13 Sunscep Bank 31/08/13 Sunscep Bank	(134,814,89) (46,739,09) (40,09) (15,305,95) (1,503,15) (18,766,00)
28/08/13 Cameron Kohring Sundry Expenses 28/08/13 Claylon Utz Legal Fees 28/08/13 Claylon Utz Loan drawdown-Claylon Utz 29/08/13 Pike & Verickers Lawyora Loan drawdown-Pike & Verekers Lawyers 31/08/13 Suncorp Bank Bank Charges	(40.09) (15.305.95) (1,503.15) (18,766.00)
28/08/13 Clayton Utz Legal Fees 28/08/13 Clayton Utz Loan drawdown-Clayton Utz 28/08/13 Pike & Verekers Lawyors Loas drawdown-Pike & Verekers Lawyors 31/08/13 Suncorp Bank Bank Charges	(15,305,95) (1,503,15) (18,766,00)
28/08/13 Clayton Utz Loan drawdown-Clayton Utz 29/08/13 Pike & Verokers Lavyers Loan drawdown-Pike & Verekers Lavyers 31/08/13 Suncorp Bank Bank Charges 02/08/13 Suncorp Bank Bank Charges 02/08/13 Deutsche Bank AG - Sydney Interest Paid to Secured Creditor	(1,503.15) (18,766.00)
29/08/13 Pike & Verekers Lawyors Louis drawdown-Pike & Verekers Lawyers 31/08/13 Suncorp Bank Bank Charges 02/09/13 Deutsche Bank AG - Sydney Interest Paid to Secured Creditor	(18,766.00)
31/08/13 Sunsorp Bank Bank Charges 31/08/13 Suncorp Bank Bank Charges 31/08/13 Suncorp Bank Bank Charges 31/08/13 Suncorp Bank Bank Charges 02/09/13 Deutsche Bank AG - Sydney Interest Paid to Secured Creditor	
31/08/13 Suncorp Bank Bank Charges 31/08/13 Suncorp Bank Bank Charges 02/08/13 Deutsche Bank AG - Sydney Interest Paid to Secured Creditor	
3t/08/13 Suncorp Bank Bank Charges 02/09/13 Deutsche Bank AG - Sydney Interest Paid to Secured Creditor	(33.45)
02/09/13 Deutsche Bank AG - Sydney Interest Paid to Secured Creditor	(5:00)
83.9848 B. A.	(0.20)
	(405,849.31) (2,000,000.00)
04/09/13 Various Suppliers Logal Fees	(98,056.95)
12/09/13 Suncorp Bank Bank Charges	(B.00)
12/09/13 Suncorp Bank Bank Charges 12/09/13 Suncorp Bank Bank Charges	0.20
12/09/13 Suncorp Bank Bank Charges 12/09/13 FMIF Comm Restricted Working-Account	5.00 (56,992.00)
13/09/13 Various Capital distribution - various investors	(36,982,00)
17/09/13 Allens Linklaters Loan drawdown-Allens Linklaters	(2,523.40)
17/09/13 Blur Broking Loan drawdown-Blur Broking	(103.95)
18/09/13 Young Project Marketing Controllership Funds Transfer-Young Project Market 18/09/13 LM Administration PL (In Liquidation) Controllership Finds Transfer-LMA PL (In Liquidation)	(8.963.00)
18/09/13. Mercure Townsville Loan reduction - Mercure Townsville	(316,931,00)
20/09/13 Redland Bay Tall Trees Controllership Funds Trumsfer-Redland Bay Tall Tree	
20/09/13 Simon Tickner Sundry Expenses	(189.99)
27/09/13 OVST Controllership Funds Transfer-OVST 27/09/13 Cameo Controllership Funds Transfer-OVST	(469,647.81)
27/09/13 Cameo Controllership Funds Transfer-Cameo 27/09/13 Source Developments Controllership Funds Transfer-Source Developments	(93,107.00)
30/08/13 Suncorp Bank Bank Charges	(831,513.56) (0.20)
30/09/13 Dun & Bradstreet Australia Loan drawdown-Dun & Bradstreet Australia	(505.00)
30/09/13 LM Administration Sundry Expenses	(354,673.42)
30/09/13 Suncorp Bank Bank Charges 30/09/13 Suncorp Bank Bank Charges	(8.00)
30/09/13 Suncorp Bank Bank Charges 30/09/13 Suncorp Bank Bank Charges	(4.00)
30/09/13 Suncorp Bank Bank Charges	(20.60) (5.08)
30/09/13 Suncarp Bank Bank Charges	(0.03)
01/10/13 U-Own Storage (Southbank) Pty Ltd Controllership Funds Transfer-U-Own Storage	(14,464.94)
01/10/13 LMIM Fund Sundry Expertises 02/10/13 Bellipac Pty Ltd (In Liquidation) (page drawdswn-Bellings Phytel (In Liquidation)	(160,913.67)
4/10/13 Belipac Pty Ltd (In Lequidation) Loan drawdown-Belipac Pty Ltd (In Liquidation) 4/10/13 Claylon Ltz Logal Fees	(45,009.80)
18/10/13 OVST Controllership Funds Transfer-OVST	(4,444.39) (472,681.29)
18/10/13 Bridgewater Lakes Estale Controllership Funds Transfer-Bridgewater Lakes	(96,043.56)
18/19/13 Cameo Controllership Funds Transfer-Cameo	(24,793.22)
18/10/13 Dun & Bradstreet Australia Loan drawdown-Dun & Bradstreet Australia 18/10/13 Kitigopen Controllarchio Funds Transfer & Romana	(257.00)
18/10/13 Kingopen Controllership Funds Transfer-Kingopen 18/10/13 LM Administration Allowances	(56,782 57)
18/10/13 Radiand Bay Leisure Life Controllership Funds Transfer-Rediard Bay Leisure	(328.69)

racelpts and Payments Detailed Lieling: LMRMANDL-LM Investment Management Lieling		
bink, Cash and Cash Investment Accounts; From: \$18973013 To: \$8023014 (Gross Method		
AYMENTS late Payments To	No.	
8/10/13 Redland Bay Tall Trees	Nature of Payments/Explanation Controllarship Funds Transfer-Redland Bay Tall Trees	Total (150,000.00)
8/10/13 Young Project Marketing	Controllership Funds Transfer-Young Project market	(2.928.75)
8/10/13 Australian Taxation Office	GST Control: GST Paid (Received)	(36,701.00
8/10/13 LM Administration PL (In Equidation)	Controllership Funds Transfer LMA PL (In Liquidation)	(423,891.64)
8/10/13 Suncorp Bank 8/10/13 Greysteines Controller	Bank Charges	(8.00)
4/10/13 Hidden Valley	Controllership Funds Transfer-Greystanes Controllership Funds Transfer-Hidden Valley	(42.534.24) (8,858.25)
4/10/13 Mailesons	Logal Fees	(715,00
4/10/13 LMRA Ltd (In Equidation)	Sundry Expanses	(8,940 87
5/10/13 Taylor Byrne Pty Ltd	Loan drawdown-Taylor Byrne	(3,960.00
0/10/13 Dautsche Bank AG - Sydney 0/10/13 Deutsche Bank AG - Sydney	Distribution to Secured Creditor	(6,328,931.51
1/10/13 Suncorp Bank	Interest Paid to Secured Creditor	(329,917.81)
1/10/13 Suncorp Bank	Bank Charges Bank Charges	(2.20 (6.00
1/10/13 Suncorp Bank	Bank Charges	(5.00
1/10/13 Suncorp Bank	Bank Charges	(0.06
7/11/13 Suncorp Bank	Bank Charges	(2.50
8/11/13 Surroup Bank 1/11/13 Claylon Utz	Bank Charges	(2.50
4/11/13 CRS Warner Kunei	Legal Fees	(308,099.58
4/11/13 LM Administration PL (In Liquidation)	Loan drawdown-CRS Warner Kügel Controllership Funds Transler-LMA PL (In Liquidation)	(27.764.00 (183.493.00
9/11/13 AllS Controller	Loan drawdown-Alis Controller	(22,317.60
2/11/13 OVST	Controllership Funds Transfer-OVST	(200.000.00
2/11/13 Redland Bny Tall Trees	Controllership Funds Transfer-Redland Bay Tall Trees	(493,984,45
2/11/13 Young Project Marketing 5/11/13 Pike & Vereker's Lawyers	Controllership Funds Transfer-Young Projects Market	(9,618.90
5/11/13 Pike & Verekers Lawyers 5/11/13 EMM Ltd (In Liquidation)	Loan drawdown-Pike & Verekers Lawyers	(21,021,27
19/11/13 Various Suppliers	Sundry Expenses Legal Fees	(11,373.97 (71,206.08
7/11/13 Cameo	Controllership Funds Transfer-Cameo	(31,720.13
17/11/13 Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay Liesure	(50,533.01
17/11/13 Various	Capital distribution - various investors	(177.757.01
19/11/13 Deutsche Bank AG - Sydney 19/11/13 Deutsche Bank AG - Sydney	Distribution to Secured Creditor	(4,000,000.00
19/11/13 Deutsche Bank AG - Sydney 10/11/13 Suncarp Bank	interest Paid to Secured Greditor Bank Charges	(251,506.85
10/11/13 Suncorp Bank	Bank Charges	(36,60
05/12/13 Cameo	Controllership Funds Transfer-Cameo	(25,225.05
5/12/13 McGrathNicol	Facs: Appointed Fees	(351,684.84
16/12/13 Sean Haydock / Shelley Chaimers	Allowances	(1,740.12
0/12/13 Suincorp Bank 3/12/13 David Clout & Associates	Bank Charges	(2.50
3/12/13 Suncorp Bank	Fæs Bank Charges	(417,896.00
6/12/13 Suncorp Bank	Bank Charges	(2.50 (2.50
8/12/13 Bridgewater Controller	Controllership Funds Transfer-Bridgwater Controller	(98,994.38
8/12/13 Cameo Estate Controller	Controllership Funds Transfer-Camen Estate Controller	(12,769.28
18/12/13 Greystunes Controller 18/12/13 Hidden Valley	Controllership Funds Transfer-Greystanes Control	(7.665.60
8/12/13 Hidden Valley 8/12/13 Hidden Valley Controller	Controllership Funds Transfer-Hidden Valley Controllership Funds Transfer-Hidden Valley Cont	(6,890,00
18/12/13 Keppel Views Controller	Controllership Funds Transfer-Hidden Valley Controllership Funds Transfer-Keppel Views Contr	(5.285.50
18/12/13 Kingopen Controller	Controllership Funds Transfer-Kingopen Controlle	(35,318.36 (40,185.50
8/12/13 OVST Controller	Controllership Funds Transfer OVST Controller	(131,868,87
18/12/13 Pinevale (Carrington Management)	Controllership Funds Transfer-Pinevale	(144,341.89
18/12/13 Reilland Bay Leisure Life 18/12/13 Young Project Controller	Controllership Funds Transfer-Retfland Bay Liesure	(77,982.60
18/12/13 Young Project Controller 18/12/13 KEPPEL BAY	Controllership Funds Transfer-Young Project Controller	(26,535.20
19/12/13 David Clout & Associates - actual	Controllership Funds Transfer-Keppel Bay Fees	(15,390.00 (157,782.6)
19/12/13 King and Wood Melesons	Loan drawdown-King and Wood Melesons	(125.40
9/12/13 Pike & Verekers Lavyers	Loan drawdown-Pike & Verekers Lawyers	(13,667.88
19/12/13 Brow House	Other Professional Disbursements	(350 00
19/12/13 Bree Howe 19/12/13 Various	Other Professional Fees	(675.00
23/12/13 Source Developments	Capital distribution – various investors Controllership Funds Transfer-Source Developments	(6,295.85 (684,018.75
23/12/13 Deutsche Bank AG - Sydney	Distribution to Secured Creditor	(7,433,753.42
23/12/13 Deutsche Bank AG - Sydney	Interest Paid to Secured Creditor	(1,687,068 49
21/12/13 Suncorp Bank	Bank Charges	(5.60
31/12/13 Suncorp Bank 31/12/13 The institute of Chartered Associations	Bank Charges	(4.00
31/12/13 The institute of Chartered Accountants	Other Professional Fees	(291.50
10/01/14 Suncero Bank	Ganh Characa	
10/01/14 Suncorp Bank Total Payments	Bank Charges	(2.5)

Page

This is the annexure A of 4 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/07/2013 to 10/01/2014

Name
Joseph David Hayes
Signature(s)
12-2-2
Date Signed
1010H 2014

1 of 13

DocId: 7E6278230 ACN: 077 208 461

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E6278230

Lodgement date/time: 11-08-2014 10:58:38 Reference Id: 89819225

Form 524

Corporations Act 2001 539(1), s539(7)

Presentation of accounts and statement

Liquidator details Registered liquidator number 219954 Registered liquidator name JOSEPH DAVID HAYES Company details Company name LM INVESTMENT MANAGEMENT LIMITED 077 208 461 Appointment details Date appointment commenced: 11-07-2013 Type of appointment: Receiver and manager Are these accounts final? No Account & statement details Period for which the accounts and statement are made up From 11-01-2014 To 10-07-2014

2 of 13 Page DocId: 7E6278230 ACN: 077 208 461

Form 524 - Presentation of accounts and statement Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by

Name

JOSEPH DAVID HAYES

Name

This form has been submitted by Graciela NOLAN

Date

11-08-2014

For more help or information

Web
Ask a question?
Telephone

www.asic.gov.au www.asic.gov.au/question 1300 300 630

DocId: 7E6278230 ACN: 077 208 461

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Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator, creditors' voluntary liquidator; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any sec	ction of the form, you may photocopy the	e relevant page(s) and submit as part of this lodgement			
Company dotails	Company name				
Company details	LM Investment Management Limited (In Liqu	uidation) (Receivers and Managers Appointed)			
	ACN / ABN				
	077 208 461				
•					
Lodgement details	Who should ASIC contact if there	is a query about this form?			
	Firm / Organisation				
	McGrathNicol				
	Contact name/position description				
	Joseph David Hayes / Joint & Several Rece	iver and Manager			
	ASIC registered agent number (if applicab	ile)			
	23182				
	Telephone Number				
	+61 2 9338 2600				
	Postal Address or DX Address				
	GPO Box 9986, Sydney NSW 2001				
1 Details of appointment					
	Date of Commencement				
	11/07/2013				
Type of appointment	Darker day of COM P. D.				
. Jp. o. appointment	Receiver and manager 524N & P				
	And the account Engly				
Details of the accounts	Are the accounts final? No.				
The period for which the accounts and statements are made up can not be more	If yes, provide date when Joint &	Several Receivers and Managers ceased to act .			
than 6 months.	Date to which the accounts and				
	statements made up				
Final accounts and statements must	From	То			
be made up to the date on which the	11/01/2014	10/07/2014			
liquidator ceased to act.					

4 of 13

DocId: 7E6278230 ACN: 077 208 461

1 Continued...Details of appointment

Details of the appointee(s)

Page

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31
	60 Margaret Street
	Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 14
	145 Eagle Street
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a

controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property	YES
Securities Register	
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

Was a quorum present at this meeting? N/A

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

DocId: 7E6278230 ACN: 077 208 461

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

\$25 million

Amount owing under instrument at the date of this account

Nil

Estimated value of property subject to the instrument at the date of this account

Withheld

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$397,816.50

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$748,619.83

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$14,841.87

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$15,722.88

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2014

At the date of this account how long have you been appointed? Years / Months.

1 year(s), 0 month(s).

Page

DocId: 7E6278230 ACN: 077 208 461

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending - litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Total balance of money held

Details of causes which may delay the termination of your appointment:

- -Realisation of security
- -Final repayment to the secured creditor
- -Finalising statutory charges
- -Retirement of Receivers and Managers

5 Account of receipts and payments This section for all appointments.		
Receipts		
(Exclude the principal component of matured investments)		0011007171
Total amounts received by you before the period for which this account has been made	up	\$34,495,717.44
Total amounts received by you during the period for which this account has been made (Attach detailed schedule)	up	\$18,102,721.64
Total Receipts (this total carried forward to next account)		\$52,598,439.08
Payments (Exclude principal amounts invested or rolled over)		
Total payments made by you before the period for which this account has been made u	p	\$32,824,933.73
Total payments made by you during the period for which this account has been made u (Attach detailed schedule)	р	\$13,134,339.91
Total Payments (this total carried forward to next account)		\$45,959,273.64
Reconciliation of money held		
Cash in hand		\$0.00
Cash at bank:		
Credits as per bank statement	\$6,639,165.44	
Less: Unpresented cheques	\$0.00	
Add: Outstanding deposits	\$0.00	
		\$6,639,165.44
Amounts invested and not converted to cash		\$0.00

\$6,639,165.44

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only. Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

Statement of financial position and estimated outcome of your appointment Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor. Total estimated future net realisable value Estimated (High) Estimated (Low) Expected net asset recoveries Total money held at the date of this account (amount taken from above) Interests in land Sundry debtors Stock on hand Work in progress Plant and equipment Potential legal recoveries Contingent assets Other recoveries Estimated net asset recoveries at date of this account Less estimated future insolvency practitioners remuneration Less estimated future other payments or costs incurred Estimated net asset recoveries at date of this account available for further dividends to creditors Less estimated future dividends to priority creditors Less estimated future payments to secured creditors Less estimated future dividends to unsecured creditors Less estimated future dividends to deferred creditors Balance for contributories Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of This section for all appointment types	f this account and statement
	I declare that the statements below are correct.
	Statement The information given in the statement is true to the best of my knowledge and belief at the date of signing.
	The account of receipts and payments set out in the annexure marked A of 6 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.
	The period From: 11/01/2014 To: 10/07/2014
Signature	
	Name Joseph David Hayes

Lodgement

Send completed and signed forms to:

2014

Signature(s)

Date Signed 10/08

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website www.asic.gov.au

For help or more information

Web Need help? Telephone

www.asic.gov.au www.asic.gov.au/question 1300 300 630

Account of receipts and payments for the period

RECEIPTS

Date	Receipts From	Nature of Receipts/Explanation	Total
13/01/14	Various Loans	Loan reduction-Seasilver Controller	1,000,000.00
31/01/14	Controllership Accounts	Controllership Funds Transfer-OVST	2,250,000.00
31/01/14	Controllership Accounts	Controllership Funds Transfer-Redland Bay	2,000,000.00
31/01/14	Controllership Accounts	Controllership Funds Transfer-Redland Bay	1,000,000.00
21/01/14	Cureora Pank	Leisure Interest Income	4 070 72
31/01/14 31/01/14	Suncorp Bank Suncorp Bank	Interest Income	4,979.32
	Various Loans		3.77
24/02/14		Loan reduction - Tall Trees Tenah Merah	3,000.00
24/02/14	Various Loans	Loan reduction-AIIS	300,000.00
24/02/14	Various Loans	Loan reduction-Lot 111 Pty Ltd	563,159.02
24/02/14	Various Loans	Loan reduction-Seasilver Controller	880,000.00
28/02/14	Controllership Accounts	Controllership Funds Transfer-Brambleton	350,000.00
28/02/14	Controllership Accounts	Controllership Funds Transfer-Bridgewater	750,000.00
28/02/14	Controllership Accounts	Controllership Funds Transfer-Keppel Views	370,000.00
28/02/14	Controllership Accounts	Controllership Funds Transfer-Kingopen	850,000.00
28/02/14	Controllership Accounts	Controllership Funds Transfer-Northshore	1,500,000.00
28/02/14	Controllership Accounts	Controllership Funds Transfer-OVST	1,800,000.00
28/02/14	Various Investors	Capital Distribution-Returned credit fr LM & MS	79.38
28/02/14	Various Investors	Capital Distribution-Returned credit from Brendan	987.82
28/02/14	Various Investors	Capital Distribution-Returned credit from Ikuo Kam	1,069.60
28/02/14	Multiple parties	Net settlement proceeds-HIFX Limited	29,015,51
28/02/14	Suncorp Bank	Interest Income	3.41
28/02/14	Suncorp Bank	Interest Income	11,132.60
27/03/14	Multiple parties	Net settlement proceeds-HIFX Limited	13,238.24
31/03/14	Mutiple parties	Net settlement proceeds-HIFX Limited	35,536.32
31/03/14	Suncorp Bank	Interest Income	3.79
31/03/14	Suncorp Bank	Interest Income	9,033.06
31/03/14	Suncorp Bank	Interest Income	10,171.23
09/04/14	Multiple parties	Net settlement proceeds-HIFX Limited	47,458.12
	Northshore Bayview	Loan reduction-Northshore Bayview	850,000.00
09/04/14 09/04/14	Australian Taxation Office	GST Control: GST Paid (Received)	95,206.00
		Loan reduction-Bridgewater Contorller	300,000.00
09/04/14	Bridgewater Controller		
09/04/14	Coulter & Rocola	Loan reduction-Coulter & Rocola	650,000.00
09/04/14	Kingopen	Loan reduction-Kingopen	100,000.00
09/04/14	Seasilver Controller	Loan reduction-Seasilver Controller	439,000.00
10/04/14	Staunton Thompson	Refunds	350.00
30/04/14	Suncorp Bank	Interest Income	3,181.72
30/04/14	Suncorp Bank	Interest Income	3.67
30/04/14	Suncorp Bank	Interest Income	0.01
30/04/14	Suncorp Bank	Interest Income	16,428.81
22/05/14	Keppel Views	Controllership Funds Transfer-Keppel Views	400,000.00
22/05/14	Source Developments	Controllership Funds Transfer-Source Developments	1,100,000.00
29/05/14	Brambleton Controller	Controllership Funds Transfer-Brambleton	80,000.00
29/05/14	Seasilver Controller	Controllership Funds Transfer-Seasilver	250,000.00
31/05/14		Interest Income	3.80
31/05/14	Suncorp Bank	Interest Income	15,789.87
31/05/14		Interest Income	2,892.41
19/06/14		Refund (Glendenning closure)	1,278.65
30/06/14		Interest Income	5,234.10
30/06/14		Interest Income	3.69
30/06/14		Interest Income	14,222.52
04/07/14		Capital Distribution-Various Investors	255.20
V.1707711	TO TOO STITEMENTS		
		Total Receipts	18,102,721.64

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 1

Date	Payments To	Nature of Payments/Explanation	Total
13/01/14	Deutsche Bank AG - Sydney Branch	Distribution to Secured Creditor	(4,047,342.47)
14/01/14	Bridgewater Controller	Controllership Funds Transfer-Bridgwater Cntrilr	(66,397.61)
L4/01/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(36,635.07)
4/01/14	Greystanes Controller	Controllership Funds Transfer-Greystanes	(34,453.92)
6/01/14	U-Own Storage (Southbank) Pty Ltd	Controllership Funds Transfer-U-Own Storage	(22,922.50)
0/01/14	Kingopen	Controllership Funds Transfer-Kingopen Cntrllr	(8,351.27)
0/01/14	Greystanes Controller	Controllership Funds Transfer-Greystanes	(13,917.56)
1/01/14	Bellpac Pty Ltd (In Liquidation) - security deposit	Loan drawdown-Bellpac Pty Ltd (In Liquidation)	(3,836.80)
1/01/14	Sean Haydock / Shelley Chalmers		(1,619.84)
1/01/14	Bree Howe	Other Professional Fees	(500.00)
1/01/14	Australian Taxation Office	Controllership Funds Transfer-ATO	(175,985.00)
1/01/14	LM Administration PL (In Liquidation)	Sundry Expenses	(131,149.00)
1/01/14	Various Suppliers	Legal Fees	(23,215.14)
21/01/14	LMIM Ltd (In Liquidation)	Sundry Expenses	(8,031.66)
21/01/14	Bree Howe	Other Professional Fees	(725.00)
28/01/14	McGrathNicol	Fees: Appointee Fees	(453,903.78)
29/01/14	Clayton Utz	Legal Fees	(37,167.12)
30/01/14	The Trust Company Limited	Other Professional Fees	(16,295.80)
30/01/14	Source Developments	Controllership Funds Transfer-Source Developments	(171,958.15)
31/01/14	Suncorp Bank	Bank Charges	(2.80)
31/01/14	Suncorp Bank	Bank Charges	(2.00)
04/02/14	LM Administration PL (In Liquidation)	Sundry Expenses	(163,099.00)
04/02/14	Sean Haydock	Allowances	(1,857.09)
05/02/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(225,309.78)
07/02/14	Suncorp Bank	Bank Charges	(2.50)
10/02/14	U-Own Storage (Southbank) Pty Ltd	Controllership Funds Transfer-U-Own Storage	(9,105.41)
12/02/14	David Clout & Associates - actual fees	Other Professional Fees	(60,682.50)
12/02/14	Bree Howe	Other Professional Fees	(1,875.00)
14/02/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(27,613.42)
14/02/14	Suncorp Bank	Bank Charges	(2.50)
18/02/14	Tucker and Cowan Solicitors	Legal Fees	(206,514.52)
18/02/14	Tucker and Cowan Solicitors	Loan drawdown-Bellpac Pty Ltd (In Liquidation)	(6,840.90)
20/02/14	Various Investors	Capital distribution – various investors	(34,262.70)
20/02/14	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay	(71,388.97)
20/02/14	Source Developments	Controllership Funds Transfer-Source Developments	(270,504.20)
20/02/14	Pinevale ANZ Account	Controllership Funds Transfer-Pinevale	(4,999.19)
21/02/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(5,193.80)
21/02/14	KEPPEL BAY	Controllership Funds Transfer-Keppel Bay	(7,542.50)
21/02/14	Young Project Marketing	Controllership Funds Transfer-Young Project	(6,768.40)
21/02/14	Concise Business Solution	Other Professional Fees	(8,140.00)
21/02/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(168,787.00)
25/02/14	Suncorp Bank	Bank Charges	(2.50)
26/02/14	OVST	Controllership Funds Transfer-OVST	(34,425.56)
28/02/14	Suncorp Bank	Bank Charges	(12.20)
28/02/14	Suncorp Bank	Bank Charges	(4.00)
04/03/14	Greystanes Controller	Controllership Funds Transfer-Greystanes	(75,160.79)
04/03/14 05/03/14	Pinevale Controller	Controllership Funds Transfer-Pinevale	(77,500.00)
U3/U3/14	Suncorp Bank	Bank Charges	(2.50)

PAYMENT	rs		
ate	Payments To	Nature of Payments/Explanation	Total
0/03/14	Suncorp Bank	Bank Charges	(2.50)
2/03/14	OVST	Controllership Funds Transfer-OVST	(71,983.79)
2/03/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	
3/03/14	Belipac Pty Ltd (In Liquidation) -	Loan drawdown-Allens Linklaters	(11,456.05)
	Allens Fees	Loan drawdown-Aliens Linklaters	(369.60)
3/03/14	LM Administration PL (In Liquidation)	Sundry Expenses	(277,664.00)
.3/03/14	Bellpac Pty Ltd (In Liquidation) - Pikes & Verekers Lawyers	Loan drawdown-LandMark White	(9,245.19)
3/03/14	Clayton Utz	Legal Fees	(15,492.06)
3/03/14	Bree Howe	Other Professional Fees	(2,399.00)
3/03/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(69,494.31)
7/03/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(7 409 EQ)
0/03/14	Suncorp Bank	Bank Charges	(7,408.50)
	•		(5.00)
1/03/14	Concise Business Solution	Other Professional Fees	(2,970.00)
1/03/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(248,214.22)
4/03/14	Bree Howe	Other Professional Fees	(775.00)
4/03/14	Allens Linklaters	Legal Fees	(184.80)
4/03/14	Cameron Kohring/Sean Haydock	Other Professional Disbursements	(1,453.57)
4/03/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtn)	(29,974.43)
26/03/14	OVST	Controllership Funds Transfer-OVST	(99,274.53)
26/03/14	Various Investors	Capital distribution – various investors	(29,741,97)
7/03/14	Pinevale (Carrington	Controllership Funds Transfer-Pinevale	(72,797.08)
7/02/44	management)	Danie Chausan	(2.50)
7/03/14	Suncorp Bank	Bank Charges	(2.50)
1/03/14	Suncorp Bank	Bank Charges	(7.00)
31/03/14	Suncorp Bank	Bank Charges	(2.00)
2/04/14	OVST	Controllership Funds Transfer-OVST	(72,798.27)
)2/04/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(241,522.08)
02/04/14	Lot 111 Pty Ltd	Controllership Funds Transfer	(59,728.70)
02/04/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(118,125.87)
02/04/14	Green Square	Controllership Funds Transfer	(3,600.00)
07/04/14	Willis Australia Limited	Insurance	(11,082.50)
09/04/14	Bree Howe	Other Professional Fees	(3,000.00)
09/04/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtn)	(297,746.00)
09/04/14	Suncorp Bank	Bank Charges	(10.50)
10/04/14	Australian Tax Office	GST Control: BAS/IAS truncation	(69,746.63)
10/04/14	Cameo Estate Conttoller	Controllership Funds Transfer-Cameo	(170,135.74)
11/04/14	Source Developments	Controllership Funds Transfer-Source Developments	(100,000.00)
14/04/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtn)	(32,307.53)
16/04/14	Various	Controllership Funds Transfer-FMIF Comm	(21,000.00)
17/04/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(7,529.39)
17/04/14	Young Project Marketing	Controllership Funds Transfer-Young Project Mrktng	(6,718.53)
23/04/14	Various Investors	Capital distribution – various investors	(4,117.48)
28/04/14	LM Administration PL (In	Controllership Funds Transfer-LMA PL (In Lgdtn)	(20,459.42)
01/05/14	Liquidation) LMIM Ltd (In Liquidation)	Sundry Expenses	
	Redland Bay Leisure Life		(159,456.55)
01/05/14 01/05/14	Northshore Bayview	Controllership Funds Transfer-Redland Bay Controllership Funds Transfer-Northshore	(31,410.27) (480,786.00)
01/05/47	Oliver O. Manufacca	Bayview	(ar en a en
01/05/14	Pikes & Verekers	Other Professional Fees	(16,604,49)
01/05/14	Source Developments	Controllership Funds Transfer-Source Developments	(116,034.39)

PAYMEN	тs		
Date	Payments To	Nature of Payments/Explanation	Total
01/05/14	Russell Solicitors	Other Professional Fees	(43,488.42)
01/05/14	Pikes & Verekers	Legal Fees	(1,090.73)
05/05/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(55,262.35)
06/05/14	Bree Howe	Other Professional Fees	(1,787.50)
06/05/14	Breene and Breene	Legal Fees	(200,923.96)
06/05/14	Sean Haydock	Allowances	(1,959.33)
08/05/14	Allens Linklaters	Legal Fees	(7,111.50)
08/05/14	Clayton Utz	Legal Fees	(48,505.13)
08/05/14	David Clout & Associates - actual fees	Other Professional Fees	(34,204.09)
08/05/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtn)	(203,195.00)
08/05/14	Greystanes Controller	Controllership Funds Transfer-Greystanes	(77,436.00)
08/05/14	Lot 111 Pty Ltd	Controllership Funds Transfer	(80,889.65)
08/05/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(40,466.10)
15/05/14	U-Own Storage (Southbank) Pty Ltd	Controllership Funds Transfer-U-Own Storage	(17,458.13)
16/05/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(26,681.89)
16/05/14	Green Square	Controllership Funds Transfer	(13,968.40)
16/05/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(53,121.49)
16/05/14	Sean Haydock	Allowances	(1,008.50)
03/06/14	Bree Howe	Other Professional Fees	(2,875.00)
04/06/14	LMIM Ltd (In Liquidation)	Sundry Expenses	(135,791.40)
10/06/14	Greystanes Controller	Controllership Funds Transfer-Grevstanes	(5,122.90)
10/06/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(21,417.00)
10/06/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(11,092.95)
10/06/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(18,077.76)
10/06/14	Cameo Estate Conttoller	Controllership Funds Transfer-Cameo	(22,604.45)
12/06/14	Platinum Business Strategies	Other Professional Fees	(825.00)
12/06/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtn)	(24,347.66)
12/06/14	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay	(103,606.66)
19/06/14	OVST	Controllership Funds Transfer-OVST	(458,458.67)
23/06/14	HIFX Ltd	Foreign Currency Gain (Loss)	(10,583.05)
26/06/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtn)	(331,230.00)
26/06/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtn)	(260.77)
26/06/14	Pacific Coast Projects	Sundry Expense	(2,062.50)
26/06/14	Sean Haydock	Allowances	(3,865.91)
27/06/14	Bridgewater Controller	Controllership Funds Transfer-Bridgewater Lakes	(320,819.20)
27/06/14	Bridgewater Controller	Controllership Funds Transfer-Bridgwater Cntrllr	(320,819.20)
30/06/14	Suncorp Bank	Bank Charges	(7.20)
02/07/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(53,121.49)
02/07/14	U-Own Storage (Southbank) Pty Ltd	Controllership Funds Transfer-U-Own Storage	(17,458.13)
02/07/14	Various Creditors	Legal Fees	(380,794.65)
02/07/14	Green Square	Controllership Funds Transfer	(13,968.40)
02/07/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(26,681.89)
03/07/14	Various Investors	Capital distribution – various investors	(17,177.29)
04/07/14	Cameo Estate Conttoller	Controllership Funds Transfer-Cameo	(24,395.73)
10/07/14	Simon Tickner	Sundry Expense	(196.35)
10/07/14	Sean Haydock/Bree Howe	Sundry Expense	(1,073.00)
10/07/14	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay	(150,000.00)
10/07/14	LM Administration PL (In Liquidation)	Other Professional Fees	(30,198.17)
		Total Payments	(13,134,339.91)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461 Annexure A Page 4

This is the annexure A of 5 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/01/2014 to 10/07/2014

1

Australian Securities & Investments Commission

> RECEIVED 1 7 AUG 2015 ASIC - Sydney



Request for correction

Use this form to notify ASIC of corrections to a previously lodged document.

Company/scheme details	Company/scheme/pooled group name/credit licensee or representative name				
	LM Investments Management Limited (Ir	Liquidation) (Receivers and Managers	Appointed)	
	ACN/ARBN/ARSN/ABN/ credit licence or repre	sentative numb	er (if applicable)		
	077 208 461				
	(See guide for information on pooled group)				
Lodgement details	Who should ASIC contact if there is a query	about this for	n?		
A	ASIC registered agent number (if applicable)				
An image of this form will be available as part of the public register.					
sait of the public register.	Firm/organisation				
	McGrathNico1				
	Contact name/position description		Telephone number (during	business hours)	
			+61 2 9338 2600		
	Email address (optional)				
	Postal address				
	GPO Box 9986				
	Suburb/City	Sie	te/Territory	Doctoods	
	Sydney		NSW	Postcode 2001	
1 Details of original doc	uments				
The document number can be	Document number (Number allocated by ASIC)				
obtained from a search at ASIC Connect at www.asic.gov.au.	767202909				
Acio cuinest at www.asic.guv.au.	Date of lodgement Description of lodgement [I] O / O & / I S [I]				
	(a) 2) (a) (b) (b)				
2 Details of correction					
If correcting a date of change,					
supporting documentation must also be attached.	Section 7 – Your verification of this	account and	statement' page 6		
See guide for further details	The signature block under this section has been missed.				
	Please see updated 524 with the signature block for this section executed.				

Page 2 of 15

DocId: 029296876 ACN: 077 208 461

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	IL.	884	311	

This form must be signed by a current director or secretary of the company, Australian credit licensee or body corporate credit representative, the local agent of a foreign company or the external administrator of a company or pooled group of companies in external administration.

certify that the information in this form is true and complete.
Name
Joseph David Hayes
Capacity
Director
Company secretary
Local agent (foreign companies only)
External administrator
Cither, please specify
Joint & Several Receiver and Manager
Signature A A
PA VV
Date signed

Lodgement

Send completed and signed forms to: Australian Securities and Investments Commission, PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

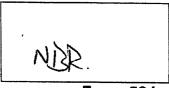
Web www.asic.gov.au Need help? www.asic.gov.au/question

Telephone 1300 300 630

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DocId: 029296876 ACN: 077 208 461

Australian Securities & Investments Commission



Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

ompany dotaile Company name				
Company details	LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)			
	ACN / ABN			
	077 208 461			
-				
Lodgomont details	Who should ASIC contact if there is a qu	Janu about this form?		
Lodgement details	Firm / Organisation	nery about this form:		
	McGrathNicol			
	Contact name/position description			
TRA	Joseph David Hayes / Joint & Several Receiver and	Manager		
1 7 AUG 2015	ASIC registered agent number (if applicable)			
1 7 AUG 2015	The second of th			
2010	Telephone Number			
	+61 2 9338 2600			
	Postal Address or DX Address			
	GPO Box 9986, Sydney NSW 2001			
1 Details of appointment				
• •	Date of Commencement			
	11/07/2013			
Type of appointment				
type of appointment	Receiver and manager 524N & P			
Details of the accounts	Are the accounts final? No.			
The period for which the accounts and	If yes, provide date when Joint & Several R	Paceivers and Managers coased to get		
statements are made up can not be more	If yes, provide date when Joint & Several Receivers and Managers ceased to act.			
than 6 months.	Date to which the accounts and			
_	statements made up			
Final accounts and statements must	From	То		
be made up to the date on which the	11/01/2015	10/07/2015		

DocId: 029296876 ACN: 077 208 461

1	Cor	ntinued	JC	etails	of	appointment
_		• - •				

Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31
	60 Margaret Street
	Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7
	175 Eagle Street
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property	YES
Securities Register	
Security Interest Number:	201112213019561

Creditors'	Meeting
------------	---------

Date	of	the	last	annual	meeting	of	creditors
	•					~	

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

1

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2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment I control day

Withheld

Amount owing under instrument at the date of this account

\$0.00

Estimated value of property subject to the instrument at the date of this account

\$0.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$704,893.47

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$2,128,672.50

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$1,084.80

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$35,620.05

Estimated completion date

Month and year by which you expect this appointment will be completed

01 2016

At the date of this account how long have you been appointed? Years / Months.

2 year(s), 0 month(s).

Page

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4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending - litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Amounts invested and not converted to cash

Total balance of money held

Details of causes which may delay the termination of your appointment:

- Realisation of security
- Finalising statutory charges
- Retirement of Receivers and Managers

5 Account of receipts and payments This section for all appointments.		
Receipts (Exclude the principal component of matured investments)		
Total amounts received by you before the period for which this account has been made up		\$70,526,541.69
Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)		\$36,691,495.14
Total Receipts (this total carried forward to next account)		\$107,218,036.83
Payments (Exclude principal amounts invested or rolled over)		
Total payments made by you before the period for which this account has been made up		\$53,864,211.03
Total payments made by you during the period for which this account has been made up (Attach detailed schedule)		\$9,378,595.20
Total Payments (this total carried forward to next account)		\$63,242,806.3
Reconciliation of money held		
Cash in hand		\$0.0
Cash at bank:		
Credits as per bank statement	\$43,975,230.53	
Less: Unpresented cheques	\$0.00	
Add: Outstanding deposits	\$0.00	
		\$43,975,230.5

\$0.00

\$43,975,230.53

Page 7 of 15 DocId: 0292968

DocId: 029296876 ACN: 077 208 461

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Complete this section for court and creditors' voluntary liquidations only. Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

	Total estimated future ne	
	Estimated (High) \$	Estimated (Low) \$
xpected net asset recoveries		
otal money held at the date of this account (amount taken om above)		
aterests in land		
undry debtors	!	
tock on hand		
fork in progress		
lant and equipment		
otential legal recoveries		
Contingent assets		
Other recoveries	·	
stimated net asset recoveries at date of this account		
ess estimated future insolvency practitioners remuneration		
ess estimated future other payments or costs incurred		
stimated net asset recoveries at date of this account vailable for further dividends to creditors		
ess estimated future dividends to priority creditors		
ess estimated future payments to secured creditors		
ess estimated future dividends to unsecured creditors		
ess estimated future dividends to deferred creditors		
Balance for contributories		

7	Your verification	of this	account	and sta	tement
	I AMI I ALLIII AMII ALI	A1 111110	ucccull.	uilu sta	CHICH

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 7 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

From: 11/01/2015 To: 10/07/2015

Signature

Lodgement

Name

Joseph David Hayes

Signature(s

Date Signed

(m 10/5/15

1 8 AUG 2015

Send completed and signed forms to:

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website www.asic.gov.au

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1,

1300 300 630

42

Account of receipts and payments for the period

RECEIPTS

VECENLI	3			
Date	Receipts From	Nature of Receipts/Explanation		Total
27/01/15	Government Authorities	Other Professional Fees		948.75
27/01/15	ATO	GST Control: GST Paid (Received)		88.00
31/01/15	Suncorp Bank	Interest Income		3.87
31/01/15	Suncorp Bank	Interest Income		0.01
31/01/15	Suncorp Bank	Interest Income		1,947.73
31/01/15	Suncorp Bank	Interest Income		35,102.64
22/02/15	Australian Taxation Office	GST Control: GST Paid (Received)		24,596.95
23/02/15	Queen St	Other Income		50,450.00
23/02/15	LM Administration	Other Professional Fees		142,000.42
28/02/15	Suncorp Bank	Interest Income		` 3.18
28/02/15	Suncorp Bank	Interest Income		1,598.47
28/02/15	Suncorp Bank	Interest Income		24,381.71
24/03/15	Group Books and Records	Refunds		31,736.10
31/03/15	Suncorp Bank	Interest Income		3.46
31/03/15	Suncorp Bank	Interest Income		1,742.64
31/03/15	Suncorp Bank	Interest Income		•
21/04/15	Suncorp Bank	Interest Income		24,973.94 2.24
21/04/15	Suncorp Bank	Interest Income		1,126.62
22/04/15	Coulter & Rocola	Loan drawdown		44,000.00
22/04/15	Green Square	Loan drawdown	•	770,000.00
22/04/15	Seasilver Controller	Loan drawdown		560,000.00
22/04/15	Lot 111 Pty Ltd	Loan drawdown		
22/04/15	St Crispins Supplier	Loan drawdown		500,000.00
22/04/15	Source Developments	Loan drawdown		2,500,000.00
24/04/15	Queen St	Other Income		4,500,000.00
30/04/15	Suncorp Bank	Interest Income		300.00
06/05/15	Lot 111 Pty Ltd	Loan reduction (transfer to LM)		29,028.73
06/05/15	Suncorp Bank	Interest Income		5,000,000.00
15/05/15	Blue Broking	Insurance		3,020.54
19/05/15	Lot 111 Pty Ltd	Loan from Lot 111 Pty Ltd		105.76
31/05/15	Suncorp Bank	Interest Income		2,500,000.00
09/06/15	Rediand Bay Leisure Life	Loan reduction (transfer to LM)		30,939.58
09/06/15	Pinevale (Carrington	Loan reduction (transfer to LM)		7,000,000.00
25,00,25	management)	Example to En)		1,000,000.00
09/06/15	OVST	Loan reduction (transfer to LM)		2,750,000.00
09/06/15	Carneo	Loan reduction (transfer to LM)		850.000.00
10/06/15	Pinevale Pty Ltd	Loan reduction (transfer to LM)		1,000,000.00
10/06/15	Rediand Bay Leisure Life	Loan reduction (transfer to LM)		7,250,000.00
18/06/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees		20,706.09
22/06/15	Clayton Utz	Legal Fees		13,536.60
30/06/15	Suncorp Bank	Interest Income		28.701.10
30/06/15	Suncorp Bank	Interest Income		0.01
09/07/15	Various	Other Income		450.00
			Total Receipts	36,691,495.14

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 1

PAYMEN	ITS			
Date	Payments To	Nature of Payments/Explanation	Total	
14/01/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(44,069.97)	
15/01/15	Gadens Lawyers	Legal Fees	(11,013.64)	
15/01/15	Gadens Lawyers	Legal Fees	(3,956.70)	
15/01/15	Gadens Lawyers	Legal Fees	(1,184.70)	
15/01/15	Gadens Lawyers	Legal Fees	(1,184.70)	
15/01/15	Gadens Lawyers	Legal Fees	(3,537.57)	
15/01/15	Gadens Lawyers	Legal Fees	(39,667.07)	
15/01/15	Gadens Lawyers	Legal Fees	(1,565.85)	
15/01/15	Gadens Lawyers	Legal Fees	(8,586.60)	
15/01/15	Gadens Lawyers	Legal Fees	(5,720.55)	
15/01/15	Gadens Lawyers	Legal Fees	(440.55)	
15/01/15	Gadens Lawyers	Legal Fees	(13,471.15)	
15/01/15	Gadens Lawyers	Legal Fees	(4,974.20)	
15/01/15	Gadens Lawyers	Legal Fees		
15/01/15	Gadens Lawyers	Legal Fees	(9,350.00) (10,457.33)	
15/01/15	Gadens Lawyers	Legal Fees	(10,457.33)	
15/01/15	Gadens Lawyers	Legal Fees	(17,629.30)	
15/01/15	Gadens Lawyers	Legal Fees	(20,218,20)	
20/01/15	Bree Howe	Other Professional Fees	(3,044.25)	
20/01/15	Cameron Kohring	Other Professional Fees	(750.00)	
20/01/15	Cameron Kohring	Other Professional Fees	(1,559.75)	
20/01/15	Bree Howe	Other Professional Fees	(2,291.38)	
20/01/15	OVST	Loan drawdown - various	(637.50)	
20/01/15	Rediand Bay Leisure Life		(50,000.00)	
20/01/15	OVST	Loan drawdown - Redland Bay Leisure Life	(150,000.00)	
20/01/15	Cameo	Loan drawdown - various	(200,000.00)	
20/01/15	Elva Ann McCallum	Loan drawdown-Cameo Estate	(100,000.00)	
22/01/15		Other Professional Fees	(3,187.50)	
22/01/15	BDO (QLD) Pty Ltd	Other Professional Fees	(1,076,006.88)	
22/01/15	Carolyn Hodge	Other Professional Fees	(948.75)	
	Tucker & Cowen Solicitors	Legal Fees	(30,948.24)	
22/01/15 22/01/15	Tucker & Cowen Solicitors	Legal Fees	(66,124.59)	
	Tucker & Cowen Solicitors	Legal Fees	(26,122.01)	
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(3,962.28)	
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(29,842.65)	
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(51,460.92)	
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(53,731.13)	
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(16,960.95)	
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(26,354.83)	
23/01/15	Pinevale (Carrington management)	Loan drawdown - various	(43,218.45)	
23/01/15	OVST	Loan drawdown - various	(300 000 00)	
27/01/15	Pinevale (Carrington	Loan drawdown - various Loan drawdown - various	(200,000.00)	
	management)	Coart at awadowit - various	(43,218.45)	
27/01/15	ovst	Loan drawdown - various	(200,000.00)	
28/01/15	CyberThread Pty Ltd	Other Professional Fees	(432.05)	
28/01/15	Grant Thornton Services (NSW) Pty Ltd	Other Professional Fees	(36,664.79)	
28/01/15	DLA Piper	Land Fran	/00 F4 / T-1	
28/01/15	LM Administration PL (In	Legal Fees	(83,514.56)	
	Liquidation)	Other Professional Fees	(38,940.68)	
28/01/15	Clayton Utz	Legal Fees	(2,041.60)	
28/01/15	Clayton Utz	Legal Fees	(3,971.55)	
28/01/15	Pikes & Verekers	Legai Fees	(13,310.11)	
28/01/15	Pikes & Verekers	Legai Fees	(22,087.35)	
28/01/15	St Business Trust	Other Professional Fees	(5,187.99)	
30/01/15	Fraser Lawyers	Other Professional Fees	(1,800.00)	
30/01/15	Steve Hannan	Other Professional Fees	(89.10)	
30/01/15	OVST	Loan drawdown - various	(60,000.00)	
30/01/15	Simon Tickner	Other Professional Fees	(4,707.16)	

Date	Payments To	Nature of Payments/Explanation	Total
31/01/15	Suncorp Bank	Bank Charges	(9.20)
04/02/15	Cameron Kohring	Other Professional Fees	(1,602.25)
04/02/15	Heron Management Services	Other Professional Fees	(23,487.62)
04/02/15	LM Investment Management	Other Professional Disbursements	(62,162.85)
	Limited (In Liquidation)		(02/102.03)
04/02/15	Cameron Kohring	Other Professional Disbursements	(657.24)
04/02/15	Cameron Kohring	Other Professional Fees	(2,673.25)
04/02/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
34/02/15	Bridgewater Controller	Loan drawdown - various	_ * * *
04/02/15	BlueBroking	Legal Fees	(42,856.00) (605.63)
04/02/15	Simon Tickner	Registrar's Fees	(5,191.73)
5/02/15	Eiva Ann McCailum	Other Professional Fees	(3,197.50)
2/02/15	Reciever of LM account Books	Other Professional Fees	
3/02/15	Elva Ann McCailum	Other Professional Fees	(100,444.11)
13/02/15	Gadens Lawyers	Legal Fees	(2,550.00)
3/02/15	Elva Ann McCallum	Other Professional Fees	(40,920.55)
3/02/15	Simon Tickner	Other Professional Fees	(1,941.38)
20/02/15	Carolyn Hodge	Other Professional Fees	(236.37)
20/02/15	Cameron Kohring	Other Professional Fees	(948.75)
20/02/15	Carneron Kohring	Other Professional Disbursements	(1,899.75)
23/02/15	William James Law Pty Ltd	Legal Fees	(2,313.10)
23/02/15	293 Queen st	Loan drawdown - various	(8,557.63)
23/02/15	Tucker & Cowen Solicitors	Legal Fees	(50,000.00)
23/02/15	Gadens Lawyers	Legal Fees	(72,237.33)
23/02/15	Gadens Lawyers	Other Professional Disbursements	(20,428.10)
24/02/15	Redland Bay Leisure Life		(4,421.95)
24/02/15	Elva Ann McCailum	Loan drawdown - Redland Bay Leisure Life	(50,000.00)
25/02/15	Clayton Utz	Other Professional Fees	(3,243.36)
25/02/15 25/02/15	· · · · · · · · · · · · · · · · · · ·	Legal Fees	(3,397.46)
25/02/15 25/02/15	Clayton Utz	Legal Fees	(29,503.25)
	Clayton Utz	Legal Fees	(22,623.84)
25/02/15	Clayton Utz	Legal Fees	(10,664.61)
25/02/15	Clayton Utz	Legal Fees	(11,951.94)
25/02/15	Clayton Utz	Legal Fees	(13,971.01)
25/02/15	Clayton Utz	Legal Fees	(9,689.35)
25/02/15	Clayton Utz	Legal Fees	(12,063.98)
25/02/15	Clayton Utz	Legal Fees	(4,175.60)
25/02/15	Elva Ann McCallum	Other Professional Fees	(3,233.48)
26/02/15	Clayton Utz	Other Professional Disbursements	(41.15)
26/02/15	Clayton Utz	Other Professional Fees	(72,836.50)
26/02/15	Clayton Utz	Other Professional Fees	(24,345.20)
26/02/15	Clayton Utz	Other Professional Fees	(2,688.40)
26/02/15	Clayton Utz	Other Professional Fees	(19,188,40)
26/02/15	Cameron Kohring	Other Professional Fees	(2,139.83)
26/02/15	Gadens Lawyers	Legal Fees	(600.60)
26/02/15	Gadens Lawyers	Legal Fees	(4,417.05)
26/02/15	Gadens Lawyers	Legal Fees	(4,859.25)
26/02/15	Gadens Lawyers	Other Professional Disbursements	(23,056.75)
27/02/15	McGrathNicol	Appointee Disbursements	(1,084.80)
27/02/15	McGrathNicol	Fees: Appointee Fees	
27/02/15	Russells Solicitors	Legal Fees	(146,437.50)
27/02/15	Russells Solicitors	Legal Fees	(1,221.73)
27/02/15	Mills Oakley Lawyers	Other Professional Fees	(427.85)
27/02/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(298.95)
27/02/15	Fraser Lawyers	Other Professional Fees	(13,117.50)
27/02/15	Tucker & Cowen Solicitors	Legal Fees	(1,800.00)
28/02/15	Suncorp Bank		(123,523.30)
04/03/15	Cameron Kohring	Bank Charges Other Perfeccional Force	(11.40)
04/03/15 04/03/15	Elva Ann McCallum	Other Professional Fees Other Professional Fees	(3,424.10)
		LULIER PROTECCIONAL POOC	(3,188.90)

	PAYMENTS					
	Date	Payments To	Nature of Payments/Explanation	Total		
	06/03/15	Breene & Breene Solicitors	Other Professional Disbursements	(19,226.09)		
	06/03/15	Breene & Breene Solicitors	Other Professional Fees	(79,276.55)		
	06/03/15	Fraser Lawyers	Other Professional Fees	(1,800.00)		
	06/03/15	Pikes & Verekers	Other Professional Fees	(6,699.65)		
	06/03/15	WorkCover Queensland	Fees	(19.63)		
	06/03/15	WorkCover Queensland	Insurance	(373.89)		
	06/03/15	WorkCover Queensland	Insurance (Stamp Duty)	(18.69)		
	10/03/15	Clayton Utz	Other Professional Fees	(6,257.90)		
	10/03/15 10/03/15	ATO-Australian Taxation Office Cameron Kohring	GST Control Other Professional Fees	(493.74)		
	10/03/15	ASIC	Sundry Expense	(4,281.48)		
	10/03/15	Mills Oakley Lawyers	Other Professional Disbursements	(10,705.00) (685.02)		
	10/03/15	Mills Oakley Lawyers	Other Professional Fees	(233.20)		
	13/03/15	Elva Ann McCallum	Other Professional Fees	(3,200.14)		
	16/03/15	Cameron Kohring	Other Professional Fees	(4,975.37)		
	18/03/15	Elva Ann McCallum	Other Professional Fees	(3,242.04)		
	20/03/15	Fraser Lawyers	Other Professional Fees	(1,800.00)		
i	24/03/15	Cameron Kohring	Other Professional Fees	(2,754.00)		
	25/03/15	Gadens Lawyers	Legal Fees	(86,407.75)		
	25/03/15	Gadens Lawyers	Other Professional Disbursements	(6,296.30)		
	25/03/15	Cameo	Loan drawdown-Cameo Estate	(50,000.00)		
	25/03/15	Tucker & Cowen Solicitors	Legal Fees	(104,174.50)		
	25/03/15	Simon Tickner	Other Professional Fees	(31,531.10)		
	25/03/15	Hickey Lawyers	Legal Fees	(1,201.20)		
	25/03/15	Hickey Lawyers	Other Professional Disbursements	(11.00)		
	25/03/15	Elva Ann McCallum	Other Professional Fees	(3,232.11)		
	25/03/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(14,443.23)		
	31/03/15	Suncorp Bank	Bank Charges	(6.20)		
	01/04/15	Cameron Kohring	Other Professional Fees	(2,424.15)		
	02/04/15	Surely IT	Other Professional Fees	(12,529.50)		
	02/04/15	Blue Broking	Insurance	(574.59)		
	02/04/15	Blue Broking	Insurance (Stamp Duty)	(36.86)		
	02/04/15	Elva Ann McCallum	Other Professional Fees	(3,252.70)		
	02/04/15	Fraser Lawyers	Other Professional Fees	(1,800.00)		
	08/04/15	Cameron Kohring	Other Professional Fees	(3,178.63)		
	08/04/15	Clayton Utz	Legal Fees	(7,994.25)		
	08/04/15 10/04/15	Clayton Utz	Other Professional Disbursements Other Professional Fees	(35.42)		
	14/04/15	Elva Ann McCallum Herron Todd White (Central	Other Professional Fees Other Professional Fees	(2,550.00)		
	17) 04) 13	Queensland) Pty Ltd	Outer Professional rees	(9,140.00)		
	14/04/15	Cameron Kohring	Other Professional Fees	THE EN		
	16/04/15	Surely IT	Other Professional Fees	(756.50) (825.00)		
	16/04/15	Elva Ann McCallum	Other Professional Fees	(2,616.29)		
	16/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(34,520.16)		
l	16/04/15	Simon Tickner	Other Professional Fees	(13,429.26)		
	16/04/15	William James Law Pty Ltd	Other Professional Fees	(841.50)		
1	16/04/15	Tucker & Cowen Solicitors	Other Professional Fees	(82,516.87)		
	16/04/15	Pikes & Verekers	Other Professional Fees	(11,383.58)		
	16/04/15	Gadens Lawyers	Other Professional Fees	(117,350.95)		
l	16/04/15	Cloud Plus	Other Professional Fees	(15,151.40)		
1	16/04/15	Gadens Lawyers	Legal Fees	(18,210.50)		
	16/04/15	Lloyds Auctioneers and Valuers Pty Ltd	Other Professional Fees	(19,250.00)		
	22/04/15	Kingopen	Controllership Funds Transfer-Kingopen Cntrllr	(300,000.00)		
	22/04/15	Youngland	Controllership Funds Transfer-Young Project Mrktng	(20,000.00)		
1	22/04/15	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(16,000.00)		
	22/04/15	KEPPEL BAY	Controllership Funds Transfer-Keppel Bay	(50,000.00)		
	LM Invest	ment Management Limited (In Li	quidation) (Receivers and Managers Appointed) A.C.N. 077 208 461	Annexure A Pag		

Page

30/06/15

30/06/15

30/06/15

30/06/15

30/06/15

30/06/15

30/06/15

BDO Business Recovery &

BDO Business Recovery &

William James Law Pty Ltd

William James Law Pty Ltd

Trust Account

Trust Account

Simon Tickner

Kevin Lingren

Gadens Lawyers

Insolvency (NSW-VIC) Pty Ltd

Insolvency (NSW-VIC) Pty Ltd

Fees

Fees

Legal Fees

Legal Fees

Legal Fees

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Other Professional Disbursements

Other Professional Disbursements

98

(546,400.80)

(453,550.78)

(1,809,281.22)

(366.00)

(5,940.00)

(3,459.59)

(69,774.10)

(303.82)

Annexure A Page 5

PAYMEN	TS			
Date	Payments To	Nature of Payments/Explanation		Total
30/06/15 30/06/15 30/06/15 30/06/15 30/06/15	Gadens Lawyers Cloud Plus Worldwide printing solutions Suncorp Bank Recall Information Management	Other Professional Disbursements Other Professional Fees Other Professional Fees Bank Charges Other Professional Fees		(49,740.49) (8,227.74) (2,081.71) (8.40) (1,261.38)
08/07/15 08/07/15 08/07/15 08/07/15 08/07/15	Pty Ltd McGrathNicol Cameron Kohring Bellpac Pty Ltd (In Liquidation) Bellpac Pty Ltd (In Liquidation) Surely IT	Fees: Appointee Fees Other Professional Fees Legal Fees Legal Fees Other Professional Fees		(12,055.17) (2,290.75) (16,535.13) (47,568.11) (440.00)
			Total Payments	(9,378,595.28)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 6

10

DocId: 029296876 ACN: 077 208 461

Sec. 3.

This is the annexure A of 7 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/01/2015 to 10/07/2015

Sign	nature
------	--------

Name	
Joseph David Hayes]
Signature(s)	•
Jan Maria	
Date Signed 7 AUG 2015]
	j

DocId: 7E6712227 ACN: 077 208 461

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E6712227

Lodgement date/time: 10-02-2015 11:23:47 Reference Id: 91032345

Form 524

Corporations Act 2001 539(1), s539(7)

Presentation of accounts and statement

Liquidator details Registered liquidator number 219954 Registered liquidator name JOSEPH DAVID HAYES Company details Company name LM INVESTMENT MANAGEMENT LIMITED 077 208 461 Appointment details Date appointment commenced: 11-07-2013 Type of appointment: Receiver and manager Are these accounts final? No Account & statement details Period for which the accounts and statement are made up From 11-07-2014 То 10-01-2015

Form 524 - Presentation of accounts and statement Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by

Name

JOSEPH DAVID HAYES

This form has been submitted by

Name

Dira BENAVIDES

Date

10-02-2015

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www.asic.gov.au www.asic.gov.au/question 1300 300 630

DocId: 7E6712227 ACN: 077 208 461

Australian Securities & nvestments Commission		***************************************

Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

Company details	Company name		
Company details	LM Investment Management Limited (In Liquidation	on) (Receivers and Managers Appointed)	
	ACN / ABN		
	077 208 461		
	Who should ASIC sectors if there is		
Lodgement details	Who should ASIC contact if there is a Firm / Organisation	query about this form?	
	McGrathNicol		
	Contact name/position description		
	Joseph David Hayes / Joint & Several Receiver a	and Manager	
	ASIC registered agent number (if applicable)		
	23182		
•	Telephone Number		
	+61 2 9338 2600		
	Postal Address or DX Address	William Committee of the Committee of th	
	GPO Box 9986, Sydney NSW 2001		
1 Details of appointmer	t		
	Date of Commencement		
	11/07/2013		
Type of appointment	Receiver and manager 524N & P		
Details of the accounts	Are the accounts final? No.		
The period for which the accounts and statements are made up can not be more	If yes, provide date when Joint & Several Receivers and Managers ceased to act.		
than 6 months.	Date to which the accounts and		
	statements made up		
Final accounts and statements must	From	То	
be made up to the date on which the	11/07/2014	10/01/2015	

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1	Conti	าued	.Details	of	apı	poin	tmer	ıt
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Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31
	60 Margaret Street
	Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7
	175 Eagle Street
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property	YES
Securities Register	
Security Interest Number:	201112213019561

Creditors' Meeting

Date of	the	last	annual	meeting	of	creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

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2 Dividend

Page

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

Withheld

Amount owing under instrument at the date of this account

\$0.00

Estimated value of property subject to the instrument at the date of this account

\$0.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$635,377.05

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$1,396,188.20

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$17,348.61

Amount received by you in respect of expenses from the date of your appointment to the date to which this

account is made up (inclusive of GST).

\$33,654.24

Estimated completion date

Month and year by which you expect this appointment will be completed

06 2015

At the date of this account how long have you been appointed? Years / Months.

1 year(s), 6 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending — litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Total balance of money held

Page

Details of causes which may delay the termination of your appointment:

- Realisation of security
- Finalising statutory charges
- Retirement of Receivers and Managers

5 Account of receipts and payments This section for all appointments.		
Receipts (Exclude the principal component of matured investments)		
Total amounts received by you before the period for which this account has been made up		\$52,598,439.08
Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)		\$17,928,102.61
Total Receipts (this total carried forward to next account)		\$70,526,541.69
Payments (Exclude principal amounts invested or rolled over)		
Total payments made by you before the period for which this account has been made up		\$45,959,273.64
Total payments made by you during the period for which this account has been made up (Attach detailed schedule)		\$7,904,937.38
Total Payments (this total carried forward to next account)		\$53,864,211.02
Reconciliation of money held		
Cash in hand		\$0.00
Cash at bank:		
Credits as per bank statement	\$16,662,330.67	
Less: Unpresented cheques	\$0.00	
Add: Outstanding deposits	\$0.00	
		\$16,662,330.67
Amounts invested and not converted to cash		\$0.00

\$16,662,330.67

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f yes, complete the Statement of financial position and estimate	d outcome of your appointment,	
tement of financial position and estimated outcome of your app ails only required for court and creditors' voluntary winding up where	pointment e it is expected that a dividend will be paid	to any class of creditor.
	Total estimated future Estimated (High)	e net realisable value Estimated (Low)
<u> </u>	\$	\$
Expected net asset recoveries Total money held at the date of this account (amount taken		
from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		
vide details of any armagement where cosets of the company have	Local de la constant	
vide details of any arrangement where assets of the company have e received directly or indirectly resulting from this appointment.	been disposed of by you for consideration	other than for cash or of any benefit that

Page

7	Y	our	verif	ication	of	this	account	and	stateme	nf
							MACA MILL	uliu	JUGGER	

This section for all appointment types

I declare that the statements below are correct.

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 7 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

From: 11/07/2014 To: 10/01/2015

Signature

Name

Joseph David Hayes

Signature(s)

Date Signed

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website www.asic.gov.au

For help or more information

Need help? Telephone

www.asic.gov.au www.asic.gov.au/question

1300 300 630

Account of receipts and payments for the period

RECEIPT	15		
Date	Receipts From	Nature of Receipts/Explanation	Total
30/07/14	Various Loans	Loan reduction-Greystanes	7,400,000.00
30/07/14	Various Loans	Loan reduction-Kingopen	1,000,000.00
30/07/14	Various Loans	Loan reduction-Source developments	500,000.00
30/07/14	Various Loans	Loan reduction-U-Own	550,000.00
30/07/14	Australian Taxation Office	GST Control; GST Paid (Received)	
31/07/14	Various Loans	Loan reduction-Tall Trees Tenah Merah	109,896.91
31/07/14	Suncorp Bank	Interest Income	1,100,000.00
31/07/14	Suncorp Bank	Interest Income	4,257.88
31/07/14	Suncorp Bank	Interest Income	3.82
06/08/14	Various Loans	Loan reduction-Pinevale	12,469.56
11/08/14	Various Loans	Loan reduction-Keppel Views	600,000.00
11/08/14	Various Loans	Loan reduction-Seasilver	1,100,000.00
11/08/14	Various Loans	Loan reduction-Source developments	600,000.00
31/08/14	Suncorp Bank	Interest Income	600,000.00
31/08/14	Suncorp Bank	Interest Income	3.82
31/08/14	Suncorp Bank	Interest Income	7,224.70
03/09/14	Australian Taxation Office	GST Control: GST Paid (Received)	8,354.76
08/09/14	Various Loans	Loan reduction-Cameo Estate	51,792.00
08/09/14	Various Loans	Loan reduction-Seasilver Controller	220,000.00
08/09/14	Source Developments	Controllership Funds Transfer-Source	450,000.00
,,	arai da developitiono	Developments	300,000.00
09/09/14	Various Loans	Loan reduction-AIIS	
09/09/14	Various Loans		22,399.35
09/09/14	Various Loans	Loan reduction-Greystanes	2,062.16
09/09/14	Various Loans	Loan reduction-Northshore Bayview	158,266.32
17/09/14	Tall Trees Tenah Merah	Loan reduction-U-Own	92,489.34
18/09/14	Various Loans	Refunds	22,820.00
18/09/14	Various Loans	Loan reduction-Source developments	850,000.00
18/09/14		Loan reduction-St Crispin's	1,650,000.00
30/09/14	Various Loans	Loan reduction-Tall Trees Tenah Merah	3,150.00
30/09/14	Suncorp Bank	Interest Income	1,867.68
	Suncorp Bank	Interest Income	4,560.77
30/09/14 30/09/14	Suncorp Bank	Interest Income	3.72
	Suncorp Bank	Interest Income	0.01
15/10/14	Australian Taxation Office	GST Control: GST Paid (Received)	36,859.14
16/10/14	Australian Taxation Office	GST Control: GST Paid (Received)	34,438.00
31/10/14	Suncorp Bank	Interest Income	1,934.30
31/10/14	Suncorp Bank	Interest Income	6,242.00
31/10/14	Suncorp Bank	Interest Income	3.84
11/11/14	Suncorp Bank	Interest Income	131,194.50
17/11/14	MPF Deposit	Interest Income	27,407.60
18/11/14	Share of bankrupt estate of Gr	tor,Controllership Funds Transfer-Glendenning	16,155.00
	Josephine Barillo from Armstro	ng	-,
40/44144	Wily		
18/11/14	Tall Trees Tenah Merah	Investment Income	750.00
27/11/14	Australian Taxation Office	GST Control: GST Paid (Received)	910.00
30/11/14	Suncorp Bank	Interest Income	3.73
30/11/14	Suncorp Bank	Interest Income	1,876.27
30/11/14	Suncorp Bank	Interest Income	27,141.71
04/12/14	Tanah Merah	Loan reduction-Tall Trees Tenah Merah	150.00
04/12/14	Australian Taxation Office	GST Control: GST Paid (Received)	1,048.00
07/12/14	Australian Taxation Office	GST Control: GST Paid (Received)	64,504.00
11/12/14	Australian Taxation Office	GST Control: GST Paid (Received)	9,053.61
19/12/14	Multiple Parties	Net settlement proceeds	106,871.81
31/12/14	Suncorp Bank	Interest Income	3.87
31/12/14	Suncorp Bank	Interest Income	1,943.20
31/12/14	Suncorp Bank	Interest Income	37,989.23
IM Transaction	nont Managaran	and the second s	•
LIT HIVESU	nent Management Limited (In	Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461	Annexure A Page

Page

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		Total Receipts	17,928,102.61
			e e e e e e e e e e e e e e e e e e e
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-			
-			
And the last of th			
	LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointe	od) & C.N. 077 209 461	A A B
	Appointe	u) A.C.N. 0// 208 461	Annexure A Page 2
-			

25/07/14 Administration P. L(In Controllership Funds Transfer-Bridgwater Control Controllership Funds Transfer-Ame (1 (142,558,00)	Date	Payments To	Nature of Payments/Explanation	Total
25/07/14 Came		LM Administration PL (In	Controllership Funds Transfer-Bridgwater Cntrllr Controllership Funds Transfer-LMA PL (In Lqdtn)	(200,000.00)
25/07/14 Sea Haydock/Bre Howe Other Professional Debursements (3,937-80)	25/07/14		Controllership Funds Transfer-Cameo	(0.007.00)
25/07/14 Sean Haydock/Bree Howe Other Professional Disbursements (3,031.56)				
25/07/14 Platinum Business Strategies (2.980.00)	25/07/14	Sean Haydock/Bree Howe	Other Professional Dishursements	
23/07/14 McGrathNicol Appointee Disbursements (4,040.29)	25/07/14	Platinum Business Strategies		
23/07/14 McGrathNicol Fees: Appointee Fees (144,055.10)	28/07/14			
28/07/14 Tucker and Cowan Solicitors Other Professional Fees (154,986.78) 28/07/14 Simon Tickner Other Professional Fees (46.2.5) (46.2.	28/07/14	McGrathNicol		
23/07/14 Simon Tickner Other Professional Fees (402.50)	28/07/14	Tucker and Cowan Solicitors		
23/07/14 Simon Tickner Other Professional Disbursements (3.04.70)		Bree Howe		
30/07/14 31/07/14 31/07/15 31/07/14 31/07/15 31/07/15 31/07/14 31/07/15		Simon Tickner		
3,10/714 Suncorp Bank Bank Charges (1,2,00)		Bridgewater Controller		
14.00			Bank Charges	
0.1/08/14 Carneo			Bank Charges	
10,109,14				
10,109,11			Appointee Disbursements	
10,108/14 Bree Howe Other Professional Fees (512.56)			Fees: Appointee Fees	
10,706,71 Nussell solicitors Other Professional Fees (2,825,60)				
167 167				
December Controllership Funds Transfer - CVST Contr		Liquidation)		
Doly Mg/14 Elistra Corporation Limited Sundry Expense (1,290.96)		Hidden Valley	Controllership Funds Transfer-Hidden Valley	(5.753.00)
Sunctor Bank Bank Charges (8.00)		Telstra Corporation Limited	Sundry Expense	
O/Nos/14				
Lim Administration PL (In Liquidation) Controllership Funds Transfer-LMA PL (In Liquidation) (157,867.00)			Capital distribution – various investors	
12/08/14 Greystanes Controller Controllership Funds Transfer-Greystanes (60,000.00) 12/08/14 Tucker and Cowan Solicitors Over Controllership Funds Transfer-OVST (46,233.80) 12/08/14 Tucker and Cowan Solicitors Over Controllership Funds Transfer-OVST (46,233.80) 12/08/14 Tucker and Cowan Solicitors Over Controllership Funds Transfer-OVST (39,751.52) 14/08/14 Bree Howe Over Professional Disbursements (25,000) 14/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (39,751.52) 15/08/14 St Crispin's Controllership Funds Transfer-Cameo (28,000.00) 15/08/14 St Crispin's Controllership Funds Transfer-Cameo (21,819.30) 15/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (9,415.50) 15/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (40,894.70) 15/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (40,416.5) 15/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (61,633.48) 15/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (61,633.48) 15/08/14 St Crispin's Controllership Funds Transfer-OVST (46,374.30) 15/08/14 St Crispin's Controllership Funds Transfer-Pinevale (50,274.30) 15/08/14 St Crispin's Controllership Funds Transfer-Redland Bay (11,00) 15/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (12,694.55) 15/09/14 Redland Bay Leisure Life Controllership Funds Transfer		Liquidation)	. , ,	
17/08/14 OVST			Other Professional Fees	(39,766,65)
Controllership Funds Transfer-OVST Controlle			Controllership Funds Transfer-Greystanes	
Discretation Court Controllership Funds Transfer-OVST Controllership Funds Court Cou			Controllership Funds Transfer-OVST	
12/108/14 United Street Howe Other Professional Fees (425.00)				
14/08/14 Sean Haydock/Bree Howe Culter & Roccola Loan drawdown-Coulter & Roccola (28,000.00) 14/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (9,415.50) (21,819.30) (21,8				
14/08/14 Seah Raydock/Bree Howe Coulter & Roccola (28,000.00) 15/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (9,415.50) 15/08/14 Cameo Estate Controller Controllership Funds Transfer-Cameo (21,819.30) 27/08/14 LM Administration PL (In Liquidation) 27/08/14 St Crispin's Controllership Funds Transfer-LMA PL (In Lqdtn) (40,894.70) 12/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (4,041.65) 27/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (4,041.65) 27/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (4,041.65) 27/08/14 Bellpac Pty Ltd (In Liquidation) (15,623.61) 27/08/14 Clayton Utz Legal Fees (61,635.48) 28/08/14 Cybernet Evolution Pty Ltd Sundry Expense (1,337.70) 28/08/14 Bree Howe Other Professional Disbursements (2,333.70) 28/08/14 Sean Haydock Other Professional Disbursements (1,037.50) 28/08/14 Redland Bay Tall Trees Controllership Funds Transfer-OVST (46,374.30) 28/08/14 St Crispin's Controllership Funds Transfer-Pinevale (50,274.30) 28/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (63,176.96) 28/08/14 Suncorp Bank Bank Charges (11.00) 20/09/14 Bridgewater Controller Controllership Funds Transfer-Bridgwater Cntrlir (362,718.81) 20/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (12,694.55) 20/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (48,831.39) 20/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (48,831.39) 20/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (48,831.39) 20/09/14 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay (48,831.39) 20/09/14 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay (48,831.39) 20/09/14 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay (48,831.39) 20/09/14 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay (48,831.39) 20/09/14 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay (48,831.39) 20/09/14 Redland Bay Leisure Li				(425.00)
15/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (9,415.50) 15/08/14 Cameo Estate Conttoller Controllership Funds Transfer-Cameo (21,819.30) 27/08/14 LM Administration PL (In Liquidation) Loan drawdown-Bellpac Pty Ltd (In Liquidation) (40,894.70) 27/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (4,041.65) 27/08/14 Bellpac Pty Ltd (In Liquidation) Loan drawdown-Bellpac Pty Ltd (In Liquidation) (15,623.61) 27/08/14 Tucker and Cowan Solicitors Legal Fees (61,635.48) 28/08/14 Cybernet Evolution Pty Ltd Sundry Expense (2,333.70) 28/08/14 Gree Howe Other Professional Fees (2,333.70) 28/08/14 Sean Haydock Other Professional Fees (1,037.50) 28/08/14 Sean Haydock Other Professional Disbursements (2,376.24) 28/08/14 Redland Bay Tall Trees Controllership Funds Transfer-OVST (46,374.30) 28/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (63,176.96) 28/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (63,176.96) 28/08/14 Suncorp Bank Bank Charges (11.00) 21/09/14 Bridgewater Controller Controllership Funds Transfer-Bridgwater Cntrilir (362,718.81) 21/08/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (12,694.55) 22/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (24,493.82) 20/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (24,493.82) 20/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (24,493.82) 20/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (24,493.82) 20/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (24,493.82) 20/09/14 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay (24,493.82) 20/09/14 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay (24,493.82) 20/09/14 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay (24,493.82) 20/09/14 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay (24,493.82)			Other Professional Disbursements	
15/08/14 Camee Estate Controller Controllership Funds Transfer-Cameo (21,819.30) 27/08/14 LM Administration PL (In Liquidation) 27/08/14 St Crispin's Controllership Funds Transfer-St Crispin's (4,041.65) 27/08/14 Bellpac Pty Ltd (In Liquidation) 27/08/14 Tucker and Cowan Solicitors Legal Fees (61,635.48) 28/08/14 Cuybrnet Evolution Pty Ltd Sundry Expense (132,476.69) 28/08/14 Bree Howe Other Professional Disbursements (2,333.70) 28/08/14 Sean Haydock Other Professional Disbursements (2,376.24) 28/08/14 Redland Bay Tall Trees Controllership Funds Transfer-St Crispin's (63,176.96) 28/08/14 Suncorp Bank Bank Charges (1100) 21/08/14 Redland Bay Tall Trees Controllership Funds Transfer-Bridgwater Cntrlir (362,718.81) 21/08/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (48,831.39) 21/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (48,831.39) 21/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (48,831.39) 21/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (48,831.39) 21/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (48,831.39) 21/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (48,831.39) 21/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (48,831.39) 21/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (48,831.39) 21/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (48,831.39) 21/09/14 Redland Bay Tall Trees Controllership Funds Transfer-Redland Bay (48,831.39) 21/09/14 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay (48,831.39) 21/09/14 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay (48,831.39) 21/09/14 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay (48,831.39) 21/09/14 Redland Bay Leisure Life Controllership Funds Transfer-Redland Bay (48,831.39)			Loan drawdown-Coulter & Roccola	(28,000.00)
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Livi Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461 Annexure A Page 3			·	

ate	Payments To	Nature of Payments/Explanation	Total
8/09/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtn)	(141,603.00)
1/09/14	Simon Tickner	Other Professional Disbursements	(422.20)
1/09/14	Bree Howe	Other Professional Fees	(422.38)
1/09/14	The Trust Company Limited	Other Professional Fees	(725.00)
1/09/14	BDO Pty Ltd	Other Professional Fees	(32,113.86)
1/09/14	Coulter & Rocola	Loan drawdown-Coulter & Roccola	(760,243.55)
5/09/14	Sean Haydock	Other Professional Disbursements	(1,887.20)
7/09/14	Hidden Valley	Loan drawdown - Keppel Bay Holdings	(2,518.39)
3/09/14	Kappel Bay Holdings	Loan drawdown - Keppel Bay Holdings	(8,470.00)
8/09/14	Coulter Developments	Loan drawdown-Coulter & Roccola	(15,390.00)
2/09/14	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(9,180.95)
2/09/14	Cameo Estate Conttoller	Loan drawdown-Cameo Estate	(10,420.00)
3/09/14	McGrathNicol	Appointee Disbursements	(53,482.40)
3/09/14	McGrathNicol	Fees: Appointee Fees	(6,994.63)
3/09/14	Bree Howe	Other Professional Fees	(260,094.45)
3/09/14	Platinum Business Strategies	Other Professional Fees	(525.00)
0/09/14	Pinevale (Carrington	Controllership Funds Transfer-Pinevale	(440.00)
0/09/14	management) Redland Bay Tall Trees		(101,137.12)
0/09/14		Controllership Funds Transfer-Redland Bay	(90,909.68)
0/09/14	Suncorp Bank	Bank Charges	(2.20)
	Suncorp Bank	Bank Charges	(2.00)
3/10/14	OVST	Controllership Funds Transfer-OVST	(80,000.00)
0/10/14	Various Investors	Capital distribution – various investors	(398.09)
0/10/14	Simon Tickner & Sean Haydock Expense claim	Other Professional Disbursements	(3,048.05)
3/10/14	LM Administration PL (In Liquidation)	Other Professional Fees	(146,478.00)
3/10/14	Bree Howe	Other Professional Fees	/1 FC4: DOS
/10/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(1,564.00)
3/10/14	Keppel Views	Controllership Funds Transfer-Keppel Views Cont	(15,470.74)
3/10/14	Coulter & Rocola	Controllership Funds Transfer	(65,039,20)
5/10/14	Bellpac Pty Ltd (In Liquidation)	Loan drawdown-Bellpac Pty Ltd (In Liquidation)	(746.23)
)/10/14	David Clout & Associates - actual fees	Other Professional Fees	(75,100.09) (20,964.92)
0/10/14	Bree Howe	Other Professional Fees	tennin iras
0/10/14	Gadens Lawyers	Loan drawdown - various	(600.00)
3/10/14	Redland Bay Tall Trees	Other Professional Fees	(90,000.00)
3/10/14	Bree Howe	Other Professional Fees	(20,298.59)
3/10/14	Pinevale (Carrington		(1,050.00)
/10/14	management) Young Project Marketing	Controllership Funds Transfer-Pinevale	(24,634.25)
	-	Controllership Funds Transfer-Young Project Mrktng	(7,222.90)
1/10/14	Keppel Bay Holdings	Controllership Funds Transfer-Keppel Bay	(8,751.15)
1/10/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(8,635.00)
/10/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(5,981.80)
7/10/14	Suncorp Bank	Bank Charges	(8.00)
7/10/14	Northshore Bayview	Controllership Funds Transfer-Northshore Bayview	(11,506.29)
3/10/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	in the man
)/10/14	LM Administration PL (In Liquidation)	Other Professional Fees	(4,766.30) (24,453.73)
/10/14	Suncorp Bank	Rank Chamer	
1/10/14	Bree Howe	Bank Charges Other Professional Food	(7.20)
3/11/14	LMA Pty Ltd (In Liquidation)	Other Professional Fees	(750.00)
3/11/14	Lucy Bloomfield	Sundry Expense	(168,962.00)
3/11/14	Clayton Utz	Other Professional Fees	(357.50)
/11/14	•	Legal Fees	(6,360.20)
1/11/14 1/11/14	Cameo Estate Conttoller Pinevale (Carrington	Loan drawdown-Cameo Estate	(63,300.00)
1 + + / ± T	mevale (carrigion	Loan reduction-Pinevale	(150,000.00)

ate	Payments To	Nature of Payments/Explanation	Total -
0111111	management)		
3/11/14	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(60,288.07)
5/11/14	David Clout Associate	Other Professional Fees	(26,697.67)
7/11/14	Bree J Howe	Other Professional Fees	(1,075.00)
7/11/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(12,229.80)
7/11/14	Cameron Kohring/Sean Haydock	Other Professional Disbursements	(2,105.01)
1/11/14	Hidden Valley	Loan drawdown - Hidden Valley	(990.00)
2/11/14	Redland Bay Tall Trees	Loan drawdown - Redland Bay Leisure Life	
3/11/14	Pinevale (Carrington management)	Loan reduction-Pinevale	(20,193.99) (29,930.33)
8/11/14	Sean Haydock	Other Professional Disbursements	/1 F2C F01
8/11/14	Jones Lang LaSalle Australia Pty Limited	Other Professional Fees	(1,526.50) (24,519.96)
8/11/14	Bree J Howe	Other Professional Fees	(460.00)
8/11/14	Bree Howe	Other Professional Fees	(462.50)
0/11/14	Hidden Valley		(575.00)
6/11/14	Redland Bay Leisure Life	Loan drawdown – Hidden Valley	(11,741.13)
7/11/14		Controllership Funds Transfer-Redland Bay	(25,713.00)
0/11/14	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(16,971.76)
	Suncorp Bank	Bank Charges	(2.40)
0/11/14	Suncorp Bank	Bank Charges	(2.00)
3/12/14	Tucker & Cowen Solicitors	Legal Fees	(213,741.00)
3/12/14	Tucker & Cowen Solicitors	Legal Fees	(56,087.90)
3/12/14	LM Investment Management Limited (Administrators	Other Professional Disbursements	(1,817.60)
	Appointed) (Receivers and Managers Appointed)		
3/12/14	Bree Howe	Other Professional Fees	(550.00)
4/12/14	Bree Howe	Other Professional Fees	
5/12/14	Pikes & Verekers	Legal Fees	(900.00)
5/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	(13,309.14)
5/12/14	Cameo		(84,263.11)
1/12/14		Controllership Funds Transfer	(50,458.00)
	David Clout & Associates - actual fees	Legal Fees	(18,322.58)
1/12/14	LM Administration PL (In Liquidation)	Other Professional Fees	(305,988.00)
1/12/14	Clayton Utz	Other Professional Fees	(6,410.80)
1/12/14	Clayton Utz	Legal Fees	
1/12/14	Greystanes Controller	Controllership Funds Transfer	(26,796.79)
1/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	(27,728.79)
1/12/14	Simon Tickner	Other Professional Disbursements	(44,069.97)
6/12/14	Cameron Kohring	Other Professional Disoursements	(119.77)
		Other Professional Disbursements	(415.00)
6/12/14	Clayton Utz	Legal Fees	(9,604.82)
6/12/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer	(16,899.33)
6/12/14	Bridgewater Controller	Controllership Funds Transfer	(23,451.00)
7/12/14	Bridgewater Controller	Controllership Funds Transfer	(36,098.85)
8/12/14	Various Investors	Capital distribution – various investors	(224,98)
8/12/14	Bree Howe	Other Professional Fees	(637.50)
9/12/14	Suncorp Bank	Bank Charges	(2.50)
2/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	
2/12/14	Redland Bay Tall Trees	Controllership Funds Transfer	(9,900.00)
2/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	(3,848.00)
3/12/14	Cameo	Controllership Funds Transfer	(6,948.75)
3/12/14	Redland Bay Tall Trees		(100,000.00)
3/12/14	Bridgewater Controller	Controllership Funds Transfer	(100,000.00)
		Controllership Funds Transfer	(100,000.00)
3/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	(50,740.79)
1/12/14	Suncorp Bank	Bank Charges	(9.20)
5/01/15	LM Administration PL (In Liquidation)	Sundry Receipts	(79,502.50)

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Total Payments (7,904,937.38) LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461 Annexure A Page 6 Page

This is the annexure A of 7 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/07/2014 to 10/01/2015

	Name
	Joseph David Hayes
	Signature(s)
	goon
·	Date Signed

DocId: 7E7202909 ACN: 077 208 461

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E7202909

Lodgement date/time: 10-08-2015 15:19:02 Reference ld: 92406700

Form 524

Corporations Act 2001 539(1), s539(7)

Presentation of accounts and statement

Liquidator details Registered liquidator number 219954 Registered liquidator name JOSEPH DAVID HAYES Company details Company name LM INVESTMENT MANAGEMENT LIMITED 077 208 461 Appointment details Date appointment commenced: 11-07-2013 Type of appointment: Receiver and manager Are these accounts final? No **Account & statement details** Period for which the accounts and statement are made up From 11-01-2015 To

10-07-2015

Page 2 of 16 DocId: 7E7202909 ACN: 077 208 461

Form 524 - Presentation of accounts and statement Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by

JOSEPH DAVID HAYES

This form has been submitted by

Name

Dira BENAVIDES

Date

10-08-2015

For more help or information Web www.asi

Ask a question? Telephone

www.asic.gov.au www.asic.gov.au/question 1300 300 630

DocId: 7E7202909 ACN: 077 208 461

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Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details	Company name					
	LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)					
	ACN / ABN					
	077 208 461					
Lodgement details	Who should ASIC contact if there is a query	about this form?				
	Firm / Organisation					
	McGrathNicol					
	Contact name/position description					
	Joseph David Hayes / Joint & Several Receiver and Manager					
	ASIC registered agent number (if applicable)					
	Telephone Number					
	Postal Address or DX Address					
	GPO Box 9986, Sydney NSW 2001					
1 Details of appointmen						
	Date of Commencement					
	11/07/2013					
Type of appointment	Receiver and manager 524N & P					
Details of the accounts	Are the accounts final? No.					
The period for which the accounts and statements are made up can not be more	If yes, provide date when Joint & Several Recei	vers and Managers ceased to act .				
than 6 months.	Date to which the accounts and					
	statements made up	<u></u>				
Final accounts and statements must	From	To 10/07/2015				
be made up to the date on which the	11/01/2015	1.010 (1.120 1.13				

1 Continued...Details of appointment

Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31
	60 Margaret Street
	Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7
	175 Eagle Street
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property	YES
Securities Register	
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

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2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

Withheld

Amount owing under instrument at the date of this account

\$0.00

Estimated value of property subject to the instrument at the date of this account

\$0.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$704,893.47

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$2,128,672.50

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$1,084.80

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$35,620.05

Estimated completion date

Month and year by which you expect this appointment will be completed

01 2016

At the date of this account how long have you been appointed? Years / Months.

2 year(s), 0 month(s)

DocId: 7E7202909 ACN: 077 208 461

	00.0\$		Fess: Nubresented cheques
	£43,976,230.53		Credits as per bank statement
	•		Cash at bank:
00.0\$			Cash in hand
			seconciliztion of money held
908,242,59\$		d io next account)	otal Payments (this total camed forward
8S.266,876,6 2		end for which this account has been made up	otal payments made by you during the p Attach detailed schedule)
20,112,438,538		qu absm nead ash truocos sint hoinw not boine	otal payments made by you before the p
		(Jed over)	'ayments Exclude principal amounts invested or ro
E8.8E0,8f2,70f \$		to next account)	otal Receipts (this total carried forward
pt.364,163,362		period for which this account has been made up	otal amounts received by you during the Attach detailed schedule)
89.148,828,078		period for which this account has been made up	otal amounts received by you before the
		(złnemtsevni ber	teceipts Exclude the principal component of matur
		nd payments	Account of receipts are section for all appointments.
		Of professional fees and comp Details of causes which may delay the termination - Realisation of security - Finalising statutiory charges - Refirement of Receivers and Managers	nclude both operational and abnormal suces of delay, together with a cely date of event which may be the ease of the delay eg. Collection of ebtors, ferms of Deed to be satisfied, reference action pending — litigation botober 200X; availing Committee of papertion October 200X for approval pinalise.

Amounts invested and not converted to cash

00.0\$ Add: Outstanding deposits

£43,975,230.53 Total balance of money held 00.0\$

£43,975,230.53

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Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

		re net realisable value
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken rom above)		
nterests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors	A 1	
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of the This section for all appointment types	s account and statement					
	I declare that the statements below are correct,					
	Statement The information given in the statement is true to the best of my knowledge and belief at the date of signing.					
	The account of receipts and payments set out in the annexure marked A of 7 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.					
	The period From: 11/01/2015 To: 10/07/2015					
Signature						
Oignature						
	Name					
	Joseph David Hayes					
	Signature(s)					
	Date Signed					
	Cond gomelated and simulations to					
Lodgement	Send completed and signed forms to:	For help or more information Web www.asic.gov.au				
	Australian Securities and Investments Commission	Need help? www.asic.gov.au/question				
	PO Box 4000, Gippsland Mail Centre VIC 3841.	Telephone 1300 300 630				
	Or lodge the form electronically by visiting the ASIC website www.asic.gov.au					

Ju 10/8/15

Account of receipts and payments for the period

RECEIPTS

Date	Receipts From	Nature of Receipts/Explanation		Total
27/01/15	Government Authorities	Other Professional Fees		948.75
27/01/15	ATO	GST Control: GST Paid (Received)		88.00
31/01/15	Suncorp Bank	Interest Income		3.87
31/01/15	Suncorp Bank	Interest Income		0.01
31/01/15	Suncorp Bank	Interest Income		1,947.73
31/01/15	Suncorp Bank	Interest Income		35,102,64
22/02/15	Australian Taxation Office	GST Control: GST Paid (Received)		24,596.95
23/02/15	Queen St	Other Income		50,450.00
23/02/15	LM Administration	Other Professional Fees		142,000.42
28/02/15	Suncorp Bank	Interest Income		3.18
28/02/15	Suncorp Bank	Interest Income		1,598.47
28/02/15	Suncorp Bank	Interest Income		24,381.71
24/03/15	Group Books and Records	Refunds		31,736.10
31/03/15	Suncorp Bank	Interest Income		3.46
31/03/15	Suncorp Bank	Interest Income		1,742.64
31/03/15	Suncorp Bank	Interest Income		24,973.94
21/04/15	Suncorp Bank	Interest Income		2.24
21/04/15	Suncorp Bank	Interest Income		1.126.62
22/04/15	Coulter & Rocola	Loan drawdown		44,000.00
22/04/15	Green Square	Loan drawdown		770,000.00
22/04/15	Seasilver Controller	Loan drawdown		560,000.00
22/04/15	Lot 111 Pty Ltd	Loan drawdown		500,000.00
22/04/15	St Crispins Supplier	Loan drawdown		2,500,000.00
22/04/15	Source Developments	Loan drawdown		4,500,000.00
24/04/15	Queen St	Other Income		300,00
30/04/15	Suncorp Bank	Interest Income		29,028.73
06/05/15	Lot 111 Pty Ltd	Loan reduction (transfer to LM)		5,000,000.00
06/05/15	Suncorp Bank	Interest Income		3,020.54
15/05/15	Blue Broking	Insurance		105.76
19/05/15	Lot 111 Pty Ltd	Loan from Lot 111 Pty Ltd		2,500,000.00
31/05/15	Suncorp Bank	Interest Income		2,300,000.00 30,939.58
09/06/15	Redland Bay Leisure Life	Loan reduction (transfer to LM)		7,000,000.00
09/06/15	Pinevale (Carrington	Loan reduction (transfer to LM)		1,000,000.00
02/00/13	management)	Loan reduction (dansier to E4)		1,000,000.00
09/06/15	OVST	Loan reduction (transfer to LM)		2,750,000.00
09/06/15	Cameo	Loan reduction (transfer to LM)		850,000.00
10/06/15	Pinevale Pty Ltd	Loan reduction (transfer to LM)		1,000,000.00
10/06/15	Redland Bay Leisure Life	Loan reduction (transfer to LM)		7,250,000.00
18/06/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees		20,706.09
22/06/15	Clayton Utz	Legal Fees		13,536.60
30/06/15	Suncorp Bank	Interest Income		28,701.10
30/06/15	Suncorp Bank	Interest Income		0.01
09/07/15	Various	Other Income		450.00
			Total Receipts	36,691,495,14
			•	,,

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 1

ate	Payments To	Nature of Payments/Explanation	Total
4/01/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(44,069.97)
5/01/15	Gadens Lawyers	Legal Fees	(11,013.64)
5/01/15	Gadens Lawyers	Legal Fees	(3,956.70)
5/01/15	Gadens Lawyers	Legal Fees	(1,184.70)
5/01/15	Gadens Lawyers	Legal Fees	(1,184.70)
5/01/15	Gadens Lawyers	Legal Fees	(3,537.57)
5/01/15	Gadens Lawyers	Legal Fees	(39,667.07)
5/01/15	Gadens Lawyers	Legal Fees	(1,565.85)
5/01/15	Gadens Lawyers	Legal Fees	(8,586.60)
5/01/15	Gadens Lawyers	Legal Fees	(5,720.55)
5/01/15	Gadens Lawyers	Legal Fees	(440.55)
5/01/15	Gadens Lawyers	Legal Fees	(13,471.15)
5/01/15	Gadens Lawyers	Legal Fees	(4,974.20)
5/01/15	Gadens Lawyers	Legal Fees	(9,350.00)
5/01/15	Gadens Lawyers	Legal Fees	(10,457.33)
5/01/15	Gadens Lawyers	Legal Fees	(17,629.30)
5/01/15	Gadens Lawyers	Legal Fees	(20,218.20)
5/01/15	Gadens Lawyers	Legal Fees	(3,044.25)
0/01/15	Bree Howe	Other Professional Fees	(750,00)
0/01/15	Cameron Kohring	Other Professional Fees	(1,559.75)
0/01/15	Cameron Kohring	Other Professional Fees	(2,291.38)
0/01/15	Bree Howe	Other Professional Fees	
0/01/15	OVST	Loan drawdown - various	(637.50) (50,000,00)
0/01/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	
0/01/15	OVST	Loan drawdown - various	(150,000.00)
0/01/15	Cameo	Loan drawdown-Cameo Estate	(200,000.00)
0/01/15	Elva Ann McCallum	Other Professional Fees	(100,000.00)
2/01/15	BDO (QLD) Pty Ltd	Other Professional Fees	(3,187.50)
2/01/15	Carolyn Hodge	Other Professional Fees	(1,076,006.88)
2/01/15	Tucker & Cowen Solicitors	Legal Fees	(948.75)
2/01/15	Tucker & Cowen Solicitors		(30,948.24)
2/01/15	Tucker & Cowen Solicitors	Legal Fees	(66,124.59)
2/01/15	Tucker & Cowen Solicitors	Legal Fees	(26,122.01)
2/01/15 2/01/15	Tucker & Cowen Solicitors	Legal Fees	(3,962.28)
2/01/15 2/01/15		Legal Fees	(29,842.65)
2/01/15 2/01/15	Tucker & Cowen Solicitors	Legal Fees	(51,460.92)
	Tucker & Cowen Solicitors	Legal Fees	(53,731.13)
2/01/15	Tucker & Cowen Solicitors	Legal Fees	(16,960.95)
2/01/15	Tucker & Cowen Solicitors	Legal Fees	(26,354.83)
3/01/15	Pinevale (Carrington management)	Loan drawdown - various	(43,218.45)
3/01/15	OVST	Loan drawdown - various	(200,000.00)
7/01/15	Pinevale (Carrington	Loan drawdown - various	(43,218.45)
	management)	month of the Addition	(43,216.43)
7/01/15	OVST	Loan drawdown - various	(300,000,00)
8/01/15	CyberThread Pty Ltd	Other Professional Fees	(200,000.00)
8/01/15	Grant Thornton Services (NSW)	Other Professional Fees	(432.05)
-, -,	Pty Ltd	Odici Froressional rees	(36,664.79)
8/01/15	DLA Piper	Logal Food	(00 == 4 ==)
0404 445	LM Administration PL (In	Legal Fees Other Professional Fees	(83,514.56)
8/01/15		Other Professional Fees	(38,940.68)
8/01/15	Liquidation)		
	Clayton Utz	Legal Fees	(2,041.60)
8/01/15	Clayton Utz	Legal Fees	(3,971.55)
8/01/15	Pikes & Verekers	Legal Fees	(13,310.11)
8/01/15	Pikes & Verekers	Legal Fees	(22,087.35)
8/01/15	St Business Trust	Other Professional Fees	(5,187.99)
0/01/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
0/01/15	Steve Hannan	Other Professional Fees	(89.10)
0/01/15	OVST	Loan drawdown - various	(60,000.00)
0/01/15	Simon Tickner	Other Professional Fees	(4,707.16)
		guidation) (Receivers and Managers Appointed) A.C.N. 077 208 461	()

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PAYMEN [*]	15		
Date	Payments To	Nature of Payments/Explanation	Total
31/01/15	Suncorp Bank	Bank Charges	(9.20)
04/02/15	Cameron Kohring	Other Professional Fees	(1,602.25)
04/02/15	Heron Management Services	Other Professional Fees	(23,487.62)
04/02/15	LM Investment Management Limited (In Liquidation)	Other Professional Disbursements	(62,162.85)
04/02/15	Cameron Kohring	Other Professional Disbursements	(657.24)
04/02/15	Cameron Kohring	Other Professional Fees	(2,673.25)
04/02/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
04/02/15	Bridgewater Controller	Loan drawdown - various	(42,856.00)
04/02/15	BlueBroking	Legal Fees	(605.63)
04/02/15	Simon Tickner	Registrar's Fees	(5,191.73)
05/02/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
12/02/15	Reciever of LM account Books	Other Professional Fees	(100,444.11)
13/02/15	Elva Ann McCallum	Other Professional Fees	(2,550.00)
13/02/15	Gadens Lawyers	Legal Fees	(40,920.55)
13/02/15	Elva Ann McCallum	Other Professional Fees	(1,941.38)
13/02/15	Simon Tickner	Other Professional Fees	(236.37)
20/02/15	Carolyn Hodge	Other Professional Fees	(948.75)
20/02/15	Cameron Kohring	Other Professional Fees	(1,899.75)
20/02/15	Cameron Kohring	Other Professional Disbursements	(2,313.10)
23/02/15	William James Law Pty Ltd	Legal Fees	(8,557.63)
23/02/15	293 Queen st	Loan drawdown - various	(50,000.00)
23/02/15	Tucker & Cowen Solicitors	Legal Fees	(72,237.33)
23/02/15	Gadens Lawyers	Legal Fees	(20,428.10)
23/02/15	Gadens Lawyers	Other Professional Disbursements	(4,421.95)
24/02/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(50,000.00)
24/02/15	Elva Ann McCallum	Other Professional Fees	(3,243.36)
25/02/15	Clayton Utz	Legal Fees	(3,397.46)
25/02/15	Clayton Utz	Legal Fees	(29,503.25)
25/02/15	Clayton Utz	Legal Fees	(22,623.84)
25/02/15	Clayton Utz	Legal Fees	(10,664.61)
25/02/15	Clayton Utz	Legal Fees	(11,951.94)
25/02/15 25/02/15	Clayton Utz	Legal Fees	(13,971.01)
25/02/15 25/02/15	Clayton Utz	Legal Fees	(9,689.35)
25/02/15 25/02/15	Clayton Utz Clayton Utz	Legal Fees Legal Fees	(12,063.98)
25/02/15	Elva Ann McCallum	Other Professional Fees	(4,175.60)
26/02/15	Clayton Utz	Other Professional Disbursements	(3,233.48)
26/02/15	Clayton Utz	Other Professional Fees	(41.15)
26/02/15	Clayton Utz	Other Professional Fees	(72,836.50)
26/02/15	Clayton Utz	Other Professional Fees	(24,345.20)
26/02/15	Clayton Utz	Other Professional Fees	(2,688.40) (19,188.40)
26/02/15	Cameron Kohring	Other Professional Fees	
26/02/15	Gadens Lawyers	Legal Fees	(2,139.83)
26/02/15	Gadens Lawyers	Legal Fees	(600.60)
26/02/15	Gadens Lawyers	Legal Fees	(4,417.05) (4,859.25)
26/02/15	Gadens Lawyers	Other Professional Disbursements	(23,056.75)
27/02/15	McGrathNicol	Appointee Disbursements	(1,084.80)
27/02/15	McGrathNicol	Fees: Appointee Fees	(146,437.50)
27/02/15	Russells Solicitors	Legal Fées	(1,221.73)
27/02/15	Russells Solicitors	Legal Fees	(427.85)
27/02/15	Mills Oakley Lawyers	Other Professional Fees	(298.95)
27/02/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(13,117.50)
27/02/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
27/02/15	Tucker & Cowen Solicitors	Legal Fees	(1,800.00)
28/02/15	Suncorp Bank	Bank Charges	(123,323.30)
04/03/15	Cameron Kohring	Other Professional Fees	(3,424.10)
	Elva Ann McCallum	Other Professional Fees	(3,188.90)
04/03/15			

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
06/03/15	Breene & Breene Solicitors	Other Professional Disbursements	(19,226.09)
06/03/15	Breene & Breene Solicitors	Other Professional Fees	(79,276,55)
06/03/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
06/03/15	Pikes & Verekers	Other Professional Fees	(6,699.65)
06/03/15	WorkCover Queensland	Fees	(19.63)
06/03/15	WorkCover Queensland	Insurance	(373.89)
06/03/15	WorkCover Queensland	Insurance (Stamp Duty)	(18.69)
10/03/15	Clayton Utz	Other Professional Fees	(6,257.90)
10/03/15	ATO-Australian Taxation Office	GST Control	(493.74)
10/03/15	Cameron Kohring	Other Professional Fees	(4,281.48)
10/03/15	ASIC	Sundry Expense	(10,705.00)
10/03/15	Mills Oakley Lawyers	Other Professional Disbursements	(685.02)
10/03/15	Mills Oakley Lawyers	Other Professional Fees	(233.20)
13/03/15	Elva Ann McCallum	Other Professional Fees	(3,200.14)
16/03/15	Cameron Kohring	Other Professional Fees	(4,975.37)
18/03/15	Elva Ann McCallum	Other Professional Fees	(3,242.04)
20/03/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
24/03/15	Cameron Kohring	Other Professional Fees	(2,754.00)
25/03/15	Gadens Lawyers	Legal Fees	(86,407.75)
25/03/15	Gadens Lawyers	Other Professional Disbursements	(6,296.30)
25/03/15	Cameo	Loan drawdown-Cameo Estate	(50,000.00)
25/03/15	Tucker & Cowen Solicitors	Legal Fees	(104,174.50)
25/03/15	Simon Tickner	Other Professional Fees	(31,531.10)
25/03/15	Hickey Lawyers	Legal Fees	(1,201.20)
25/03/15	Hickey Lawyers	Other Professional Disbursements	(11.00)
25/03/15	Elva Ann McCallum	Other Professional Fees	(3,232.11)
25/03/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(14,443.23)
31/03/15	Suncorp Bank	Bank Charges	(6.20)
01/04/15	Cameron Kohring	Other Professional Fees	(2,424.15)
02/04/15	Surely IT	Other Professional Fees	(12,529.50)
02/04/15	Blue Broking	Insurance	(574.59)
02/04/15	Blue Broking	Insurance (Stamp Duty)	(36.86)
02/04/15	Elva Ann McCallum	Other Professional Fees	(3,252.70)
02/04/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
08/04/15	Cameron Kohring	Other Professional Fees	(3,178.63)
08/04/15	Clayton Utz	Legal Fees	(7,994.25)
08/04/15	Clayton Utz	Other Professional Disbursements	(35.42)
10/04/15	Elva Ann McCallum	Other Professional Fees	(2,550.00)
14/04/15	Herron Todd White (Central	Other Professional Fees	(9,140.00)
4.4/0.4/4.5	Queensland) Pty Ltd		•
14/04/15	Cameron Kohring	Other Professional Fees	(756.50)
16/04/15	Surely IT	Other Professional Fees	(825.00)
16/04/15	Elva Ann McCallum	Other Professional Fees	(2,616.29)
16/04/15 16/04/15	Redland Bay Leisure Life Simon Tickner	Loan drawdown - Redland Bay Leisure Life	(34,520.16)
		Other Professional Fees	(13,429.26)
16/04/15	William James Law Pty Ltd Tucker & Cowen Solicitors	Other Professional Fees	(841.50)
16/04/15 16/04/15		Other Professional Fees	(82,516.87)
16/04/15	Pikes & Verekers	Other Professional Fees	(11,383.58)
, ,	Gadens Lawyers	Other Professional Fees	(117,350,95)
16/04/15 16/04/15	Cloud Plus Gadens Lawyers	Other Professional Fees	(15,151.40)
16/04/15		Legal Fees	(18,210.50)
	Lloyds Auctioneers and Valuers Pty Ltd	Other Professional Fees	(19,250.00)
22/04/15	Kingopen	Controllership Funds Transfer-Kingopen Cntrllr	(300,000.00)
22/04/15	Youngland	Controllership Funds Transfer-Young Project	(20,000.00)
2010111		Mrktng	(==)000100)
22/04/15	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(16,000.00)
22/04/15	KEPPEL BAY	Controllership Funds Transfer-Keppel Bay	(50,000,00)
		• • •	4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461 Annexure A Page 4

)ate	Payments To	Nature of Payments/Explanation	Total
4/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(35,000.00)
7/04/15	Cameron Kohring	Other Professional Fees	(2,227.00)
7/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(20,886.25)
7/04/15	Cyber Thread	Other Professional Fees	(4,168.75)
7/04/15	Elva Ann McCallum	Other Professional Fees	(3,219.71)
0/04/15	Cameron Kohring	Other Professional Fees	(2,120.75)
0/04/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
0/04/15	Suncorp Bank	Bank Charges	(7.40)
6/05/15	Cameron Kohring	Other Professional Fees	(3,600.10)
6/05/15	Grace Records Manangement	Other Professional Fees	
6/05/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(1,965.16)
06/05/15	Bellpac Pty Ltd (In Liquidation)	Other Professional Disbursements	(63,691.10)
16/05/15	Elva Ann McCallum	Other Professional Fees	(106,267.96)
06/05/15	Lot 111 Pty Ltd	Loan drawdown - various	(2,516.00)
06/05/15	Suncorp Bank	Interest Income	(500,000.00)
13/05/15	Clayton Utz		(302.05)
*. *		Other Professional Fees	(731.50)
3/05/15	Cameron Kohring	Other Professional Fees	(973.25)
13/05/15	Hidden Valley Controller	Controllership Funds Transfer-Hidden Valley Cont	(50,000.00)
15/05/15	Tucker & Cowen Solicitors	Legal Fees	(46,020.81)
15/05/15	Surely IT	Other Professional Fees	(825.00)
15/05/15	Browns Advertising	Other Professional Fees	(3,776.30)
15/05/15	Grace Records Manangement	Other Professional Fees	(1,152.73)
15/05/15	Alchemy Health & Wellbeing	Other Professional Fees	(360.00)
21/05/15	Cameron Kohring	Other Professional Disbursements	(401.48)
21/05/15	Cameron Kohring	Other Professional Fees	(2,898.50)
31/05/15	Suncorp Bank	Bank Charges	(3.40)
01/06/15	Tucker & Cowen Solicitors	Legal Fees	(92,771.14)
04/06/15	Cameron Kohring	Other Professional Fees	(3,891.44)
09/06/15	St Business Trust	Other Professional Fees	(15,125.24)
09/06/15	Pikes & Verekers	Legal Fees	(3,879.27)
09/06/15	Surely IT	Other Professional Fees	(880.00)
15/06/15	Clayton Utz	Legal Fees	(34,769.28)
15/06/15	Clayton Utz	Legal Fees	(16,422.83)
15/06/15	Clayton Utz	Legal Fees	(1,376.21)
15/06/15	Holding Redlich Lawyers	Legal Fees	(1,125.89)
15/06/15	Clayton Utz	Legal Fees	(12,098.82)
15/06/15	Clayton Utz	Other Professional Disbursements	(1,052.07)
17/06/15	Surely IT	Other Professional Fees	(825.00)
17/06/15	Australia Post	Other Professional Fees	(120.00)
17/06/15	Johnston & Company	Other Professional Fees	(7,287.50)
17/06/15	Tucker & Cowen Solicitors	Legal Fees	(105,522.76)
17/06/15	Gadens Lawyers	Legal Fees	(22,457.60)
	Cloud Plus	Other Professional Fees	
17/06/15	Grace Records Manangement	Other Professional Fees Other Professional Fees	(6,035.70)
17/06/15	Tucker & Cowen Solicitors		(1,098.58)
17/06/15		Legal Fees	(46,020.81)
19/06/15	Cameron Kohring	Other Professional Fees	(2,962.25)
22/06/15	Cameron Kohring	Other Professional Fees	(1,678.75)
23/06/15	McGrathNicol	Fees: Appointee Fees	(546,400.80)
30/06/15	BDO Business Recovery &	Fees	(453,550.78)
	Insolvency (NSW-VIC) Pty Ltd		
	Trust Account		
30/06/15	BDO Business Recovery &	Fees	(1,809,281.22)
	Insolvency (NSW-VIC) Pty Ltd		
	Trust Account		
30/06/15	Simon Tickner	Other Professional Disbursements	(366.00)
30/06/15	Kevin Lingren	Legal Fees	(5,940.00)
30/06/15	William James Law Pty Ltd	Legal Fees	(3,459.59)
30/06/15	William James Law Pty Ltd	Other Professional Disbursements	(303.82)
,,	Gadens Lawyers	Legal Fees	(69,774.10)

PAYMENTS

Date	Payments To	Nature of Payments/Explanation		Total
30/06/15	Gadens Lawyers	Other Professional Disbursements		(49,740.49)
30/06/15	Cloud Plus	Other Professional Fees		(8,227.74)
30/06/15	Worldwide printing solutions	Other Professional Fees		(2,081.71)
30/06/15	Suncorp Bank	Bank Charges		(8.40)
30/06/15	Recall Information Management Ptv Ltd	Other Professional Fees		(1,261.38)
08/07/15	McGrathNicol	Fees: Appointee Fees		(12,055.17)
08/07/15	Cameron Kohring	Other Professional Fees		(2,290.75)
08/07/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees		(16,535.13)
08/07/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees		(47,568.11)
08/07/15	Surely IT	Other Professional Fees		(440.00)
			Total Payments	(9,378,595,28)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461 Annexure A Page 6

DocId: 7E7202909 ACN: 077 208 461

This is the annexure A of 7 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/01/2015 to 10/07/2015

S	i	g	n	а	t	u	re	
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Name
Joseph David Hayes
Signature(s)
Jan 1
Date Signed 7 AUG 2015

DocId: 7E7202909 ACN: 077 208 461

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Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E7680279

Lodgement date/time: 08-02-2016 17:31:15 Reference Id: 93806238

Form 524

Corporations Act 2001 539(1), s539(7)

Presentation of accounts and statement

Liquidator details		
		_
	Registered liquidator	number
		219954
	Registered liquidator	name
		JOSEPH DAVID HAYES
Company details		
	Company name	
		LM INVESTMENT MANAGEMENT LIMITED
		077 208 461
Appointment details		
	Date appointment co	ommenced : 11-07-2013
	Type of appointment	t: Receiver and manager
	Are these accounts	final?
		No
Account & statement de	tails	
	Period for which the	accounts and statement are made up
	From	11-07-2015
	То	10-01-2016

Page 2 of 14 DocId: 7E7680279 ACN: 077 208 461

Form 524 - Presentation of accounts and statement Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by

Name

JOSEPH DAVID HAYES

This form has been submitted by

Name

Graciela NOLAN

Date

08-02-2016

For more help or information
Web www.asi

Ask a question? Telephone

www.asic.gov.au www.asic.gov.au/question 1300 300 630

DocId: 7E7680279 ACN: 077 208 461

Australian	Se	ecurities	&
Investment	s	Commis	sion

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Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

	0					
Company details	Company name LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)					
		teo (in Liquidation) (Receivers a	nd Ivianagers Appointed)			
	ACN / ABN					
	077 208 461					
	When he wild A OLO	26 11				
Lodgement details	Who should ASIC contact Firm / Organisation	if there is a query abou	t this form?			
	McGrathNicol					
	Contact name/position description					
	Joseph David Hayes / Joint & Ser					
	ASIC registered agent number (if applicable)					

	Telephone Number					
	+61 2 9338 2600					
	Postal Address or DX Address					
	GPO Box 9986, Sydney NSW 2001					
1 Details of appointmen	t					
	Date of Commencement					
	11/07/2013					
_						
Type of appointment	Receiver and manager 524N & P					
Details of the accounts	Are the accounts final?	0.				
The period for which the accounts and statements are made up can not be more	If yes, provide date whe	n Joint & Several Receivers and	Managers ceased to act .			
than 6 months.	Date to which the accou	unts and				
	statements made up					
Final accounts and statements must	From		То			
be made up to the date on which the 11/07/2015 10/01/2016 liquidator ceased to act.						

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Page

DocId: 7E7680279 ACN: 077 208 461

1	ContinuedDetails	of	app	ooin	lment
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Details of the appointee(s)

Date of Appointment:	11/07/2013			
Liquidator Registration Number:	219954	*****************		
Name:	Joseph David Hayes	Joseph David Haves		
At the office of:	McGrathNicol			
Address:	Level 31			
	60 Margaret Street			
	Sydney NSW 2000			
Date of Appointment:	11/07/2013			
Liquidator Registration Number;	410893			
Name:	Anthony Norman Connelly	··········		
At the office of:	McGrathNicol			
Address:	Level 7			
	175 Eagle Street			
	Brisbane QLD 4000			

Details of the original appointment Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property	YES
Securities Register	
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

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Page

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2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

Withheld

Amount owing under instrument at the date of this account

Nil

Estimated value of property subject to the instrument at the date of this account

\$22,827,000

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$636,055,20

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$2,764,727.70

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$5,104.45

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (Inclusive of GST).

\$40,724.50

Estimated completion date

Month and year by which you expect this appointment will be completed

04 2016

At the date of this account how long have you been appointed? Years / Months.

2 year(s), 9 month(s).

Page

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- Realisation of security
- Finalising statutory matters
- Retirement of Receivers and Managers

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up

\$107,218,036.83

Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)

\$23,743,229.64

Total Receipts (this total carried forward to next account)

\$130,961,266,47

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up

\$63,242,806.30

Total payments made by you during the period for which this account has been made up (Attach detailed schedule)

\$11,308,439.59

Total Payments (this total carried forward to next account)

\$74,551,245.89

Reconciliation of money held

Cash in hand

\$0.00

Cash at bank:

Credits as per bank statement

\$56,410,020.58

Less: Unpresented cheques

\$0.00

Add: Outstanding deposits

\$0.00

\$56,410,020.58

Amounts invested and not converted to cash

\$0.00

Total balance of money held

\$56,410,020.58

Page

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Complete this section for court and creditors' voluntary liquidations only. Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

	Total estimated future net realisable value		
	Estimated (High) \$	Estimated (Low)	
xpected net asset recoveries	· · · · · · · · · · · · · · · · · · ·	<u> </u>	
otal money held at the date of this account (amount taken rom above)			
nterests in land			
Sundry debtors			
Stock on hand			
Work in progress			
Plant and equipment			
Potential legal recoveries			
Contingent assets			
Other recoveries			
stimated net asset recoveries at date of this account			
ess estimated future insolvency practitioners remuneration			
ess estimated future other payments or costs incurred			
Estimated net asset recoveries at date of this account available for further dividends to creditors		·	
ess estimated future dividends to priority creditors			
ess estimated future payments to secured creditors.			
ess estimated future dividends to unsecured creditors			
.ess estimated future dividends to deferred creditors			
Balance for contributories			

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

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7	Y	our	verifi	cation	of	this	account	and	statement	,
---	---	-----	--------	--------	----	------	---------	-----	-----------	---

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 6 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

From: 11/07/2015 To: 10/01/2016

Signature

Lodgement

Name

Joseph David Hayes

Signature(s)

Date Signed

08/02 2016

Send completed and signed forms to:

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website www.asic.gov.au

For help or more information

Web Need help?

www.asic.gov.au

Telephone

www.asic.gov.au/question

1300 300 630

Account of receipts and payments for the period

RECEIPTS

Date	Receipts From	Nature of Receipts/Explanation		Total
31/07/15	Suncorp Bank	Interest Income		34,136.08
31/07/15	Gold Coast City Council	Refunds		10,950.00
31/07/15	Various	Other Professional Fees		300.00
13/08/15	ATO	GST Control: GST Paid (Received)		518,475.01
13/08/15	Gadens Lawyers	Refunds		14,918.96
19/08/15	Term Deposit	Interest Income		156,825.46
19/08/15	Suncorp	Interest Income		17.013.69
21/08/15	Pery Lawyers	Refunds		954.35
24/08/15	Lot 111 Pty Ltd	Loan from Lot 111 Pty Ltd		2,517,013.69
31/08/15	Suncorp Bank	Interest Income		39,133.75
07/09/15	Willis Australia Limited	Refunds		175.08
14/09/15	Cameo	Controllership Funds Transfer-Cameo Estate		70,000.00
14/09/15	Bridgewater Controller	Controllership Funds Transfer-Bridgewater		6,500,000.00
30/09/15	Suncorp Bank	Interest Income		35,034.35
12/10/15	Tall trees purchaser	Loan reduction (transfer to LM)		7,500,000.00
16/10/15	Morgagee	Other Income		300.00
16/10/15	Gadens Lawyers	Refunds		39,342.07
21/10/15	Coulter & Rocola	Controllership Funds Transfer		4,916.00
21/10/15	Seasilver Controller	Controllership Funds Transfer		423,247.00
21/10/15	Lot 111 Pty Ltd	Controllership Funds Transfer		57,417.00
21/10/15	Kingopen	Controllership Funds Transfer-Kingopen		
21/10/15	Keppel Views	Controllership Funds Transfer-Keppel Views		1,725,668.00 217,407.00
21/10/15	KEPPEL BAY	Controllership Funds Transfer		18,370.00
21/10/15	Hidden Valley	Controllership Funds Transfer		
21/10/15	Source Developments	Controllership Funds Transfer-Source		46,836.00
	•	Developments		15,001.00
21/10/15	St Crispins Property Pty Ltd 37139	Controllership Funds Transfer		779. 250. 00
22/10/15	ATO	Other Income		778,389.00
31/10/15	Suncorp Bank	Interest Income		88,842.73
16/11/15	Suncorp Bank	Interest Income		30,315.92
16/11/15	Lot 111 Pty Ltd	Controllership Funds Transfer		11.10
17/11/15	ATO	GST Control: GST Paid (Received)		16,749.00
24/11/15	Suncorp Bank	Interest Income		61,396.94
24/11/15	Suncorp	Interest Income		154,968.80
25/11/15	Lot 111 Pty Ltd	Loan from Lot 111 Pty Ltd		16,812.27
27/11/15	Korda Mentha	Other Income		2,533,825.96
30/11/15	Suncorp Bank	Interest Income		85,000.00
30/11/15	Suncorp Bank	Interest Income		0.01
21/12/15	Australian Taxation Office	GST Control: GST Paid (Received)		3,347.07
31/12/15	Suncorp Bank	Interest Income		6,756.00
• . • -	P	at the spirit of		3,380.35
			Total Pacainte	22 7/2 220 6/

Total Receipts 23,743,229.64

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 1

Date	Payments To	Nature of Payments/Explanation	Total
13/07/15	Cameron Kohring	Other Professional Fees	(2,117.78)
13/07/15	Clayton Utz	Legal Fees	(16,533.00)
13/07/15	ASIC	Sundry Expenses	(1,891.00)
13/07/15	Clayton Utz	Legal Fees	(12,038.40)
13/07/15	Clayton Utz	Other Professional Disbursements	
13/07/15	Clayton Utz	Other Professional Fees	(161.81)
13/07/15	Clayton Utz	Legal Fees	(172,26)
13/07/15	Clayton Utz	Legal Fees	(7,605.95)
13/07/15	Clayton Utz	Legal Fees	(3,398.45)
13/07/15	Clayton Utz	Other Professional Disbursements	(31,706.40)
13/07/15	Clayton Utz	Other Professional Fees	(93.28)
13/07/15	Gadens Lawyers	Legal Fees	(554.11)
14/07/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(101,584.17)
15/07/15	Cameron Kohring	Other Professional Fees	(47,568.11)
21/07/15	Pikes & Verekers	Legal Fees	(1,823.25)
21/07/15	Grace Records Manangement	Other Professional Fees	(22,390.16)
21/07/15	Cloud Plus		(1,338.31)
23/07/15	ATO-Australian Taxation Office	Other Professional Fees	(8,056.40)
23/07/15	Cameron Kohring	Loan drawdown - various	(279,143.88)
		Other Professional Disbursements	(1,414.56)
23/07/15	Cameron Kohring	Other Professional Fees	(3,529.63)
29/07/15	Cameron Kohring	Other Professional Fees	(3,398.73)
29/07/15	Gadens Lawyers	Legal Fees	(151,877,97)
31/07/15	Suncorp Bank	Bank Charges	(8.60)
31/07/15	Gadens Lawyers	Legal Fees	(240,395.39)
31/07/15	Worldwide printing solutions	Other Professional Fees	(10,445.95)
31/07/15	Surely IT	Other Professional Fees	(825.00)
31/07/15	Recall Information Management P/L	Other Professional Fees	(1,302.13)
13/08/15	Clayton Utz	Legal Fees	(13,760.75)
13/08/15	Cameron Kohring	Other Professional Fees	(2,688.13)
13/08/15	Tucker & Cowen Solicitors	Legal Fees	(95,502.51)
13/08/15	CyberThread Pty Ltd	Other Professional Fees	
13/08/15	Johnstone and Company	Other Professional Fees	(2,132.40)
13/08/15	William James Law Pty Ltd	Other Professional Disbursements	(3,575.00)
13/08/15	William James Law Pty Ltd	Other Professional Fees	(261.25)
18/08/15	Redland Bay Tall Trees	Loan drawdown - Redland Bay Leisure Life	(539.00)
19/08/15	Lot 111 Pty Ltd	Loan from Lot 111 Pty Ltd	(1,100,000.00)
25/08/15	Gadens Lawyers	Legal Fees	(2,517,013.69)
25/08/15	Worldwide Printing Systems Pty	Other Professional Fees	(255,110.00) (8,917.57)
25/08/15	Pikes & Verekers	Legal Fees	(5,830.00)
25/08/15	Pikes & Verekers	Other Professional Disbursements	(2,313.96)
25/08/15	Grace Records Manangement	Other Professional Fees	(1,126.40)
25/08/15	William James Law Pty Ltd	Legal Fees	(3,110.80)
27/08/15	Cameron Kohring	Other Professional Fees	(2,510.48)
27/08/15	Clayton Utz	Legal Fees	(552.75)
27/08/15	Clayton Utz	Other Professional Disbursements	(173.25)
27/08/15	Clayton Utz	Legal Fees	(10,650.20)
27/08/15	Clayton Utz	Legal Fees	(3,287.35)
27/08/15	Clayton Utz	Other Professional Disbursements	(23.76)
27/08/15	Tucker and Cowen	Legal Fees	(208,743.16)
27/08/15	Surely IT	Other Professional Fees	• ''' ''' ''' '''
31/08/15	Suncorp Bank	Bank Charges	(935.00)
1/09/15	Cloud Plus	Other Professional Fees	(6.20)
08/09/15	Cameron Kohring	Other Professional Disbursements	(7,705.50)
08/09/15	Cameron Kohring		(1,188.73)
14/09/15	Perpetual Services Pty Ltd	Other Professional Fees	(2,688.13)
・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・	Perpetual Services Pty Ltd Perpetual Services Pty Ltd	Other Professional Fees Other Professional Fees	(16,003.13)
4/09/15			(15,982,41)

11 of 14

17/11/15

Clayton Utz

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461 Annexure A Page 3

Other Professional Disbursements

(21,227.25)

(67.32)

PAYMENTS				
Date	Payments To	Nature of Payments/Explanation	Total	
17/11/15	Cameron Kohring- Expenses	Other Professional Disbursements	(310.03)	
17/11/15	Cameron Kohring	Other Professional Fees	(1,150.05)	
17/11/15	Cameron Kohring	Other Professional Fees	(3,342.63)	
17/11/15	Australian Taxation Office	Loan drawdown - various	(148,279.00)	
17/11/15	Clayton Utz	Loan drawdown - various		
17/11/15	Karen Heron Pool Resort Account	Loan drawdown - various	(6,503.75)	
17/11/15	Clayton Utz	Legal Fees	(27,806.20)	
17/11/15	Pikes & Verekers	Legal Fees	(15,285.05)	
17/11/15	Pikes & Verekers	Other Professional Disbursements	(15,019,95)	
24/11/15	Lot 111 Pty Ltd	Loan from Lot 111 Pty Ltd	(15,837.92)	
25/11/15	Dave Neal: Pro Keys	Loan drawdown – Hidden Valley	(2,533,825.96)	
25/11/15	Cameron Kohring- Expenses		(2,202.00)	
25/11/15	Cameron Kohring	Other Professional Disbursements	(747.61)	
25/11/15	McGrathNicol	Other Professional Fees	(2,781.63)	
25/11/15		Fees: Appointee Fees	(188,751.75)	
	Cameron Kohring	Other Professional Fees	(4,114.00)	
25/11/15	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	(581.63)	
25/11/15	Surety IT Pty Ltd	Other Professional Fees	(935.00)	
25/11/15	Surety IT Pty Ltd	Other Professional Fees	(935.00)	
25/11/15	Browns Advertising	Other Professional Fees		
25/11/15	Gadens Lawyers	Legal Fees	(2,516.95)	
25/11/15	Gadens Lawyers	Other Professional Disbursements	(25,314.85)	
25/11/15	Worldwide printing solutions	Other Professional Fees	(12.50)	
25/11/15	William James Law Pty Ltd	Legal Fees	(11,475.06)	
25/11/15	William James Law Pty Ltd		(1,530.10)	
25/11/15	Pikes & Verekers	Other Professional Disbursements	(560.45)	
25/11/15		Legal Fees	(5,329.50)	
	Pikes & Verekers	Other Professional Disbursements	(5,641.61)	
25/11/15	Coulter & Rocola	Loan drawdown - various	(2,000.00)	
25/11/15	Gadens Lawyers	Legal Fees	(22,121.00)	
25/11/15	Gadens Lawyers	Other Professional Disbursements	(213.66)	
25/11/15	Tucker & Cowen Solicitors	Legal Fees	(97,238.12)	
25/11/15	Tucker & Cowen Solicitors	Other Professional Disbursements	(27,021.65)	
25/11/15	Gadens Lawyers	Legal Fees	(98,436.80)	
25/11/15	Gadens Lawyers	Other Professional Disbursements	(24,316.97)	
25/11/15	DIALOG INFORMATION	Other Professional Fees		
	TECHNOLOGY		(7,496.50)	
30/11/15	Suncorp Bank	Bank Charges	(10.00)	
02/12/15	Bob the handyman	Loan drawdown - various	(10.00)	
02/12/15	OSR Queensland	Loan drawdown - Keppel Bay Holdings	(3,664.00)	
02/12/15	Clayton Utz	Loan drawdown - various	(11,182.50)	
02/12/15	McGrathNicol	Annalista Diskursan at	(11,495.00)	
08/12/15	Surely IT	Appointee Disbursements	(1,957.69)	
08/12/15		Other Professional Fees	(935.00)	
	Grace Records Manangement	Other Professional Fees	(1,021.84)	
08/12/15	Pikes & Verekers	Legal Fees	(126,606.77)	
08/12/15	Pikes & Verekers	Legal Fees	(103,675.00)	
08/12/15	DLA Piper	Legal Fees	(3,927.00)	
16/12/15	Cloud Plus	Other Professional Fees	(8,585.50)	
16/12/15	Russells Solicitors	Legal Fees	(18,000.00)	
16/12/15	Pikes & Verekers	Legal Fees	(14,486.60)	
16/12/15	Law in Order	Legal Fees	(54,914.06)	
17/12/15	Cameron Kohring	Other Professional Fees	(210.38)	
17/12/15	Cameron Kohring	Other Professional Fees	(841.50)	
17/12/15	McGrathNicol	Appointee Disbursements		
17/12/15	Cameron Kohring- Expenses	Other Professional Fees	(839.49)	
17/12/15	Cameron Kohring	Other Professional Fees	(275.00)	
17/12/15	Cameron Kohring		(2,758.25)	
17/12/15	Cameron Kohring	Other Professional Fees	(2,431.00)	
17/12/15		Other Professional Fees	(32.45)	
11/12/13	Cameron Kohring	Other Professional Fees	(2,244.00)	
LM Investo	nent Management Limited (In Liqu	uidation) (Receivers and Managers Appointed) A.C.N. 077 208 4	61 Annexure A Page	

PAYMENTS

Date	Payments To	Nature of Payments/Explanation		Total
17/12/15 17/12/15 17/12/15 17/12/15 18/12/15 22/12/15 22/12/15 22/12/15	Mills Oakley Cameron Kohring- Expenses Clayton Utz Clayton Utz McGrathNicol Grace Records Manangement Cloud Plus BDO Business Recovery & Insolvency (NSW-VIC) Pty Ltd Trust Account	Legal Fees Other Professional Disbursements Legal Fees Legal Fees Fees: Appointee Fees Other Professional Fees Other Professional Fees Fees		(345.59) (850.00) (11,196.90) (30,516.32) (87,344.95) (1,045.96) (8,585.50) (196,349.68)
31/12/15 06/01/16 06/01/16 06/01/16	Suncorp Bank Pikes & Verekers Clayton Utz CyberThread Pty Ltd	Bank Charges Other Professional Disbursements Legal Fees Other Professional Fees		(6.80) (8,655.00) (3,443.77) (419.10)
			Total Payments	(11,308,439.59)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 5

Page

This is the annexure A of 6 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/07/2015 to 10/01/2016

Signature	
	Name
	Joseph David Hayes
	Signature(s)
	Date Signed

DocId: 7E8208238 ACN: 077 208 461

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E8208238

Lodgement date/time: 01-08-2016 15:37:47 Reference Id: 95427945

Form 524

Corporations Act 2001 539(1), s539(7)

Presentation of accounts and statement

Liquidator details		
-	Registered liquidator	number
		219954
	Registered liquidator	name
		JOSEPH DAVID HAYES
Company details		
	Company name	
		LM INVESTMENT MANAGEMENT LIMITED
		077 208 461
Appointment details		
	Date appointment co	ommenced : 11-07-2013
	Type of appointment	t: Receiver and manager
	Are these accounts t	final?
		No
Account & statement det	ails	
	Period for which the	accounts and statement are made up
	From	11-01-2016
	То	10-07-2016

Page 2 of 13 DocId: 7E8208238 ACN: 077 208 461

Form 524 - Presentation of accounts and statement Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by

Name

JOSEPH DAVID HAYES

This form has been submitted by

Name Date

Graciela NOLAN

01-08-2016

For more help or information

Web
Ask a question?
Telephone

www.asic.gov.au www.asic.gov.au/question 1300 300 630

ASIC Form 524 Ref 95427945

DocId: 7E8208238 ACN: 077 208 461

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Investment	ts Co	mmis	ssion

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Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager); controller (other than receiver, receiver and manager); controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

		•			
Company details	Сотрапу пате				
Company details	LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)				
•	ACN / ABN				
	077 208 461				
Lodgement details	Who should ASIC contact if there	is a query about this form?			
Lougement details	Firm / Organisation				
	McGrathNicol				
	Contact name/position description				
	Joseph David Hayes / Joint & Several Rece	iver and Manager			
	ASIC registered agent number (if applicate	ole)			
	()				
	Telephone Number				
	+61 2 9338 2600				
	Postal Address or DX Address				
	GPO Box 9986, Sydney NSW 2001				

1 Details of appointmen	t				
. Dotano oi apponitino.	Date of Commencement				
	11/07/2013				
Type of appointment	Receiver and manager 524N & P				
Details of the accounts	Are the accounts final? No.				
The period for which the accounts and If yes, provide date when Joint & Several Receivers and Managers cease statements are made up can not be more		Several Receivers and Managers ceased to act .			
than 6 months.	Date to which the accounts and				
	statements made up				
Final accounts and statements must	From	To			
be made up to the date on which the	11/01/2016	10/07/2016			

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DocId: 7E8208238 ACN: 077 208 461

1	Continued	Details	of	app	ointr	nent
---	-----------	---------	----	-----	-------	------

Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 12
	20 Martin Place
	Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7
	175 Eagle Street
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property	YES
Securities Register	
Security Interest Number:	201112213019561

Creditors' Meeting

Date of	the last annual	meeting of	of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

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2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

2	Se	 	4 1	 . J.	
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This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

Withheld

Amount owing under instrument at the date of this account

Nil

Estimated value of property subject to the instrument at the date of this account

\$2,970,000

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period 1 \$194,150,00

Remuneration paid to you from the date of you (inclusive of GST)

\$2,958,877.70

Amount received by you in respect of expen-

GST) \$5,193.47

Amount received by you in respect of expen

account is made up (inclusive of GST).

\$45,917.97

assets?

Estimated completion date

Month and year by which you expect this ap

12 2016

At the date of this account how long have yo

3 year(s), 0 month(s).

DocId: 7E8208238 ACN: 077 208 461

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending — litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Total balance of money held

Details of causes which may delay the termination of your appointment:

- Realisation of security
- Finalising statutory charges
- Retirement of Receivers and Managers

This section for all appointments.		
Rece ipts [Exclude the principal component of matured investments)		
Total amounts received by you before the period for which this account has been made up		\$130,961,266.47
Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)		\$25,253,414.71
Total Receipts (this total carried forward to next account)		\$156,214,681.18
Payments (Exclude principal amounts invested or rolled over)		
Total payments made by you before the period for which this account has been made up		\$74,551,245,89
Total payments made by you during the period for which this account has been made up (Attach detailed schedule)		\$7,652,363.29
Total Payments (this total carried forward to next account)		\$82,203,609.1
Reconciliation of money held		
Cash in hand		\$0.0
Cash at bank:		
Credits as per bank statement	\$74,011,072.04	
Less: Unpresented cheques	\$0.00	
Add: Outstanding deposits	\$0.00	
		\$74,011,072.0
Amounts invested and not converted to cash		\$0.0

\$74,011,072.04

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6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

Statement of financial position and estimated outcome of your appointment Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor. Total estimated future net realisable value Estimated (High) Estimated (Low) Expected net asset recoveries Total money held at the date of this account (amount taken from above) Interests in land Sundry debtors Stock on hand Work in progress Plant and equipment Potential legal recoveries Contingent assets Other recoveries Estimated net asset recoveries at date of this account Less estimated future insolvency practitioners remuneration Less estimated future other payments or costs incurred Estimated net asset recoveries at date of this account available for further dividends to creditors Less estimated future dividends to priority creditors Less estimated future payments to secured creditors Less estimated future dividends to unsecured creditors Less estimated future dividends to deferred creditors Balance for contributories Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 5 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

From: 11/01/2016 To: 10/07/2016

Signature

Name

Joseph David Hayes

Signature(s)

D . O:

Date Signed 01/08/20//

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website $\underline{www.asic.gov.au}$

For help or more information

Web Need help?

www.asic.gov.au www.asic.gov.au/question

Telephone www.asic.gov.

Account of receipts and payments for the period

RECEIPTS

	•			
Date	Receipts From	Nature of Receipts/Explanation		Total
21/01/16	Suncorp Bank	Interest Income		211,984.04
22/01/16	Suncorp	Interest Income		6,299.43
22/01/16	Lot 111 Pty Ltd	Loan reduction-Lot 111 Pty Ltd		2,533,825.96
31/01/16	Suncorp Bank	Interest Income		4,979.84
25/02/16	Suncorp Bank	Interest Income		141,030.15
25/02/16	ATO	GST Control: GST Paid (Received)		72,023.42
29/02/16	Suncorp Bank	Interest Income		7,982.34
14/03/16	Pinevale (Carrington management)	Loan reduction-Pinevale		3,055,000.00
14/03/16	OVST	Loan reduction (transfer to LM)		3,340,000.00
14/03/16	Bridgewater Lakes Estate	Loan reduction-Bridgewater Contorller		320,000.00
14/03/16	Cameo	Loan reduction-Cameo Estate		665,000.00
17/03/16	ATO	GST Control: GST Paid (Received)		148,283.97
24/03/16	Seasilver Controller	Loan reduction-Seasilver		9,647.96
24/03/16	Green Square	Loan reduction-Green Square		32,132.51
24/03/16	Lot 111 Pty Ltd	Loan reduction-Lot 111 Pty Ltd		26,300.28
24/03/16	Coulter & Rocola	Loan reduction-Coulter & Rocola		7,000.74
29/03/16	Redland Bay Tall Trees	Loan reduction (transfer to LM)		50,000.00
29/03/16	Redland Bay Leisure Life	Loan reduction (transfer to LM)		9,285,000.00
29/03/16	City of Goldcoast	Refunds		17,600.00
31/03/16	Suncorp Bank	Interest Income		19,426.95
12/04/16	ATO	GST Control: GST Paid (Received)		7,507.00
20/04/16	ATO	GST Control: GST Paid (Received)		1,264.00
22/04/16	Suncorp	Interest Income		206,438.06
30/04/16	Suncorp Bank	Interest Income		41,276.57
25/05/16	Allianz Australia Insurance Ltd	Refunds		2,408,903.58
31/05/16	Suncorp Bank	Interest Income		0.01
31/05/16	Suncorp Bank	Interest Income		28,568.93
31/05/16	St Crispins Property Pty Ltd 37139	Loan reduction-St Crispin's		2,000,000.00
01/06/16	Suncorp Bank	Interest Income		(780.82)
07/06/16	Suncorp Bank	Interest Income		152,745.24
08/06/16	Allianz Australia	Potential Legal Recoveries		417,393.89
30/06/16	Suncorp Bank	Interest Income		36,480.66
			Total Receipts	25,253,414.71

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 1

ate	Payments To	Nature of Payments/Explanation	Total
5/01/16	Clayton Utz	Loan drawdown - various	(5,561.60)
5/01/16	RPS Australia East Pty Ltd	Loan drawdown - various	(3,190.00)
5/01/16	Plantability Constructions Pty Ltd	Loan drawdown - various	(1,859.00)
5/01/16	Clayton Utz	Legal Fees	(14,536.50)
5/01/16	Clayton Utz	Other Professional Disbursements	(11.55)
5/01/16	Cameron Kohring	Other Professional Fees	(2,758.25)
5/01/16	Cameron Kohring- Expenses	Other Professional Disbursements	(4 97.32)
9/01/16	Worldwide printing solutions	Other Professional Fees	(1,002.47)
9/01/16 9/01/16	Surety IT Pty Ltd William James Law Pty Ltd	Other Professional Fees Legal Fees	(935.00)
9/01/16 9/01/16	Pikes & Verekers	Legal Fees Legal Fees	(984.50)
9/01/16	Grace Records Manangement	Other Professional Fees	(88,539.42)
9/01/16	Cloud Plus	Other Professional Fees	(1,054.02)
9/01/16	Gadens Lawyers	Legal Fees	(8,585.50) (47,966.87)
9/01/16	Pikes & Verekers	Legal Fees	(3,273.94)
9/01/16	Tucker & Cowen Solicitors	Legal Fees	(183,504.14)
9/01/16	Tucker & Cowen Solicitors	Legal Fees	(98,437.42)
9/01/16	Gadens Lawyers	Legal Fees	(210,691.43)
2/01/16	Lot 111 Pty Ltd	Controllership Funds Transfer	(2,540,125.39)
5/01/16	Cameron Kohring	Other Professional Fees	(15,000.00)
5/01/16	Heron Management Services	Other Professional Fees	(30,000.00)
5/01/16	Cameron Kohring	Other Professional Fees	(2,173.88)
8/01/16	BDO Business Recovery &	Fees	(2,309,626.56)
	Insolvency (NSW-VIC) Pty Ltd		
	Trust Account		
1/01/16	Suncorp Bank	Bank Charges	(7.20)
2/02/16	Cameron Kohring	Other Professional Fees	(1,916.75)
2/02/16	Cameron Kohring	Other Professional Disbursements	(1,355.75)
2/02/16	Cameron Kohring	Other Professional Fees	(1,309.00)
2/02/16	PWC	Other Professional Fees	(20,757.00)
2/02/16 2/02/16	Cloud Plus Tucker and Cowen	Other Professional Fees	(8,585.50)
2/02/16	Tucker and Cowen	Legal Fees Other Professional Disbursements	(95,330.16)
2/02/16	DIALOG INFORMATION	Other Professional Fees	(1,991.26) (904.75)
4 02/10	TECHNOLOGY	Outer Professional rees	(304.73)
2/02/16	Surely IT	Other Professional Fees	(935.00)
2/02/16	Worldwide printing solutions	Other Professional Fees	(1,556.83)
2/02/16	Worldwide printing solutions	Other Professional Fees	(11,308.34)
2/02/16	Grace Records Manangement	Other Professional Fees	(1,054.02)
9/02/16	Cameron Kohring- Expenses	Other Professional Disbursements	(312,12)
9/02/16	Cameron Kohring	Other Professional Fees	(2,945.25)
9/02/16	Cameron Kohring	Other Professional Fees	(2,229.98)
9/02/16	Cameron Kohring- Expenses	Other Professional Disbursements	(1,225.32)
9/02/16	Suncorp Bank	Bank Charges	(4.60)
4/03/16	Clayton Utz	Legal Fees	(60,577.00)
4/03/16	Clayton Utz	Other Professional Disbursements	(1,149.79)
4/03/16	Clayton Utz	Other Professional Fees	(19.30)
4/03/16	Hickey Lawyers	Loan drawdown	(110.53)
4/03/16	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(25,000.00)
4/03/16	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(11,138.25)
4/03/16	Gadens Lawyers	Legal Fees	(3,774.65)
4/03/16	William James Law Pty Ltd	Legal Fees Legal Fees	(1,126.40)
4/03/16	Gadens Lawyers		(84,649.40)
4/03/16 4/03/16	Gadens Lawyers Gadens Lawyers	Other Professional Disbursements Legal Fees	(89,818.58) (72,383.85)
4/03/16	Gadens Lawyers	Other Professional Disbursements	(56,146.87)
4/03/16	Clayton Utz	Legal Fees	(20,816.40)
4/03/16	Clayton Utz	Other Professional Disbursements	(564.52)
, 93, 10	out ou		(207,24)
M faire t	and the second s	and the A / Department and Manager A and the day of the company	A A **
IVI INVEST	menr Management Limited (In Lie	guidation) (Receivers and Managers Appointed) A.C.N. 077 208 461	Annexure A Page

PAYMEN Date		Natural of Paris, and (Freely	
	Payments To	Nature of Payments/Explanation	Total
.4/03/16 .4/03/16	Pikes & Verekers Pikes & Verekers	Legal Fees	(1,933.25)
4/03/16	Clayton Utz	Other Professional Disbursements Legal Fees	(5,585.04)
4/03/16	BDO (QLD) Pty Ltd	Other Professional Fees	(13,071.04)
4/03/16	Clayton Utz	Legal Fees	(1,267.29)
2/03/16	Cameron Kohring	Other Professional Fees	(7,969.81)
2/03/16	Cameron Kohring- Expenses	Other Professional Disbursements	(1,542.75)
2/03/16	Cameron Kohring	Other Professional Fees	(569.87)
2/03/16	Cameron Kohring	Other Professional Fees	(1,243.55)
2/03/16	Clayton Utz	Legal Fees	(2,875.13)
2/03/16	Clayton Utz	Other Professional Disbursements	(34,651.65)
2/03/16	Clayton Utz	Other Professional Fees	(381.37)
0/03/16	Surely IT	Other Professional Fees	(10,560.00)
0/03/16	Grace Records Manangement	Other Professional Fees	(935.00)
0/03/16	Gadens Lawyers	Legal Fees	(1,102.28)
0/03/16	Clayton Utz	Legal Fees	(168,894.55) (9,289.50)
9/03/16	Tucker & Cowen Solicitors	Legal Fees	(99,699.68)
9/03/16	Cloud Plus	Other Professional Fees	(8,585.50)
1/03/16	Suncorp Bank	Bank Charges	(5.60)
L/04/16	Clayton Utz	Legal Fees	(10,264.65)
L/04/16	Clayton Utz	Other Professional Disbursements	(570.00)
L/04/16	Cameron Kohring	Other Professional Fees	(1,402.50)
L/04/16	Cameron Kohring- Expenses	Other Professional Disbursements	(533.89)
L/04/16	Cameron Kohring	Other Professional Fees	(1,402.50)
1/04/16	Carneron Kohring	Other Professional Fees	(1,566.13)
1/04/16	Cameron Kohring	Other Professional Fees	(2,828.38)
L/04/16	Cameron Kohring	Other Professional Fees	(1,496.00)
7/04/16	McGrathNicol	Fees: Appointee Fees	(194,150.00)
7/04/16	McGrathNicol	Appointee Disbursements	(5,193.47)
3/04/16	Gadens Lawyers	Legal Fees	(31,642.60)
8/04/16	Pikes & Verekers	Legal Fees	(14,865.13)
8/04/16	Pikes & Verekers	Other Professional Disbursements	(13,544.94)
8/04/16	Grace Records Management (Australia) Pty Ltd	Other Professional Fees	(1,021.84)
8/04/16	Surely IT	Other Professional Fees	(935.00)
8/04/16	Cloud Plus	Other Professional Fees	(8,585.50)
3/04/16	William James Law Pty Ltd	Legal Fees	(4,711.70)
3/04/16	CyberThread Pty Ltd	Other Professional Disbursements	(1,042.80)
0/04/16	Suncorp Bank	Bank Charges	(3.20)
0/05/16	Clayton Utz	Legal Fees	(1,822.15)
0/05/16	Cameron Kohring	Other Professional Fees	(748.00)
0/05/16	Cameron Kohring	Other Professional Fees	(1,870.00)
0/05/16	Cameron Kohring- Expenses	Other Professional Disbursements	(525.49)
3/05/16	Pikes & Verekers	Legal Fees	(2,481.88)
3/05/16	Pikes & Verekers	Other Professional Disbursements	(6,430.46)
3/05/16	Tucker & Cowen Solicitors	Legal Fees	(150,504.42)
3/05/16	Tucker & Cowen Solicitors	Other Professional Disbursements	(98,894.34)
3/05/16 3/05/16	Grace Records Manangement	Other Professional Fees	(1,423.98)
3/05/16 3/05/16	Clayton Utz	Legal Fees	(7,107.10)
3/05/16	William James Law Pty Ltd Bridgewater Lake Retirement Village	Legal Fees Refunds	(442.20) (86,111.11)
0/05/16	Russells Solicitors	Legal Fees	(04.054.45)
0/05/16	TCS Solicitors	Legal Fees	(84,954.41)
1/05/16	Suncorp Bank	Bank Charges	(88,000.98)
7/06/16	Clayton Utz	Legal Fees	(4.40)
7/06/16	Australian Taxation Office	GST Control: GST Paid (Received)	(10,635.46)
7/06/16	Cameron Kohring	Other Professional Fees	(212,638.73)
		Curici i foressional i ces	(748.00)

n	A	v	24	8.1	TC

28/06/16 Clayton Utz Legal Fees (28/06/16 Surely IT Other Professional Fees 28/06/16 Gadens Lawyers Legal Fees (Total
30/06/16 Suncorp Bank Bank Charges	(748.00) (8,072.69) 11,624.25) (935.00) 49,810.68) (8,585.50) (1.80)

Total Payments (7,652,363.25)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 4

S	iq	n	а	tu	re

Joseph David Hayes Signature(s)
Signature(s)
bon
Date Signed
01/08/20/6

DocId: 7E8208339 ACN: 077 208 461

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E8208339

Lodgement date/time: 01-08-2016 15:52:26 Reference ld: 95428227

Form 106

Corporations Act 2001

Request to withdraw a lodged document

Liquidator details

Registered liquidator number

219954

Registered liquidator name

JOSEPH DAVID HAYES

Company details

Company name

LM INVESTMENT MANAGEMENT

LIMITED

077 208 461

Document details

Document number

7E8208238

Form number

524

Date of lodgement

01-08-2016

Reason why this document should be withdrawn:

Information has been provided on a lodged document that was subsequently found to be incorrect. As a consequence, there was no requirement to lodge the document and allowing it to remain on the database would be misleading.

Specific details must be provided below.

Specific details

Incorrect attachment

Authentication

This form has been authenticated by

Name

JOSEPH DAVID HAYES

as an external administrator of this company

This form has been submitted by

Name

Graciela NOLAN

Date

01-08-2016

Form 5011 - Copy of minutes of meeting Liquidator: 219954 - JOSEPH DAVID HAYES

For more help or information
Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630

DocId: 7E8208403 ACN: 077 208 461

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E8208403

Lodgement date/time: 01-08-2016 15:59:13 Reference Id: 95428358

Form 524

Corporations Act 2001 539(1), s539(7)

Presentation of accounts and statement

Liquidator details Registered liquidator number 219954 Registered liquidator name JOSEPH DAVID HAYES Company details Company name LM INVESTMENT MANAGEMENT LIMITED 077 208 461 **Appointment details** Date appointment commenced: 11-07-2013 Type of appointment:

Receiver and manager

Are these accounts final?

No

Account & statement details

Period for which the accounts and statement are made up

From

11-01-2016

To

10-07-2016

2 of 13 Page DocId: 7E8208403 ACN: 077 208 461

Form 524 - Presentation of accounts and statement Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by

Name

JOSEPH DAVID HAYES

This form has been submitted by

Name

Graciela NOLAN

Date

01-08-2016

For more help or information Web www.asi

www.asic.gov.au

Ask a question? Telephone

www.asic.gov.au/question 1300 300 630

DocId: 7E8208403 ACN: 077 208 461

Australian	Securi	ties &
Investment	ts Com	mission

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Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details	Company name				
Company actans	LM Investment Management Limited (In Liquidation) (Receivers a	nd Managers Appointed)			
	ACN / ABN				
	077.208.461				
-					
Ladgement details	Who should ASIC contact if there is a query about	t this form?			
Lodgement details	Firm / Organisation				
	McGrathNicol				
	Contact name/position description				
	Joseph David Hayes / Joint & Several Receiver and Manager				
	ASIC registered agent number (if applicable)				
	Telephone Number				
	+61 2 9338 2600				
	Postal Address or DX Address				
	GPO Box 9986, Sydney NSW 2001				
1 Details of appointment					
, Dotton of appointment	Date of Commencement				
	11/07/2013				
Type of appointment	Receiver and manager 524N & P				
Details of the accounts	Are the accounts final? No.				
beens of the accounts					
The period for which the accounts and	If yes, provide date when Joint & Several Receivers ar	nd Managers ceased to act .			
statements are made up can not be more	Date to which the accounts and				
than 6 months.	statements made up				
Final accounts and statements must	From	То			
be made up to the date on which the	11/01/2016	10/07/2016			
liquidator ceased to act					

Page 4 of 13

DocId: 7E8208403 ACN: 077 208 461

1	Contini	ued	Details	of a	app	oin	tmer	١ŧ
---	---------	-----	----------------	------	-----	-----	------	----

Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 12
	20 Martin Place
	Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7
	175 Eagle Street
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property	YES
Securities Register	
Security Interest Number:	201112213019561

Creditors' Meeting

Date of th	e last	annual	meeting	of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A	

Page 5 of 13 DocId: 7E8208403 ACN: 077 208 461

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

Withheld

Amount owing under instrument at the date of this account

Nil

Estimated value of property subject to the instrument at the date of this account

\$2,970,000

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$194,150.00

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$2,958,877.70

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$5,193.47

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$45,917.97

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2016

At the date of this account how long have you been appointed? Years / Months.

3 year(s), 0 month(s).

DocId: 7E8208403 ACN: 077 208 461

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending - litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- Realisation of security
- Finalising statutory charges
- Retirement of Receivers and Managers

5	Accoun	t of	receipts	and	payments
•	, to oout		IVVVIDEO	ullu	DUALITORIES

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up

\$130,961,266.47

Total amounts received by you during the period for which this account has been made up

(Attach detailed schedule)

\$25,253,414.71

Total Receipts (this total carried forward to next account)

\$156,214,681.18

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up

\$74,551,245.89

Total payments made by you during the period for which this account has been made up

(Attach detailed schedule)

\$7,652,363.25

Total Payments (this total carried forward to next account)

\$82,203,609.14

Reconciliation of money held

Cash in hand

\$0.00

Cash at bank:

Credits as per bank statement

\$74,011,072.04

Less: Unpresented cheques

\$0.00

Add: Outstanding deposits

\$0.00

\$74,011,072.04

Amounts invested and not converted to cash

\$0.00

Total balance of money held

\$74,011,072.04

DocId: 7E8208403 ACN: 077 208 461

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Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

	Total estimated future	net realisable value
	Estimated (High) \$	Estimated (Low) \$
expected net asset recoveries		
otal money held at the date of this account (amount taken rom above)		
nterests in land		
sundry debtors		
Stock on hand		
Vork in progress		
Plant and equipment		,
Potential legal recoveries		
Contingent assets		
Other recoveries		
Stimated net asset recoveries at date of this account		
.ess estimated future insolvency practitioners remuneration		
ess estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		-
ess estimated future dividends to priority creditors		
ess estimated future payments to secured creditors		
ess estimated future dividends to unsecured creditors		
ess estimated future dividends to deferred creditors		
Balance for contributories		
ide details of any arrangement where assets of the company have		

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

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7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 5 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

From: 11/01/2016 To: 10/07/2016

Signature

Name

Joseph David Hayes

Signature(s)

1

Date Signed

01/08/2011

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website $\underline{www.asic.gov.au}$

For help or more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630

Account of receipts and payments for the period

RECEIPTS

MECELPIS	,			
Date	Receipts From	Nature of Receipts/Explanation		Total
21/01/16	Suncorp Bank	Interest Income		211,984.04
22/01/16	Suncorp	Interest Income		6,299.43
22/01/16	Lot 111 Pty Ltd	Loan reduction-Lot 111 Pty Ltd		2,533,825.96
31/01/16	Suncorp Bank	Interest Income		4,979.84
25/02/16	Suncorp Bank	Interest Income		141,030.15
25/02/16	ATO	GST Control: GST Paid (Received)		72,023.42
29/02/16	Suncorp Bank	Interest Income		7,982.34
14/03/16	Pinevale (Carrington	Loan reduction-Pinevale		3,055,000.00
	management)			•
14/03/16	OVST	Loan reduction (transfer to LM)		3,340,000.00
14/03/16	Bridgewater Lakes Estate	Loan reduction-Bridgewater Contorller		320,000.00
14/03/16	Cameo	Loan reduction-Cameo Estate		665,000.00
17/03/16	ATO	GST Control: GST Paid (Received)		148,283.97
24/03/16	Seasilver Controller	Loan reduction-Seasilver		9,647.96
24/03/16	Green Square	Loan reduction-Green Square		32,132.51
24/03/16	Lot 111 Pty Ltd	Loan reduction-Lot 111 Pty Ltd		26,300.28
24/03/16	Coulter & Rocola	Loan reduction-Coulter & Rocola		7,000.74
29/03/16	Redland Bay Tall Trees	Loan reduction (transfer to LM)		50,000.00
29/03/16	Redland Bay Leisure Life	Loan reduction (transfer to LM)		9,285,000.00
29/03/16	City of Goldcoast	Refunds		17,600.00
31/03/16	Suncorp Bank	Interest Income		19,426.95
12/04/16	ATO	GST Control: GST Paid (Received)		7,607.00
20/04/16	ATO	GST Control: GST Paid (Received)		1,264.00
22/04/16	Suncorp	Interest Income		206,438.06
30/04/16	Suncorp Bank	Interest Income		41,276.57
25/05/16	Allianz Australia Insurance Ltd	Refunds		2,408,903.58
31/05/16	Suncorp Bank	Interest Income		0.01
31/05/16	Suncorp Bank	Interest Income		28,568.93
31/05/16	St Crispins Property Pty Ltd 37139	Loan reduction-St Crispin's		2,000,000.00
01/06/16	Suncorp Bank	Interest Income		(780.82)
07/06/16	Suncorp Bank	Interest Income		152,745.24
08/06/16	Allianz Australia	Potential Legal Recoveries		417,393.89
30/06/16	Suncorp Bank	Interest Income		36,480.66
			Total Pacainte	25 253 414 71

Total Receipts 25,253,414.71

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 1

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ate	Payments To	Nature of Payments/Explanation	Total
5/01/16	Clayton Utz	Loan drawdown - various	(5,561.60)
5/01/16	RPS Australia East Pty Ltd	Loan drawdown - various	(3,190.00)
5/01/16	Plantability Constructions Pty Ltd	Loan drawdown - various	(1,859.00)
5/01/16	Clayton Utz	Legal Fees	(14,536.50)
5/01/16	Clayton Utz	Other Professional Disbursements	(11.55)
5/01/16	Cameron Kohring	Other Professional Fees	(2,758.25)
5/01/16	Cameron Kohring- Expenses	Other Professional Disbursements	(497.32)
9/01/16	Worldwide printing solutions	Other Professional Fees	(1,002.47)
9/01/16	Surety IT Pty Ltd	Other Professional Fees	(935.00)
9/01/16	William James Law Pty Ltd	Legal Fees	(984.50)
9/01/16	Pikes & Verekers	Legal Fees	(88,539.42)
9/01/16	Grace Records Manangement	Other Professional Fees	(1,054.02)
9/01/16	Cloud Plus	Other Professional Fees	(8,585.50)
9/01/16	Gadens Lawyers	Legal Fees	(47,966.87)
9/01/16	Pikes & Verekers	Legal Fees	(3,273.94)
9/01/16	Tucker & Cowen Solicitors	Legal Fees	(183,504.14)
9/01/16	Tucker & Cowen Solicitors	Legal Fees	(98,437.42)
9/01/16	Gadens Lawyers	Legal Fees	(210,691.43)
2/01/16	Lot 111 Pty Ltd	Controllership Funds Transfer	(2,540,125.39)
5/01/16	Cameron Kohring	Other Professional Fees	
5/01/16 5/01/16	Heron Management Services	Other Professional Fees	(15,000.00)
	Cameron Kohring	Other Professional Fees	(30,000.00)
5/01/16			(2,173.88)
8/01/16	BDO Business Recovery &	Fees	(2,309,626.56)
	Insolvency (NSW-VIC) Pty Ltd		
	Trust Account		***
1/01/16	Suncorp Bank	Bank Charges	(7.20)
2/02/16	Cameron Kohring	Other Professional Fees	(1,916.75)
2/02/16	Cameron Kohring	Other Professional Disbursements	(1,355.75)
2/02/16	Cameron Kohring	Other Professional Fees	(1,309.00)
2/02/16	PWC	Other Professional Fees	(20,757.00)
2/02/16	Cloud Plus	Other Professional Fees	(8,585.50)
2/02/16	Tucker and Cowen	Legal Fees	(95,330.16)
2/02/16	Tucker and Cowen	Other Professional Disbursements	(1,991.26)
2/02/16	DIALOG INFORMATION	Other Professional Fees	(904.75)
	TECHNOLOGY		
2/02/16	Surely IT	Other Professional Fees	(935.00)
2/02/16	Worldwide printing solutions	Other Professional Fees	(1,556.83)
2/02/16	Worldwide printing solutions	Other Professional Fees	(11,308.34)
2/02/16	Grace Records Manangement	Other Professional Fees	(1,054.02)
9/02/16	Cameron Kohring- Expenses	Other Professional Disbursements	(312.12)
9/02/16	Cameron Kohring	Other Professional Fees	(2,945.25)
9/02/16	Cameron Kohring	Other Professional Fees	(2,229.98)
9/02/16	Cameron Kohring- Expenses	Other Professional Disbursements	(1,225.32)
9/02/16	Suncorp Bank	Bank Charges	(4.60)
4/03/16	Clayton Utz	Legal Fees	(60,577.00)
4/03/16	Clayton Utz	Other Professional Disbursements	(1,149.79)
4/03/16	Clayton Utz	Other Professional Fees	(19.30)
4/03/16	Hickey Lawyers	Loan drawdown	(110.53)
		Loan drawdown - Rediand Bay Leisure Life	
4/03/16	Redland Bay Leisure Life		(25,000.00)
4/03/16	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(11,138.25)
4/03/16	Gadens Lawyers	Legal Fees	(3,774.65)
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4/03/16	Gadens Lawyers	Other Professional Disbursements	(89,818.58)
4/03/16	Gadens Lawyers	Legal Fees	(72,383.85)
4/03/16	Gadens Lawyers	Other Professional Disbursements	(56,146.87)
14/03/16	Clayton Utz	Legal Fees	(20,816.40)
4/03/16	Clayton Utz	Other Professional Disbursements	(564.52)
, 0.0, 20			

11 of 13

4/03/16	Pikes & Verekers Pikes & Verekers Clayton Utz BDO (QLD) Pty Ltd Clayton Utz Cameron Kohring Cameron Kohring Cameron Kohring Cameron Kohring Cameron Kohring Cameron Kohring Clayton Utz Clayton Utz Clayton Utz Clayton Utz Surely IT Grace Records Manangement Gadens Lawyers Clayton Utz Tucker & Cowen Solicitors Cloud Plus Suncorp Bank Clayton Utz	Legal Fees Other Professional Disbursements Legal Fees Other Professional Fees Legal Fees Other Professional Fees Other Professional Disbursements Other Professional Fees Other Professional Fees Other Professional Fees Legal Fees Other Professional Disbursements Other Professional Disbursements Other Professional Fees Legal Fees Other Professional Fees Legal Fees Legal Fees Legal Fees Legal Fees Legal Fees Other Professional Fees	(1,933.25) (5,585.04) (13,071.04) (1,267.29) (7,969.81) (1,542.75) (569.87) (1,243.55) (2,875.13) (34,651.65) (381.37) (10,560.00) (935.00) (1,102.28) (168,894.55) (9,289.50) (99,699.68)
4/03/16	Clayton Utz BDO (QLD) Pty Ltd Clayton Utz Cameron Kohring Cameron Kohring Cameron Kohring Cameron Kohring Clayton Utz Clayton Utz Clayton Utz Clayton Utz Surely IT Grace Records Manangement Gadens Lawyers Clayton Utz Clayton Utz Clayton Utz Cloyton Dus	Legal Fees Other Professional Fees Legal Fees Other Professional Fees Other Professional Disbursements Other Professional Fees Other Professional Fees Legal Fees Other Professional Disbursements Other Professional Disbursements Other Professional Fees Other Professional Fees Other Professional Fees Legal Fees Legal Fees Legal Fees Legal Fees Legal Fees Other Professional Fees	(5,585,04) (13,071,04) (1,267,29) (7,969,81) (1,542,75) (569,87) (1,243,55) (2,875,13) (34,651,65) (381,37) (10,560,00) (935,00) (1,102,28) (168,894,55) (9,289,50)
4/03/16	BDO (QLD) Pty Ltd Clayton Utz Cameron Kohring Cameron Kohring Cameron Kohring Cameron Kohring Clayton Utz Clayton Utz Clayton Utz Clayton Utz Surely IT Grace Records Manangement Grace Records Monangement Clayton Utz Clayton Utz Cloyton Uts Cloyton Dus Cloyton Plus Cloyton Bank	Other Professional Fees Legal Fees Other Professional Fees Other Professional Disbursements Other Professional Fees Other Professional Fees Other Professional Fees Legal Fees Other Professional Disbursements Other Professional Fees Other Professional Fees Other Professional Fees Other Professional Fees Legal Fees Legal Fees Legal Fees Legal Fees Other Professional Fees	(13,071.04) (1,267.29) (7,969.81) (1,542.75) (569.87) (1,243.55) (2,875.13) (34,651.65) (381.37) (10,560.00) (935.00) (1,102.28) (168,894.55) (9,289.50)
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9/03/16 9 9/03/16 0 9/03/16 0 9/03/16 0 9/03/16 9 9/03/16 0 1/03/16 9 1/04/16 0	Surely IT Grace Records Manangement Gadens Lawyers Clayton Utz Tucker & Cowen Solicitors Cloud Plus Suncorp Bank	Other Professional Fees Other Professional Fees Legal Fees Legal Fees Legal Fees Cother Professional Fees	(935.00) (1,102.28) (168,894.55) (9,289.50)
9/03/16 (9/03/16 (9/03/16 (9/03/16 (9/03/16 (9/03/16 (1/03/16 (1/04/16) (1/04/16 (1/04/16 (1/04/16 (1/04/16 (1/04/16 (1/04/16 (1/04/16) (1/04/16 (1/04/16 (1/04/16 (1/04/16) (1/04/16 (1/04/16 (1/04/16) (1/04/16 (1/04/16) (1/04/16 (1/04/16) (1/04/16 (1/04/16) (1/04/16) (1/04/16) (1/04/16) (1/04/16) (1/04/16) (1/04/16) (1/04/16)	Grace Records Manangement Gadens Lawyers Clayton Utz Tucker & Cowen Solicitors Cloud Plus Suncorp Bank	Other Professional Fees Legal Fees Legal Fees Legal Fees Other Professional Fees	(1,102.28) (168,894.55) (9,289.50)
9/03/16 (9/03/16 (9/03/16 (9/03/16 (1/03/16 (1/03/16 (1/04)(1/04/16 (1/04)(1/04/16 (1/04/16 (1/04/16 (1/04/16 (1/04/16 (1/04/16 (1/04/16 (Gadens Lawyers Clayton Utz Tucker & Cowen Solicitors Cloud Plus Suncorp Bank	Legal Fees Legal Fees Legal Fees Other Professional Fees	(168,894.55) (9,289.50)
9/03/16 0 9/03/16 9/03/16 0 1/03/16 0 1/04/16 0 1/04/16 0	Clayton Utz Tucker & Cowen Solicitors Cloud Plus Suncorp Bank	Legal Fees Legal Fees Other Professional Fees	(9,289.50)
9/03/16 9/03/16 1/03/16 1/04/16 1/04/16	Tucker & Cowen Solicitors Cloud Plus Suncorp Bank	Legal Fees Other Professional Fees	
9/03/16 1/03/16 1/04/16 1/04/16	Cloud Plus Suncorp Bank	Other Professional Fees	(99,699.68)
1/03/16 5 1/04/16 6 1/04/16 6	Suncorp Bank		
1/04/16 1/04/16			(8,585.50)
1/04/16	Liayton Utz	Bank Charges	(5.60)
	ot	Legal Fees	(10,264.65)
	Clayton Utz	Other Professional Disbursements	(570.00)
	Cameron Kohring	Other Professional Fees	(1,402.50)
	Cameron Kohring- Expenses	Other Professional Disbursements	(533.89)
	Cameron Kohring	Other Professional Fees	(1,402.50)
	Cameron Kohring	Other Professional Fees	(1,566.13)
	Cameron Kohring	Other Professional Fees	(2,828.38)
• •	Cameron Kohring	Other Professional Fees	(1,496.00)
	McGrathNicol	Fees: Appointee Fees	(194,150.00)
	McGrathNicol	Appointee Disbursements	(5,193.47)
	Gadens Lawyers	Legal Fees	(31,642.60)
	Pikes & Verekers	Legal Fees	(14,865.13)
	Pikes & Verekers	Other Professional Disbursements	(13,544.94)
	Grace Records Management (Australia) Pty Ltd	Other Professional Fees	(1,021.84)
5	Surely IT	Other Professional Fees	(935.00)
* · · · · · · · · · · · · · · · · · · ·	Cloud Plus	Other Professional Fees	(8,585.50)
	William James Law Pty Ltd	Legal Fees	(4,711.70)
	CyberThread Pty Ltd	Other Professional Disbursements	(1,042.80)
	Suncorp Bank	Bank Charges	(3.20)
	Clayton Utz	Legal Fees Other Professional Fees	(1,822.15)
	Cameron Kohring	Other Professional Fees Other Professional Fees	(748.00)
	Cameron Kohring	7 11 11 11 11 11 11 11 11 11 11 11 11 11	(1,870.00)
	Cameron Kohring- Expenses Pikes & Verekers	Other Professional Disbursements	(525.49)
	Pikes & Verekers Pikes & Verekers	Legal Fees Other Professional Disbursements	(2,481.88)
	Tucker & Cowen Solicitors	Legal Fees	(6,430.46)
	Tucker & Cowen Solicitors	Other Professional Disbursements	(150,504.42)
	Grace Records Manangement	Other Professional Fees	(98,894.34) (1,423.98)
	Clayton Utz	Legal Fees	(7,107.10)
	William James Law Pty Ltd	Legal Fees	(442.20)
23/05/16	Bridgewater Lake Retirement Village	Refunds	(86,111.11)
	Russells Solicitors	Legal Fees	(84,954.41)
	TCS Solicitors	Legal Fees	(88,000.98)
	Suncorp Bank	Bank Charges	(4.40)
	Clayton Utz	Legal Fees	(10,635.46)
27/06/16	Australian Taxation Office	GST Control: GST Paid (Received)	(212,638.73)
27/06/16	Cameron Kohring	Other Professional Fees	(748.00)

PAYMENTS							
Date	Payments To	Nature of Payments/Explanation		Total			
27/06/16 28/06/16 28/06/16 28/06/16 28/06/16 28/06/16 30/06/16	Cameron Kohring Worldwide printing solutions Clayton Utz Surely IT Gadens Lawyers Cloud Plus Suncorp Bank	Other Professional Fees Other Professional Fees Legal Fees Other Professional Fees Legal Fees Other Professional Fees Bank Charges		(748.00) (8,072.69) (11,624.25) (935.00) (49,810.68) (8,585.50) (1.80)			
			Total Payments	(7,652,363.25)			

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 4

This is the annexure A of 5 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/01/2016 to 10/07/2016

Signature	t de la companya de l
	Name
	Joseph David Hayes
	Signature(s)
	Date Signed 0(08 20/6.

DocId: 7E8758304 ACN: 077 208 461

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E8758304

Lodgement date/time: 10-02-2017 09:48:06 Reference Id: 98260948

Form 524

Corporations Act 2001 539(1), s539(7)

Presentation of accounts and statement

Liquidator details Registered liquidator number 219954 Registered liquidator name JOSEPH DAVID HAYES Company details Company name LM INVESTMENT MANAGEMENT LIMITED 077 208 461 **Appointment details** Date appointment commenced: 11-07-2013 Type of appointment: Receiver and manager Are these accounts final? No Account & statement details Period for which the accounts and statement are made up From 11-07-2016 То 10-01-2017

Page 2 of 13 DocId: 7E8758304 ACN: 077 208 461

Form 524 - Presentation of accounts and statement Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by

Name

JOSEPH DAVID HAYES

Name

This form has been submitted by Graciela NOLAN

Date

10-02-2017

For more help or information Web <u>www.asi</u>

Ask a question? Telephone

www.asic.gov.au www.asic.gov.au/question 1300 300 630

DocId: 7E8758304 ACN: 077 208 461

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Investments	Commission

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Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

	An extreme to the second of the following sound are a second or a second of the second	
Company details	Company name	
oompany wound	LM Investment Management Limited (In Liquidation) (Recei	ivers and Managers Appointed)
	ACN / ABN	
	077 208 461	
-		
Ladaamant dataila	Who should ASIC contact if there is a query	about this form?
Lodgement details	Firm / Organisation	
	McGrathNicol	
	Contact name/position description	
	Joseph David Hayes / Joint & Several Receiver and Manage	ger
	ASIC registered agent number (if applicable)	<u> </u>
	Asic registered agent number (if applicable)	
	Talana Nivalani	
	Telephone Number +61 2 9338 2600	
	Postal Address or DX Address	
	GPO Box 9986, Sydney NSW 2001	
A Data Handana in the world		
1 Details of appointment		
	Date of Commencement	
	11/07/2013	
Type of appointment	Date of the control o	
Type of appointment	Receiver and manager 524N & P	
Details of the accounts	Are the accounts final? No.	
The period for which the pergusts and	If yes, provide date when Joint & Several Receiv	vers and Managers ceased to act
The period for which the accounts and statements are made up can not be more	ii yaa, provida aato whon aanica cavalai nacan	orb and managers observe to dot.
than 6 months.	Date to which the accounts and	
	statements made up	
Final accounts and statements must	From	То
be made up to the date on which the	11/07/2016	10/01/2017
liquidator reasent to act		

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Page

DocId: 7E8758304 ACN: 077 208 461

1	Continued	.Details	of ap	pointment
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Details of the appointee(s)

Date of Appointment;	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 12
	20 Martin Place
	Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7
	175 Eagle Street
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property	YES
Securities Register	
Security Interest Number:	201112213019561

Creditors' Meeting

Date of	f the last	annual	meetina	of c	reditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

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2 Dividend

Page

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

N/A

Amount owing under instrument at the date of this account

Nil

Estimated value of property subject to the instrument at the date of this account

Nil

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$148,357.55

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$3,107,235.25

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of

GST) \$0.00

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$45,917.97

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2017

At the date of this account how long have you been appointed? Years / Months

3 year(s), 6 month(s).

13

DocId: 7E8758304 ACN: 077 208 461

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending — litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- Realisation of security
- Finalising statutory charges
- Retirement of Receivers and Managers

5 Account		payments
This as a first face will		

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up

\$156,214,681.18

Total amounts received by you during the period for which this account has been made up

(Attach detailed schedule)

\$1,161,566.80

Total Receipts (this total carried forward to next account)

\$157,376,247.98

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up

\$82,203,609.14

Total payments made by you during the period for which this account has been made up

(Attach detailed schedule)

\$4,595,905.39

Total Payments (this total carried forward to next account)

\$86,799,514.53

Reconciliation of money held

Cash in hand

\$0.00

Cash at bank:

Credits as per bank statement

\$70,576,733.45

Less: Unpresented cheques

\$0.00

Add: Outstanding deposits

\$0.00

\$70,576,733.45

Amounts invested and not converted to cash

\$0.00

Total balance of money held

\$70,576,733.45

Page 7 of 13 DocId: 7E8758304 ACN: 077 208 461

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

	Total estimated future n	
	Estimated (High)	Estimated (Low)
Expected net asset recoveries		
Total money held at the date of this account (amount taken rom above)		
nterests in land		
Sundry debtors		
Stock on hand		
Vork in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
ess estimated future insolvency practitioners remuneration		
ess estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		
vide details of any arrangement where assets of the company have e received directly or indirectly resulting from this appointment.	been disposed of by you for consideration o	other than for cash or of any benefit that

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 5 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

From: 11/07/2016 To: 10/01/2017

Signature

Joseph David Hayes

Signature(s)

Date Signed

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website www.asic.gov.au

For help or more information

Web Need help? Telephone

www.asic.gov.au www.asic.gov.au/question

1300 300 630

Account of receipts and payments for the period

RECEIPTS

Page

Date	Receipts From	Nature of Receipts/Explanation		Total
24/07/16	Australian Taxation Office	GST Control: GST Paid (Received)		40,101.78
28/07/16	Suncorp	Interest Income		227,405.92
31/07/16	Suncorp Bank	Interest Income		11,029.69
21/08/16	Australian Taxation Office	GST Control: GST Paid (Received)		7,869.75
31/08/16	Suncorp Bank	Interest Income		33,709.02
31/08/16	Suncorp	Interest Income		105,106.84
08/09/16	Young Project Marketing	Loan reduction (transfer to LM)		1.00
11/09/16	ATÓ	GST Control: GST Paid (Received)		2,947.64
13/09/16	ATO	GST Control: GST Paid (Received)		175,677.00
29/09/16	Suncorp	Interest Income		142,619.17
30/09/16	Suncorp Bank	Interest Income		13,913.25
31/10/16	Suncorp Bank	Interest Income		35,393.35
22/11/16	LM Investment Management	Interest Income		187,768.21
	Limited (Administrators			-0.7.40121
	Appointed) (Receivers and			
	Managers Appointed)			
30/11/16	Suncorp Bank	Interest Income		32,887.07
02/12/16	ROss lamb	Other Income		9,096.00
07/12/16	ATO	Other Income		26,235.00
16/12/16	Suncorp Bank	Interest Income		86,616,40
31/12/16	Suncorp Bank	Interest Income		0.01
31/12/16	Suncorp Bank	Interest Income		23,189.70
			Total Receipts	1.161.566.80

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 1

10 of 13

01/09/16 01/09/16 01/09/16 01/09/16 08/09/16 08/09/16	Gadens Lawyers Surely IT Grace Records Manangement	Legal Fees Other Professional Fees	(54,388.40)
01/09/16 01/09/16 01/09/16 08/09/16 08/09/16	Grace Records Manangement	Other Professional Fees	
)1/09/16)1/09/16)8/09/16)8/09/16			(935.00)
11/09/16 08/09/16 08/09/16		Other Professional Fees	(1,079.44)
8/09/16 8/09/16	Gadens Lawyers	Legal Fees	(81,673.35)
8/09/16	Cloud Plus	Other Professional Fees	(8,585.50)
	Tucker & Cowen Solicitors Clayton Utz	Legal Fees	(7,812.10)
	Cloud Plus	Legal Fees Other Professional Fees	(4,781.70)
** . *	Gadens Lawyers	Legal Fees	(8,585.50)
8/09/16	Grace Records Manangement	Other Professional Disbursements	(84,737.79)
	William James Law Pty Ltd	Legal Fees	(1,062.71) (5,073.20)
	William James Law Pty Ltd	Other Professional Disbursements	(91.05)
	Worldwide printing solutions	Other Professional Fees	(1,637.05)
3/09/16	Surely IT	Other Professional Fees	(935.00)
8/09/16	Gadens Lawyers	Legal Fees	(10,749.75)
3/09/16	Gadens Lawyers	Other Professional Disbursements	(7,194.00)
0/09/16	Suncorp Bank	Bank Charges	(8.80)
1/10/16	Office of State Revenue	Loan drawdown - Keppel Bay Holdings	(20,206.10)
1/10/16	Australian Taxation Office	Loan drawdown	(2,446.32)
1/10/16	Clayton Utz	Legal Fees	(2,257.20)
1/10/16	Cameron Kohring	Other Professional Fees	(748.00)
1/10/16	William James Law Pty Ltd	Legal Fees	(3,392.00)
1/10/16	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	(1,809.50)
1/10/16	Pikes & Verekers	Legal Fees	(3,304.82)
6/10/16	Gadens Lawyers	Legal Fees	(19,959.50)
6/10/16	William James Law Pty Ltd	Legal Fees	(4,646.40)
6/10/16	William James Law Pty Ltd	Other Professional Disbursements	(1,179.45)
6/10/16	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(8,635.20)
26/10/16	Pikes & Verekers	Legal Fees	(25,567.92)
26/10/16	Pikes & Verekers	Legal Fees	(5,575.03)
26/10/16	Law in Order	Legal Fees Other Professional Fees	(20,361.00)
27/10/16 27/10/16	Cloud Plus Clayton Utz	Other Professional Fees Legal Fees	(8,585.50)
27/10/16	Tucker & Cowen Solicitors	Legal Fees	(5,148.22) (21,291.60)
27/10/16	Surely IT	Other Professional Fees	(935.00)
27/10/16	Grace Records Management	Other Professional Fees	(1,079.44)
/ -0/ -0	(Australia) Pty Ltd		(1,073.11)
27/10/16	Gadens Lawyers	Legal Fees	(18,900.20)
31/10/16	Suncorp Bank	Bank Charges	(5.40)
18/11/16	Cameron Kohring- Expenses	Sundry Expense	(666.66)
18/11/16	Cameron Kohring	Other Professional Fees	(3,740.00)
18/11/16	Cameron Kohring	Other Professional Fees	(1,309.00)
18/11/16	Cameron Kohring	Other Professional Fees	(1,496.00)
21/11/16	Pikes & Verekers	Legal Fees	(1,329.89)
21/11/16	Pikes & Verekers	Legal Fees	(4,483.62)
21/11/16	Worldwide printing solutions	Other Professional Fees	(8,372.08)
30/11/16	Suncorp Bank	Bank Charges	(1.40)
07/12/16	Gadens Lawyers	Legal Fees	(11,905.85)
07/12/16	Cloud Plus	Other Professional Fees	(8,585.50)
07/12/16	Surely IT	Other Professional Fees	(935.00)
07/12/16	Gadens Lawyers	Legal Fees	(38,495.05)
07/12/16	Grace Records Management (Australia) Pty Ltd	Other Professional Fees	(1,171.47)
07/12/16	Clayton Utz	Legal Fees	(1,599.40)
07/12/16	William James Law Pty Ltd	Legal Fees	(2,578.40)
07/12/16	Worldwide printing solutions	Other Professional Fees	(7,398.74)
16/12/16	William James Law Pty Ltd	Legal Fees	(9,112.50)
LM Investr	nent Management Limited (In Li	quidation) (Receivers and Managers Appointed) A.C.N. 077 208 461	Annexure A Page

Date	Payments To	Nature of Payments/Explanation	Total
16/12/16	BDO (QLD) Pty Ltd	Other Professional Fees	(1,143,239.03)
16/12/16	TCS Solicitors	Legal Fees	(26,198.04)
16/12/16	Surety IT Pty Ltd	Other Professional Fees	(935.00)
16/12/16	Minter Ellison	Other Professional Fees	(444,724.90)
20/12/16	Clayton Utz	Legal Fees	(1,269.95)
20/12/16	Clayton Utz	Legal Fees	(12,744.82)
20/12/16	Clayton Utz	Legal Fees	(4,253.15)
20/12/16	Perpetual Services Pty Ltd	Other Professional Fees	(5,500.00)
20/12/16	Perpetual Services Pty Ltd	Other Professional Fees	(5,500.00)
31/12/16	Suncorp Bank	Bank Charges	(9.00)

Total Payments (4,595,905.39)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461 Annexure A Page 4

This is the annexure A of 5 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/07/2016 to 10/01/2017

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Name	
Joseph David Hayes	
Signature(s)	
M Do	
Date Signed	
4/2/200 / 1/	

DocId: 7E9879600 ACN: 077 208 461

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E9879600

Lodgement date/time: 07-02-2018 10:11:28 Reference ld: 108046673

Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E, 445J

Presentation of accounts and statement

Liquidator details

Registered liquidator number

410893

Registered liquidator name

ANTHONY NORMAN CONNELLY

Company details

Company name

LM Investment Management Limited

ACN/ABN

077 208 461

1 Details of appointment

Date of commencement

11-07-2013

Type of appointment

Receiver and manager

Are the accounts final?

No

Accounts and statements made up from

11-07-2017

To

10-01-2018

Details of the appointee(s)

Date of appointment

11-07-2013

Firm name

McGrathNicol

Name

HAYES JOSEPH DAVID

Page 2 of 10

DocId: 7E9879600 ACN: 077 208 461

Form 524 - Presentation of accounts and statement LM Investment Management Limited - 077 208 461

Address

'WEXTED ADVISORS' LEVEL 12 28-34 O'CONNELL STREET SYDNEY NSW 2000

AUSTRALIA

Liquidator number

219954

Date of appointment

11-07-2013

Firm name

McGrathNicol

Name

CONNELLY ANTHONY NORMAN

Address

LEVEL 7 175 EAGLE STREET BRISBANE

QLD 4000 AUSTRALIA

Liquidator number

410893

Details of the original appointment

Appointment by instrument

Date of instrument

01-07-2010

Description of instrument

Fixed and floatng charge

Instrument is registered in

Personal Property Securities Register

Security Interest

201112213019561

Creditors' meeting or report

Not applicable or no details of the meeting have been provided

2 Dividend

Not applicable for this type of appointment

DocId: 7E9879600 ACN: 077 208 461

Form 524 - Presentation of accounts and statement LM Investment Management Limited - 077 208 461

3 Secured lenders

Amount owing under instrument at the date of appointment/control day	28,000,000.00
Amount owing under instrument at date of this account	28,000,000.00
Estimated value of property subject to the instrument at the date of this account	68,878,834.97

4 Summary of professional fees and completion dates

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$137,899.85

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$3,245,135.10

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$1,035.89

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$46,953.86

Estimated completion date

Month and year by which you expect this appointment will be completed

07/2018

At the date of this account how long have you been appointed?

4 years 6 months

Details of causes which may delay the termination of your appointment

Related party litigation

5 Account of receipts and payments

Receipts	
Total amounts received by you before the period for which this account has been made up	\$159,983,635.84
Total amounts received by you during the period for which this account has been made up	\$2,573,770.40
Total receipts	\$162,557,406.24
Payments	
Total payments made by you before the period for which this account has been made up	\$88,131,615.27
Payments made by you during the period for which this account has been made up	\$5,546,956.00
Total payments	\$93,678,571.27

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Form 524 - Presentation of accounts and statement LM Investment Management Limited - 077 208 461

Total balance of money held		\$68,878,834.9
Amounts invested and not converted to cash		\$0.0
		\$68,878,834.97
Cash at bank - Add: outstanding deposits	\$0.00	
Cash at bank - Less: unpresented cheques	\$0.00	
Cash at bank - Credit as per bank statement	\$68,878,834.97	
Cash in hand		\$0.00
Reconciliation of money held		

Not applicable for this type of appointment

Form 524 - Presentation of accounts and statement LM Investment Management Limited - 077 208 461

Account of receipts and payments for the period

Receipts

Date	Receipts from	Explanation	Amount \$
18-07-2017	Australian Taxation Office	GST Control: GST Paid (Received)	4,191.00
26-07-2017	Australian Taxation Office	GST Control: GST Paid	9,322.00
24 07 2047	Ourse Bank	(Received)	
31-07-2017 31-07-2017	Suncorp Bank	Interest Income	0.01
	Suncorp Bank	Interest Income	1,945.46
31-08-2017	Suncorp Bank	Interest Income	532.81
29-09-2017	St Crispins Property Pty Ltd 37139		1,334,215.01
30-09-2017	Suncorp Bank	Interest Income	440.19
02-10-2017	Australian Tax Office	GST Control: GST Paid (Received)	60,098.00
02-10-2017	Australian Tax Office	Interest Income	10.33
17-10-2017	Perpetual Trustee Company Ltd	Refunds	150,000.00
18-10-2017	Hickey Lawyers	Controllership Funds	255.00
İ	•	Transfer-OVST	20.00
20-10-2017	Clayton Utz	Settlement Proceeds	20,000.00
24-10-2017	Hickey Lawyers	Controllership Funds	255.00
	•	Transfer-OVST	250.50
26-10-2017	Suncorp Bank	Interest Income	701,917.80
31-10-2017	Suncorp Bank	Interest Income	2,133.43
13-11-2017	Australian Taxation Office	GST Control: GST Paid	6,679.24
		(Received)	0,073.24
30-11-2017	Suncorp Bank	Interest Income	1,983.88
20-12-2017	Suncorp Bank	Interest Income	213,044.27
28-12-2017	Western Union	Proceeds from Litigation	10,281.75
28-12-2017	Western Union	Proceeds from Litigation	2,394.56
28-12-2017	Western Union	Proceeds from Litigation	112.72
28-12-2017	Western Union	Proceeds from Litigation	2,760.72
29-12-2017	Western Union	Proceeds from Litigation	255.94
29-12-2017	Western Union	Proceeds from Litigation	9,531.79
29-12-2017	Western Union	Proceeds from Litigation	39,551.14
31-12-2017	Suncorp Bank	Interest Income	1,446.14
02-01-2018	Western Union	Proceeds from Litigation	412.21
		Total receipts	\$2,573,770.40

Payments

Date	Payments to	Explanation	Amount \$
14-07-2017	Cameron Kohring	Other Professional Fees	1,496.00
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	897,580,20
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Disbursements	8,982.81
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	607.20
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	3,399.00
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Disbursements	139.62
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	5,872.35
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	924.55
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	635.80
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	875.60
21-07-2017	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	330.00
21-07-2017	Grace Records Manangement	Other Professional Fees	1,062.71
21-07-2017	Worldwide printing solutions	Other Professional Fees	8,078.77
21-07-2017	McGrathNicol	Appointee Disbursements	117.91
21-07-2017	McGrathNicol	Fees: Appointee Fees	83,356.90
21-07-2017	McGrathNicol	Appointee Disbursements	23.00
21-07-2017	McGrathNicol	Fees: Appointee Fees	54,542.95
21-07-2017	Gadens Lawyers	Legal Fees	24,134.55
21-07-2017	Gadens Lawyers	Other Professional Disbursements	23,543.03

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21-07-2017	Gadens Lawyers	Legal Fees	18,068.05
21-07-2017	Gadens Lawyers	Other Professional Disbursements	2,849.83
21-07-2017	Gadens Lawyers	Legal Fees	1,981.65
21-07-2017	Clayton Utz	Legal Fees	2,995.30
21-07-2017	CyberThread Pty Ltd	Other Professional Fees	1,442.20
21-07-2017	DIALOG INFORMATION	Other Professional Fees	55.00
	TECHNOLOGY	Other Professional Pees	55.00
25-07-2017	Surety IT Pty Ltd	Other Professional Fees	225.00
25-07-2017	Gadens Lawyers		935.00
	•	Legal Fees	4,485.25
25-07-2017	Gadens Lawyers	Other Professional Disbursements	16,623.75
25-07-2017	Gadens Lawyers	Legal Fees	33,077.00
25-07-2017	Gadens Lawyers	Other Professional Disbursements	2,849.83
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	734.25
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	138.42
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	2,574.00
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	7,202.25
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	19.14
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	742.50
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	8.80
25-07-2017	Tucker & Cowen Solicitors		22,685.34
		Other Professional Disbursements	2,085.78
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	292.38
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	10,644.34
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	21.12
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	157.08
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	71,500.00
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	4,435.42
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	84,949.42
25-07-2017	Cloud Plus	Other Professional Fees	8,585.50
31-07-2017	Suncorp Bank	Bank Charges	6.00
10-08-2017	Perpetual Services Pty Ltd	Other Professional Fees	
10-08-2017	Cameron Kohring	Other Professional Fees	5,500.00
10-08-2017	Cameron Kohring- Expenses	l l	2,711.50
		Other Professional Disbursements	55.66
10-08-2017	Cameron Kohring- Expenses	Other Professional Disbursements	466.99
10-08-2017	Cameron Kohring- Expenses	Other Professional Disbursements	55.00
10-08-2017	Clayton Utz	Legal Fees	1,657.70
10-08-2017	Clayton Utz	Other Professional Disbursements	11.36
10-08-2017	Clayton Utz	Legal Fees	20,983.60
10-08-2017	Clayton Utz	Other Professional Disbursements	1,052.47
10-08-2017	Clayton Utz	Other Professional Disbursements	95.30
10-08-2017	MGI North Queensland	Other Professional Fees	2,035.00
11-08-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
11-08-2017	Grace Records Management	Other Professional Fees	
11 30 2017	(Australia) Pty Ltd	Other Professional Fees	1,062.71
11-08-2017	Tucker & Cowen Solicitors	Lamel Cons	
11-08-2017	Tucker & Cowen Solicitors Tucker & Cowen Solicitors	Legal Fees	8,943.06
1		Legal Fees	550.66
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	156.92
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	9,225.63
11-08-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	962.50
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	2,077.27
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	2,894.34
11-08-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	5,914.26
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	4,857.44
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	4,959.16
11-08-2017	DIALOG INFORMATION	Other Professional Fees	
	TECHNOLOGY	5410. 1 101050101141 1 CC5	55.00
24-08-2017	Clayton Utz	Logal Food	48.84.55
24-08-2017		Legal Fees	16,814.60
1	Clayton Utz	Other Professional Disbursements	162.02
24-08-2017	Cloud Plus	Other Professional Fees	8,585.50
24-08-2017	Gadens Lawyers	Legal Fees	1,441.00
24-08-2017	Gadens Lawyers	Legal Fees	10,435.15
24-08-2017	Gadens Lawyers	Other Professional Disbursements	2,849.83
24-08-2017	Gadens Lawyers	Legal Fees	19,659.75
24-08-2017	Gadens Lawyers	Other Professional Disbursements	5,087.50
•	• •		3,007.50

Form 524 - Presentation of accounts and statement LM Investment Management Limited - 077 208 461

24-08-2017	Surety IT Pty Ltd	Other Professional Fees	495.00
25-08-2017	McGrathNicol	Appointee Disbursements	894.98
31-08-2017	Suncorp Bank	Bank Charges	4.60
07-09-2017	Austcorp Project No 20 Pty Ltd (in	Deed of Assignment Fee	7,000.00
	Liquidation)	2004 OF AUGIGINATING FOR	7,000.00
07-09-2017	Compromise Creditors	Dood of Assissment Co.	
01-03-2011	•	Deed of Assignment Fee	7,000.00
	Management Pty Ltd (in		
	Liquidation)	1	
15-09-2017	Cameron Kohring	Other Professional Fees	2,992.00
15-09-2017	Clayton Utz	Legal Fees	
15-09-2017	Clayton Utz	Other Professional Disbursements	8,393.00
			95.73
15-09-2017	LJ Hooker Yeppoon	Loan drawdown - Keppel Bay	30,007.00
		Holdings	
15-09-2017	Singo's trade services group	Loan drawdown - Keppel Bay	4,345.00
		Holdings	1,010.00
15-09-2017	Singo's trade services group	Loan drawdown - Keppel Bay	500.50
10 00 2017	onigo s trade services group		588.50
40.00.0047	DI 1177 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Holdings	
18-09-2017	Plantability Constructions Pty Ltd	Loan drawdown - Keppel Bay	1,859.00
		Holdings	·
21-09-2017	Grace Records Manangement	Other Professional Fees	1,062.71
21-09-2017	Cloud Plus	Other Professional Fees	
21-09-2017	Surety IT Pty Ltd		8,585.50
		Other Professional Fees	935.00
21-09-2017	Gadens Lawyers	Legal Fees	10,194.25
21-09-2017	Gadens Lawyers	Other Professional Disbursements	6,462.85
21-09-2017	Gadens Lawyers	Legal Fees	25,613.50
21-09-2017	Gadens Lawyers	Other Professional Disbursements	•
21-09-2017			11,149.04
	Gadens Lawyers	Legal Fees	3,938.00
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	19,741.29
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	90.42
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	4,838.63
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	•
			3.30
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	308.09
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	1,279.66
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	1,775.11
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	
21-09-2017	Tucker & Cowen Solicitors		295.24
		Legal Fees	1,639.00
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	77.66
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	3,270.66
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	1.32
25-09-2017	Office of State Revenue Collection		
	Cines of Charte Nevertae Contection		14,506.00
05 00 0047	05	Holdings	
25-09-2017	Office of State Revenue Collection		10,502.50
		Holdings	
30-09-2017	Suncorp Bank	Bank Charges	3.80
11-10-2017	Singo's trade services group	Loan drawdown - Keppel Bay	
	go o a dado dol vidos group		1,980.00
44 40 0047	DIALOG NEODICE	Holdings	
11-10-2017	DIALOG INFORMATION	Other Professional Fees	880.00
	TECHNOLOGY		
11-10-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
11-10-2017	TNT Weier Ptv Ltd	Other Professional Fees	
11-10-2017	•		1,650.00
	Cameron Kohring- Expenses	Other Professional Disbursements	67.32
11-10-2017	Cameron Kohring- Expenses	Other Professional Disbursements	432.55
11-10-2017	Cameron Kohring- Expenses	Other Professional Disbursements	137.28
11-10-2017	Cameron Kohring- Expenses	Other Professional Disbursements	55.00
11-10-2017	Cameron Kohring- Expenses	Other Professional Disbursements	
11-10-2017			13.54
	Cameron Kohring	Other Professional Fees	5,516.50
18-10-2017	Corrs Chambers Westgarth	Legal Fees	5,239.30
18-10-2017	Clayton Utz	Legal Fees	3,219.15
18-10-2017	Cloud Plus	Other Professional Fees	
		Legal Fees	8,585.50
		LCUAI FEES	8,838.50
18-10-2017	Gadens Lawyers		
18-10-2017 18-10-2017	Gadens Lawyers	Legal Fees	14,082.75
18-10-2017			14,082.75 45.435.50

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18-10-2017		Other Professional Fees	330.00
40.40.0047	TECHNOLOGY		
18-10-2017		Other Professional Fees	1,062.71
18-10-2017		Legal Fees	5,421.15
18-10-2017		Other Professional Disbursements	69.96
18-10-2017		Legal Fees	198.00
18-10-2017		Legal Fees	8,193.61
18-10-2017		Other Professional Disbursements	3.30
18-10-2017		Legal Fees	9,241.83
18-10-2017		Other Professional Disbursements	1.98
18-10-2017		Legal Fees	763.59
18-10-2017		Other Professional Disbursements	11.00
18-10-2017		Other Professional Fees	9,119.00
20-10-2017		Bank Charges	2.50
31-10-2017		Bank Charges	4.00
10-11-2017		Other Professional Disbursements	54.49
10-11-2017		Other Professional Disbursements	577.41
10-11-2017		Other Professional Disbursements	137.28
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	75.00
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	15.85
10-11-2017		Other Professional Disbursements	38.95
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	350.00
10-11-2017		Other Professional Fees	7,106.00
10-11-2017	Corrs Chambers Westgarth	Loan drawdown - Keppel Bay	21,066.32
		Holdings	_ 1,000.02
22-11-2017		Legal Fees	3,087.70
22-11-2017	Clayton Utz	Other Professional Disbursements	33.00
22-11-2017	Cloud Plus	Other Professional Fees	8,585.50
22-11-2017	Gadens Lawyers	Legal Fees	6,358.00
22-11-2017	Gadens Lawyers	Other Professional Disbursements	31,872.14
22-11-2017		Legal Fees	5,758.50
22-11-2017	Gadens Lawyers	Legal Fees	6,866.75
22-11-2017	Herron Todd White (Central	Other Professional Fees	8,934.75
	Queensland) Pty Ltd	Care i rolessionari ees	0,934.75
22-11-2017	Jabrie Safety & Training Pty Ltd	Other Professional Fees	782.00
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	2,085.39
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	3,663.00
22-11-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	190.08
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	6,100.86
22-11-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	62.04
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	476.21
22-11-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	60.17
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	9,113.48
22-11-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	27.72
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	3,054.30
22-11-2017	Jones Lang LaSalle (NSW) Pty Ltd		5,940.00
22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	5,940.00 89.41
22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	
22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	324.00
22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	137.28
22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	75.00
22-11-2017	Cameron Kohring- Expenses Cameron Kohring- Expenses	Other Professional Disbursements	19.21
22-11-2017	Cameron Kohring- Expenses Cameron Kohring- Expenses	Other Professional Disbursements	175.43
22-11-2017	Clayton Utz		155.00
22-11-2017	Clayton Utz	Legal Fees	4,352.70
		Other Professional Disbursements	129.27
22-11-2017	Jones Lang LaSalle (NSW) Pty Ltd		4,950.00
22-11-2017	Worldwide printing solutions	Other Professional Fees	2,100.00
22-11-2017	Grace Records Manangement	Other Professional Fees	1,146.36
30-11-2017	Australian Taxation Office	GST Control: GST Paid	298.00
20 44 2047	DI A Dinas	(Received)	
30-11-2017	DLA Piper	Legal Fees	8,731.25
30-11-2017	Grant Thornton	Other Professional Fees	8,577.80
30-11-2017	Perpetual Services Pty Ltd	Other Professional Fees	5,500.00
30-11-2017	Suncorp Bank	Bank Charges	5.20

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06-12-2017	Cameron Kohring	Other Professional Fees	4,207.50
06-12-2017	Alpha Cool	Loan drawdown - various	529.77
06-12-2017	Clayton Utz	Legal Fees	3,074.50
06-12-2017	Cloud Plus	Other Professional Fees	8,585.50
06-12-2017	DIALOG INFORMATION	Other Professional Fees	110.00
	TECHNOLOGY		
06-12-2017	Grace Records Manangement	Other Professional Fees	1,062.71
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	18,114.25
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	1,280,897.20
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Disbursements	16,664.26
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	3,198.25
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	1,076.35
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	1,415,15
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	834.90
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	1,516.35
20-12-2017	Suncorp Bank	Bank Charges	11,390.00
20-12-2017	FTI Consulting	Legal Fees	44,158.64
20-12-2017	Gadens Lawyers	Legal Fees	22,244.75
20-12-2017	Gadens Lawyers	Other Professional Disbursements	3,686.41
20-12-2017	Gadens Lawyers	Legal Fees	5,538.50
20-12-2017	Gadens Lawyers	Other Professional Disbursements	2,849.55
20-12-2017	Gadens Lawyers	Legal Fees	57,134.00
20-12-2017	Gadens Lawyers	Other Professional Disbursements	78,385.00
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	5,721.36
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	16,166.54
20-12-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	4,459.62
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	20,149.80
20-12-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	4,537.50
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	443.65
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	16,513.68
20-12-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	528.99
20-12-2017	FTI Consulting	Legal Fees	1,827,205.23
21-12-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	5,775.00
21-12-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
21-12-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
21-12-2017	FTI Consulting	Legal Fees	10,888.14
28-12-2017	Suncorp Bank	Bank Charges	2.50
31-12-2017	Suncorp Bank	Bank Charges	5.40
		Total payments	\$5,546,956.00

7 Your verification of this account and statement

Statement:

The information given in the statement is true to the best of my knowledge and belief at the date of lodging

Receipts & payments :

The attached account of receipts and payments contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any money on account of the company/pooled group other than and except the items mentioned and specified in that account.

Authentication

Page 10 of 10 DocId: 7E9879600 ACN: 077 208 461

Form 524 - Presentation of accounts and statement LM Investment Management Limited - 077 208 461

This form has been authenticated by

Name

ANTHONY NORMAN CONNELLY

This form has been submitted by

Name

Graciela NOLAN

Date

07-02-2018

For more help or information Web www.asi

Ask a question? Telephone

www.asic.gov.au www.asic.gov.au/question 1300 300 630

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Australian Securities & Investments Commission

Electronic Lodgement

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Lodgement date/time: 10-08-2018 10:48:46 Reference ld: 115291735

Form 524

Corporations Act 2001 **539(1)**, **411(9)(a)**, **432(1A)**, **438E**, **445J**

Presentation of accounts and statement

Liquidator details

Registered liquidator number

410893

Registered liquidator name

ANTHONY NORMAN CONNELLY

Company details

Company name

LM Investment Management Limited

ACN/ABN

077 208 461

1 Details of appointment

Date of commencement

11-07-2013

Type of appointment

Receiver and manager

Are the accounts final?

No

Accounts and statements made up from

11-01-2018

To

10-07-2018

Details of the appointee(s)

Date of appointment

11-07-2013

Firm name

McGrathNicol

Name

HAYES JOSEPH DAVID

DocId: 7EAD01030 ACN: 077 208 461

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Address

'WEXTED ADVISORS' LEVEL 12 28-34 O'CONNELL STREET SYDNEY NSW 2000 AUSTRALIA

Liquidator number

219954

Date of appointment

11-07-2013

Firm name

McGrathNicol

Name

CONNELLY ANTHONY NORMAN

Address

LEVEL 7 175 EAGLE STREET BRISBANE QLD 4000 AUSTRALIA

Liquidator number

410893

Details of the original appointment

Appointment by instrument

Date of instrument

01-07-2010

Description of instrument

Fixed and floating charge

Instrument is registered in

Personal Property Securities Register

Security Interest

201112213019561

Creditors' meeting or report

Not applicable or no details of the meeting have been provided

2 Dividend

Not applicable for this type of appointment

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3 Secured lenders

Amount owing under instrument at the date of appointment/control day	28,000,000.00
Amount owing under instrument at date of this account	28,000,000.00
Estimated value of property subject to the instrument at the date of this account	68,688,684.13

4 Summary of professional fees and completion dates

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$212,812.60

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$3,457,947.70

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$180.36

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$47,134.22

Estimated completion date

Month and year by which you expect this appointment will be completed

12/2018

At the date of this account how long have you been appointed?

5 years 0 months

Details of causes which may delay the termination of your appointment

Related party litigation

5 Account of receipts and payments

Receipts	
Total amounts received by you before the period for which this account has been made up	\$162,557,406.24
Total amounts received by you during the period for which this account has been made up	\$2,553,882.03
Total receipts	\$165,111,288.27
Payments	
Total payments made by you before the period for which this account has been made up	\$93,678,571.27
Payments made by you during the period for which this account has been made up	\$2,744,032.87
Total payments	\$96,422,604.14

6 Estimated outcome

Form 524 - Presentation of accounts and statement LM Investment Management Limited - 077 208 461

Total balance of money held		\$68,688,684.13
Amounts invested and not converted to cash		\$0.00
		\$68,688,684.13
Cash at bank - Add: outstanding deposits	\$0.00	
Cash at bank - Less: unpresented cheques	\$0.00	
Cash at bank - Credit as per bank statement	\$68,688,684.13	
Cash in hand		\$0.00
Reconciliation of money held		

Not applicable for this type of appointment

Form 524 - Presentation of accounts and statement LM Investment Management Limited - 077 208 461

Account of receipts and payments for the period

Receipts

Date	Receipts from	Explanation	Amount \$
21-01-2018	Australian Taxation Office	GST Control: GST Paid	15,345.00
		(Received)	1 3,5 10.00
21-01-2018	Australian Taxation Office	Interest Income	14.46
29-01-2018	Willis Australia Limited	Refunds	283.23
29-01-2018	Willis Australia Limited	Refunds	125.35
31-01-2018	Suncorp Bank	Interest Income	2,927.13
16-02-2018	Hidden Valley Controller	Controllership Funds Transfer	7,070.22
16-02-2018	Young Project Controller	Controllership Funds Transfer	134.59
16-02-2018	Keppel Views Controller	Controllership Funds Transfer	5,592.90
16-02-2018	Keppel Bay Holdings	Controllership Funds Transfer	1,711,381.65
28-02-2018	Suncorp Bank	Interest Income	2,986.87
28-02-2018	McGrathNicol	Overpayment	1,608.75
13-03-2018	Australian Taxation Office	GST Control: GST Paid	6,627.22
		(Received)	0,027.22
20-03-2018	Suncorp Bank	Interest Income	320,708.21
31-03-2018	Suncorp Bank	Interest Income	0.01
31-03-2018	Suncorp Bank	Interest Income	6,682.70
17-04-2018	Australian Taxation Office	GST Control: GST Paid	865.10
		(Received)	605.10
30-04-2018	Suncorp Bank	Interest Income	2,992.27
21-05-2018	Australian Taxation Office	GST Control: GST Paid	4,414.00
		(Received)	4,414.00
23-05-2018	Western Union	Proceeds from Litigation	3,529.39
28-05-2018	Australian Taxation Office	GST Control: GST Paid	91,679.00
		(Received)	31,079.00
28-05-2018	Australian Taxation Office	Interest Income	330.29
31-05-2018	Suncorp Bank	Interest Income	2,903.98
06-06-2018	Australian Taxation Office	GST Control: GST Paid	2,903.96 3,684.00
		(Received)	3,664.00
21-06-2018	Suncorp Bank	Interest Income	350 947 67
30-06-2018	Suncorp Bank	Interest Income	350,847.67
04-07-2018	Australian Taxation Office	GST Control: GST Paid	2,493.04
		(Received)	8,155.00
04-07-2018	Australian Taxation Office	GST Control: GST Paid	500.00
	The state of the s	(Received)	500.00
			£0 550 000 00
avments		Total receipts	\$2,553,882.03

Payments

Date	Payments to	Explanation	Amount \$
29-01-2018	Willis Australia Limited	Insurance	550.19
29-01-2018	Willis Australia Limited	Insurance	550.19
29-01-2018	Willis Australia Limited	Insurance	730.88
29-01-2018	Willis Australia Limited	Insurance	730.88
29-01-2018	Clayton Utz	Legal Fees	12,823.80
29-01-2018	Clayton Utz	Other Professional Disbursements	112.75
29-01-2018	Clayton Utz	Other Professional Disbursements	560.00
29-01-2018	Cloud Plus	Other Professional Fees	8,585.50
29-01-2018	Grace Records Manangement	Other Professional Fees	1,062.71
29-01-2018	Gadens Lawyers	Legal Fees	42,270.25
29-01-2018	Gadens Lawyers	Legal Fees	2,898.50
29-01-2018	Gadens Lawyers	Other Professional Disbursements	2,850.10
29-01-2018	Gadens Lawyers	Legal Fees	17,099.50
29-01-2018	Surety IT Pty Ltd	Other Professional Fees	935.00
29-01-2018	Tucker & Cowen Solicitors	Legal Fees	6,775.31
29-01-2018	Tucker & Cowen Solicitors	Legal Fees	48,222.19
29-01-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	13,992.95
29-01-2018	Tucker & Cowen Solicitors	Legal Fees	253.65

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	N.I.	the state of the s	
29-01-2018	Tucker & Cowen Solicitors	Logal Food	7.000.75
29-01-2018		Legal Fees Other Professional Disbursements	7,656.75
29-01-2018		Legal Fees	66.75
29-01-2018			5,165.94
29-01-2018		Other Professional Disbursements	2,200.00
29-01-2018		Legal Fees	2,946.59
29-01-2018		Other Professional Disbursements	128.37
1	· •	Other Professional Fees	8,146.49
31-01-2018		Bank Charges	3.00
01-02-2018		Other Professional Fees	220.00
02-02-2018	TECHNOLOGY	LandFord	
		Legal Fees	1,988.80
02-02-2018		Legal Fees	1,205.60
02-02-2018	_	Legal Fees	8,539.30
07-02-2018		Fees: Appointee Fees	48,524.30
07-02-2018		Appointee Disbursements	171.36
07-02-2018		Fees: Appointee Fees	164,288.30
07-02-2018		Appointee Disbursements	9.00
07-02-2018	McGrathNicol	Overpayment	1,608.75
08-02-2018		Legal Fees	3,210.90
08-02-2018	Cloud Plus	Other Professional Fees	8,585.50
08-02-2018	DIALOG INFORMATION	Other Professional Fees	440.00
	TECHNOLOGY		
08-02-2018	Grace Records Manangement	Other Professional Fees	1,062.71
08-02-2018	Surety IT Pty Ltd	Other Professional Fees	935.00
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	4,634.64
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	0.66
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	14,212.00
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	44.22
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	2,926.00
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	1,324.40
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	10,284.99
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	40.26
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	696.67
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	1,584.00
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	3.96
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	2,077.16
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	2.64
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	1,386.00
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	168.66
28-02-2018	Suncorp Bank	9	2,574.00
14-03-2018	Clayton Utz	Bank Charges Legal Fees	3.40
14-03-2018	Clayton Utz	•	3,612.95
14-03-2018	Gadens Lawyers	Other Professional Disbursements	109.38
14-03-2018		Legal Fees	17,388.25
	Gadens Lawyers	Other Professional Disbursements	2,200.00
14-03-2018 14-03-2018	Gadens Lawyers	Legal Fees	10,147.49
	Gadens Lawyers	Other Professional Disbursements	2,850.11
14-03-2018	Gadens Lawyers	Legal Fees	9,878.00
14-03-2018	Gadens Lawyers	Other Professional Disbursements	9,900.00
14-03-2018	Jones Lang LaSalle (NSW) Pty Ltd		1,320.00
14-03-2018	Surety IT Pty Ltd	Other Professional Fees	935.00
14-03-2018	Willis Australia Limited	Loan drawdown - Hidden Valley	1,839.70
14-03-2018	Willis Australia Limited	Loan drawdown - Keppel Bay	1,498.20
44.00.0045	SAMIL A 4 IA 4 A	Holdings	
14-03-2018	Willis Australia Limited	Loan drawdown - Keppel Bay	751.60
		Holdings	
20-03-2018	Corrs Chambers Westgarth	Legal Fees	436.70
20-03-2018	Clayton Utz	Legal Fees	589.05
20-03-2018	Perpetual Services Pty Ltd	Other Professional Fees	5,500.00
21-03-2018	Gadens Lawyers	Legal Fees	8,635.00
21-03-2018	Gadens Lawyers	Legal Fees	10,752.50
21-03-2018	Gadens Lawyers	Other Professional Disbursements	8,793.95
21-03-2018	Gadens Lawyers	Legal Fees	8,277.50
21-03-2018	Grace Records Manangement	Other Professional Fees	1,062.71
•	3		1,002.71

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The state of the s			
21-03-2018	Tucker & Cowen Solicitors	t t e	
21-03-2018	Tucker & Cowen Solicitors Tucker & Cowen Solicitors	Legal Fees	8,195.00
21-03-2018		Legal Fees	8,130.54
	Tucker & Cowen Solicitors	Legal Fees	5,746.80
21-03-2018	Tucker & Cowen Solicitors	Legal Fees	352.00
21-03-2018	Tucker & Cowen Solicitors	Legal Fees	396.00
21-03-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	3,594.25
21-03-2018	Tucker & Cowen Solicitors	Legal Fees	795.66
21-03-2018	Tucker & Cowen Solicitors	Legal Fees	297.00
21-03-2018	Cloud Plus	Other Professional Fees	8.585.50
31-03-2018	Suncorp Bank	Bank Charges	,
24-04-2018	Cloud Plus	Other Professional Fees	4.40
24-04-2018	Gadens Lawyers		8,585.50
24-04-2018		Legal Fees	11,187.00
24-04-2018	Gadens Lawyers	Legal Fees	15,628.25
	Surety IT Pty Ltd	Other Professional Fees	935.00
24-04-2018	Tucker & Cowen Solicitors	Legal Fees	16,569.30
24-04-2018	Tucker & Cowen Solicitors	Legal Fees	2,193.84
24-04-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	6,160.00
24-04-2018	Tucker & Cowen Solicitors	Legal Fees	4,977.05
24-04-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	5,422.65
24-04-2018	Tucker & Cowen Solicitors	Legal Fees	,
24-04-2018	Tucker & Cowen Solicitors	Legal Fees	133.83
24-04-2018	Tucker & Cowen Solicitors	9	198.00
24-04-2018	Tucker & Cowen Solicitors	Legal Fees	254.98
		Legal Fees	344.67
24-04-2018	Worldwide printing solutions	Other Professional Fees	9,733.00
24-04-2018	Clayton Utz	Legal Fees	3,463.90
24-04-2018	Clayton Utz	Legal Fees	1,865.60
24-04-2018	Perpetual Services Pty Ltd	Legal Fees	2,409.61
30-04-2018	Suncorp Bank	Bank Charges	3.00
17-05-2018	Grace Records Manangement	Other Professional Fees	1,062.71
17-05-2018	Gadens Lawyers	Legal Fees	40,731.17
17-05-2018	Perpetual Services Pty Ltd	Other Professional Fees	•
17-05-2018	Clayton Utz	Legal Fees	5,500.00
17-05-2018	Clayton Utz	Other Professional Disbursements	1,976.15
17-05-2018	Cloud Plus		43.02
17-05-2018	Gadens Lawyers	Other Professional Fees	8,585.50
	Codens Lawyers	Legal Fees	13,750.00
17-05-2018	Gadens Lawyers	Other Professional Disbursements	17,462.50
17-05-2018	Gadens Lawyers	Legal Fees	27,896.00
17-05-2018	Gadens Lawyers	Other Professional Disbursements	2,850.10
17-05-2018	Gadens Lawyers	Legal Fees	10,716.74
17-05-2018	Gadens Lawyers	Other Professional Disbursements	4,262.51
17-05-2018	Grace Records Manangement	Other Professional Fees	1,062.71
17-05-2018	Surety IT Pty Ltd	Other Professional Fees	935.00
17-05-2018	Tucker & Cowen Solicitors	Legal Fees	22,735.06
17-05-2018	Tucker & Cowen Solicitors	Legal Fees	•
17-05-2018	Tucker & Cowen Solicitors	Legal Fees	49.50
17-05-2018	Tucker & Cowen Solicitors		16,920.51
17-05-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	1,232.00
l .		Legal Fees	49.50
17-05-2018	Tucker & Cowen Solicitors	Legal Fees	1,447.95
17-05-2018	Tucker & Cowen Solicitors	Legal Fees	4,757.52
17-05-2018	Tucker & Cowen Solicitors	Legal Fees	15,336.70
23-05-2018	Suncorp Bank	Bank Charges	2.50
31-05-2018	Suncorp Bank	Bank Charges	3.40
21-06-2018	Clayton Utz	Legal Fees	1,456.15
21-06-2018	Cloud Plus	Other Professional Fees	•
21-06-2018	Gadens Lawyers	Legal Fees	8,585.50 14,705.00
21-06-2018	Gadens Lawyers	Legal Fees	14,795.00
21-06-2018	Gadens Lawyers		32,738.75
1		Other Professional Disbursements	43,057.67
21-06-2018	Gadens Lawyers	Other Professional Disbursements	7,497.05
21-06-2018	Gadens Lawyers	Legal Fees	4,114.00
21-06-2018	Gadens Lawyers	Other Professional Disbursements	18,666.08
21-06-2018	Gadens Lawyers	Legal Fees	58,300.00
21-06-2018	Gadens Lawyers	Other Professional Disbursements	47,304.40
21-06-2018	Grace Records Manangement	Other Professional Fees	1,322.01
21-06-2018	Surety IT Pty Ltd	Other Professional Fees	
		or releasional rees	935.00

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			Total payments	\$2,744,032.87
L	03-07-2018	Russells Solicitors	Legal Fees	220,859.31
	03-07-2018	Russells Solicitors	Legal Fees	230,889.50
	30-06-2018	Suncorp Bank	Bank Charges	3.60
1	27-06-2018	BDO (QLD) Pty Ltd	Other Professional Disbursements	23,343.20
	27-06-2018	BDO (QLD) Pty Ltd	Other Professional Fees	1,041,907.90
	27-06-2018	BDO (QLD) Pty Ltd	Other Professional Disbursements	0.95
	27-06-2018	BDO (QLD) Pty Ltd	Other Professional Fees	13,803.35
ı	27-06-2018	BDO (QLD) Pty Ltd	Other Professional Disbursements	0.95
1	27-06-2018	BDO (QLD) Pty Ltd	Other Professional Disbursements	0.95
1	27-06-2018	BDO (QLD) Pty Ltd	Other Professional Fees	1,433.30
	27-06-2018	BDO (QLD) Pty Ltd	Other Professional Fees	1,683.55
	27-06-2018	BDO (QLD) Pty Ltd	Other Professional Fees	1,064.25
	27-06-2018	BDO (QLD) Pty Ltd	Other Professional Disbursements	0.95
	27-06-2018	BDO (QLD) Pty Ltd	Other Professional Fees	2,134.55
	27-06-2018	BDO (QLD) Pty Ltd	Other Professional Fees	2,187.90
	21-06-2018	Worldwide printing solutions	Other Professional Fees	2,714.24
	21-06-2018	Tucker & Cowen Solicitors	Legal Fees	26,031.54
	21-06-2018	Tucker & Cowen Solicitors	Legal Fees	6,184.73
	21-06-2018	Tucker & Cowen Solicitors	Legal Fees	801.16
	21-06-2018	Tucker & Cowen Solicitors	Legal Fees	1,028.07
1	21-06-2018	Tucker & Cowen Solicitors	Legal Fees	6,376.23
	21-06-2018	Tucker & Cowen Solicitors	Legal Fees	11,787.48
-	21-06-2018	Tucker & Cowen Solicitors	Legal Fees	8,943.01

7 Your verification of this account and statement

Statement:

The information given in the statement is true to the best of my knowledge and belief at the date of lodging

Receipts & payments:

The attached account of receipts and payments contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any money on account of the company/pooled group other than and except the items mentioned and specified in that account.

Authentication

This form has been authenticated by

Name

ANTHONY NORMAN CONNELLY

This form has been submitted by

Name

Graciela NOLAN

Date

10-08-2018

For more help or information

Ask a question?

www.asic.gov.au www.asic.gov.au/question

Telephone

1300 300 630

DocId: 7E9323009 ACN: 077 208 461

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E9323009

Lodgement date/time: 04-08-2017 13:35:20 Reference Id: 102246214

Form 524

Corporations Act 2001 539(1), s539(7)

Presentation of accounts and statement

Liquidator details Registered liquidator number 410893 Registered liquidator name ANTHONY NORMAN CONNELLY Company details Company name LM INVESTMENT MANAGEMENT LIMITED 077 208 461 **Appointment details** Date appointment commenced: 11-07-2013 Type of appointment: Receiver and manager Are these accounts final? No **Account & statement details** Period for which the accounts and statement are made up From 11-01-2017 To 10-07-2017

2 of 12 DocId: 7E9323009 ACN: 077 208 461 Page

Form 524 - Presentation of accounts and statement Liquidator: 410893 - ANTHONY NORMAN CONNELLY

Authentication

This form has been authenticated by

Name

ANTHONY NORMAN CONNELLY

This form has been submitted by

Name

Andrea Susan PALMER

Date

04-08-2017

For more help or information Web www.asi

Ask a question? Telephone

www.asic.gov.au www.asic.gov.au/question 1300 300 630

Australian	Securi	ties &	
Investment	ts Com	missio	r

Form 524

Corporations Act 2001 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver, receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part

Company details	Company name				
company dotano	LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)				
	ACN / ABN				
	077 208 461				
Lodgement details	Who should ASIC contact	if there is a query about	this form?		
	Firm / Organisation				
	McGrathNicol				
	Contact name/position description	n			
	Anthony Connelly / Joint & Severa	Receiver and Manager			
	ASIC registered agent number (if				
	Telephone Number				
	+61 2 9338 2600				
	Postal Address or DX Address		<u> </u>		
	GPO Box 9986, Sydney NSW 200)1			
1 Details of appointmen	t				
	Date of Commencement				
	11/07/2013				
Time of the state of					
Type of appointment	Receiver and manager 524N & P				
				·····	
Details of the accounts	Are the accounts final? No),			
The period for which the accounts and statements are made up can not be more	If yes, provide date wher	Joint & Several Receivers and	Managers ceased to act .		
than 6 months.	Date to which the accoun	nts and			
	statements made up				
Final accounts and statements must be made up to the date on which the	From		То		
liquidator ceased to act.	11/01/2017		10/07/2017		

DocId: 7E9323009 ACN: 077 208 461

ContinuedDetails of appointr	nen
continuod Details of appoint	161

Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrath Nicol
Address:	Level 12
	20 Martin Place
	Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Conneily
At the office of:	McGrathNicol
Address:	Level 7
	175 Eagle Street
	Brisbane QLD 4000

Details of the original appointment Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument;	
Instrument registered in the Personal Property	YES
Securities Register	
Security Interest Number:	201112213019561

Creditors' Meeting

n-+-	-41	land and a	I am a set of a set	of creditors
1.71	THE STREET	last annis	meeting	of croditore
	A. 1110	TOOL OUT THE	H INCOUNT	OI OF CUILUES

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC Date report lodged with ASIC:

N/A

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2 Dividend

Page

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		modificação Valdo
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day

N/A

Amount owing under instrument at the date of this account

\$0.00

Estimated value of property subject to the instrument at the date of this account

\$0.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$0.00

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$3,107,235.25

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST).

\$0.00

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$45,917.97

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2017

At the date of this account how long have you been appointed? Years / Months.

4 year(s), 0 month(s).

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4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending — litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Total balance of money held

Details of causes which may delay the termination of your appointment:

- Realisation of security
- Finalising statutory charges
- Retirement of Receivers and Managers

5 Account of receipts and payments This section for all appointments.		
Receipts (Exclude the principal component of matured investments)		
Total amounts received by you before the period for which this account has been made up		\$157,376,247.98
Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)		\$2,607,387.86
Total Receipts (this total carried forward to next account)		\$159,983,635.84
Payments (Exclude principal amounts invested or rolled over)	M	
Total payments made by you before the period for which this account has been made up		\$86,799,514.53
Total payments made by you during the period for which this account has been made up (Attach detailed schedule)		\$1,332,100.74
Total Payments (this total carried forward to next account)		\$88,131,615.27
Reconciliation of money held		
Cash in hand		\$0.00
Cash at bank:		
Credits as per bank statement	\$71,852,020.57	
Less: Unpresented cheques	\$0.00	
Add: Outstanding deposits	\$0.00	
		\$71,852,020.57
Amounts invested and not converted to cash		\$0.00

\$71,852,020.57

DocId: 7E9323009 ACN: 077 208 461

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Complete this section for court and creditors' voluntary liquidations only. Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

Statement of financial position and estimated outcome of your appointment Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor. Total estimated future net realisable value Estimated (High) **Estimated (Low)** \$ **Expected net asset recoveries** Total money held at the date of this account (amount taken from above) Interests in land Sundry debtors Stock on hand Work in progress Plant and equipment Potential legal recoveries Contingent assets Other recoveries Estimated net asset recoveries at date of this account Less estimated future insolvency practitioners remuneration Less estimated future other payments or costs incurred Estimated net asset recoveries at date of this account available for further dividends to creditors Less estimated future dividends to priority creditors Less estimated future payments to secured creditors Less estimated future dividends to unsecured creditors Less estimated future dividends to deferred creditors **Balance for contributories** Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

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DocId: 7E9323009 ACN: 077 208 461

7 Your verification This section for all appointment to	of this account and statement	this account and statement					
тыз зестот тогат арропштент д	I declare that the statements below are correct.	I declare that the statements below are correct.					
	Statement The information given in the statement is true to the best of	my knowledge and belief at the date of signing.					
	The account of receipts and payments set out in the annex account of my receipts and payments in this period and I have	The account of receipts and payments set out in the annexure marked A of 4 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the					
	The period From: 11/01/2017 To: 10/07/2017						
Signature							
	Name						
	Anthony Connelly						
	Signature(s)						
	e de certie						
	Date Signed						
	4.8.17						
Lodgement	Send completed and signed forms to:	For help or more information					
	Australian Securities and Investments Commission PO Box 4000, Gippsland Mall Centre VIC 3841.	Web www.asic.gov.au Need help? www.asic.gov.au/question Telephone 1300 300 630					

Or lodge the form electronically by visiting the ASIC website

www.asic.gov.au

Account of receipts and payments for the period

RECEIPTS

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	•			
Date	Receipts From	Nature of Receipts/Explanation		Total
31/01/17	Suncorp Bank	Interest Income		1,741.05
03/02/17	Various	Refunds		389.52
08/02/17	OTA	GST Control: GST Paid (Received)		7,623.00
20/02/17	Suncorp	Interest Income		143,003.67
22/02/17	ATO	GST Control: GST Paid (Received)		921.00
28/02/17	Suncorp Bank	Interest Income		11,388.40
16/03/17	Suncorp	Interest Income		71,172.18
16/03/17	Suncorp	Interest Income		140,547.94
20/03/17	Source Developments	Loan reduction-Source developments		18,850.72
20/03/17	Kingopen Controller	Loan reduction-Kingopen		494,946.40
31/03/17	Pinevale (Carrington	Controllership Funds Transfer		101,230.15
	management)			/
31/03/17	Suncorp Bank	Interest Income		68,098.54
05/04/17	Australian Taxation Office	GST Control: GST Paid (Received)		98,034.94
20/04/17	Tucker & Cowen Solicitors	Legal Fees		331.27
30/04/17	Suncorp Bank	Interest Income		80,403.51
10/05/17	Australian Taxation Office	GST Control: GST Paid (Received)		13,960.68
15/05/17	Grant Thornton Services (NSW)	Refunds		2,021.91
	Pty Ltd			-,
31/05/17	Suncorp Bank	Interest Income		1,091.83
15/06/17	Australian Taxation Office	GST Control: GST Paid (Received)		7,158.00
28/06/17	Apotel	Controllership Funds Transfer		1,343,329.43
30/06/17	Suncorp Bank	Interest Income		1,143.72
				-/5./ -
			Total Receipts	2,607,387.86

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461 Annexure A Page 1

Date	Payments To	Nature of Payments/Explanation	Total	
23/02/17	Clayton Utz	Legal Fees	(8,225.25)	
23/02/17	Perpetual Services Pty Ltd	Other Professional Fees	(5,500.00)	
23/02/17	Clayton Utz	Legal Fees	(3,600.30)	
23/02/17	Gadens Lawyers	Legal Fees	(4,959.35)	
23/02/17	Surety IT Pty Ltd	Other Professional Fees	(935.00)	
23/02/17	Worldwide printing solutions	Other Professional Fees	(2,127.84)	
23/02/17	Worldwide printing solutions	Other Professional Fees	(7,266.78)	
23/02/17	Tucker & Cowen Solicitors	Legal Fees	(26,627.50)	
23/02/17	Tucker & Cowen Solicitors	Other Professional Disbursements	(5,897.10)	
23/02/17	Gadens Lawyers	Legal Fees	(54,219.55)	
23/02/17	Gadens Lawyers	Other Professional Disbursements	(33,465.43)	
23/02/17	Tucker & Cowen Solicitors	Legal Fees	(92,131.34)	
23/02/17	Tucker & Cowen Solicitors	Other Professional Disbursements	(28,487.92)	
23/02/17	Cloud Plus	Other Professional Fees	(8,585.50)	
28/02/17	Suncorp Bank	Bank Charges	(5.40)	
01/03/17	Cameron Kohring	Other Professional Fees	(5,236.00)	
01/03/17	Cameron Kohring	Other Professional Fees	(2,244.00)	
01/03/17	Gadens Lawyers	Legal Fees	(29,917.25)	
01/03/17	Gadens Lawyers	Other Professional Disbursements	(55,825.34)	
01/03/17	Gadens Lawyers	Legal Fees	(29,167.05)	
01/03/17	Gadens Lawyers	Other Professional Disbursements	(22,649.83)	
01/03/17	Grace Records Management Pty	Other Professional Fees	(1,163.46)	
	Ltd		(1,103,40)	
01/03/17	Cloud Plus	Other Professional Fees	/0 FOF FOX	
01/03/17	DIALOG INFORMATION	Other Professional Fees	(8,585.50)	
	TECHNOLOGY		(440.00)	
01/03/17	Livingstone Shire Council	Loan drawdown - Keppel Bay Holdings	(A) 505 050	
02/03/17	Pikes & Verekers	Legal Fees	(47,526.05)	
02/03/17	Pikes & Verekers	Other Professional Disbursements	(5,197.50)	
02/03/17	Gadens Lawyers	Legal Fees	(2,031.69)	
02/03/17	Gadens Lawyers	Other Professional Disbursements	(14,884.65)	
02/03/17	Grace Records Management Pty	Other Professional Fees	(14,570.23)	
	Ltd	The Translation of the Translati	(1,188.20)	
02/03/17	SURETY IT	Other Professional Fees	(035 00)	
02/03/17	Clayton Utz.	Legal Fees	(935.00)	
02/03/17	Tucker & Cowen Solicitors	Legal Fees	(8,547.00)	
02/03/17	Grace Records Management Pty	Other Professional Fees	(27,229.33)	
	Ltd	warm reaches (or Feed	(1,062.71)	
02/03/17	Cloud Plus	Other Professional Fees	/D EGE EG)	
21/03/17	Gadens Lawyers	Legal Fees	(8,585.50)	
21/03/17	Gadens Lawyers	Other Professional Disbursements	(14,590.40)	
21/03/17	DIALOG INFORMATION	Other Professional Fees	(2,881.55)	
• • •	TECHNOLOGY		(1,034.00)	
21/03/17	Clayton Utz	Legal Fees	ta ono sos	
21/03/17	Surety IT Pty Ltd	Other Professional Fees	(4,032.60)	
21/03/17	Grace Records Manangement	Other Professional Fees	(935.00)	
21/03/17	William James Law Pty Ltd	Legal Fees	(1,062.71)	
24/03/17	Perpetual Services Pty Ltd	Other Professional Fees	(1,536.70)	
24/03/17	Tucker & Cowen Solicitors	Legal Fees	(5,500.00)	
24/03/17	Tucker & Cowen Solicitors	Other Professional Disbursements	(49,005.00)	
30/03/17	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(3,815.60)	
30/03/17	Clayton Utz	Legal Fees	(7,500.00)	
30/03/17	Cloud Plus	Other Professional Fees	(5,500.00)	
31/03/17	Suncorp Bank	Bank Charges	(8,585.50)	
20/04/17	Cameron Kohring	Other Professional Fees	(8.20)	
20/04/17	Clayton Utz	Legal Fees	(3,740.00)	
20/04/17	Clayton Utz	Other Professional Disbursements	(2,402.40)	
20/04/17	Grace Records Manangement	Other Professional Fees Other Professional Fees	(49.70)	
	vecoles clandinidation	Other Liferestolide Lees	(1,301.67)	
20/04/17	Tucker & Cowen Solicitors	Legal Fees	(101,568.94)	

Date	Payments To	Almhuna at Dannamanta (Funda		
	•	Nature of Payments/Explanation		Total
20/04/17	Tucker & Cowen Solicitors	Other Professional Disbursements		(77,279.95)
20/04/17	Tucker & Cowen Solicitors	Legal Fees		(413.16)
20/04/17	Gadens Lawyers	Legal Fees		(21,311.95)
20/04/17	Gadens Lawyers	Other Professional Disbursements		(31,526.64)
20/04/17	Clayton Utz	Legal Fees		(11,947.65)
20/04/17	Clayton Utz	Other Professional Disbursements		(118.80)
20/04/17	Surety IT Pty Ltd	Other Professional Fees		(935.00)
30/04/17	Suncorp Bank	Bank Charges		(2.20)
10/05/17	Clayton Utz	Legal Fees		(2,473.35)
10/05/17	Cameron Kohring	Other Professional Fees		(2,992.00)
10/05/17	Clayton Utz	Legal Fees		(4,611.20)
10/05/17	Clayton Utz	Other Professional Disbursements		(43.12)
10/05/17	Cloud Plus	Other Professional Fees		(17,171.00)
10/05/17	Grace Records Manangement	Other Professional Fees		(1,062.71)
10/05/17	Tucker & Cowen Solicitors	Legal Fees		(61,808.55)
10/05/17	Tucker & Cowen Solicitors	Other Professional Disbursements		(75,078.90)
24/05/17	DIALOG INFORMATION	Other Professional Fees		(330.00)
	TECHNOLOGY			` '
24/05/17	Surety IT Pty Ltd	Other Professional Fees		(1,314.50)
24/05/17	Worldwide printing solutions	Other Professional Fees		(7,815.39)
31/05/17	Suncorp Bank	Bank Charges		(3.20)
08/06/17	Cameron Kohring	Other Professional Fees		(4.581.50)
08/06/17	Cameron Kohring- Expenses	Other Professional Disbursements		(828.44)
09/06/17	Cloud Plus	Other Professional Fees		(8,585.50)
09/06/17	Russells Solicitors	Legal Fees		(3,500.00
09/06/17	Surety IT Pty Ltd	Other Professional Fees		(935.00
09/06/17	Grace Records Management	Other Professional Fees		(1,156.92)
	(Australia) Pty Ltd			(1)150.52
09/06/17	Clayton Utz	Legal Fees		(4,077.70)
09/06/17	Clayton Utz	Other Professional Disbursements		(1,082.17
30/06/17	Clayton Utz	Legal Fees		(12,483.35
30/06/17	Clayton Utz	Other Professional Disbursements		(1,307.08)
30/06/17	Perpetual Services Pty Ltd	Other Professional Fees		(5,500.00
30/06/17	Clayton Utz	Legal Fees		(5,674.90
30/06/17	Clayton Utz	Other Professional Disbursements		(3,674.90)
30/06/17	Gadens Lawyers	Legal Fees		(10,969.20
30/06/17	Gadens Lawyers	Other Professional Disbursements		
30/06/17	Worldwide printing solutions	Other Professional Fees		(5,548.21) (2,106.47)
30/06/17	Tucker & Cowen Solicitors	Legal Fees		(2,106.4/ (107,845.83
30/06/17	Tucker & Cowen Solicitors	Other Professional Disbursements		
30/06/17	Suncorp Bank	Bank Charges		(53,519.58
	and the same side	Paris Cilardes		(3.40
			Total Payments	(1,332,100.74

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 3

Page

This is the annexure A of 4 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/01/2017 to 10/07/2017

Name
Anthony Connelly
Signature(s)
and the second s
Date Signed
Date Signed 4 5 17