

SUPREME COURT OF QUEENSLAND

REGISTRY: Brisbane
NUMBER: BS3508 of 2015

IN THE MATTER OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED)

First Applicant: **JOHN RICHARD PARK AS LIQUIDATOR OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED) ACN 007 208 461 THE RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288**

AND

Second Applicant: **LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED) ACN 077 208 461 THE RESPONSIBLE ENTITY OF LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288**

AND

Respondent: **DAVID WHYTE AS THE PERSON APPOINTED TO SUPERVISE THE WINDING UP OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288 PURSUANT TO SECTION 601NF OF THE CORPORATIONS ACT 2001**

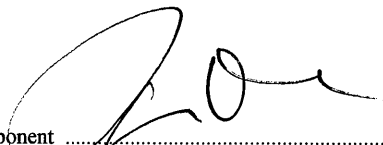
AFFIDAVIT

I, **JULIAN THOMSON WALSH** of, Level 18, 300 Queen Street, Brisbane, Queensland, Solicitor states on oath:

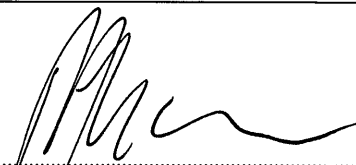
1. I am a Special Counsel of the firm Russells and have the day to day conduct of this proceeding on behalf of the Liquidator of LM Investment Management Limited (Receivers and Managers Appointed) (In Liquidation) ("LMIM") under the supervision of a Partner at the firm Russells, Ashley Tiplady.

Page 1

Deponent



Taken by




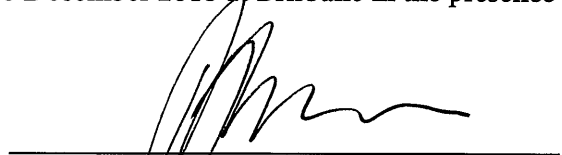
AFFIDAVIT
Filed on Behalf of the Applicant
Form 46, Version 1
Uniform Civil Procedure Rules 1999
Rule 431

Russells
Level 18 300 Queen Street
Brisbane, 4000
Phone: 07 3004 8888
Fax: 07 3004 8899
Email: JWalsh@RussellsLaw.com.au
Ref: JTW: OCB: 20180543

2. Now produced and shown to me and marked "JTW-3" is an indexed and paginated bundle of documents which I shall refer to in this affidavit. References to [] are references to page numbers in JTW-3.
3. On 5 December 2018 I caused to be obtained from the Australian Securities and Investments Commission ("ASIC") database copies of all Form 504 forms lodged by the Respondent to the proceeding, Mr David Whyte, in respect of the LM First Mortgage Income Fund ("the FMIF") being forms titled "*Presentation of Accounts and Statement Accounts*". These forms provide, *inter alia*, a summary of Mr Whyte's professional fees and outlays in respect of the FMIF during the periods stated in each of the forms. At [1] to [60] are copies of those ASIC 504 forms.
4. On 5 December 2018 I caused to be obtained from the ASIC database copies of all Form 504 forms lodged by Mr Joseph David Hayes and Mr Anthony Normal Connelly as receivers and managers of LMIM being forms titled "*Presentation of Accounts and Statement Accounts*". These forms provide, *inter alia*, a summary of Mr Hayes' and Mr Connelly's professional fees and outlays in respect of LMIM during the periods stated in each of the respective forms and an account of all receipts and payments for those periods and include lodgements relevant to the Form 504 forms. At [61] to [216] are copies of those ASIC 504 forms and lodgements relevant to those forms.
5. All the facts and circumstances deposed to are within my own knowledge save such as are deposed to from information only and my means of knowledge and sources of information appear on the face of this my Affidavit.

Sworn by JULIAN THOMSON WALSH on 6 December 2018 at Brisbane in the presence of:



Deponent

Solicitor/Justice of the Peace

SUPREME COURT OF QUEENSLAND

REGISTRY: Brisbane
NUMBER: BS3508 of 2015

IN THE MATTER OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED)

First Applicant: **JOHN RICHARD PARK AS LIQUIDATOR OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED) ACN 007 208 461 THE RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288**

AND

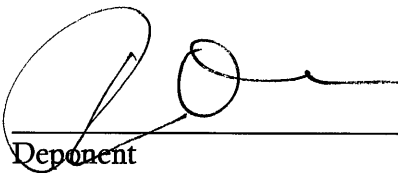
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AND

Respondent: **DAVID WHYTE AS THE PERSON APPOINTED TO SUPERVISE THE WINDING UP OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288 PURSUANT TO SECTION 601NF OF THE CORPORATIONS ACT 2001**

CERTIFICATE OF EXHIBIT

Bound and marked exhibit "JTW-3" are the exhibits to the Affidavit of **JULIAN THOMSON WALSH** sworn 6 December 2018:


Deponent


Solicitor/Barrister/Justice of the Peace

CERTIFICATE OF EXHIBIT
Filed on Behalf of the Applicant
Form 47, Version 1
Uniform Civil Procedure Rules 1999
Rule 431

Russells
Level 18 300 Queen Street
Brisbane, 4000
Phone: 07 3004 8888
Fax: 07 3004 8899
Email: JWalsh@RussellsLaw.com.au
Ref: JTW: OCB: 20180543

SUPREME COURT OF QUEENSLAND

REGISTRY: Brisbane
NUMBER: BS3508 of 2015

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First Applicant: **JOHN RICHARD PARK AS LIQUIDATOR OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED) ACN 007 208 461 THE RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288**

AND

Second Applicant: **LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED) ACN 077 208 461 THE RESPONSIBLE ENTITY OF LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288**

AND

Respondent: **DAVID WHYTE AS THE PERSON APPOINTED TO SUPERVISE THE WINDING UP OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288 PURSUANT TO SECTION 601NF OF THE CORPORATIONS ACT 2001**

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INDEX TO EXHIBIT
Filed on Behalf of the Applicant

Russells
Level 18 300 Queen Street
Brisbane, 4000
Phone: 07 3004 8888
Fax: 07 3004 8899
Email: JWalsh@RussellsLaw.com.au
Ref: JTW: OCB: 20180543

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Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator, creditors' voluntary liquidator, receiver, receiver and manager, managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name
LM First Mortgage Income Fund (Receiver Appointed)

~~ACN+ABN ARSN~~
089 343 288

Lodgement details

Who should ASIC contact if there is a query about this form?

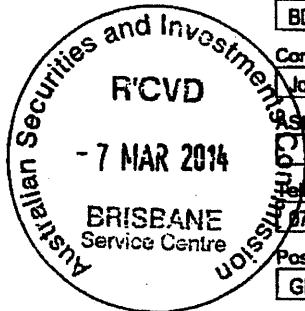
Firm / Organisation
BDO Business Recovery & Insolvency (QLD) Pty Ltd

Contact name/position description
Joanna Garcia

ASIC registered agent number (if applicable)

Telephone Number
07 3237 5999

Postal Address or DX Address
GPO Box 457, Brisbane QLD 4001



1 Details of appointment

Date of Commencement
08/08/2013

Type of appointment
Receiver 524L & M

Details of the accounts

The period for which the accounts and statements are made up can not be more than 6 months.

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

Are the accounts final? No.

If yes, provide date when Receiver ceased to act .

Date to which the accounts and statements made up

From 08/08/2013 To 07/02/2014

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the office of:	BDO Business Recovery & Insolvency (QLD) Pty Ltd
Address:	Level 10, 12 Creek St Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	\$25,000,000
Amount owing under instrument at the date of this account	\$0.00
Estimated value of property subject to the instrument at the date of this account	\$ Withheld

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$0.00

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$0.00

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$0.00

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$0.00

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2016

At the date of this account how long have you been appointed? Years / Months.

0 year(s), 6 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:
Realisation of assets.

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$0.00

Total amounts received by you during the period for which this account has been made up \$0.00
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) **\$0.00**

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$0.00

Total payments made by you during the period for which this account has been made up \$0.00
(Attach detailed schedule)

Total Payments (this total carried forward to next account) **\$0.00**

Reconciliation of money held

Cash in hand \$0.00

Cash at bank:

Credits as per bank statement \$0.00

Less: Unpresented cheques \$0.00

Add: Outstanding deposits \$0.00

\$0.00

Amounts invested and not converted to cash \$0.00

Total balance of money held **\$0.00**

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.
Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company.

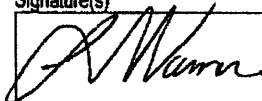
The period
From: 08/08/2013 To: 07/02/2014

Signature

Name

David Whyte

Signature(s)



Date Signed

7 March 2014

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator, creditors' voluntary liquidator, receiver, receiver and manager, managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

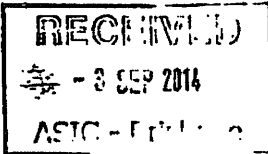
If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name	LM First Mortgage Income Fund (Receiver Appointed)
ACN / ABN	089 343 288

Lodgement details

Who should ASIC contact if there is a query about this form?	
Firm / Organisation	BDO Business Recovery & Insolvency (QLD) Pty Ltd
Contact name/position description	David Whyte / Receiver
ASIC registered agent number (if applicable)	15812
Telephone Number	07 3237 5999
Postal Address or DX Address	GPO Box 457, Brisbane QLD 4001



1 Details of appointment

Date of Commencement	08/08/2013
Type of appointment	Receiver 524L & M

Details of the accounts

The period for which the accounts and statements are made up can not be more than 6 months.

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

Are the accounts final?	No.
If yes, provide date when Receiver ceased to act .	
Date to which the accounts and statements made up	
From	To
08/02/2014	07/08/2014

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the office of:	BDO Business Recovery & Insolvency (QLD) Pty Ltd
Address:	Level 10, 12 Creek St Brisbane QLD 4000

Details of the original appointment
Complete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia - Queensland
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments. If you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	\$25,000,000.00
Amount owing under instrument at the date of this account	\$0.00
Estimated value of property subject to the instrument at the date of this account	\$ Withheld

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$0.00

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$0.00

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$0.00

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$0.00

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2016

At the date of this account how long have you been appointed? Years / Months.

1 year(s), 0 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

Realisation of assets.

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(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$0.00

Total amounts received by you during the period for which this account has been made up \$0.00
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) **\$0.00**

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$0.00

Total payments made by you during the period for which this account has been made up \$0.00
(Attach detailed schedule)

Total Payments (this total carried forward to next account) **\$0.00**

Reconciliation of money held

Cash in hand \$0.00

Cash at bank:

Credits as per bank statement \$0.00

Less: Unpresented cheques \$0.00

Add: Outstanding deposits \$0.00

\$0.00

Amounts invested and not converted to cash \$0.00

Total balance of money held **\$0.00**

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company.

The period

From: 08/02/2014 To: 07/08/2014

Signature

Name

David Whyte

Signature(s)



Date Signed

2 September 2014

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

Australian Securities & Investments Commission


Form 524

Corporations Act 2001

539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator, creditors' voluntary liquidator, receiver, receiver and manager, managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

LM First Mortgage Income Fund (Receiver Appointed)

ARSN

089 343 288

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation

BDO Business Recovery & Insolvency (QLD) Pty Ltd

Contact name/position description

David Whyte / Receiver

ASIC registered agent number (if applicable)

15812

Telephone Number

07 3237 5999

Postal Address or DX Address

GPO Box 457, Brisbane QLD 4001

RECEIVED

- 3 FEB 2015

AAL

ASIC - Brisbane

1 Details of appointment

Date of Commencement

08/08/2013

Type of appointment

Receiver 524L & M

Details of the accounts

Are the accounts final? No.

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Receiver ceased to act.

Date to which the accounts and statements made up

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

 From
08/08/2014

 To
07/02/2015

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the office of:	BDO Business Recovery & Insolvency (QLD) Pty Ltd
Address:	Level 10, 12 Creek St Brisbane QLD 4000

Details of the original appointment
Complete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia - Queensland
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	\$25,000,000.00
Amount owing under instrument at the date of this account	\$0.00
Estimated value of property subject to the instrument at the date of this account	\$ Withheld

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays	Remuneration paid to you during the period for which this account is made up (inclusive of GST)	\$1,708,428.70
	Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)	\$1,708,428.70
	Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)	\$127,821.68
	Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).	\$127,821.68
Estimated completion date	Month and year by which you expect this appointment will be completed	12 2017
	At the date of this account how long have you been appointed? Years / Months.	1 year(s), 6 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending - litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

Realisation of assets and litigation.

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$0.00

Total amounts received by you during the period for which this account has been made up \$0.00
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) **\$0.00**

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$0.00

Total payments made by you during the period for which this account has been made up \$0.00
(Attach detailed schedule)

Total Payments (this total carried forward to next account) **\$0.00**

Reconciliation of money held

Cash in hand \$0.00

Cash at bank:

Credits as per bank statement \$0.00

Less: Unpresented cheques \$0.00

Add: Outstanding deposits \$0.00

\$0.00

Amounts invested and not converted to cash \$0.00

Total balance of money held **\$0.00**

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.
 Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all-appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company.

The period

From: 08/08/2014 To: 07/02/2015

Signature

Name

David Whyte

Signature(s)



Date Signed

3 March 2015

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Australian Securities & Investments Commission


Form 524

 Corporations Act 2001
 539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator, creditors' voluntary liquidator, receiver, receiver and manager, managing controller (other than receiver and manager), controller (other than receiver, receiver and manager or managing controller), deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

LM First Mortgage Income Fund (Receiver Appointed)

ARSN

089 343 288

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation

BDO Business Recovery & Insolvency (QLD) Pty Ltd

Contact name/position description

Nicola Kennedy

ASIC registered agent number (if applicable)

Telephone Number

07 3237 5999

Postal Address or DX Address

GPO Box 457, Brisbane QLD 4001

RECEIVED

26 AUG 2015

ASIC - Brisbane

1 Details of appointment

Date of Commencement

08/08/2013

Type of appointment

Receiver 524L & M

Details of the accounts

Are the accounts final?

No.

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Receiver ceased to act.

Date to which the accounts and statements made up

 From
 08/02/2015

 To
 07/08/2015

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the office of:	BDO Business Recovery & Insolvency (QLD) Pty Ltd
Address:	Level 10, 12 Creek St Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia - Queensland
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments. If you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	\$25,000,000.00
Amount owing under instrument at the date of this account	\$ 0.00
Estimated value of property subject to the instrument at the date of this account	\$ 89,029,632.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$1,761,911.25

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$3,470,339.95

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$47,369.97

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$175,191.65

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2017

At the date of this account how long have you been appointed? Years / Months.

2 year(s), 0 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

Realisation of assets and litigation.

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$0.00

Total amounts received by you during the period for which this account has been made up \$0.00
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) **\$0.00**

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$0.00

Total payments made by you during the period for which this account has been made up \$0.00
(Attach detailed schedule)

Total Payments (this total carried forward to next account) **\$0.00**

Reconciliation of money held

Cash in hand \$0.00

Cash at bank:

Credits as per bank statement \$0.00

Less: Unpresented cheques \$0.00

Add: Outstanding deposits \$0.00

\$0.00

Amounts invested and not converted to cash \$0.00

Total balance of money held **\$0.00**

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.
Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment.**

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High)	Estimated (Low)
	\$	\$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company.

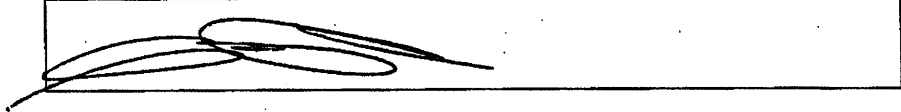
The period
From: 08/02/2015 To: 07/08/2015

Signature

Name

David Whyte

Signature(s)



Date Signed

25 August 2015

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator, creditors' voluntary liquidator, receiver, receiver and manager, managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement.

Company details

Company name
LM First Mortgage Income Fund (Receiver Appointed)

ARSN
089 343 288

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation
BDO Business Recovery & Insolvency (QLD) Pty Ltd

Contact name/position description
Nicola Kennedy

ASIC registered agent number (if applicable)

Telephone Number
07 3237 5999

Postal Address or DX Address
GPO Box 457, Brisbane QLD 4001



1 Details of appointment

Date of Commencement
08/08/2013

Type of appointment

Receiver 524L & M

Details of the accounts

Are the accounts final? Yes No

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Receiver ceased to act

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

Date to which the accounts and statements made up

From
08/08/2015

To
07/02/2016

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the office of:	BDO Business Recovery & Insolvency (QLD) Pty Ltd
Address:	Level 10, 12 Creek St Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia - Queensland
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments. If you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	\$25,000,000.00
Amount owing under instrument at the date of this account	\$ 0.00
Estimated value of property subject to the instrument at the date of this account	\$81,301,000.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$2,279,205.50

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$5,749,545.45

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$30,421.06

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$205,612.71

Estimated completion date

Month and year by which you expect this appointment will be completed

06 2018

At the date of this account how long have you been appointed? Years / Months.

2 year(s), 6 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

Realisation of assets and litigation.

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$0.00

Total amounts received by you during the period for which this account has been made up \$0.00
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) **\$0.00**

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$0.00

Total payments made by you during the period for which this account has been made up \$0.00
(Attach detailed schedule)

Total Payments (this total carried forward to next account) **\$0.00**

Reconciliation of money held

Cash in hand \$0.00

Cash at bank:

Credits as per bank statement \$0.00

Less: Unpresented cheques \$0.00

Add: Outstanding deposits \$0.00

\$0.00

Amounts invested and not converted to cash \$0.00

Total balance of money held **\$0.00**

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.
Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment.**

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company.

The period

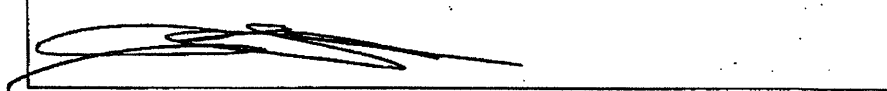
From: 08/08/2015 To: 07/02/2016

Signature

Name

David Whyte

Signature(s)



Date Signed

3 March 2016

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator, creditors' voluntary liquidator, receiver, receiver and manager, managing controller (other than receiver and manager), controller (other than receiver, receiver and manager or managing controller), deed administrator or scheme administrator under Part 5.1

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name
LM First Mortgage Income Fund (Receiver Appointed)

ACN / ABN
089 343 288

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation
BDO Business Restructuring Pty Ltd

Contact name/position description
Dermot O'Brien

ASIC registered agent number (if applicable)

Telephone Number
+61 7 3237 5999

Postal Address or DX Address
GPO Box 457, Brisbane QLD 4001



1 Details of appointment

Date of Commencement
08/08/2013

Type of appointment
Receiver 524L & M

Details of the accounts

The period for which the accounts and statements are made up can not be more than 6 months

Final accounts and statements must be made up to the date on which the liquidator ceased to act

Are the accounts final? Yes No

If yes, provide date when Receiver ceased to act

Date to which the accounts and statements made up

From	To
08/02/2016	07/08/2016

1 Continued...Details of appointment

Details of the appointee(s)

Date of Appointment	08/08/2013
Liquidator Registration Number	285940
Name	David Whyte
At the office of	BDO Business Restructuring Pty Ltd
Address	Level 10 12 Creek St Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by Court Order

Court Name	Supreme Court of Australia - Queensland
Date of order	08/08/2013
Proceeding matter number and year	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC

N/A

2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments. If you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributors.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	\$25,000,000 00
Amount owing under instrument at the date of this account	\$0 00
Estimated value of property subject to the instrument at the date of this account	\$79,620,017

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$1,405,155 40

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$7,154,700 85

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$29,273 09

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$234,885 80

Estimated completion date

Month and year by which you expect this appointment will be completed

06 2018

At the date of this account how long have you been appointed? Years / Months

3 year(s), 0 month(s)

4 Continued .. Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg Collection of debtors, terms of Deed to be satisfied, preference action pending - litigation October 200X, awaiting Committee of Inspection October 200X for approval to finalise

Details of causes which may delay the termination of your appointment

Realisation of assets and litigation

5 Account of receipts and payments

This section for all appointments

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$0 00

Total amounts received by you during the period for which this account has been made up \$0 00
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) **\$0 00**

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$0 00

Total payments made by you during the period for which this account has been made up \$0 00
(Attach detailed schedule)

Total Payments (this total carried forward to next account) **\$0 00**

Reconciliation of money held

Cash in hand \$0 00

Cash at bank

Credits as per bank statement \$0 00

Less Unpresented cheques \$0 00

Add Outstanding deposits \$0 00

\$0 00

Amounts invested and not converted to cash \$0 00

Total balance of money held **\$0 00**

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only
Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment.**

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company

The period

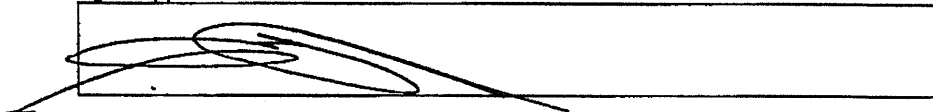
From 08/02/2016 To 07/08/2016

Signature

Name

David Whyte

Signature(s)



Date Signed

1 September 2016

Lodgement

Send completed and signed forms to

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841

For help or more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

Australian Securities & Investments Commission

16:11 17 APR 17 ASIC



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator, creditors' voluntary liquidator, receiver, receiver and manager, managing controller (other than receiver and manager), controller (other than receiver, receiver and manager or managing controller), deed administrator or scheme administrator under Part 5.1

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name
LM First Mortgage Income Fund (Receiver Appointed)

ACN / ABN
089 343 288

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation
BDO Business Restructuring Pty Ltd

Contact name/position description
David Whyte / Receiver

ASIC registered agent number (if applicable)
15812

Telephone Number
+61 7 3237 5999

Postal Address or DX Address
GPO Box 457, Brisbane QLD 4001



1 Details of appointment

Date of Commencement
08/08/2013

Type of appointment
Receiver 524L & M

Details of the accounts

The period for which the accounts and statements are made up can not be more than 6 months

Final accounts and statements must be made up to the date on which the liquidator ceased to act

Are the accounts final? No

If yes, provide date when Receiver ceased to act

Date to which the accounts and statements made up

From
08/08/2016

To
07/02/2017

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment	08/08/2013
Liquidator Registration Number	285940
Name	David Whyte
At the office of	BDO Business Restructuring Pty Ltd
Address	Level 10 12 Creek St Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by Court Order

Court Name	Supreme Court of Australia - Queensland
Date of order	08/08/2013
Proceeding matter number and year	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC

N/A

2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments. If you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributors.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	\$25,000,000 00
Amount owing under instrument at the date of this account	\$0
Estimated value of property subject to the instrument at the date of this account	\$77,437,938 00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$1,119,991 40

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$8,274,692 25

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$8,208 73

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$243,094 53

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2018

At the date of this account how long have you been appointed? Years / Months

3 year(s), 6 month(s)

4 Continued. Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X, awaiting Committee of Inspection October 200X for approval to finalise

Details of causes which may delay the termination of your appointment

Realisation of assets and litigation

5 Account of receipts and payments

This section for all appointments

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$0 00

Total amounts received by you during the period for which this account has been made up (Attach detailed schedule) \$0 00

Total Receipts (this total carried forward to next account) \$0 00

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$0 00

Total payments made by you during the period for which this account has been made up (Attach detailed schedule) \$0 00

Total Payments (this total carried forward to next account) \$0 00

Reconciliation of money held

Cash in hand \$0 00

Cash at bank

Credits as per bank statement \$0 00

Less Unpresented cheques \$0 00

Add Outstanding deposits \$0 00

\$0 00

Amounts invested and not converted to cash \$0 00

Total balance of money held \$0 00

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.
Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company


The period
From 08/08/2016 To 07/02/2017

Signature

Name

David Whyte

Signature(s)



Date Signed

24 February 2017

Lodgement

Send completed and signed forms to

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

LM First Mortgage Income Fund (Receiver Appointed)

ACN / ABN

089 343 288

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation

BDO Business Restructuring Pty Ltd

Contact name/position description

David Whyte / Receiver

ASIC registered agent number (if applicable)

15812

Telephone Number

+61 7 3237 5999

Postal Address or DX Address

GPO Box 457, Brisbane QLD 4001

1 Details of appointment

Date of Commencement

08/08/2013

Type of appointment

Receiver 524L & M

Details of the accounts

Are the accounts final? No.

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Receiver ceased to act.

Date to which the accounts and statements made up

From
08/02/2017

To
07/08/2017

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the office of:	BDO Business Restructuring Pty Ltd
Address:	Level 10 12 Creek St Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia - Queensland
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments. If you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	\$25,000,000.00
Amount owing under instrument at the date of this account	\$0.00
Estimated value of property subject to the instrument at the date of this account	\$77,264,940.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$897,580.20

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$9,172,272.45

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$8,982.81

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$252,077.34

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2018

At the date of this account how long have you been appointed? Years / Months.

4 year(s), 0 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending - litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

Realisation of assets and litigation.

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$0.00

Total amounts received by you during the period for which this account has been made up \$0.00
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) **\$0.00**

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$0.00

Total payments made by you during the period for which this account has been made up \$0.00
(Attach detailed schedule)

Total Payments (this total carried forward to next account) **\$0.00**

Reconciliation of money held

Cash in hand \$0.00

Cash at bank:

Credits as per bank statement \$0.00

Less: Unpresented cheques \$0.00

Add: Outstanding deposits \$0.00

\$0.00

Amounts invested and not converted to cash \$0.00

Total balance of money held **\$0.00**

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.
Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company.

The period

From: 08/02/2017 To: 07/08/2017

Signature

Name

David Whyte

Signature(s)



Date Signed

28 August 2017

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator, creditors' voluntary liquidator, receiver, receiver and manager, managing controller (other than receiver and manager), controller (other than receiver, receiver and manager or managing controller), deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name
LM First Mortgage Income Fund (Receiver Appointed) **TRA**

ACN / ABN
089 343 288 **- 2 MAR 2010**

DG

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation
BDO Business Restructuring Pty Ltd

Contact name/position description
David Whyte / Receiver

ASIC registered agent number (if applicable)
285940

Telephone Number
+61 7 3237 5999

Postal Address or DX Address
GPO Box 457, Brisbane QLD 4001

1 Details of appointment

Date of Commencement
08/08/2013

Type of appointment

Receiver 524L & M

Details of the accounts

The period for which the accounts and statements are made up can not be more than 6 months.

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

Are the accounts final? No.

If yes, provide date when Receiver ceased to act .

Date to which the accounts and statements made up

From
08/08/2017

To
07/02/2018

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the office of:	BDO Business Restructuring Pty Ltd
Address:	Level 10 12 Creek St Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia - Queensland
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	\$25,000,000.00
Amount owing under instrument at the date of this account	\$0.00
Estimated value of property subject to the instrument at the date of this account	\$71,785,974

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$1,280,897.20

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$10,453,169.65

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$16,664.26

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST):

\$268,741.60

Estimated completion date

Month and year by which you expect this appointment will be completed

06 2019

At the date of this account how long have you been appointed? Years / Months.

4 year(s), 6 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending - litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

Realisation of assets and litigation.

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$0.00

Total amounts received by you during the period for which this account has been made up \$0.00
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) **\$0.00**

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$0.00

Total payments made by you during the period for which this account has been made up \$0.00
(Attach detailed schedule)

Total Payments (this total carried forward to next account) **\$0.00**

Reconciliation of money held

Cash in hand \$0.00

Cash at bank:

Credits as per bank statement \$0.00

Less: Unpresented cheques \$0.00

Add: Outstanding deposits \$0.00

\$0.00

Amounts invested and not converted to cash \$0.00

Total balance of money held **\$0.00**

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.
Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company.

The period

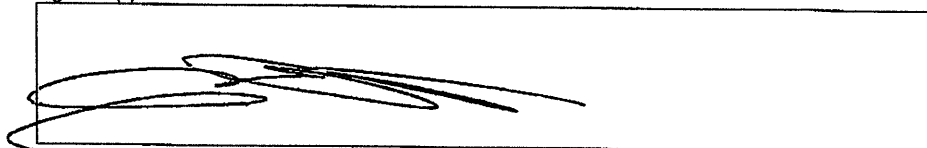
From: 08/02/2018 To: 07/08/2018

Signature

Name

David Whyte

Signature(s)



Date Signed

21 August 2018

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator, creditors' voluntary liquidator, receiver, receiver and manager, managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

LM First Mortgage Income Fund (Receiver Appointed)

ACN / ABN

089 343 288

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation

BDO Business Restructuring Pty Ltd

Contact name/position description

David Whyte / Receiver

ASIC registered agent number (if applicable)

285940

Telephone Number

+61 7 3237 5999

Postal Address or DX Address

GPO Box 457, Brisbane QLD 4001

RECEIVED
23 AUG 2013
GSA

1 Details of appointment

Date of Commencement

08/08/2013

Type of appointment

Receiver 524L & M

Details of the accounts

Are the accounts final? No.

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Receiver ceased to act .

Date to which the accounts and statements made up

From
08/02/2018

To
07/08/2018

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment:	08/08/2013
Liquidator Registration Number:	285940
Name:	David Whyte
At the office of:	BDO Business Restructuring Pty Ltd
Address:	Level 10 12 Creek St Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by Court Order

Court Name:	Supreme Court of Australia - Queensland
Date of order:	08/08/2013
Proceeding matter number and year:	BS 3383 of 2013

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	\$25,000,000.00
Amount owing under instrument at the date of this account	\$0.00
Estimated value of property subject to the instrument at the date of this account	\$69,071,890.64

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$1,041,907.90

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$11,495,077.55

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$23,343.20

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$292,084.80

Estimated completion date

Month and year by which you expect this appointment will be completed

06 2019

At the date of this account how long have you been appointed? Years / Months.

5 year(s), 0 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

Realisation of assets and litigation.

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up	\$0.00
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Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)	\$0.00
---	--------

Total Receipts (this total carried forward to next account)	\$0.00
--	---------------

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up	\$0.00
--	--------

Total payments made by you during the period for which this account has been made up (Attach detailed schedule)	\$0.00
--	--------

Total Payments (this total carried forward to next account)	\$0.00
--	---------------

Reconciliation of money held

Cash in hand	\$0.00
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Cash at bank:

Credits as per bank statement	\$0.00
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Less: Unpresented cheques	\$0.00
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Add: Outstanding deposits	\$0.00
---------------------------	--------

\$0.00

Amounts invested and not converted to cash	\$0.00
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Total balance of money held	\$0.00
------------------------------------	---------------

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment.**

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company.

The period

From: 08/08/2017 To: 07/02/2018

Signature

Name

David Whyte

Signature(s)



Date Signed

1 April 2018

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630

Australian Securities & Investments Commission

Electronic Lodgement
Document No. 7E5824920
Lodgement date/time: 10-02-2014 15:45:10
Reference id: 88538017

Form 524
Corporations Act 2001
539(1), s539(7)

Presentation of accounts and statement

Liquidator details

Registered liquidator number

219954

Registered liquidator name

JOSEPH DAVID HAYES

Company details

Company name

LM INVESTMENT MANAGEMENT LIMITED

077 208 461

Appointment details

Date appointment commenced :

11-07-2013

Type of appointment :

Receiver and manager

Are these accounts final?

No

Account & statement details

Period for which the accounts and statement are made up

From

11-07-2013

To

10-01-2014

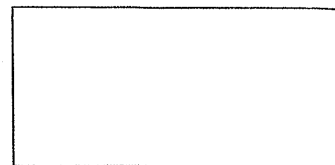
Form 524 - Presentation of accounts and statement
Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by
Name JOSEPH DAVID HAYES
This form has been submitted by
Name Graciela NOLAN
Date 10-02-2014

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Ask a question? www.asic.gov.au/question
Telephone 1300 300 630

Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator, creditors' voluntary liquidator, receiver, receiver and manager, managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)

ACN / ABN

077 208 461

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation

McGrathNicol

Contact name/position description

Joseph David Hayes / Joint & Several Receiver and Manager

ASIC registered agent number (if applicable)

23182

Telephone Number

+61 2 9338 2600

Postal Address or DX Address

GPO Box 9986, Sydney NSW 2001

1 Details of appointment

Date of Commencement

11/07/2013

Type of appointment

Receiver and manager 524N & P

Details of the accounts

Are the accounts final? No.

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Joint & Several Receivers and Managers ceased to act.

Date to which the accounts and statements made up

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

From
11/07/2013

To
10/01/2014

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31 60 Margaret Street Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 14 145 Eagle Street Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property Securities Register	YES
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributors.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	\$25 million
Amount owing under instrument at the date of this account	\$4million plus interest, fees and charges
Estimated value of property subject to the instrument at the date of this account	Withheld

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$350,803.83

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$350,803.83

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$881.01

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$881.01

Estimated completion date

Month and year by which you expect this appointment will be completed

08 2014

At the date of this account how long have you been appointed? Years / Months.

0 year(s), 6 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- + Realisation of security
 - + Final repayment to the secured creditor
 - + Finalising statutory obligations
-

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$0.00

Total amounts received by you during the period for which this account has been made up \$34,495,717.44
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) **\$34,495,717.44**

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$0.00

Total payments made by you during the period for which this account has been made up \$32,824,933.73
(Attach detailed schedule)

Total Payments (this total carried forward to next account) **\$32,824,933.73**

Reconciliation of money held

Cash in hand \$0.00

Cash at bank:

Credits as per bank statement \$1,670,783.71

Less: Unpresented cheques \$0.00

Add: Outstanding deposits \$0.00

\$1,670,783.71

Amounts invested and not converted to cash \$0.00

Total balance of money held **\$1,670,783.71**

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.
Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment.**

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 6 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

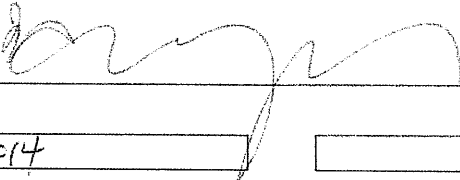
The period
From: 11/07/2013 To: 10/01/2014

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

10/07/2014

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

Receipts and Payments Detailed Listing: LMRMAN01 - LM Investment Management Limited			
Bank, Cash and Cash Investment Accounts - From: 11/07/13 To: 10/01/14 (Gross Method)			
Date	Receipts From	Nature of Receipts/Explanation	Total
11/07/13	LM Investment Management Limited (Administrators Appointed (Receivers and Managers Appointed)	Equity: Opening Balance	2,291,170.58
11/07/13	LM Investment Management Limited (Administrators Appointed (Receivers and Managers Appointed)	Equity: Opening Balance	3,009,453.04
11/07/13	LM Investment Management Limited (Administrators Appointed (Receivers and Managers Appointed)	Equity: Opening Balance	1.00
11/07/13	LM Investment Management Limited (Administrators Appointed (Receivers and Managers Appointed)	Equity: Opening Balance	53,950.89
31/07/13	Suncorp Bank	Interest Income	5,715.38
31/07/13	Controllership Accounts	Controllership Funds Transfer-Brambleton	150,000.00
31/07/13	Controllership Accounts	Controllership Funds Transfer-Glendenning	676,545.71
31/07/13	Controllership Accounts	Controllership Funds Transfer-Kingspan	154,200.00
31/07/13	Controllership Accounts	Controllership Funds Transfer-Northshore	1,008,510.00
31/07/13	Controllership Accounts	Controllership Funds Transfer-Source Developments	295,000.00
31/07/13	Controllership Accounts	Controllership Funds Transfer-Student lodge	100,000.00
31/07/13	Controllership Accounts	Controllership Funds Transfer-Townsville Commercial	100,000.00
31/07/13	Suncorp Bank	Interest Income	10,916.29
09/08/13	Various Investors	Capital Distribution-John Boyd	805.69
09/08/13	Various Investors	Capital Distribution-John Ivanovic	987.94
31/08/13	Controllership Accounts	Controllership Funds Transfer-Carrington Management	255,981.59
31/08/13	Controllership Accounts	Controllership Funds Transfer-Koppel Views	160,399.05
31/08/13	Controllership Accounts	Controllership Funds Transfer-Northshore	372,020.00
31/08/13	Suncorp Bank	Interest Income	6,488.65
31/08/13	Suncorp Bank	Interest Income	8,997.79
31/08/13	Suncorp Bank	Interest Income	0.01
16/09/13	Various Investors	Capital Distribution-Flegg Family Trust	625.89
30/09/13	Controllership Accounts	Controllership Funds Transfer-Eden Apartments	68,038.37
30/09/13	Controllership Accounts	Controllership Funds Transfer-Glendenning	196,552.95
30/09/13	Controllership Accounts	Controllership Funds Transfer-Koppel Views	400,000.00
30/09/13	Controllership Accounts	Controllership Funds Transfer-Madiers Properties	300,000.00
30/09/13	Controllership Accounts	Controllership Funds Transfer-Northshore	2,000,000.00
30/09/13	Various Loans	Loan reduction-Lot 111 Pty Ltd	855,186.29
30/09/13	Suncorp Bank	Interest Income	2,589.23
30/09/13	Suncorp Bank	Interest Income	7,661.11
24/10/13	HIFX	Settlement Proceeds	7,202.52
31/10/13	Controllership Accounts	Controllership Funds Transfer	615,000.00
31/10/13	Controllership Accounts	Controllership Funds Transfer-Coulter	1,200,000.00
31/10/13	Controllership Accounts	Controllership Funds Transfer-Madiers Properties	114,712.91
31/10/13	Controllership Accounts	Controllership Funds Transfer-Northshore	310,000.00
31/10/13	Controllership Accounts	Controllership Funds Transfer-Seasilver	900,000.00
31/10/13	Suncorp Bank	Interest Income	1,605.60
31/10/13	Suncorp Bank	Interest Income	10,140.60
31/10/13	Various Loans	Loan reduction-Buchland Beach	1,334,840.91
31/10/13	Various Loans	Loan reduction-Green Square	880,091.30
31/10/13	Various Loans	Loan reduction-Seasilver	950,000.00
18/11/13	Investors	Capital Distribution - Rowney & KL Hyatt	270.76
18/11/13	Investors	Capital Distribution-LM Admin RTN 10002324	338.45
18/11/13	Investors	Capital Distribution-LM Admin RTN 10003377	218.90
18/11/13	Investors	Capital Distribution-LM Admin RTN 10008489	314.94
18/11/13	Investors	Capital Distribution-LM Admin RTN 10006701	880.59
18/11/13	Investors	Capital Distribution-LM Admin RTN 10006703	1,386.81
18/11/13	Investors	Capital Distribution-TL Anthony & DJW	72.54
30/11/13	HIFX Ltd	Net settlement proceeds-HIFX Limited	10,358.90
30/11/13	Various Loans	Loan reduction-Lot 111 Pty Ltd	183,889.77
30/11/13	Various Loans	Loan reduction-Seasilver	2,100,000.00
30/11/13	Controllership Accounts	Controllership Funds Transfer-ATO	19,565.42
30/11/13	Controllership Accounts	Controllership Funds Transfer-Northshore	2,500,000.00
30/11/13	Controllership Accounts	Controllership Funds Transfer-Redland Bay Leisure	900.00
30/11/13	Controllership Accounts	Controllership Funds Transfer-Student lodge	62,007.00
30/11/13	Controllership Accounts	Controllership Funds Transfer-Townsville Commercial	57,678.62
30/11/13	Suncorp Bank	Interest Income	3.53
30/11/13	Suncorp Bank	Interest Income	5,157.39
20/12/13	Investors	Capital Distribution-Alfred Ernest & Carr	1,876.49
20/12/13	Investors	Capital Distribution-Arthur Compton 10001462	1,164.47
23/12/13	Controllership Accounts	Controllership Funds Transfer-Cameo Estate Controller	500,000.00
23/12/13	Controllership Accounts	Controllership Funds Transfer-Northshore Bayview	1,650,000.00
23/12/13	Controllership Accounts	Controllership Funds Transfer-Redland Bay Leisure	2,500,000.00
31/12/13	HIFX Ltd	Net settlement proceeds-HIFX Limited	39,381.87
31/12/13	Various Loans	Loan reduction-AIS	3,399,934.97
31/12/13	Various Loans	Loan reduction-Lot 111 Pty Ltd-rent payment	30,000.00
31/12/13	Various Loans	Loan reduction-Seasilver Controller	2,800,000.00
31/12/13	Suncorp Bank	Interest Income	3.75
31/12/13	Suncorp Bank	Interest Income	6,523.85
31/12/13	Suncorp Bank	Interest Income	0.01
10/01/14	HIFX	Settlement Proceeds	8,287.58
Total Receipts			34,495,717.44

Receipts and Payments Detailed Listing: LHM/MAM/1 - LM Investment Management Limited			
Bank, Cash and Cash Investment Accounts: From: 11/07/2013 To: 30/02/2014 (Gross Method)			
PAYMENTS			
Date	Payments To	Nature of Payments/Explanation	Total
12/07/13	Keppel Views	Controllership Funds Transfer-Keppel Views Contr	(96,473.45)
12/07/13	Commonwealth Bank of Australia	Controllership Funds Transfer-FMIF Comm	(45,000.00)
24/07/13	Cameo	Controllership Funds Transfer-Cameo	(78,341.00)
25/07/13	Source Developments	Controllership Funds Transfer-Source Developments	(154,033.17)
31/07/13	Deutsche Bank AG - Sydney	Interest Paid to Secured Creditor	(369,863.01)
31/07/13	Suncorp Bank	Bank Charges	(9.50)
31/07/13	Blue Broking	Insurance	(7,487.76)
31/07/13	ML & MS Ayre	Motor Vehicle Expenses	(235.00)
31/07/13	Suncorp Bank	Bank Charges	(1.80)
02/08/13	Various Suppliers	Legal Fees	(317,562.24)
07/08/13	Brambleton Pty Ltd	Controllership Funds Transfer-Brambleton	(180,000.00)
07/08/13	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay Leisure	(36,542.46)
07/08/13	St Crispin's	Controllership Funds Transfer-St Crispin's	(140,000.00)
07/08/13	Greystanes Projects Pty Ltd	Controllership Funds Transfer-Greystanes	(15,000.00)
08/08/13	Various Investors	Capital distribution - various investors	(88,989.07)
15/08/13	CORPORATE TRAVELLER	Loan drawdown-Corporate Traveller	(1,904.87)
16/08/13	Cameo	Controllership Funds Transfer-Cameo	(59,620.00)
16/08/13	Landmark White (Gold Coast) Pty Ltd	Loan drawdown-LandMark White	(4,950.00)
16/08/13	Young Project Marketing	Controllership Funds Transfer-Young Project Market	(28,798.00)
21/08/13	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay Tall Trees	(180,732.52)
22/08/13	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Liquidation)	(140,732.97)
28/08/13	Allens/Clayton Utz	Loan drawdown-Allens/Clayton Utz	(10,745.90)
28/08/13	OVST	Controllership Funds Transfer-OVST	(241,880.94)
28/08/13	Cushman & Wakefield	Loan drawdown-Cushman & Wakefield	(15,400.00)
28/08/13	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(134,814.89)
28/08/13	Ray White/Colliers/Trinity Law	Loan drawdown-Ray White/Colliers/Trinity Law	(46,739.00)
28/08/13	Cameron Kohring	Sundry Expenses	(40.00)
28/08/13	Clayton Utz	Legal Fees	(15,305.95)
28/08/13	Clayton Utz	Loan drawdown-Clayton Utz	(1,503.15)
29/08/13	Pike & Veckers Lawyers	Loan drawdown-Pike & Veckers Lawyers	(18,766.00)
31/08/13	Suncorp Bank	Bank Charges	(2.00)
31/08/13	Suncorp Bank	Bank Charges	(33.45)
31/08/13	Suncorp Bank	Bank Charges	(5.00)
31/08/13	Suncorp Bank	Bank Charges	(0.20)
02/09/13	Deutsche Bank AG - Sydney	Interest Paid to Secured Creditor	(406,849.31)
03/09/13	Deutsche Bank AG - Sydney	Distribution to Secured Creditor	(2,000,000.00)
04/09/13	Various Suppliers	Legal Fees	(98,056.95)
12/09/13	Suncorp Bank	Bank Charges	(8.00)
12/09/13	Suncorp Bank	Bank Charges	0.20
12/09/13	Suncorp Bank	Bank Charges	5.00
12/09/13	FMIF Comm	Restricted Working Account	(56,992.00)
13/09/13	Various	Capital distribution - various investors	(98,088.60)
17/09/13	Allens Linklaters	Loan drawdown-Allens Linklaters	(2,523.40)
17/09/13	Blur Broking	Loan drawdown-Blur Broking	(103.95)
18/09/13	Young Project Marketing	Controllership Funds Transfer-Young Project Market	(8,963.00)
18/09/13	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Liquidation)	(316,931.00)
18/09/13	Mercure Townsville	Loan reduction - Mercure Townsville	(522.43)
20/09/13	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay Tall Trees	(171,226.42)
20/09/13	Simon Tickner	Sundry Expenses	(189.99)
27/09/13	OVST	Controllership Funds Transfer-OVST	(469,847.81)
27/09/13	Cameo	Controllership Funds Transfer-Cameo	(93,107.00)
27/09/13	Source Developments	Controllership Funds Transfer-Source Developments	(831,513.56)
30/09/13	Suncorp Bank	Bank Charges	(0.20)
30/09/13	Dun & Bradstreet Australia	Loan drawdown-Dun & Bradstreet Australia	(505.00)
30/09/13	LM Administration	Sundry Expenses	(354,873.42)
30/09/13	Suncorp Bank	Bank Charges	(8.00)
30/09/13	Suncorp Bank	Bank Charges	(4.00)
30/09/13	Suncorp Bank	Bank Charges	(20.60)
30/09/13	Suncorp Bank	Bank Charges	(5.00)
30/09/13	Suncorp Bank	Bank Charges	(0.03)
01/10/13	U-Own Storage (Southbank) Pty Ltd	Controllership Funds Transfer-U-Own Storage	(14,464.94)
01/10/13	LMIM Fund	Sundry Expenses	(160,913.67)
02/10/13	Bellpac Pty Ltd (In Liquidation)	Loan drawdown-Bellpac Pty Ltd (In Liquidation)	(45,000.00)
04/10/13	Clayton Utz	Legal Fees	(4,444.39)
18/10/13	OVST	Controllership Funds Transfer-OVST	(472,681.29)
18/10/13	Bridgewater Lakes Estate	Controllership Funds Transfer-Bridgewater Lakes	(99,043.56)
18/10/13	Cameo	Controllership Funds Transfer-Cameo	(24,793.22)
18/10/13	Dun & Bradstreet Australia	Loan drawdown-Dun & Bradstreet Australia	(257.00)
18/10/13	Kingopen	Controllership Funds Transfer-Kingopen	(56,782.57)
18/10/13	LM Administration	Allowances	(328.09)
18/10/13	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay Leisure	(26,192.22)

Receipts and Payments Detailed Listing: LMM/AMM - LM Investment Management Limited			
Bank, Cash and Cash Investment Accounts: Fees: 1/1/2013 To: 30/9/2014 (Cross Method)			
PAYMENTS			
Date	Payments To	Nature of Payments/Explanation	Total
18/10/13	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay Tall Trees	(150,000.00)
18/10/13	Young Project Marketing	Controllership Funds Transfer-Young Project market	(2,928.75)
18/10/13	Australian Taxation Office	GST Control: GST Paid (Received)	(38,701.00)
18/10/13	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Liquidation)	(423,891.64)
18/10/13	Suncorp Bank	Bank Charges	(8.00)
18/10/13	Greystanes Controller	Controllership Funds Transfer-Greystanes	(42,634.24)
24/10/13	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(8,858.25)
24/10/13	Mallesons	Legal Fees	(715.00)
24/10/13	LMM Ltd (In Liquidation)	Sundry Expenses	(8,840.87)
25/10/13	Taylor Byrne Pty Ltd	Loan drawdown-Taylor Byrne	(3,960.00)
30/10/13	Deutsche Bank AG - Sydney	Distribution to Secured Creditor	(5,328,931.51)
30/10/13	Deutsche Bank AG - Sydney	Interest Paid to Secured Creditor	(329,917.81)
31/10/13	Suncorp Bank	Bank Charges	(2.20)
31/10/13	Suncorp Bank	Bank Charges	(6.00)
31/10/13	Suncorp Bank	Bank Charges	(5.00)
31/10/13	Suncorp Bank	Bank Charges	(0.06)
07/11/13	Suncorp Bank	Bank Charges	(2.50)
08/11/13	Suncorp Bank	Bank Charges	(2.50)
11/11/13	Clayton Utz	Legal Fees	(308,059.58)
14/11/13	CRS Warner Kugel	Loan drawdown-CRS Warner Kugel	(27,764.00)
14/11/13	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Liquidation)	(183,493.00)
18/11/13	ALIS Controller	Loan drawdown-ALIS Controller	(22,317.60)
22/11/13	OVST	Controllership Funds Transfer-OVST	(200,000.00)
22/11/13	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay Tall Trees	(493,894.45)
22/11/13	Young Project Marketing	Controllership Funds Transfer-Young Project Market	(8,618.90)
25/11/13	Pike & Vorekers Lawyers	Loan drawdown-Pike & Vorekers Lawyers	(21,021.27)
25/11/13	LMM Ltd (In Liquidation)	Sundry Expenses	(11,373.97)
25/11/13	Various Suppliers	Legal Fees	(71,206.06)
27/11/13	Cameo	Controllership Funds Transfer-Cameo	(31,720.13)
27/11/13	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay Leisure	(50,533.01)
27/11/13	Various	Capital distribution - various investors	(177,757.01)
29/11/13	Deutsche Bank AG - Sydney	Distribution to Secured Creditor	(4,000,000.00)
29/11/13	Deutsche Bank AG - Sydney	Interest Paid to Secured Creditor	(251,509.85)
30/11/13	Suncorp Bank	Bank Charges	(36.60)
30/11/13	Suncorp Bank	Bank Charges	(4.00)
05/12/13	Cameo	Controllership Funds Transfer-Cameo	(25,225.05)
05/12/13	McGrathNicol	Fees: Appointee Fees	(251,684.84)
06/12/13	Sean Haydock / Shelley Chalmers	Allowances	(1,740.12)
10/12/13	Suncorp Bank	Bank Charges	(2.50)
13/12/13	David Clout & Associates -	Fees	(417,896.00)
13/12/13	Suncorp Bank	Bank Charges	(2.50)
16/12/13	Suncorp Bank	Bank Charges	(2.50)
18/12/13	Bridgewater Controller	Controllership Funds Transfer-Bridgewater Controller	(98,994.38)
18/12/13	Cameo Estate Controller	Controllership Funds Transfer-Cameo Estate Controller	(12,769.28)
18/12/13	Greystanes Controller	Controllership Funds Transfer-Greystanes Control	(7,665.60)
18/12/13	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(6,890.00)
18/12/13	Hidden Valley Controller	Controllership Funds Transfer-Hidden Valley Contr	(5,285.50)
18/12/13	Keppel Views Controller	Controllership Funds Transfer-Keppel Views Contr	(35,318.36)
18/12/13	Kingopen Controller	Controllership Funds Transfer-Kingopen Controlle	(40,185.50)
18/12/13	OVST Controller	Controllership Funds Transfer-OVST Controller	(131,888.87)
18/12/13	Pinevale (Carrington Management)	Controllership Funds Transfer-Pinevale	(144,341.89)
18/12/13	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay Liesure	(77,982.60)
18/12/13	Young Project Controller	Controllership Funds Transfer-Young Project Controller	(28,535.20)
18/12/13	KEPPEL BAY	Controllership Funds Transfer-Keppel Bay	(15,390.00)
19/12/13	David Clout & Associates - actual	Fees	(157,782.67)
19/12/13	King and Wood Melesons	Loan drawdown-King and Wood Melesons	(125.40)
19/12/13	Pike & Vorekers Lawyers	Loan drawdown-Pike & Vorekers Lawyers	(13,667.88)
19/12/13	Bres Howe	Other Professional Disbursements	(350.00)
19/12/13	Bres Howe	Other Professional Fees	(675.00)
19/12/13	Various	Capital distribution - various investors	(5,295.85)
23/12/13	Source Developments	Controllership Funds Transfer-Source Developments	(684,018.79)
23/12/13	Deutsche Bank AG - Sydney	Distribution to Secured Creditor	(7,433,753.42)
23/12/13	Deutsche Bank AG - Sydney	Interest Paid to Secured Creditor	(1,687,058.49)
31/12/13	Suncorp Bank	Bank Charges	(5.60)
31/12/13	Suncorp Bank	Bank Charges	(4.00)
31/12/13	The Institute of Chartered Accountants	Other Professional Fees	(291.50)
10/01/14	Suncorp Bank	Bank Charges	(2.50)
Total Payments			(32,824,933.73)
Net Receipts (Payments)			1,670,783.71

This is the annexure A of 4 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/07/2013 to 10/01/2014

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

10/02/2014

**Australian Securities &
Investments Commission**

Electronic Lodgement

Document No. **7E6278230**

Lodgement date/time: 11-08-2014 10:58:38

Reference Id: 89819225

Form 524Corporations Act 2001
539(1), s539(7)**Presentation of accounts and statement**

Liquidator details

Registered liquidator number

219954

Registered liquidator name

JOSEPH DAVID HAYES

Company details

Company name

**LM INVESTMENT MANAGEMENT
LIMITED****077 208 461**

Appointment details

Date appointment commenced :

11-07-2013

Type of appointment :

Receiver and manager

Are these accounts final?

No

Account & statement details

Period for which the accounts and statement are made up

From

11-01-2014

To

10-07-2014

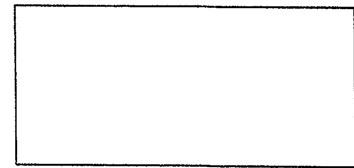
Form 524 - Presentation of accounts and statement
Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by
Name JOSEPH DAVID HAYES
This form has been submitted by
Name Graciela NOLAN
Date 11-08-2014

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Telephone 1300 300 630

Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator, creditors' voluntary liquidator, receiver, receiver and manager, managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name	LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)
ACN / ABN	077 208 461

Lodgement details

Who should ASIC contact if there is a query about this form?	
Firm / Organisation	McGrathNicol
Contact name/position description	Joseph David Hayes / Joint & Several Receiver and Manager
ASIC registered agent number (if applicable)	23182
Telephone Number	+61 2 9338 2600
Postal Address or DX Address	GPO Box 9986, Sydney NSW 2001

1 Details of appointment

Date of Commencement	11/07/2013
----------------------	------------

Type of appointment	Receiver and manager 524N & P
---------------------	-------------------------------

Details of the accounts	Are the accounts final? No.
-------------------------	-----------------------------

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Joint & Several Receivers and Managers ceased to act .

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

Date to which the accounts and statements made up

From
11/01/2014

To
10/07/2014

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31 60 Margaret Street Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 14 145 Eagle Street Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property Securities Register	YES
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments. If you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	\$25 million
Amount owing under instrument at the date of this account	Nil
Estimated value of property subject to the instrument at the date of this account	Withheld

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays	Remuneration paid to you during the period for which this account is made up (inclusive of GST)	\$397,816.50
	Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)	\$748,619.83
	Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)	\$14,841.87
	Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).	\$15,722.88

Estimated completion date

Month and year by which you expect this appointment will be completed	12 2014
At the date of this account how long have you been appointed? Years / Months.	1 year(s), 0 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- Realisation of security
 - Final repayment to the secured creditor
 - Finalising statutory charges
 - Retirement of Receivers and Managers
-

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$34,495,717.44

Total amounts received by you during the period for which this account has been made up \$18,102,721.64
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) **\$52,598,439.08**

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$32,824,933.73

Total payments made by you during the period for which this account has been made up \$13,134,339.91
(Attach detailed schedule)

Total Payments (this total carried forward to next account) **\$45,959,273.64**

Reconciliation of money held

Cash in hand \$0.00

Cash at bank:

Credits as per bank statement \$6,639,165.44

Less: Unpresented cheques \$0.00

Add: Outstanding deposits \$0.00

\$6,639,165.44

Amounts invested and not converted to cash \$0.00

Total balance of money held **\$6,639,165.44**

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.
Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High)	Estimated (Low)
	\$	\$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 6 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

From: 11/01/2014 To: 10/07/2014

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

10/05/2014

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Account of receipts and payments for the period**RECEIPTS**

Date	Receipts From	Nature of Receipts/Explanation	Total
13/01/14	Various Loans	Loan reduction-Seasilver Controller	1,000,000.00
31/01/14	Controllership Accounts	Controllership Funds Transfer-OVST	2,250,000.00
31/01/14	Controllership Accounts	Controllership Funds Transfer-Redland Bay	2,000,000.00
31/01/14	Controllership Accounts	Controllership Funds Transfer-Redland Bay Leisure	1,000,000.00
31/01/14	Suncorp Bank	Interest Income	4,979.32
31/01/14	Suncorp Bank	Interest Income	3.77
24/02/14	Various Loans	Loan reduction - Tall Trees Tenah Merah	3,000.00
24/02/14	Various Loans	Loan reduction-AIIS	300,000.00
24/02/14	Various Loans	Loan reduction-Lot 111 Pty Ltd	563,159.02
24/02/14	Various Loans	Loan reduction-Seasilver Controller	880,000.00
28/02/14	Controllership Accounts	Controllership Funds Transfer-Brambleton	350,000.00
28/02/14	Controllership Accounts	Controllership Funds Transfer-Bridgewater	750,000.00
28/02/14	Controllership Accounts	Controllership Funds Transfer-Keppel Views	370,000.00
28/02/14	Controllership Accounts	Controllership Funds Transfer-Kingopen	850,000.00
28/02/14	Controllership Accounts	Controllership Funds Transfer-Northshore	1,500,000.00
28/02/14	Controllership Accounts	Controllership Funds Transfer-OVST	1,800,000.00
28/02/14	Various Investors	Capital Distribution-Returned credit fr LM & MS	79.38
28/02/14	Various Investors	Capital Distribution-Returned credit from Brendan	987.82
28/02/14	Various Investors	Capital Distribution-Returned credit from Ikuo Kam	1,069.60
28/02/14	Multiple parties	Net settlement proceeds-HIFX Limited	29,015.51
28/02/14	Suncorp Bank	Interest Income	3.41
28/02/14	Suncorp Bank	Interest Income	11,132.60
27/03/14	Multiple parties	Net settlement proceeds-HIFX Limited	13,238.24
31/03/14	Multiple parties	Net settlement proceeds-HIFX Limited	35,536.32
31/03/14	Suncorp Bank	Interest Income	3.79
31/03/14	Suncorp Bank	Interest Income	9,033.06
31/03/14	Suncorp Bank	Interest Income	10,171.23
09/04/14	Multiple parties	Net settlement proceeds-HIFX Limited	47,458.12
09/04/14	Northshore Bayview	Loan reduction-Northshore Bayview	850,000.00
09/04/14	Australian Taxation Office	GST Control: GST Paid (Received)	95,206.00
09/04/14	Bridgewater Controller	Loan reduction-Bridgewater Contorller	300,000.00
09/04/14	Coultier & Rocola	Loan reduction-Coultier & Rocola	650,000.00
09/04/14	Kingopen	Loan reduction-Kingopen	100,000.00
09/04/14	Seasilver Controller	Loan reduction-Seasilver Controller	439,000.00
10/04/14	Staunton Thompson	Refunds	350.00
30/04/14	Suncorp Bank	Interest Income	3,181.72
30/04/14	Suncorp Bank	Interest Income	3.67
30/04/14	Suncorp Bank	Interest Income	0.01
30/04/14	Suncorp Bank	Interest Income	16,428.81
22/05/14	Keppel Views	Controllership Funds Transfer-Keppel Views	400,000.00
22/05/14	Source Developments	Controllership Funds Transfer-Source Developments	1,100,000.00
29/05/14	Brambleton Controller	Controllership Funds Transfer-Brambleton	80,000.00
29/05/14	Seasilver Controller	Controllership Funds Transfer-Seasilver	250,000.00
31/05/14	Suncorp Bank	Interest Income	3.80
31/05/14	Suncorp Bank	Interest Income	15,789.87
31/05/14	Suncorp Bank	Interest Income	2,892.41
19/06/14	Blacktown City Council	Refund (Glendenning closure)	1,278.65
30/06/14	Suncorp Bank	Interest Income	5,234.10
30/06/14	Suncorp Bank	Interest Income	3.69
30/06/14	Suncorp Bank	Interest Income	14,222.52
04/07/14	Various Investors	Capital Distribution-Variou Investors	255.20
Total Receipts			18,102,721.64

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
13/01/14	Deutsche Bank AG - Sydney Branch	Distribution to Secured Creditor	(4,047,342.47)
14/01/14	Bridgewater Controller	Controllership Funds Transfer-Bridgewater Cntrlr	(66,397.61)
14/01/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(36,635.07)
14/01/14	Greystanes Controller	Controllership Funds Transfer-Greystanes	(34,453.92)
16/01/14	U-Own Storage (Southbank) Pty Ltd	Controllership Funds Transfer-U-Own Storage	(22,922.50)
20/01/14	Kingopen	Controllership Funds Transfer-Kingopen Cntrlr	(8,351.27)
20/01/14	Greystanes Controller	Controllership Funds Transfer-Greystanes	(13,917.56)
21/01/14	Bellpac Pty Ltd (In Liquidation) - security deposit	Loan drawdown-Bellpac Pty Ltd (In Liquidation)	(3,836.80)
21/01/14	Sean Haydock / Shelley Chalmers	Allowances	(1,619.84)
21/01/14	Bree Howe	Other Professional Fees	(500.00)
21/01/14	Australian Taxation Office	Controllership Funds Transfer-ATO	(175,985.00)
21/01/14	LM Administration.PL (In Liquidation)	Sundry Expenses	(131,149.00)
21/01/14	Various Suppliers	Legal Fees	(23,215.14)
21/01/14	LMIM Ltd (In Liquidation)	Sundry Expenses	(8,031.66)
21/01/14	Bree Howe	Other Professional Fees	(725.00)
28/01/14	McGrathNicol	Fees: Appointee Fees	(453,903.78)
29/01/14	Clayton Utz	Legal Fees	(37,167.12)
30/01/14	The Trust Company Limited	Other Professional Fees	(16,295.80)
30/01/14	Source Developments	Controllership Funds Transfer-Source Developments	(171,958.15)
31/01/14	Suncorp Bank	Bank Charges	(2.80)
31/01/14	Suncorp Bank	Bank Charges	(2.00)
04/02/14	LM Administration PL (In Liquidation)	Sundry Expenses	(163,099.00)
04/02/14	Sean Haydock	Allowances	(1,857.09)
05/02/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(225,309.78)
07/02/14	Suncorp Bank	Bank Charges	(2.50)
10/02/14	U-Own Storage (Southbank) Pty Ltd	Controllership Funds Transfer-U-Own Storage	(9,105.41)
12/02/14	David Clout & Associates - actual fees	Other Professional Fees	(60,682.50)
12/02/14	Bree Howe	Other Professional Fees	(1,875.00)
14/02/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(27,613.42)
14/02/14	Suncorp Bank	Bank Charges	(2.50)
18/02/14	Tucker and Cowan Solicitors	Legal Fees	(206,514.52)
18/02/14	Tucker and Cowan Solicitors	Loan drawdown-Bellpac Pty Ltd (In Liquidation)	(6,840.90)
20/02/14	Various Investors	Capital distribution - various investors	(34,262.70)
20/02/14	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay	(71,388.97)
20/02/14	Source Developments	Controllership Funds Transfer-Source Developments	(270,504.20)
20/02/14	Pinevale ANZ Account	Controllership Funds Transfer-Pinevale	(4,999.19)
21/02/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(5,193.80)
21/02/14	KEPPEL BAY	Controllership Funds Transfer-Keppel Bay	(7,542.50)
21/02/14	Young Project Marketing	Controllership Funds Transfer-Young Project	(6,768.40)
21/02/14	Concise Business Solution	Other Professional Fees	(8,140.00)
21/02/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(168,787.00)
25/02/14	Suncorp Bank	Bank Charges	(2.50)
26/02/14	OVST	Controllership Funds Transfer-OVST	(34,425.56)
28/02/14	Suncorp Bank	Bank Charges	(12.20)
28/02/14	Suncorp Bank	Bank Charges	(4.00)
04/03/14	Greystanes Controller	Controllership Funds Transfer-Greystanes	(75,160.79)
04/03/14	Pinevale Controller	Controllership Funds Transfer-Pinevale	(77,500.00)
05/03/14	Suncorp Bank	Bank Charges	(2.50)
07/03/14	Suncorp Bank	Bank Charges	(2.50)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 2

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
10/03/14	Suncorp Bank	Bank Charges	(2.50)
12/03/14	OVST	Controllership Funds Transfer-OVST	(71,983.79)
12/03/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(11,456.05)
13/03/14	Bellpac Pty Ltd (In Liquidation) - Allens Fees	Loan drawdown-Allens Linklaters	(369.60)
13/03/14	LM Administration PL (In Liquidation)	Sundry Expenses	(277,664.00)
13/03/14	Bellpac Pty Ltd (In Liquidation) - Pikes & Verekers Lawyers	Loan drawdown-LandMark White	(9,245.19)
13/03/14	Clayton Utz	Legal Fees	(15,492.06)
13/03/14	Bree Howe	Other Professional Fees	(2,399.00)
13/03/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(69,494.31)
17/03/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(7,408.50)
20/03/14	Suncorp Bank	Bank Charges	(5.00)
21/03/14	Concise Business Solution	Other Professional Fees	(2,970.00)
21/03/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(248,214.22)
24/03/14	Bree Howe	Other Professional Fees	(775.00)
24/03/14	Allens Linklaters	Legal Fees	(184.80)
24/03/14	Cameron Kohring/Sean Haydock	Other Professional Disbursements	(1,453.57)
24/03/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtm)	(29,974.43)
26/03/14	OVST	Controllership Funds Transfer-OVST	(99,274.53)
26/03/14	Various Investors	Capital distribution - various investors	(29,741.97)
27/03/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(72,797.08)
27/03/14	Suncorp Bank	Bank Charges	(2.50)
31/03/14	Suncorp Bank	Bank Charges	(7.00)
31/03/14	Suncorp Bank	Bank Charges	(2.00)
02/04/14	OVST	Controllership Funds Transfer-OVST	(72,798.27)
02/04/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(241,522.08)
02/04/14	Lot 111 Pty Ltd	Controllership Funds Transfer	(59,728.70)
02/04/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(118,125.87)
02/04/14	Green Square	Controllership Funds Transfer	(3,600.00)
07/04/14	Willis Australia Limited	Insurance	(11,082.50)
09/04/14	Bree Howe	Other Professional Fees	(3,000.00)
09/04/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtm)	(297,746.00)
09/04/14	Suncorp Bank	Bank Charges	(10.50)
10/04/14	Australian Tax Office	GST Control: BAS/IAS truncation	(69,746.63)
10/04/14	Cameo Estate Contoller	Controllership Funds Transfer-Cameo	(170,135.74)
11/04/14	Source Developments	Controllership Funds Transfer-Source Developments	(100,000.00)
14/04/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtm)	(32,307.53)
16/04/14	Various	Controllership Funds Transfer-FMIF Comm	(21,000.00)
17/04/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(7,529.39)
17/04/14	Young Project Marketing	Controllership Funds Transfer-Young Project Mktng	(6,718.53)
23/04/14	Various Investors	Capital distribution - various investors	(4,117.48)
28/04/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtm)	(20,459.42)
01/05/14	LMIM Ltd (In Liquidation)	Sundry Expenses	(159,456.55)
01/05/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(31,410.27)
01/05/14	Northshore Bayview	Controllership Funds Transfer-Northshore Bayview	(480,786.00)
01/05/14	Pikes & Verekers	Other Professional Fees	(16,604.49)
01/05/14	Source Developments	Controllership Funds Transfer-Source Developments	(116,034.39)

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
01/05/14	Russell Solicitors	Other Professional Fees	(43,488.42)
01/05/14	Pikes & Verekers	Legal Fees	(1,090.73)
05/05/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(55,262.35)
06/05/14	Bree Howe	Other Professional Fees	(1,787.50)
06/05/14	Breene and Breene	Legal Fees	(200,923.96)
06/05/14	Sean Haydock	Allowances	(1,959.33)
08/05/14	Allens Linklaters	Legal Fees	(7,111.50)
08/05/14	Clayton Utz	Legal Fees	(48,505.13)
08/05/14	David Clout & Associates - actual fees	Other Professional Fees	(34,204.09)
08/05/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdt)	(203,195.00)
08/05/14	Greystanes Controller	Controllership Funds Transfer-Greystanes	(77,436.00)
08/05/14	Lot 111 Pty Ltd	Controllership Funds Transfer	(80,889.65)
08/05/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(40,466.10)
15/05/14	U-Own Storage (Southbank) Pty Ltd	Controllership Funds Transfer-U-Own Storage	(17,458.13)
16/05/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(26,681.89)
16/05/14	Green Square	Controllership Funds Transfer	(13,968.40)
16/05/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(53,121.49)
16/05/14	Sean Haydock	Allowances	(1,008.50)
03/06/14	Bree Howe	Other Professional Fees	(2,875.00)
04/06/14	LMIM Ltd (In Liquidation)	Sundry Expenses	(135,791.40)
10/06/14	Greystanes Controller	Controllership Funds Transfer-Greystanes	(5,122.90)
10/06/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(21,417.00)
10/06/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(11,092.95)
10/06/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(18,077.76)
10/06/14	Cameo Estate Conttoller	Controllership Funds Transfer-Cameo	(22,604.45)
12/06/14	Platinum Business Strategies	Other Professional Fees	(825.00)
12/06/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdt)	(24,347.66)
12/06/14	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay	(103,606.66)
19/06/14	OVST	Controllership Funds Transfer-OVST	(458,458.67)
23/06/14	HIFX Ltd	Foreign Currency Gain (Loss)	(10,583.05)
26/06/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdt)	(331,230.00)
26/06/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdt)	(260.77)
26/06/14	Pacific Coast Projects	Sundry Expense	(2,062.50)
26/06/14	Sean Haydock	Allowances	(3,865.91)
27/06/14	Bridgewater Controller	Controllership Funds Transfer-Bridgewater Lakes	(320,819.20)
27/06/14	Bridgewater Controller	Controllership Funds Transfer-Bridgewater Cntrlr	(320,819.20)
30/06/14	Suncorp Bank	Bank Charges	(7.20)
02/07/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(53,121.49)
02/07/14	U-Own Storage (Southbank) Pty Ltd	Controllership Funds Transfer-U-Own Storage	(17,458.13)
02/07/14	Various Creditors	Legal Fees	(380,794.65)
02/07/14	Green Square	Controllership Funds Transfer	(13,968.40)
02/07/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(26,681.89)
03/07/14	Various Investors	Capital distribution - various investors	(17,177.29)
04/07/14	Cameo Estate Conttoller	Controllership Funds Transfer-Cameo	(24,395.73)
10/07/14	Simon Tickner	Sundry Expense	(196.35)
10/07/14	Sean Haydock/Bree Howe	Sundry Expense	(1,073.00)
10/07/14	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay	(150,000.00)
10/07/14	LM Administration PL (In Liquidation)	Other Professional Fees	(30,198.17)
		Total Payments	(13,134,339.91)

This is the annexure A of 5 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/01/2014 to 10/07/2014

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

10/05/2014

Australian Securities & Investments Commission



510

RECEIVED
17 AUG 2015
ASIC - Sydney

Form 492
Corporations Act 2001

Request for correction

Use this form to notify ASIC of corrections to a previously lodged document.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company/scheme details

Company/scheme/pooled group name/credit licensee or representative name

LM Investments Management Limited (In Liquidation) (Receivers and Managers Appointed)

ACN/ARBN/ARSN/ABN/ credit licence or representative number (if applicable)

077 208 461

(See guide for information on pooled group)

Lodgement details

An image of this form will be available as part of the public register.

Who should ASIC contact if there is a query about this form?

ASIC registered agent number (if applicable)

Firm/organisation

McGrathNicol

Contact name/position description

Telephone number (during business hours)

+61 2 9338 2600

Email address (optional)

Postal address

GPO Box 9986

Suburb/City

Sydney

State/Territory

NSW

Postcode

2001

1 Details of original documents

The document number can be obtained from a search at ASIC Connect at www.asic.gov.au.

Document number (Number allocated by ASIC)

767202909

Date of lodgement

10/08/15
[D] [D] [M] [M] [Y] [Y]

2 Details of correction

If correcting a date of change, supporting documentation must also be attached.

See guide for further details

Section 7 - 'Your verification of this account and statement' page 6

The signature block under this section has been missed.

Please see updated 524 with the signature block for this section executed.

Signature

This form must be signed by a current director or secretary of the company, Australian credit licensee or body corporate credit representative, the local agent of a foreign company or the external administrator of a company or pooled group of companies in external administration.

I certify that the information in this form is true and complete.

Name

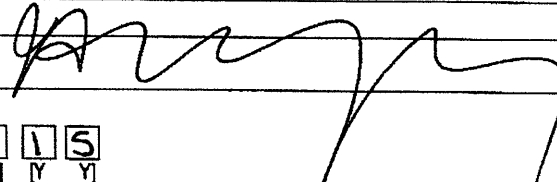
Joseph David Hayes

Capacity

- Director
- Company secretary
- Local agent (foreign companies only)
- External administrator
- Other, please specify

Joint & Several Receiver and Manager

Signature



Date signed

11/08/15
[D] [D] [M] [M] [Y] [Y]

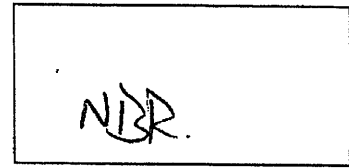
Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name
LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)

ACN / ABN
077 208 461

Lodgement details

TRA
17 AUG 2015

Who should ASIC contact if there is a query about this form?
Firm / Organisation
McGrathNicol

Contact name/position description
Joseph David Hayes / Joint & Several Receiver and Manager

ASIC registered agent number (if applicable)
[Empty]

Telephone Number
+61 2 9338 2600

Postal Address or DX Address
GPO Box 9986, Sydney NSW 2001

1 Details of appointment

Date of Commencement
11/07/2013

Type of appointment
Receiver and manager 524N & P

Details of the accounts

The period for which the accounts and statements are made up can not be more than 6 months.

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

Are the accounts final? Yes No.

If yes, provide date when Joint & Several Receivers and Managers ceased to act .

Date to which the accounts and statements made up

From	To
11/01/2015	10/07/2015

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31 60 Margaret Street Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7 175 Eagle Street Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property Securities Register	YES
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments. If you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	Withheld
Amount owing under instrument at the date of this account	\$0.00
Estimated value of property subject to the instrument at the date of this account	\$0.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays	Remuneration paid to you during the period for which this account is made up (inclusive of GST)	\$704,893.47
	Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)	\$2,128,672.50
	Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)	\$1,084.80
	Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).	\$35,620.05

Estimated completion date	Month and year by which you expect this appointment will be completed	01 2016
	At the date of this account how long have you been appointed? Years / Months.	2 year(s), 0 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- Realisation of security
- Finalising statutory charges
- Retirement of Receivers and Managers

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$70,526,541.69

Total amounts received by you during the period for which this account has been made up \$36,691,495.14
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) \$107,218,036.83

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$53,864,211.02

Total payments made by you during the period for which this account has been made up \$9,378,595.28
(Attach detailed schedule)

Total Payments (this total carried forward to next account) \$63,242,806.30

Reconciliation of money held

Cash in hand \$0.00

Cash at bank:

Credits as per bank statement \$43,975,230.53

Less: Unpresented cheques \$0.00

Add: Outstanding deposits \$0.00

\$43,975,230.53

Amounts invested and not converted to cash \$0.00

Total balance of money held \$43,975,230.53

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.
Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment.**

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High)	Estimated (Low)
	\$	\$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 7 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

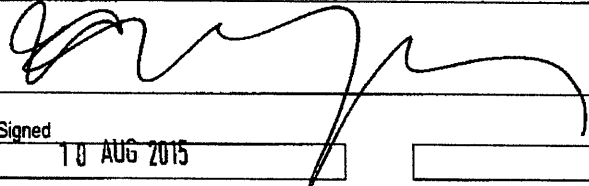
From: 11/01/2015 To: 10/07/2015

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

18 AUG 2015

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

JH 10/8/15

Account of receipts and payments for the period**RECEIPTS**

Date	Receipts From	Nature of Receipts/Explanation	Total
27/01/15	Government Authorities	Other Professional Fees	948.75
27/01/15	ATO	GST Control: GST Paid (Received)	88.00
31/01/15	Suncorp Bank	Interest Income	3.87
31/01/15	Suncorp Bank	Interest Income	0.01
31/01/15	Suncorp Bank	Interest Income	1,947.73
22/02/15	Australian Taxation Office	GST Control: GST Paid (Received)	35,102.64
23/02/15	Queen St	Other Income	24,596.95
23/02/15	LM Administration	Other Professional Fees	50,450.00
28/02/15	Suncorp Bank	Interest Income	142,000.42
28/02/15	Suncorp Bank	Interest Income	3.18
28/02/15	Suncorp Bank	Interest Income	1,598.47
28/02/15	Suncorp Bank	Interest Income	24,381.71
24/03/15	Group Books and Records	Refunds	31,736.10
31/03/15	Suncorp Bank	Interest Income	3.46
31/03/15	Suncorp Bank	Interest Income	1,742.64
31/03/15	Suncorp Bank	Interest Income	24,973.94
21/04/15	Suncorp Bank	Interest Income	2.24
21/04/15	Suncorp Bank	Interest Income	1,126.62
22/04/15	Coulter & Rocola	Loan drawdown	44,000.00
22/04/15	Green Square	Loan drawdown	770,000.00
22/04/15	Seasilver Controller	Loan drawdown	560,000.00
22/04/15	Lot 111 Pty Ltd	Loan drawdown	500,000.00
22/04/15	St Crispins Supplier	Loan drawdown	2,500,000.00
22/04/15	Source Developments	Loan drawdown	4,500,000.00
24/04/15	Queen St	Other Income	300.00
30/04/15	Suncorp Bank	Interest Income	29,028.73
06/05/15	Lot 111 Pty Ltd	Loan reduction (transfer to LM)	5,000,000.00
06/05/15	Suncorp Bank	Interest Income	3,020.54
15/05/15	Blue Broking	Insurance	105.76
19/05/15	Lot 111 Pty Ltd	Loan from Lot 111 Pty Ltd	2,500,000.00
31/05/15	Suncorp Bank	Interest Income	30,939.58
09/06/15	Redland Bay Leisure Life	Loan reduction (transfer to LM)	7,000,000.00
09/06/15	Pinevale (Carrington management)	Loan reduction (transfer to LM)	1,000,000.00
09/06/15	OVST	Loan reduction (transfer to LM)	2,750,000.00
09/06/15	Cameo	Loan reduction (transfer to LM)	850,000.00
10/06/15	Pinevale Pty Ltd	Loan reduction (transfer to LM)	1,000,000.00
10/06/15	Redland Bay Leisure Life	Loan reduction (transfer to LM)	7,250,000.00
18/06/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	20,706.09
22/06/15	Clayton Utz	Legal Fees	13,536.60
30/06/15	Suncorp Bank	Interest Income	28,701.10
30/06/15	Suncorp Bank	Interest Income	0.01
09/07/15	Various	Other Income	450.00
		Total Receipts	36,691,495.14

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
14/01/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(44,069.97)
15/01/15	Gadens Lawyers	Legal Fees	(11,013.64)
15/01/15	Gadens Lawyers	Legal Fees	(3,956.70)
15/01/15	Gadens Lawyers	Legal Fees	(1,184.70)
15/01/15	Gadens Lawyers	Legal Fees	(1,184.70)
15/01/15	Gadens Lawyers	Legal Fees	(3,537.57)
15/01/15	Gadens Lawyers	Legal Fees	(39,667.07)
15/01/15	Gadens Lawyers	Legal Fees	(1,565.85)
15/01/15	Gadens Lawyers	Legal Fees	(8,586.60)
15/01/15	Gadens Lawyers	Legal Fees	(5,720.55)
15/01/15	Gadens Lawyers	Legal Fees	(440.55)
15/01/15	Gadens Lawyers	Legal Fees	(13,471.15)
15/01/15	Gadens Lawyers	Legal Fees	(4,974.20)
15/01/15	Gadens Lawyers	Legal Fees	(9,350.00)
15/01/15	Gadens Lawyers	Legal Fees	(10,457.33)
15/01/15	Gadens Lawyers	Legal Fees	(17,629.30)
15/01/15	Gadens Lawyers	Legal Fees	(20,218.20)
15/01/15	Gadens Lawyers	Legal Fees	(3,044.25)
20/01/15	Bree Howe	Other Professional Fees	(750.00)
20/01/15	Cameron Kohring	Other Professional Fees	(1,559.75)
20/01/15	Cameron Kohring	Other Professional Fees	(2,291.38)
20/01/15	Bree Howe	Other Professional Fees	(637.50)
20/01/15	OVST	Loan drawdown - various	(50,000.00)
20/01/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(150,000.00)
20/01/15	OVST	Loan drawdown - various	(200,000.00)
20/01/15	Cameo	Loan drawdown-Cameo Estate	(100,000.00)
20/01/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
22/01/15	BDO (QLD) Pty Ltd	Other Professional Fees	(1,076,006.88)
22/01/15	Carolyn Hodge	Other Professional Fees	(948.75)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(30,948.24)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(66,124.59)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(26,122.01)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(3,962.28)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(29,842.65)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(51,460.92)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(53,731.13)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(16,960.95)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(26,354.83)
23/01/15	Pinevale (Carrington management)	Loan drawdown - various	(43,218.45)
23/01/15	OVST	Loan drawdown - various	(200,000.00)
27/01/15	Pinevale (Carrington management)	Loan drawdown - various	(43,218.45)
27/01/15	OVST	Loan drawdown - various	(200,000.00)
28/01/15	CyberThread Pty Ltd	Other Professional Fees	(432.05)
28/01/15	Grant Thornton Services (NSW) Pty Ltd	Other Professional Fees	(36,664.79)
28/01/15	DLA Piper	Legal Fees	(83,514.56)
28/01/15	LM Administration PL (In Liquidation)	Other Professional Fees	(38,940.68)
28/01/15	Clayton Utz	Legal Fees	(2,041.60)
28/01/15	Clayton Utz	Legal Fees	(3,971.55)
28/01/15	Pikes & Verekers	Legal Fees	(13,310.11)
28/01/15	Pikes & Verekers	Legal Fees	(22,087.35)
28/01/15	St Business Trust	Other Professional Fees	(5,187.99)
30/01/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
30/01/15	Steve Hannan	Other Professional Fees	(89.10)
30/01/15	OVST	Loan drawdown - various	(60,000.00)
30/01/15	Simon Tickner	Other Professional Fees	(4,707.16)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 2

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
31/01/15	Suncorp Bank	Bank Charges	(9.20)
04/02/15	Cameron Kohring	Other Professional Fees	(1,602.25)
04/02/15	Heron Management Services	Other Professional Fees	(23,487.62)
04/02/15	LM Investment Management Limited (In Liquidation)	Other Professional Disbursements	(62,162.85)
04/02/15	Cameron Kohring	Other Professional Disbursements	(657.24)
04/02/15	Cameron Kohring	Other Professional Fees	(2,673.25)
04/02/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
04/02/15	Bridgewater Controller	Loan drawdown - various	(42,856.00)
04/02/15	BlueBroking	Legal Fees	(605.63)
04/02/15	Simon Tickner	Registrar's Fees	(5,191.73)
05/02/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
12/02/15	Receiver of LM account Books	Other Professional Fees	(100,444.11)
13/02/15	Elva Ann McCallum	Other Professional Fees	(2,550.00)
13/02/15	Gadens Lawyers	Legal Fees	(40,920.55)
13/02/15	Elva Ann McCallum	Other Professional Fees	(1,941.38)
13/02/15	Simon Tickner	Other Professional Fees	(236.37)
20/02/15	Carolyn Hodge	Other Professional Fees	(948.75)
20/02/15	Cameron Kohring	Other Professional Fees	(1,899.75)
20/02/15	Cameron Kohring	Other Professional Disbursements	(2,313.10)
23/02/15	William James Law Pty Ltd	Legal Fees	(8,557.63)
23/02/15	293 Queen st	Loan drawdown - various	(50,000.00)
23/02/15	Tucker & Cowen Solicitors	Legal Fees	(72,237.33)
23/02/15	Gadens Lawyers	Legal Fees	(20,428.10)
23/02/15	Gadens Lawyers	Other Professional Disbursements	(4,421.95)
24/02/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(50,000.00)
24/02/15	Elva Ann McCallum	Other Professional Fees	(3,243.36)
25/02/15	Clayton Utz	Legal Fees	(3,397.46)
25/02/15	Clayton Utz	Legal Fees	(29,503.25)
25/02/15	Clayton Utz	Legal Fees	(22,623.84)
25/02/15	Clayton Utz	Legal Fees	(10,664.61)
25/02/15	Clayton Utz	Legal Fees	(11,951.94)
25/02/15	Clayton Utz	Legal Fees	(13,971.01)
25/02/15	Clayton Utz	Legal Fees	(9,689.35)
25/02/15	Clayton Utz	Legal Fees	(12,063.98)
25/02/15	Clayton Utz	Legal Fees	(4,175.60)
25/02/15	Elva Ann McCallum	Other Professional Fees	(3,233.48)
26/02/15	Clayton Utz	Other Professional Disbursements	(41.15)
26/02/15	Clayton Utz	Other Professional Fees	(72,836.50)
26/02/15	Clayton Utz	Other Professional Fees	(24,345.20)
26/02/15	Clayton Utz	Other Professional Fees	(2,688.40)
26/02/15	Clayton Utz	Other Professional Fees	(19,188.40)
26/02/15	Cameron Kohring	Other Professional Fees	(2,139.83)
26/02/15	Gadens Lawyers	Legal Fees	(600.60)
26/02/15	Gadens Lawyers	Legal Fees	(4,417.05)
26/02/15	Gadens Lawyers	Legal Fees	(4,859.25)
26/02/15	Gadens Lawyers	Other Professional Disbursements	(23,056.75)
27/02/15	McGrathNicol	Appointee Disbursements	(1,084.80)
27/02/15	McGrathNicol	Fees: Appointee Fees	(146,437.50)
27/02/15	Russells Solicitors	Legal Fees	(1,221.73)
27/02/15	Russells Solicitors	Legal Fees	(427.85)
27/02/15	Mills Oakley Lawyers	Other Professional Fees	(298.95)
27/02/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(13,117.50)
27/02/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
27/02/15	Tucker & Cowen Solicitors	Legal Fees	(123,523.30)
28/02/15	Suncorp Bank	Bank Charges	(11.40)
04/03/15	Cameron Kohring	Other Professional Fees	(3,424.10)
04/03/15	Elva Ann McCallum	Other Professional Fees	(3,188.90)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 3

PAYMENTS

Date	Payments To	Nature of Payments/ Explanation	Total
06/03/15	Breene & Breene Solicitors	Other Professional Disbursements	(19,226.09)
06/03/15	Breene & Breene Solicitors	Other Professional Fees	(79,276.55)
06/03/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
06/03/15	Pikes & Verekers	Other Professional Fees	(6,699.65)
06/03/15	WorkCover Queensland	Fees	(19.63)
06/03/15	WorkCover Queensland	Insurance	(373.89)
06/03/15	WorkCover Queensland	Insurance (Stamp Duty)	(18.69)
10/03/15	Clayton Utz	Other Professional Fees	(6,257.90)
10/03/15	ATO-Australian Taxation Office	GST Control	(493.74)
10/03/15	Cameron Kohring	Other Professional Fees	(4,281.48)
10/03/15	ASIC	Sundry Expense	(10,705.00)
10/03/15	Mills Oakley Lawyers	Other Professional Disbursements	(685.02)
10/03/15	Mills Oakley Lawyers	Other Professional Fees	(233.20)
13/03/15	Elva Ann McCallum	Other Professional Fees	(3,200.14)
16/03/15	Cameron Kohring	Other Professional Fees	(4,975.37)
18/03/15	Elva Ann McCallum	Other Professional Fees	(3,242.04)
20/03/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
24/03/15	Cameron Kohring	Other Professional Fees	(2,754.00)
25/03/15	Gadens Lawyers	Legal Fees	(86,407.75)
25/03/15	Gadens Lawyers	Other Professional Disbursements	(6,296.30)
25/03/15	Cameo	Loan drawdown-Cameo Estate	(50,000.00)
25/03/15	Tucker & Cowen Solicitors	Legal Fees	(104,174.50)
25/03/15	Simon Tickner	Other Professional Fees	(31,531.10)
25/03/15	Hickey Lawyers	Legal Fees	(1,201.20)
25/03/15	Hickey Lawyers	Other Professional Disbursements	(11.00)
25/03/15	Elva Ann McCallum	Other Professional Fees	(3,232.11)
25/03/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(14,443.23)
31/03/15	Suncorp Bank	Bank Charges	(6.20)
01/04/15	Cameron Kohring	Other Professional Fees	(2,424.15)
02/04/15	Surely IT	Other Professional Fees	(12,529.50)
02/04/15	Blue Broking	Insurance	(574.59)
02/04/15	Blue Broking	Insurance (Stamp Duty)	(36.86)
02/04/15	Elva Ann McCallum	Other Professional Fees	(3,252.70)
02/04/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
08/04/15	Cameron Kohring	Other Professional Fees	(3,178.63)
08/04/15	Clayton Utz	Legal Fees	(7,994.25)
08/04/15	Clayton Utz	Other Professional Disbursements	(35.42)
10/04/15	Elva Ann McCallum	Other Professional Fees	(2,550.00)
14/04/15	Herron Todd White (Central Queensland) Pty Ltd	Other Professional Fees	(9,140.00)
14/04/15	Cameron Kohring	Other Professional Fees	(756.50)
16/04/15	Surely IT	Other Professional Fees	(825.00)
16/04/15	Elva Ann McCallum	Other Professional Fees	(2,616.29)
16/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(34,520.16)
16/04/15	Simon Tickner	Other Professional Fees	(13,429.26)
16/04/15	William James Law Pty Ltd	Other Professional Fees	(841.50)
16/04/15	Tucker & Cowen Solicitors	Other Professional Fees	(82,516.87)
16/04/15	Pikes & Verekers	Other Professional Fees	(11,383.58)
16/04/15	Gadens Lawyers	Other Professional Fees	(117,350.95)
16/04/15	Cloud Plus	Other Professional Fees	(15,151.40)
16/04/15	Gadens Lawyers	Legal Fees	(18,210.50)
16/04/15	Lloyds Auctioneers and Valuers Pty Ltd	Other Professional Fees	(19,250.00)
22/04/15	Kingopen	Controllership Funds Transfer-Kingopen Cntrlr	(300,000.00)
22/04/15	Youngland	Controllership Funds Transfer-Young Project Mktng	(20,000.00)
22/04/15	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(16,000.00)
22/04/15	KEPPEL BAY	Controllership Funds Transfer-Keppel Bay	(50,000.00)

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
24/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(35,000.00)
27/04/15	Cameron Kohring	Other Professional Fees	(2,227.00)
27/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(20,886.25)
27/04/15	Cyber Thread	Other Professional Fees	(4,168.75)
27/04/15	Elva Ann McCallum	Other Professional Fees	(3,219.71)
30/04/15	Cameron Kohring	Other Professional Fees	(2,120.75)
30/04/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
30/04/15	Suncorp Bank	Bank Charges	(7.40)
06/05/15	Cameron Kohring	Other Professional Fees	(3,600.10)
06/05/15	Grace Records Manangement	Other Professional Fees	(1,965.16)
06/05/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(63,691.10)
06/05/15	Bellpac Pty Ltd (In Liquidation)	Other Professional Disbursements	(106,267.96)
06/05/15	Elva Ann McCallum	Other Professional Fees	(2,516.00)
06/05/15	Lot 111 Pty Ltd	Loan drawdown - various	(500,000.00)
06/05/15	Suncorp Bank	Interest Income	(302.05)
13/05/15	Clayton Utz	Other Professional Fees	(731.50)
13/05/15	Cameron Kohring	Other Professional Fees	(973.25)
13/05/15	Hidden Valley Controller	Controllership Funds Transfer-Hidden Valley Cont	(50,000.00)
15/05/15	Tucker & Cowen Solicitors	Legal Fees	(46,020.81)
15/05/15	Surely IT	Other Professional Fees	(825.00)
15/05/15	Browns Advertising	Other Professional Fees	(3,776.30)
15/05/15	Grace Records Manangement	Other Professional Fees	(1,152.73)
15/05/15	Alchemy Health & Wellbeing	Other Professional Fees	(360.00)
21/05/15	Cameron Kohring	Other Professional Disbursements	(401.48)
21/05/15	Cameron Kohring	Other Professional Fees	(2,898.50)
31/05/15	Suncorp Bank	Bank Charges	(3.40)
01/06/15	Tucker & Cowen Solicitors	Legal Fees	(92,771.14)
04/06/15	Cameron Kohring	Other Professional Fees	(3,891.44)
09/06/15	St Business Trust	Other Professional Fees	(15,125.24)
09/06/15	Pikes & Verekers	Legal Fees	(3,879.27)
09/06/15	Surely IT	Other Professional Fees	(880.00)
15/06/15	Clayton Utz	Legal Fees	(34,769.28)
15/06/15	Clayton Utz	Legal Fees	(16,422.83)
15/06/15	Clayton Utz	Legal Fees	(1,376.21)
15/06/15	Holding Redlich Lawyers	Legal Fees	(1,125.89)
15/06/15	Clayton Utz	Legal Fees	(12,098.82)
15/06/15	Clayton Utz	Other Professional Disbursements	(1,052.07)
17/06/15	Surely IT	Other Professional Fees	(825.00)
17/06/15	Australia Post	Other Professional Fees	(120.00)
17/06/15	Johnston & Company	Other Professional Fees	(7,287.50)
17/06/15	Tucker & Cowen Solicitors	Legal Fees	(105,522.76)
17/06/15	Gadens Lawyers	Legal Fees	(22,457.60)
17/06/15	Cloud Plus	Other Professional Fees	(6,035.70)
17/06/15	Grace Records Manangement	Other Professional Fees	(1,098.58)
17/06/15	Tucker & Cowen Solicitors	Legal Fees	(46,020.81)
19/06/15	Cameron Kohring	Other Professional Fees	(2,962.25)
22/06/15	Cameron Kohring	Other Professional Fees	(1,678.75)
23/06/15	McGrathNicol	Fees: Appointee Fees	(546,400.80)
30/06/15	BDO Business Recovery & Insolvency (NSW-VIC) Pty Ltd Trust Account	Fees	(453,550.78)
30/06/15	BDO Business Recovery & Insolvency (NSW-VIC) Pty Ltd Trust Account	Fees	(1,809,281.22)
30/06/15	Simon Tickner	Other Professional Disbursements	(366.00)
30/06/15	Kevin Lingren	Legal Fees	(5,940.00)
30/06/15	William James Law Pty Ltd	Legal Fees	(3,459.59)
30/06/15	William James Law Pty Ltd	Other Professional Disbursements	(303.82)
30/06/15	Gadens Lawyers	Legal Fees	(69,774.10)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 5

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
30/06/15	Gadens Lawyers	Other Professional Disbursements	(49,740.49)
30/06/15	Cloud Plus	Other Professional Fees	(8,227.74)
30/06/15	Worldwide printing solutions	Other Professional Fees	(2,081.71)
30/06/15	Suncorp Bank	Bank Charges	(8.40)
30/06/15	Recall Information Management Pty Ltd	Other Professional Fees	(1,261.38)
08/07/15	McGrathNicol	Fees: Appointee Fees	(12,055.17)
08/07/15	Cameron Kohring	Other Professional Fees	(2,290.75)
08/07/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(16,535.13)
08/07/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(47,568.11)
08/07/15	Surely IT	Other Professional Fees	(440.00)
		Total Payments	(9,378,595.28)

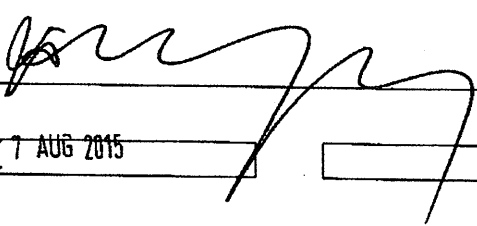
This is the annexure A of 7 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/01/2015 to 10/07/2015

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

7 AUG 2015

Australian Securities & Investments Commission

Electronic Lodgement
Document No. 7E6712227
Lodgement date/time: 10-02-2015 11:23:47
Reference Id: 91032345

Form 524
Corporations Act 2001
539(1), s539(7)

Presentation of accounts and statement

Liquidator details

Registered liquidator number

219954

Registered liquidator name

JOSEPH DAVID HAYES

Company details

Company name

LM INVESTMENT MANAGEMENT LIMITED

077 208 461

Appointment details

Date appointment commenced :

11-07-2013

Type of appointment :

Receiver and manager

Are these accounts final?

No

Account & statement details

Period for which the accounts and statement are made up

From

11-07-2014

To

10-01-2015

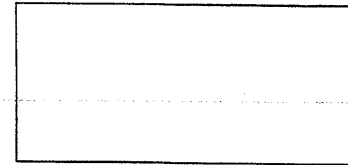
Form 524 - Presentation of accounts and statement
Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by
Name JOSEPH DAVID HAYES
This form has been submitted by
Name Dira BENAVIDES
Date 10-02-2015

For more help or information
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Ask a question? www.asic.gov.au/question
Telephone 1300 300 630

Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name	LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)
ACN / ABN	077 208 461

Lodgement details

Who should ASIC contact if there is a query about this form?	
Firm / Organisation	McGrathNicol
Contact name/position description	Joseph David Hayes / Joint & Several Receiver and Manager
ASIC registered agent number (if applicable)	23182
Telephone Number	+61 2 9338 2600
Postal Address or DX Address	GPO Box 9986, Sydney NSW 2001

1 Details of appointment

Date of Commencement	11/07/2013
Type of appointment	Receiver and manager 524N & P

Details of the accounts

The period for which the accounts and statements are made up can not be more than 6 months.

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

Are the accounts final?	No.
If yes, provide date when Joint & Several Receivers and Managers ceased to act .	
Date to which the accounts and statements made up	
From	To
11/07/2014	10/01/2015

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31 60 Margaret Street Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7 175 Eagle Street Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by or under instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property Securities Register	YES
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments. If you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributors.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	Withheld
Amount owing under instrument at the date of this account	\$0.00
Estimated value of property subject to the instrument at the date of this account	\$0.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays	Remuneration paid to you during the period for which this account is made up (inclusive of GST)	\$635,377.05
	Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)	\$1,396,188.20
	Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)	\$17,348.61
	Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).	\$33,654.24
Estimated completion date	Month and year by which you expect this appointment will be completed	06 2015
	At the date of this account how long have you been appointed? Years / Months.	1 year(s), 6 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- Realisation of security
- Finalising statutory charges
- Retirement of Receivers and Managers

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up	\$52,598,439.08
Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)	\$17,928,102.61
Total Receipts (this total carried forward to next account)	\$70,526,541.69

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up	\$45,959,273.64
Total payments made by you during the period for which this account has been made up (Attach detailed schedule)	\$7,904,937.38
Total Payments (this total carried forward to next account)	\$53,864,211.02

Reconciliation of money held

Cash in hand		\$0.00
Cash at bank:		
Credits as per bank statement	\$16,662,330.67	
Less: Unpresented cheques	\$0.00	
Add: Outstanding deposits	\$0.00	
		\$16,662,330.67
Amounts invested and not converted to cash		\$0.00
Total balance of money held		\$16,662,330.67

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the Statement of financial position and estimated outcome of your appointment.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 7 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

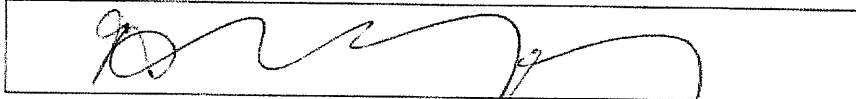
The period
From: 11/07/2014 To: 10/01/2015

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

Account of receipts and payments for the period

RECEIPTS

Date	Receipts From	Nature of Receipts/Explanation	Total
30/07/14	Various Loans	Loan reduction-Greystanes	7,400,000.00
30/07/14	Various Loans	Loan reduction-Kingopen	1,000,000.00
30/07/14	Various Loans	Loan reduction-Source developments	500,000.00
30/07/14	Various Loans	Loan reduction-U-Own	550,000.00
30/07/14	Australian Taxation Office	GST Control: GST Paid (Received)	109,896.91
31/07/14	Various Loans	Loan reduction-Tall Trees Tenah Merah	1,100,000.00
31/07/14	Suncorp Bank	Interest Income	4,257.88
31/07/14	Suncorp Bank	Interest Income	3.82
31/07/14	Suncorp Bank	Interest Income	12,469.56
06/08/14	Various Loans	Loan reduction-Pinevale	600,000.00
11/08/14	Various Loans	Loan reduction-Keppel Views	1,100,000.00
11/08/14	Various Loans	Loan reduction-Seasilver	600,000.00
11/08/14	Various Loans	Loan reduction-Source developments	600,000.00
31/08/14	Suncorp Bank	Interest Income	3.82
31/08/14	Suncorp Bank	Interest Income	7,224.70
31/08/14	Suncorp Bank	Interest Income	8,354.76
03/09/14	Australian Taxation Office	GST Control: GST Paid (Received)	51,792.00
08/09/14	Various Loans	Loan reduction-Cameo Estate	220,000.00
08/09/14	Various Loans	Loan reduction-Seasilver Controller	450,000.00
08/09/14	Source Developments	Controllership Funds Transfer-Source Developments	300,000.00
09/09/14	Various Loans	Loan reduction-AIIS	22,399.35
09/09/14	Various Loans	Loan reduction-Greystanes	2,062.16
09/09/14	Various Loans	Loan reduction-Northshore Bayview	158,266.32
09/09/14	Various Loans	Loan reduction-U-Own	92,489.34
17/09/14	Tall Trees Tenah Merah	Refunds	22,820.00
18/09/14	Various Loans	Loan reduction-Source developments	850,000.00
18/09/14	Various Loans	Loan reduction-St Crispin's	1,650,000.00
18/09/14	Various Loans	Loan reduction-Tall Trees Tenah Merah	3,150.00
30/09/14	Suncorp Bank	Interest Income	1,867.68
30/09/14	Suncorp Bank	Interest Income	4,560.77
30/09/14	Suncorp Bank	Interest Income	3.72
30/09/14	Suncorp Bank	Interest Income	0.01
15/10/14	Australian Taxation Office	GST Control: GST Paid (Received)	36,859.14
16/10/14	Australian Taxation Office	GST Control: GST Paid (Received)	34,438.00
31/10/14	Suncorp Bank	Interest Income	1,934.30
31/10/14	Suncorp Bank	Interest Income	6,242.00
31/10/14	Suncorp Bank	Interest Income	3.84
11/11/14	Suncorp Bank	Interest Income	131,194.50
17/11/14	MPF Deposit	Interest Income	27,407.60
18/11/14	Share of bankrupt estate of Gntor, Josephine Barillo from Armstrong Wily	Controllership Funds Transfer-Glendenning	16,155.00
18/11/14	Tall Trees Tenah Merah	Investment Income	750.00
27/11/14	Australian Taxation Office	GST Control: GST Paid (Received)	910.00
30/11/14	Suncorp Bank	Interest Income	3.73
30/11/14	Suncorp Bank	Interest Income	1,876.27
30/11/14	Suncorp Bank	Interest Income	27,141.71
04/12/14	Tanah Merah	Loan reduction-Tall Trees Tenah Merah	150.00
04/12/14	Australian Taxation Office	GST Control: GST Paid (Received)	1,048.00
07/12/14	Australian Taxation Office	GST Control: GST Paid (Received)	64,504.00
11/12/14	Australian Taxation Office	GST Control: GST Paid (Received)	9,053.61
19/12/14	Multiple Parties	Net settlement proceeds	106,871.81
31/12/14	Suncorp Bank	Interest Income	3.87
31/12/14	Suncorp Bank	Interest Income	1,943.20
31/12/14	Suncorp Bank	Interest Income	37,989.23

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 1

Total Receipts 17,928,102.61

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
25/07/14	Bridgewater Controller	Controllership Funds Transfer-Bridgewater Cntrlr	(200,000.00)
25/07/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtm)	(142,508.00)
25/07/14	Cameo	Controllership Funds Transfer-Cameo	(8,827.80)
25/07/14	Bree Howe	Other Professional Fees	(375.00)
25/07/14	Sean Haydock/Bree Howe	Other Professional Disbursements	(3,031.54)
25/07/14	Platinum Business Strategies	Other Professional Fees	(1,980.00)
28/07/14	McGrathNicol	Appointee Disbursements	(4,040.29)
28/07/14	McGrathNicol	Fees: Appointee Fees	(164,055.10)
28/07/14	Tucker and Cowan Solicitors	Other Professional Fees	(154,986.78)
28/07/14	Bree Howe	Other Professional Fees	(462.50)
28/07/14	Simon Tickner	Other Professional Disbursements	(304.70)
30/07/14	Bridgewater Controller	Controllership Funds Transfer-Bridgewater Cntrlr	(1,090,565.92)
31/07/14	Suncorp Bank	Bank Charges	(2.00)
31/07/14	Suncorp Bank	Bank Charges	(14.00)
01/08/14	Cameo	Controllership Funds Transfer-Cameo	(39,785.65)
01/08/14	McGrathNicol	Appointee Disbursements	(6,313.69)
01/08/14	McGrathNicol	Fees: Appointee Fees	(211,227.50)
01/08/14	Bree Howe	Other Professional Fees	(512.50)
01/08/14	Russell Solicitors	Other Professional Fees	(2,825.60)
06/08/14	LM Administration PL (In Liquidation)	Other Professional Fees	(24,449.70)
06/08/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(5,753.00)
06/08/14	Telstra Corporation Limited	Sundry Expense	(1,290.96)
06/08/14	Suncorp Bank	Bank Charges	(8.00)
07/08/14	Various Investors	Capital distribution - various investors	(1,501.65)
08/08/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtm)	(157,867.00)
08/08/14	LMIM Ltd (In Liquidation)	Other Professional Fees	(39,766.65)
12/08/14	Greystanes Controller	Controllership Funds Transfer-Greystanes	(60,000.00)
12/08/14	OVST	Controllership Funds Transfer-OVST	(46,233.80)
12/08/14	Tucker and Cowan Solicitors	Other Professional Fees	(210,571.61)
12/08/14	OVST	Controllership Funds Transfer-OVST	(39,751.52)
14/08/14	Bree Howe	Other Professional Fees	(425.00)
14/08/14	Sean Haydock/Bree Howe	Other Professional Disbursements	(1,630.50)
14/08/14	Coulter & Roccola	Loan drawdown-Coulter & Roccola	(28,000.00)
15/08/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(9,415.50)
15/08/14	Cameo Estate Contoller	Controllership Funds Transfer-Cameo	(21,819.30)
27/08/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtm)	(40,894.70)
27/08/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(4,041.65)
27/08/14	Bellpac Pty Ltd (In Liquidation)	Loan drawdown-Bellpac Pty Ltd (In Liquidation)	(15,623.61)
27/08/14	Tucker and Cowan Solicitors	Legal Fees	(61,635.48)
28/08/14	Clayton Utz	Legal Fees	(132,476.69)
28/08/14	Cybernet Evolution Pty Ltd	Sundry Expense	(2,333.70)
28/08/14	Bree Howe	Other Professional Fees	(1,037.50)
28/08/14	Sean Haydock	Other Professional Disbursements	(2,376.24)
28/08/14	OVST	Controllership Funds Transfer-OVST	(46,374.30)
28/08/14	Redland Bay Tall Trees	Controllership Funds Transfer-Pinevale	(50,274.30)
28/08/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(63,176.96)
28/08/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(23,806.75)
31/08/14	Suncorp Bank	Bank Charges	(11.00)
02/09/14	Bridgewater Controller	Controllership Funds Transfer-Bridgewater Cntrlr	(362,718.81)
02/09/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(12,694.55)
02/09/14	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay	(48,831.39)
02/09/14	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay	(24,493.82)
08/09/14	David Clout & Associates - actual fees	Other Professional Fees	(23,129.72)
08/09/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(181,816.62)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 3

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
08/09/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdn)	(141,603.00)
11/09/14	Simon Tickner	Other Professional Disbursements	(422.38)
11/09/14	Bree Howe	Other Professional Fees	(725.00)
11/09/14	The Trust Company Limited	Other Professional Fees	(32,113.86)
11/09/14	BDO Pty Ltd	Other Professional Fees	(760,243.55)
11/09/14	Coulter & Rocola	Loan drawdown-Coulter & Rocola	(1,887.20)
15/09/14	Sean Haydock	Other Professional Disbursements	(2,518.39)
17/09/14	Hidden Valley	Loan drawdown - Keppel Bay Holdings	(8,470.00)
18/09/14	Kappel Bay Holdings	Loan drawdown - Keppel Bay Holdings	(15,390.00)
18/09/14	Coulter Developments	Loan drawdown-Coulter & Rocola	(9,180.95)
22/09/14	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(10,420.00)
22/09/14	Cameo Estate Contoller	Loan drawdown-Cameo Estate	(53,482.40)
23/09/14	McGrathNicol	Appointee Disbursements	(6,994.63)
23/09/14	McGrathNicol	Fees: Appointee Fees	(260,094.45)
23/09/14	Bree Howe	Other Professional Fees	(525.00)
23/09/14	Platinum Business Strategies	Other Professional Fees	(440.00)
30/09/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(101,137.12)
30/09/14	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay	(90,909.68)
30/09/14	Suncorp Bank	Bank Charges	(2.20)
30/09/14	Suncorp Bank	Bank Charges	(2.00)
08/10/14	OVST	Controllership Funds Transfer-OVST	(80,000.00)
09/10/14	Various Investors	Capital distribution - various investors	(398.09)
10/10/14	Simon Tickner & Sean Haydock	Other Professional Disbursements	(3,048.05)
	Expense claim		
13/10/14	LM Administration PL (In Liquidation)	Other Professional Fees	(146,478.00)
13/10/14	Bree Howe	Other Professional Fees	(1,564.00)
13/10/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(15,470.74)
13/10/14	Keppel Views	Controllership Funds Transfer-Keppel Views Cont	(65,039.20)
13/10/14	Coulter & Rocola	Controllership Funds Transfer	(746.23)
15/10/14	Bellpac Pty Ltd (In Liquidation)	Loan drawdown-Bellpac Pty Ltd (In Liquidation)	(75,100.09)
20/10/14	David Clout & Associates - actual fees	Other Professional Fees	(20,964.92)
20/10/14	Bree Howe	Other Professional Fees	(600.00)
20/10/14	Gadens Lawyers	Loan drawdown - various	(90,000.00)
23/10/14	Redland Bay Tall Trees	Other Professional Fees	(20,298.59)
23/10/14	Bree Howe	Other Professional Fees	(1,050.00)
23/10/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(24,634.25)
24/10/14	Young Project Marketing	Controllership Funds Transfer-Young Project Mrktng	(7,222.90)
24/10/14	Keppel Bay Holdings	Controllership Funds Transfer-Keppel Bay	(8,751.15)
24/10/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(8,635.00)
24/10/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(5,981.80)
27/10/14	Suncorp Bank	Bank Charges	(8.00)
27/10/14	Northshore Bayview	Controllership Funds Transfer-Northshore Bayview	(11,506.29)
28/10/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(4,766.30)
30/10/14	LM Administration PL (In Liquidation)	Other Professional Fees	(24,453.73)
31/10/14	Suncorp Bank	Bank Charges	(7.20)
31/10/14	Bree Howe	Other Professional Fees	(750.00)
03/11/14	LMA Pty Ltd (In Liquidation)	Sundry Expense	(168,962.00)
03/11/14	Lucy Bloomfield	Other Professional Fees	(357.50)
03/11/14	Clayton Utz	Legal Fees	(6,360.20)
03/11/14	Cameo Estate Contoller	Loan drawdown-Cameo Estate	(63,300.00)
03/11/14	Pinevale (Carrington)	Loan reduction-Pinevale	(150,000.00)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 4

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
	management)		
03/11/14	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(60,288.07)
05/11/14	David Clout Associate	Other Professional Fees	(26,697.67)
07/11/14	Bree J Howe	Other Professional Fees	(1,075.00)
07/11/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(12,229.80)
07/11/14	Cameron Kohring/Sean Haydock	Other Professional Disbursements	(2,105.01)
11/11/14	Hidden Valley	Loan drawdown - Hidden Valley	(990.00)
12/11/14	Redland Bay Tall Trees	Loan drawdown - Redland Bay Leisure Life	(20,193.99)
13/11/14	Pinevale (Carrington management)	Loan reduction-Pinevale	(29,930.33)
18/11/14	Sean Haydock	Other Professional Disbursements	(1,526.50)
18/11/14	Jones Lang LaSalle Australia Pty Limited	Other Professional Fees	(24,519.96)
18/11/14	Bree J Howe	Other Professional Fees	(462.50)
18/11/14	Bree Howe	Other Professional Fees	(575.00)
20/11/14	Hidden Valley	Loan drawdown - Hidden Valley	(11,741.13)
26/11/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(25,713.00)
27/11/14	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(16,971.76)
30/11/14	Suncorp Bank	Bank Charges	(2.40)
30/11/14	Suncorp Bank	Bank Charges	(2.00)
03/12/14	Tucker & Cowen Solicitors	Legal Fees	(213,741.00)
03/12/14	Tucker & Cowen Solicitors	Legal Fees	(56,087.90)
03/12/14	LM Investment Management Limited (Administrators Appointed) (Receivers and Managers Appointed)	Other Professional Disbursements	(1,817.60)
03/12/14	Bree Howe	Other Professional Fees	(550.00)
04/12/14	Bree Howe	Other Professional Fees	(900.00)
05/12/14	Pikes & Verekers	Legal Fees	(13,309.14)
05/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	(84,263.11)
05/12/14	Cameo	Controllership Funds Transfer	(50,458.00)
11/12/14	David Clout & Associates - actual fees	Legal Fees	(18,322.58)
11/12/14	LM Administration PL (In Liquidation)	Other Professional Fees	(305,988.00)
11/12/14	Clayton Utz	Other Professional Fees	(6,410.80)
11/12/14	Clayton Utz	Legal Fees	(26,796.79)
11/12/14	Greystanes Controller	Controllership Funds Transfer	(27,728.79)
11/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	(44,069.97)
11/12/14	Simon Tickner	Other Professional Disbursements	(119.77)
16/12/14	Cameron Kohring	Other Professional Disbursements	(415.00)
16/12/14	Clayton Utz	Legal Fees	(9,604.82)
16/12/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer	(16,899.33)
16/12/14	Bridgewater Controller	Controllership Funds Transfer	(23,451.00)
17/12/14	Bridgewater Controller	Controllership Funds Transfer	(36,098.85)
18/12/14	Various Investors	Capital distribution - various investors	(224.98)
18/12/14	Bree Howe	Other Professional Fees	(637.50)
19/12/14	Suncorp Bank	Bank Charges	(2.50)
22/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	(9,900.00)
22/12/14	Redland Bay Tall Trees	Controllership Funds Transfer	(3,848.00)
22/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	(6,948.75)
23/12/14	Cameo	Controllership Funds Transfer	(100,000.00)
23/12/14	Redland Bay Tall Trees	Controllership Funds Transfer	(100,000.00)
23/12/14	Bridgewater Controller	Controllership Funds Transfer	(100,000.00)
23/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	(50,740.79)
31/12/14	Suncorp Bank	Bank Charges	(9.20)
05/01/15	LM Administration PL (In Liquidation)	Sundry Receipts	(79,502.50)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 5

Total Payments (7,904,937.38)

This is the annexure A of 7 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/07/2014 to 10/01/2015

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

Australian Securities & Investments Commission

Electronic Lodgement
Document No. 7E7202909
Lodgement date/time: 10-08-2015 15:19:02
Reference id: 92406700

Form 524
Corporations Act 2001
539(1), s539(7)

Presentation of accounts and statement

Liquidator details

Registered liquidator number

219954

Registered liquidator name

JOSEPH DAVID HAYES

Company details

Company name

LM INVESTMENT MANAGEMENT LIMITED

077 208 461

Appointment details

Date appointment commenced :

11-07-2013

Type of appointment :

Receiver and manager

Are these accounts final?

No

Account & statement details

Period for which the accounts and statement are made up

From

11-01-2015

To

10-07-2015

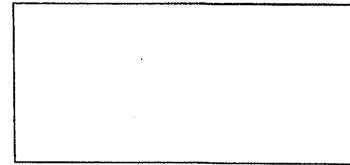
Form 524 - Presentation of accounts and statement
Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by
Name JOSEPH DAVID HAYES
This form has been submitted by
Name Dira BENAVIDES
Date 10-08-2015

For more help or information
Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630

Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator, creditors' voluntary liquidator, receiver, receiver and manager, managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name
LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)

ACN / ABN
077 208 461

Lodgement details

Who should ASIC contact if there is a query about this form?
Firm / Organisation
McGrathNicol

Contact name/position description
Joseph David Hayes / Joint & Several Receiver and Manager

ASIC registered agent number (if applicable)

Telephone Number
+61 2 9338 2600

Postal Address or DX Address
GPO Box 9986, Sydney NSW 2001

1 Details of appointment

Date of Commencement
11/07/2013

Type of appointment
Receiver and manager 524N & P

Details of the accounts

The period for which the accounts and statements are made up can not be more than 6 months.

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

Are the accounts final? No.

If yes, provide date when Joint & Several Receivers and Managers ceased to act .

Date to which the accounts and statements made up

From	To
11/01/2015	10/07/2015

1 Continued...Details of appointment

Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31 60 Margaret Street Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7 175 Eagle Street Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property Securities Register	YES
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments. If you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	Withheld
Amount owing under instrument at the date of this account	\$0.00
Estimated value of property subject to the instrument at the date of this account	\$0.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays	Remuneration paid to you during the period for which this account is made up (inclusive of GST)	\$704,893.47
	Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)	\$2,128,672.50
	Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)	\$1,084.80
	Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).	\$35,620.05
Estimated completion date	Month and year by which you expect this appointment will be completed	01 2016
	At the date of this account how long have you been appointed? Years / Months.	2 year(s), 0 month(s).

4 Continued... Summary of professional fees and completion dates	
Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of inspection October 200X for approval to finalise.	
Details of causes which may delay the termination of your appointment:	
<ul style="list-style-type: none"> - Realisation of security - Finalising statutory charges - Retirement of Receivers and Managers 	
5 Account of receipts and payments	
This section for all appointments.	
Receipts (Exclude the principal component of matured investments) Total amounts received by you before the period for which this account has been made up \$70,526,541.69 Total amounts received by you during the period for which this account has been made up (Attach detailed schedule) \$36,691,495.14 Total Receipts (this total carried forward to next account) \$107,218,036.83	
Payments (Exclude principal amounts invested or rolled over) Total payments made by you before the period for which this account has been made up \$53,864,211.02 Total payments made by you during the period for which this account has been made up (Attach detailed schedule) \$9,378,595.28 Total Payments (this total carried forward to next account) \$63,242,806.30	
Reconciliation of money held Cash in hand \$0.00 Cash at bank: Credits as per bank statement \$43,975,230.53 Less: Unpresented cheques \$0.00 Add: Outstanding deposits \$0.00 Amounts invested and not converted to cash \$43,975,230.53 Total balance of money held \$43,975,230.53	

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.
Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 7 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

From: 11/01/2015 To: 10/07/2015

Signature

Name

Joseph David Hayes

Signature(s)

Date Signed

Lodgement


Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

 10/5/15

Account of receipts and payments for the period**RECEIPTS**

Date	Receipts From	Nature of Receipts/Explanation	Total
27/01/15	Government Authorities	Other Professional Fees	948.75
27/01/15	ATO	GST Control: GST Paid (Received)	88.00
31/01/15	Suncorp Bank	Interest Income	3.87
31/01/15	Suncorp Bank	Interest Income	0.01
31/01/15	Suncorp Bank	Interest Income	1,947.73
31/01/15	Suncorp Bank	Interest Income	35,102.64
22/02/15	Australian Taxation Office	GST Control: GST Paid (Received)	24,596.95
23/02/15	Queen St	Other Income	50,450.00
23/02/15	LM Administration	Other Professional Fees	142,000.42
28/02/15	Suncorp Bank	Interest Income	3.18
28/02/15	Suncorp Bank	Interest Income	1,598.47
28/02/15	Suncorp Bank	Interest Income	24,381.71
24/03/15	Group Books and Records	Refunds	31,736.10
31/03/15	Suncorp Bank	Interest Income	3.46
31/03/15	Suncorp Bank	Interest Income	1,742.64
31/03/15	Suncorp Bank	Interest Income	24,973.94
21/04/15	Suncorp Bank	Interest Income	2.24
21/04/15	Suncorp Bank	Interest Income	1,126.62
22/04/15	Coulter & Rocola	Loan drawdown	44,000.00
22/04/15	Green Square	Loan drawdown	770,000.00
22/04/15	Seasilver Controller	Loan drawdown	560,000.00
22/04/15	Lot 111 Pty Ltd	Loan drawdown	500,000.00
22/04/15	St Crispins Supplier	Loan drawdown	2,500,000.00
22/04/15	Source Developments	Loan drawdown	4,500,000.00
24/04/15	Queen St	Other Income	300.00
30/04/15	Suncorp Bank	Interest Income	29,028.73
06/05/15	Lot 111 Pty Ltd	Loan reduction (transfer to LM)	5,000,000.00
06/05/15	Suncorp Bank	Interest Income	3,020.54
15/05/15	Blue Broking	Insurance	105.76
19/05/15	Lot 111 Pty Ltd	Loan from Lot 111 Pty Ltd	2,500,000.00
31/05/15	Suncorp Bank	Interest Income	30,939.58
09/06/15	Redland Bay Leisure Life	Loan reduction (transfer to LM)	7,000,000.00
09/06/15	Pinevale (Carrington management)	Loan reduction (transfer to LM)	1,000,000.00
09/06/15	OVST	Loan reduction (transfer to LM)	2,750,000.00
09/06/15	Cameo	Loan reduction (transfer to LM)	850,000.00
10/06/15	Pinevale Pty Ltd	Loan reduction (transfer to LM)	1,000,000.00
10/06/15	Redland Bay Leisure Life	Loan reduction (transfer to LM)	7,250,000.00
18/06/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	20,706.09
22/06/15	Clayton Utz	Legal Fees	13,536.60
30/06/15	Suncorp Bank	Interest Income	28,701.10
30/06/15	Suncorp Bank	Interest Income	0.01
09/07/15	Various	Other Income	450.00
Total Receipts			36,691,495.14

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
14/01/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(44,069.97)
15/01/15	Gadens Lawyers	Legal Fees	(11,013.64)
15/01/15	Gadens Lawyers	Legal Fees	(3,956.70)
15/01/15	Gadens Lawyers	Legal Fees	(1,184.70)
15/01/15	Gadens Lawyers	Legal Fees	(1,184.70)
15/01/15	Gadens Lawyers	Legal Fees	(3,537.57)
15/01/15	Gadens Lawyers	Legal Fees	(39,667.07)
15/01/15	Gadens Lawyers	Legal Fees	(1,565.85)
15/01/15	Gadens Lawyers	Legal Fees	(8,586.60)
15/01/15	Gadens Lawyers	Legal Fees	(5,720.55)
15/01/15	Gadens Lawyers	Legal Fees	(440.55)
15/01/15	Gadens Lawyers	Legal Fees	(13,471.15)
15/01/15	Gadens Lawyers	Legal Fees	(4,974.20)
15/01/15	Gadens Lawyers	Legal Fees	(9,350.00)
15/01/15	Gadens Lawyers	Legal Fees	(10,457.33)
15/01/15	Gadens Lawyers	Legal Fees	(17,629.30)
15/01/15	Gadens Lawyers	Legal Fees	(20,218.20)
15/01/15	Gadens Lawyers	Legal Fees	(3,044.25)
20/01/15	Bree Howe	Other Professional Fees	(750.00)
20/01/15	Cameron Kohring	Other Professional Fees	(1,559.75)
20/01/15	Cameron Kohring	Other Professional Fees	(2,291.38)
20/01/15	Bree Howe	Other Professional Fees	(637.50)
20/01/15	OVST	Loan drawdown - various	(50,000.00)
20/01/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(150,000.00)
20/01/15	OVST	Loan drawdown - various	(200,000.00)
20/01/15	Cameo	Loan drawdown-Cameo Estate	(100,000.00)
20/01/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
22/01/15	BDO (QLD) Pty Ltd	Other Professional Fees	(1,076,006.88)
22/01/15	Carolyn Hodge	Other Professional Fees	(948.75)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(30,948.24)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(66,124.59)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(26,122.01)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(3,962.28)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(29,842.65)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(51,460.92)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(53,731.13)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(16,960.95)
22/01/15	Tucker & Cowen Solicitors	Legal Fees	(26,354.83)
23/01/15	Pinevale (Carrington management)	Loan drawdown - various	(43,218.45)
23/01/15	OVST	Loan drawdown - various	(200,000.00)
27/01/15	Pinevale (Carrington management)	Loan drawdown - various	(43,218.45)
27/01/15	OVST	Loan drawdown - various	(200,000.00)
28/01/15	CyberThread Pty Ltd	Other Professional Fees	(432.05)
28/01/15	Grant Thornton Services (NSW) Pty Ltd	Other Professional Fees	(36,664.79)
28/01/15	DLA Piper	Legal Fees	(83,514.56)
28/01/15	LM Administration PL (In Liquidation)	Other Professional Fees	(38,940.68)
28/01/15	Clayton Utz	Legal Fees	(2,041.60)
28/01/15	Clayton Utz	Legal Fees	(3,971.55)
28/01/15	Pikes & Verekers	Legal Fees	(13,310.11)
28/01/15	Pikes & Verekers	Legal Fees	(22,087.35)
28/01/15	St Business Trust	Other Professional Fees	(5,187.99)
30/01/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
30/01/15	Steve Hannan	Other Professional Fees	(89.10)
30/01/15	OVST	Loan drawdown - various	(60,000.00)
30/01/15	Simon Tickner	Other Professional Fees	(4,707.16)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 2

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
31/01/15	Suncorp Bank	Bank Charges	(9.20)
04/02/15	Cameron Kohring	Other Professional Fees	(1,602.25)
04/02/15	Heron Management Services	Other Professional Fees	(23,487.62)
04/02/15	LM Investment Management Limited (In Liquidation)	Other Professional Disbursements	(62,162.85)
04/02/15	Cameron Kohring	Other Professional Disbursements	(657.24)
04/02/15	Cameron Kohring	Other Professional Fees	(2,673.25)
04/02/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
04/02/15	Bridgewater Contoller	Loan drawdown - various	(42,856.00)
04/02/15	BlueBroking	Legal Fees	(605.63)
04/02/15	Simon Tickner	Registrar's Fees	(5,191.73)
05/02/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
12/02/15	Reciever of LM account Books	Other Professional Fees	(100,444.11)
13/02/15	Elva Ann McCallum	Other Professional Fees	(2,550.00)
13/02/15	Gadens Lawyers	Legal Fees	(40,920.55)
13/02/15	Elva Ann McCallum	Other Professional Fees	(1,941.38)
13/02/15	Simon Tickner	Other Professional Fees	(236.37)
20/02/15	Carolyn Hodge	Other Professional Fees	(948.75)
20/02/15	Cameron Kohring	Other Professional Fees	(1,899.75)
20/02/15	Cameron Kohring	Other Professional Disbursements	(2,313.10)
23/02/15	William James Law Pty Ltd	Legal Fees	(8,557.63)
23/02/15	293 Queen st	Loan drawdown - various	(50,000.00)
23/02/15	Tucker & Cowen Solicitors	Legal Fees	(72,237.33)
23/02/15	Gadens Lawyers	Legal Fees	(20,428.10)
23/02/15	Gadens Lawyers	Other Professional Disbursements	(4,421.95)
24/02/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(50,000.00)
24/02/15	Elva Ann McCallum	Other Professional Fees	(3,243.36)
25/02/15	Clayton Utz	Legal Fees	(3,397.46)
25/02/15	Clayton Utz	Legal Fees	(29,503.25)
25/02/15	Clayton Utz	Legal Fees	(22,623.84)
25/02/15	Clayton Utz	Legal Fees	(10,664.61)
25/02/15	Clayton Utz	Legal Fees	(11,951.94)
25/02/15	Clayton Utz	Legal Fees	(13,971.01)
25/02/15	Clayton Utz	Legal Fees	(9,689.35)
25/02/15	Clayton Utz	Legal Fees	(12,063.98)
25/02/15	Clayton Utz	Legal Fees	(4,175.60)
25/02/15	Elva Ann McCallum	Other Professional Fees	(3,233.48)
26/02/15	Clayton Utz	Other Professional Disbursements	(41.15)
26/02/15	Clayton Utz	Other Professional Fees	(72,836.50)
26/02/15	Clayton Utz	Other Professional Fees	(24,345.20)
26/02/15	Clayton Utz	Other Professional Fees	(2,688.40)
26/02/15	Clayton Utz	Other Professional Fees	(19,188.40)
26/02/15	Cameron Kohring	Other Professional Fees	(2,139.83)
26/02/15	Gadens Lawyers	Legal Fees	(600.60)
26/02/15	Gadens Lawyers	Legal Fees	(4,417.05)
26/02/15	Gadens Lawyers	Legal Fees	(4,859.25)
26/02/15	Gadens Lawyers	Other Professional Disbursements	(23,056.75)
27/02/15	McGrathNicol	Appointee Disbursements	(1,084.80)
27/02/15	McGrathNicol	Fees: Appointee Fees	(146,437.50)
27/02/15	Russells Solicitors	Legal Fees	(1,221.73)
27/02/15	Russells Solicitors	Legal Fees	(427.85)
27/02/15	Mills Oakley Lawyers	Other Professional Fees	(298.95)
27/02/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(13,117.50)
27/02/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
27/02/15	Tucker & Cowen Solicitors	Legal Fees	(123,523.30)
28/02/15	Suncorp Bank	Bank Charges	(11.40)
04/03/15	Cameron Kohring	Other Professional Fees	(3,424.10)
04/03/15	Elva Ann McCallum	Other Professional Fees	(3,188.90)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 3

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
06/03/15	Breene & Breene Solicitors	Other Professional Disbursements	(19,226.09)
06/03/15	Breene & Breene Solicitors	Other Professional Fees	(79,276.55)
06/03/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
06/03/15	Pikes & Verekers	Other Professional Fees	(6,699.65)
06/03/15	WorkCover Queensland	Fees	(19.63)
06/03/15	WorkCover Queensland	Insurance	(373.89)
06/03/15	WorkCover Queensland	Insurance (Stamp Duty)	(18.69)
10/03/15	Clayton Utz	Other Professional Fees	(6,257.90)
10/03/15	ATO-Australian Taxation Office	GST Control	(493.74)
10/03/15	Cameron Kohring	Other Professional Fees	(4,281.48)
10/03/15	ASIC	Sundry Expense	(10,705.00)
10/03/15	Mills Oakley Lawyers	Other Professional Disbursements	(685.02)
10/03/15	Mills Oakley Lawyers	Other Professional Fees	(233.20)
13/03/15	Elva Ann McCallum	Other Professional Fees	(3,200.14)
16/03/15	Cameron Kohring	Other Professional Fees	(4,975.37)
18/03/15	Elva Ann McCallum	Other Professional Fees	(3,242.04)
20/03/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
24/03/15	Cameron Kohring	Other Professional Fees	(2,754.00)
25/03/15	Gadens Lawyers	Legal Fees	(86,407.75)
25/03/15	Gadens Lawyers	Other Professional Disbursements	(6,296.30)
25/03/15	Cameo	Loan drawdown-Cameo Estate	(50,000.00)
25/03/15	Tucker & Cowen Solicitors	Legal Fees	(104,174.50)
25/03/15	Simon Tickner	Other Professional Fees	(31,531.10)
25/03/15	Hickey Lawyers	Legal Fees	(1,201.20)
25/03/15	Hickey Lawyers	Other Professional Disbursements	(11.00)
25/03/15	Elva Ann McCallum	Other Professional Fees	(3,232.11)
25/03/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(14,443.23)
31/03/15	Suncorp Bank	Bank Charges	(6.20)
01/04/15	Cameron Kohring	Other Professional Fees	(2,424.15)
02/04/15	Surely IT	Other Professional Fees	(12,529.50)
02/04/15	Blue Broking	Insurance	(574.59)
02/04/15	Blue Broking	Insurance (Stamp Duty)	(36.86)
02/04/15	Elva Ann McCallum	Other Professional Fees	(3,252.70)
02/04/15	Fraser Lawyers	Other Professional Fees	(1,800.00)
08/04/15	Cameron Kohring	Other Professional Fees	(3,178.63)
08/04/15	Clayton Utz	Legal Fees	(7,994.25)
08/04/15	Clayton Utz	Other Professional Disbursements	(35.42)
10/04/15	Elva Ann McCallum	Other Professional Fees	(2,550.00)
14/04/15	Herron Todd White (Central Queensland) Pty Ltd	Other Professional Fees	(9,140.00)
14/04/15	Cameron Kohring	Other Professional Fees	(756.50)
16/04/15	Surely IT	Other Professional Fees	(825.00)
16/04/15	Elva Ann McCallum	Other Professional Fees	(2,616.29)
16/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(34,520.16)
16/04/15	Simon Tickner	Other Professional Fees	(13,429.26)
16/04/15	William James Law Pty Ltd	Other Professional Fees	(841.50)
16/04/15	Tucker & Cowen Solicitors	Other Professional Fees	(82,516.87)
16/04/15	Pikes & Verekers	Other Professional Fees	(11,383.58)
16/04/15	Gadens Lawyers	Other Professional Fees	(117,350.95)
16/04/15	Cloud Plus	Other Professional Fees	(15,151.40)
16/04/15	Gadens Lawyers	Legal Fees	(18,210.50)
16/04/15	Lloyds Auctioneers and Valuers Pty Ltd	Other Professional Fees	(19,250.00)
22/04/15	Kingopen	Controllership Funds Transfer-Kingopen Cntrlr	(300,000.00)
22/04/15	Youngland	Controllership Funds Transfer-Young Project Mrktng	(20,000.00)
22/04/15	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(16,000.00)
22/04/15	KEPPEL BAY	Controllership Funds Transfer-Keppel Bay	(50,000.00)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

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PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
24/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(35,000.00)
27/04/15	Cameron Kohring	Other Professional Fees	(2,227.00)
27/04/15	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(20,886.25)
27/04/15	Cyber Thread	Other Professional Fees	(4,168.75)
27/04/15	Elva Ann McCallum	Other Professional Fees	(3,219.71)
30/04/15	Cameron Kohring	Other Professional Fees	(2,120.75)
30/04/15	Elva Ann McCallum	Other Professional Fees	(3,187.50)
30/04/15	Suncorp Bank	Bank Charges	(7.40)
06/05/15	Cameron Kohring	Other Professional Fees	(3,600.10)
06/05/15	Grace Records Manangement	Other Professional Fees	(1,965.16)
06/05/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(63,691.10)
06/05/15	Bellpac Pty Ltd (In Liquidation)	Other Professional Disbursements	(106,267.96)
06/05/15	Elva Ann McCallum	Other Professional Fees	(2,516.00)
06/05/15	Lot 111 Pty Ltd	Loan drawdown - various	(500,000.00)
06/05/15	Suncorp Bank	Interest Income	(302.05)
13/05/15	Clayton Utz	Other Professional Fees	(731.50)
13/05/15	Cameron Kohring	Other Professional Fees	(973.25)
13/05/15	Hidden Valley Controller	Controllership Funds Transfer-Hidden Valley Cont	(50,000.00)
15/05/15	Tucker & Cowen Solicitors	Legal Fees	(46,020.81)
15/05/15	Surely IT	Other Professional Fees	(825.00)
15/05/15	Browns Advertising	Other Professional Fees	(3,776.30)
15/05/15	Grace Records Manangement	Other Professional Fees	(1,152.73)
15/05/15	Alchemy Health & Wellbeing	Other Professional Fees	(360.00)
21/05/15	Cameron Kohring	Other Professional Disbursements	(401.48)
21/05/15	Cameron Kohring	Other Professional Fees	(2,898.50)
31/05/15	Suncorp Bank	Bank Charges	(3.40)
01/06/15	Tucker & Cowen Solicitors	Legal Fees	(92,771.14)
04/06/15	Cameron Kohring	Other Professional Fees	(3,891.44)
09/06/15	St Business Trust	Other Professional Fees	(15,125.24)
09/06/15	Pikes & Verekers	Legal Fees	(3,879.27)
09/06/15	Surely IT	Other Professional Fees	(880.00)
15/06/15	Clayton Utz	Legal Fees	(34,769.28)
15/06/15	Clayton Utz	Legal Fees	(16,422.83)
15/06/15	Clayton Utz	Legal Fees	(1,376.21)
15/06/15	Holding Redlich Lawyers	Legal Fees	(1,125.89)
15/06/15	Clayton Utz	Legal Fees	(12,098.82)
15/06/15	Clayton Utz	Other Professional Disbursements	(1,052.07)
17/06/15	Surely IT	Other Professional Fees	(825.00)
17/06/15	Australia Post	Other Professional Fees	(120.00)
17/06/15	Johnston & Company	Other Professional Fees	(7,287.50)
17/06/15	Tucker & Cowen Solicitors	Legal Fees	(105,522.76)
17/06/15	Gadens Lawyers	Legal Fees	(22,457.60)
17/06/15	Cloud Plus	Other Professional Fees	(6,035.70)
17/06/15	Grace Records Manangement	Other Professional Fees	(1,098.58)
17/06/15	Tucker & Cowen Solicitors	Legal Fees	(46,020.81)
19/06/15	Cameron Kohring	Other Professional Fees	(2,962.25)
22/06/15	Cameron Kohring	Other Professional Fees	(1,678.75)
23/06/15	McGrathNicol	Fees: Appointee Fees	(546,400.80)
30/06/15	BDO Business Recovery & Insolvency (NSW-VIC) Pty Ltd Trust Account	Fees	(453,550.78)
30/06/15	BDO Business Recovery & Insolvency (NSW-VIC) Pty Ltd Trust Account	Fees	(1,809,281.22)
30/06/15	Simon Tickner	Other Professional Disbursements	(366.00)
30/06/15	Kevin Lingren	Legal Fees	(5,940.00)
30/06/15	William James Law Pty Ltd	Legal Fees	(3,459.59)
30/06/15	William James Law Pty Ltd	Other Professional Disbursements	(303.82)
30/06/15	Gadens Lawyers	Legal Fees	(69,774.10)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

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PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
30/06/15	Gadens Lawyers	Other Professional Disbursements	(49,740.49)
30/06/15	Cloud Plus	Other Professional Fees	(8,227.74)
30/06/15	Worldwide printing solutions	Other Professional Fees	(2,081.71)
30/06/15	Suncorp Bank	Bank Charges	(8.40)
30/06/15	Recall Information Management Pty Ltd	Other Professional Fees	(1,261.38)
08/07/15	McGrathNicol	Fees: Appointee Fees	(12,055.17)
08/07/15	Cameron Kohring	Other Professional Fees	(2,290.75)
08/07/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(16,535.13)
08/07/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(47,568.11)
08/07/15	Surely IT	Other Professional Fees	(440.00)
		Total Payments	(9,378,595.28)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461 Annexure A Page 6

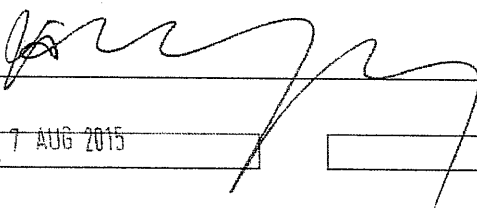
This is the annexure A of 7 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/01/2015 to 10/07/2015

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

7 AUG 2015

**Australian Securities &
Investments Commission**

Electronic Lodgement Document No. 7E7680279 Lodgement date/time: 08-02-2016 17:31:15 Reference Id: 93806238

Form 524
Corporations Act 2001
539(1), s539(7)

Presentation of accounts and statement

Liquidator details

Registered liquidator number

219954

Registered liquidator name

JOSEPH DAVID HAYES

Company details

Company name

**LM INVESTMENT MANAGEMENT
LIMITED**

077 208 461

Appointment details

Date appointment commenced :

11-07-2013

Type of appointment :

Receiver and manager

Are these accounts final?

No

Account & statement details

Period for which the accounts and statement are made up

From

11-07-2015

To

10-01-2016

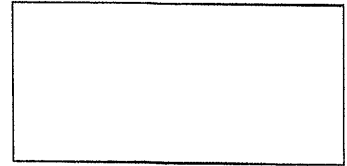
Form 524 - Presentation of accounts and statement
Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by
Name JOSEPH DAVID HAYES
This form has been submitted by
Name Graciela NOLAN
Date 08-02-2016

For more help or information
Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630

Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator, members' voluntary liquidator, creditors' voluntary liquidator, receiver, receiver and manager, managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)

ACN / ABN

077 208 461

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation

McGrathNicol

Contact name/position description

Joseph David Hayes / Joint & Several Receiver and Manager

ASIC registered agent number (if applicable)

Telephone Number

+61 2 9338 2600

Postal Address or DX Address

GPO Box 9986, Sydney NSW 2001

1 Details of appointment

Date of Commencement

11/07/2013

Type of appointment

Receiver and manager 524N & P

Details of the accounts

Are the accounts final? No.

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Joint & Several Receivers and Managers ceased to act .

Date to which the accounts and statements made up

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

From 11/07/2015 To 10/01/2016

1 Continued...Details of appointment

Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31 60 Margaret Street Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7 175 Eagle Street Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property Securities Register	YES
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments. If you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	Withheld
Amount owing under instrument at the date of this account	Nil
Estimated value of property subject to the instrument at the date of this account	\$22,827,000

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays	Remuneration paid to you during the period for which this account is made up (inclusive of GST)	\$636,055.20
	Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)	\$2,764,727.70
	Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)	\$5,104.45
	Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).	\$40,724.50
Estimated completion date	Month and year by which you expect this appointment will be completed	04 2016
	At the date of this account how long have you been appointed? Years / Months.	2 year(s), 9 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- Realisation of security
- Finalising statutory matters
- Retirement of Receivers and Managers

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up	\$107,218,036.83
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Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)	\$23,743,229.64
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Total Receipts (this total carried forward to next account)	\$130,961,266.47
--	-------------------------

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up	\$63,242,806.30
--	-----------------

Total payments made by you during the period for which this account has been made up (Attach detailed schedule)	\$11,308,439.59
--	-----------------

Total Payments (this total carried forward to next account)	\$74,551,245.89
--	------------------------

Reconciliation of money held

Cash in hand	\$0.00
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Cash at bank:

Credits as per bank statement	\$56,410,020.58
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Less: Unpresented cheques	\$0.00
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Add: Outstanding deposits	\$0.00
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\$56,410,020.58

Amounts invested and not converted to cash	\$0.00
--	--------

Total balance of money held	\$56,410,020.58
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6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.
Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 6 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period


From: 11/07/2015 To: 10/01/2016

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

08/02/2016

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

Account of receipts and payments for the period**RECEIPTS**

Date	Receipts From	Nature of Receipts/Explanation	Total
31/07/15	Suncorp Bank	Interest Income	34,136.08
31/07/15	Gold Coast City Council	Refunds	10,950.00
31/07/15	Various	Other Professional Fees	300.00
13/08/15	ATO	GST Control: GST Paid (Received)	518,475.01
13/08/15	Gadens Lawyers	Refunds	14,918.96
19/08/15	Term Deposit	Interest Income	156,825.46
19/08/15	Suncorp Bank	Interest Income	17,013.69
21/08/15	Pery Lawyers	Refunds	954.35
24/08/15	Lot 111 Pty Ltd	Loan from Lot 111 Pty Ltd	2,517,013.69
31/08/15	Suncorp Bank	Interest Income	39,133.75
07/09/15	Willis Australia Limited	Refunds	175.08
14/09/15	Cameo	Controllership Funds Transfer-Cameo Estate	70,000.00
14/09/15	Bridgewater Controller	Controllership Funds Transfer-Bridgewater	6,500,000.00
30/09/15	Suncorp Bank	Interest Income	35,034.35
12/10/15	Tall trees purchaser	Loan reduction (transfer to LM)	7,500,000.00
16/10/15	Morgagee	Other Income	300.00
16/10/15	Gadens Lawyers	Refunds	39,342.07
21/10/15	Coulter & Rocola	Controllership Funds Transfer	4,916.00
21/10/15	Seasilver Controller	Controllership Funds Transfer	423,247.00
21/10/15	Lot 111 Pty Ltd	Controllership Funds Transfer	57,417.00
21/10/15	Kingopen	Controllership Funds Transfer-Kingopen	1,725,668.00
21/10/15	Keppel Views	Controllership Funds Transfer-Keppel Views	217,407.00
21/10/15	KEPPEL BAY	Controllership Funds Transfer	18,370.00
21/10/15	Hidden Valley	Controllership Funds Transfer	46,836.00
21/10/15	Source Developments	Controllership Funds Transfer-Source Developments	15,001.00
21/10/15	St Crispins Property Pty Ltd 37139	Controllership Funds Transfer	778,389.00
22/10/15	ATO	Other Income	88,842.73
31/10/15	Suncorp Bank	Interest Income	30,315.92
16/11/15	Suncorp Bank	Interest Income	11.10
16/11/15	Lot 111 Pty Ltd	Controllership Funds Transfer	16,749.00
17/11/15	ATO	GST Control: GST Paid (Received)	61,396.94
24/11/15	Suncorp Bank	Interest Income	154,968.80
24/11/15	Suncorp Bank	Interest Income	16,812.27
25/11/15	Lot 111 Pty Ltd	Loan from Lot 111 Pty Ltd	2,533,825.96
27/11/15	Korda Mentha	Other Income	85,000.00
30/11/15	Suncorp Bank	Interest Income	0.01
30/11/15	Suncorp Bank	Interest Income	3,347.07
21/12/15	Australian Taxation Office	GST Control: GST Paid (Received)	6,756.00
31/12/15	Suncorp Bank	Interest Income	3,380.35
		Total Receipts	23,743,229.64

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
13/07/15	Cameron Kohring	Other Professional Fees	(2,117.78)
13/07/15	Clayton Utz	Legal Fees	(16,533.00)
13/07/15	ASIC	Sundry Expenses	(1,891.00)
13/07/15	Clayton Utz	Legal Fees	(12,038.40)
13/07/15	Clayton Utz	Other Professional Disbursements	(161.81)
13/07/15	Clayton Utz	Other Professional Fees	(172.26)
13/07/15	Clayton Utz	Legal Fees	(7,605.95)
13/07/15	Clayton Utz	Legal Fees	(3,398.45)
13/07/15	Clayton Utz	Legal Fees	(31,706.40)
13/07/15	Clayton Utz	Other Professional Disbursements	(93.28)
13/07/15	Clayton Utz	Other Professional Fees	(554.11)
13/07/15	Gadens Lawyers	Legal Fees	(101,584.17)
14/07/15	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(47,568.11)
15/07/15	Cameron Kohring	Other Professional Fees	(1,823.25)
21/07/15	Pikes & Verekers	Legal Fees	(22,390.16)
21/07/15	Grace Records Management	Other Professional Fees	(1,338.31)
21/07/15	Cloud Plus	Other Professional Fees	(8,056.40)
23/07/15	ATO-Australian Taxation Office	Loan drawdown - various	(279,143.88)
23/07/15	Cameron Kohring	Other Professional Disbursements	(1,414.56)
23/07/15	Cameron Kohring	Other Professional Fees	(3,529.63)
29/07/15	Cameron Kohring	Other Professional Fees	(3,398.73)
29/07/15	Gadens Lawyers	Legal Fees	(151,877.97)
31/07/15	Suncorp Bank	Bank Charges	(8.60)
31/07/15	Gadens Lawyers	Legal Fees	(240,395.39)
31/07/15	Worldwide printing solutions	Other Professional Fees	(10,445.95)
31/07/15	Surely IT	Other Professional Fees	(825.00)
31/07/15	Recall Information Management P/L	Other Professional Fees	(1,302.13)
13/08/15	Clayton Utz	Legal Fees	(13,760.75)
13/08/15	Cameron Kohring	Other Professional Fees	(2,688.13)
13/08/15	Tucker & Cowen Solicitors	Legal Fees	(95,502.51)
13/08/15	CyberThread Pty Ltd	Other Professional Fees	(2,132.40)
13/08/15	Johnstone and Company	Other Professional Fees	(3,575.00)
13/08/15	William James Law Pty Ltd	Other Professional Disbursements	(261.25)
13/08/15	William James Law Pty Ltd	Other Professional Fees	(539.00)
18/08/15	Redland Bay Tall Trees	Loan drawdown - Redland Bay Leisure Life	(1,100,000.00)
19/08/15	Lot 111 Pty Ltd	Loan from Lot 111 Pty Ltd	(2,517,013.69)
25/08/15	Gadens Lawyers	Legal Fees	(255,110.00)
25/08/15	Worldwide Printing Systems Pty Ltd	Other Professional Fees	(8,917.57)
25/08/15	Pikes & Verekers	Legal Fees	(5,830.00)
25/08/15	Pikes & Verekers	Other Professional Disbursements	(2,313.96)
25/08/15	Grace Records Management	Other Professional Fees	(1,126.40)
25/08/15	William James Law Pty Ltd	Legal Fees	(3,110.80)
27/08/15	Cameron Kohring	Other Professional Fees	(2,510.48)
27/08/15	Clayton Utz	Legal Fees	(552.75)
27/08/15	Clayton Utz	Other Professional Disbursements	(173.25)
27/08/15	Clayton Utz	Legal Fees	(10,650.20)
27/08/15	Clayton Utz	Legal Fees	(3,287.35)
27/08/15	Clayton Utz	Other Professional Disbursements	(23.76)
27/08/15	Tucker and Cowen	Legal Fees	(208,743.16)
27/08/15	Surely IT	Other Professional Fees	(935.00)
31/08/15	Suncorp Bank	Bank Charges	(6.20)
01/09/15	Cloud Plus	Other Professional Fees	(7,705.50)
08/09/15	Cameron Kohring	Other Professional Disbursements	(1,188.73)
08/09/15	Cameron Kohring	Other Professional Fees	(2,688.13)
14/09/15	Perpetual Services Pty Ltd	Other Professional Fees	(16,003.13)
14/09/15	Perpetual Services Pty Ltd	Other Professional Fees	(15,982.41)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 2

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
14/09/15	Cameron Kohring	Other Professional Fees	(1,608.20)
14/09/15	Cameron Kohring	Other Professional Fees	(1,832.60)
14/09/15	William James Law Pty Ltd	Legal Fees	(772.20)
14/09/15	Pinevale (Carrington management)	Loan drawdown - various	(26,383.57)
14/09/15	Cloud Plus	Other Professional Fees	(7,705.50)
14/09/15	Gadens Lawyers	Legal Fees	(1,000,000.00)
14/09/15	Surely IT	Other Professional Fees	(935.00)
14/09/15	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	(2,750.00)
14/09/15	William James Law Pty Ltd	Legal Fees	(6,054.35)
14/09/15	Grace Records Manangement	Document Storage	(1,029.88)
24/09/15	Heron Management Services	Other Professional Fees	(10,000.00)
24/09/15	Clayton Utz	Legal Fees	(31,808.15)
24/09/15	Clayton Utz	Other Professional Disbursements	(134.42)
24/09/15	Clayton Utz	Other Professional Fees	(2,445.30)
24/09/15	Cameron Kohring	Other Professional Fees	(2,566.58)
24/09/15	Cameron Kohring	Other Professional Fees	(2,982.65)
24/09/15	Cameron Kohring	Other Professional Disbursements	(888.71)
24/09/15	Gadens Lawyers	Legal Fees	(70,952.13)
24/09/15	Gadens Lawyers	Legal Fees	(10,557.80)
24/09/15	Gadens Lawyers	Other Professional Disbursements	(2,200.00)
24/09/15	Pikes & Verekers	Legal Fees	(787.03)
24/09/15	Tucker & Cowen Solicitors	Legal Fees	(129,171.40)
24/09/15	Surely IT	Other Professional Fees	(10,073.94)
28/09/15	Cameron Kohring	Other Professional Fees	(2,412.30)
28/09/15	OSR Queensland	Loan drawdown - various	(20,206.10)
28/09/15	McGrathNicol	Fees: Appointee Fees	(359,958.50)
28/09/15	McGrathNicol	Appointee Disbursements	(2,307.27)
30/09/15	Suncorp Bank	Bank Charges	(6.40)
06/10/15	Tucker & Cowen Solicitors	Legal Fees	(110,991.89)
19/10/15	Cameron Kohring	Other Professional Fees	(3,777.40)
21/10/15	Cameron Kohring	Other Professional Fees	(3,412.75)
21/10/15	Cameron Kohring- Expenses	Other Professional Disbursements	(719.78)
21/10/15	Cameron Kohring- Expenses	Other Professional Disbursements	(1,199.54)
21/10/15	William James Law Pty Ltd	Legal Fees	(3,448.50)
21/10/15	Cloud Plus	Other Professional Fees	(1,760.00)
21/10/15	Johnstone and Company	Other Professional Fees	(6,215.00)
21/10/15	Grace Records Manangement	Other Professional Fees	(1,094.22)
30/10/15	Cameron Kohring	Other Professional Fees	(2,524.50)
31/10/15	Suncorp Bank	Bank Charges	(3.20)
05/11/15	Cameron Kohring	Other Professional Fees	(3,197.70)
05/11/15	Clayton Utz	Legal Fees	(11,254.65)
05/11/15	Clayton Utz	Legal Fees	(30,805.23)
05/11/15	Cameron Kohring- Expenses	Other Professional Disbursements	(1,331.35)
05/11/15	Cameron Kohring	Other Professional Fees	(3,842.85)
05/11/15	Cloud Plus	Other Professional Fees	(8,790.83)
05/11/15	Russells Solicitors	Legal Fees	(25,000.00)
05/11/15	Gadens Lawyers	Legal Fees	(5,140.30)
05/11/15	Gadens Lawyers	Legal Fees	(88,888.80)
05/11/15	Gadens Lawyers	Other Professional Disbursements	(1,618.09)
05/11/15	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	(3,683.63)
05/11/15	Worldwide printing solutions	Other Professional Fees	(2,081.71)
05/11/15	CyberThread Pty Ltd	Other Professional Fees	(414.45)
05/11/15	Johnston & Company	Other Professional Fees	(5,225.00)
17/11/15	Clayton Utz	Legal Fees	(21,227.25)
17/11/15	Clayton Utz	Other Professional Disbursements	(67.32)

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
17/11/15	Cameron Kohring- Expenses	Other Professional Disbursements	(310.03)
17/11/15	Cameron Kohring	Other Professional Fees	(1,150.05)
17/11/15	Cameron Kohring	Other Professional Fees	(3,342.63)
17/11/15	Australian Taxation Office	Loan drawdown - various	(148,279.00)
17/11/15	Clayton Utz	Loan drawdown - various	(6,503.75)
17/11/15	Karen Heron Pool Resort Account	Loan drawdown - various	(27,806.20)
17/11/15	Clayton Utz	Legal Fees	(15,285.05)
17/11/15	Pikes & Verekers	Legal Fees	(15,019.95)
17/11/15	Pikes & Verekers	Other Professional Disbursements	(15,837.92)
24/11/15	Lot 111 Pty Ltd	Loan from Lot 111 Pty Ltd	(2,533,825.96)
25/11/15	Dave Neal: Pro Keys	Loan drawdown - Hidden Valley	(2,202.00)
25/11/15	Cameron Kohring- Expenses	Other Professional Disbursements	(747.61)
25/11/15	Cameron Kohring	Other Professional Fees	(2,781.63)
25/11/15	McGrathNicol	Fees: Appointee Fees	(188,751.75)
25/11/15	Cameron Kohring	Other Professional Fees	(4,114.00)
25/11/15	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	(581.63)
25/11/15	Surety IT Pty Ltd	Other Professional Fees	(935.00)
25/11/15	Surety IT Pty Ltd	Other Professional Fees	(935.00)
25/11/15	Browns Advertising	Other Professional Fees	(2,516.95)
25/11/15	Gadens Lawyers	Legal Fees	(25,314.85)
25/11/15	Gadens Lawyers	Other Professional Disbursements	(12.50)
25/11/15	Worldwide printing solutions	Other Professional Fees	(11,475.06)
25/11/15	William James Law Pty Ltd	Legal Fees	(1,530.10)
25/11/15	William James Law Pty Ltd	Other Professional Disbursements	(560.45)
25/11/15	Pikes & Verekers	Legal Fees	(5,329.50)
25/11/15	Pikes & Verekers	Other Professional Disbursements	(5,641.61)
25/11/15	Coulter & Rocola	Loan drawdown - various	(2,000.00)
25/11/15	Gadens Lawyers	Legal Fees	(22,121.00)
25/11/15	Gadens Lawyers	Other Professional Disbursements	(213.66)
25/11/15	Tucker & Cowen Solicitors	Legal Fees	(97,238.12)
25/11/15	Tucker & Cowen Solicitors	Other Professional Disbursements	(27,021.65)
25/11/15	Gadens Lawyers	Legal Fees	(98,436.80)
25/11/15	Gadens Lawyers	Other Professional Disbursements	(24,316.97)
25/11/15	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	(7,496.50)
30/11/15	Suncorp Bank	Bank Charges	(10.00)
02/12/15	Bob the handyman	Loan drawdown - various	(3,664.00)
02/12/15	OSR Queensland	Loan drawdown - Keppel Bay Holdings	(11,182.50)
02/12/15	Clayton Utz	Loan drawdown - various	(11,495.00)
02/12/15	McGrathNicol	Appointee Disbursements	(1,957.69)
08/12/15	Surely IT	Other Professional Fees	(935.00)
08/12/15	Grace Records Manangement	Other Professional Fees	(1,021.84)
08/12/15	Pikes & Verekers	Legal Fees	(126,606.77)
08/12/15	Pikes & Verekers	Legal Fees	(103,675.00)
08/12/15	DLA Piper	Legal Fees	(3,927.00)
16/12/15	Cloud Plus	Other Professional Fees	(8,585.50)
16/12/15	Russells Solicitors	Legal Fees	(18,000.00)
16/12/15	Pikes & Verekers	Legal Fees	(14,486.60)
16/12/15	Law in Order	Legal Fees	(54,914.06)
17/12/15	Cameron Kohring	Other Professional Fees	(210.38)
17/12/15	Cameron Kohring	Other Professional Fees	(841.50)
17/12/15	McGrathNicol	Appointee Disbursements	(839.49)
17/12/15	Cameron Kohring- Expenses	Other Professional Fees	(275.00)
17/12/15	Cameron Kohring	Other Professional Fees	(2,758.25)
17/12/15	Cameron Kohring	Other Professional Fees	(2,431.00)
17/12/15	Cameron Kohring	Other Professional Fees	(32.45)
17/12/15	Cameron Kohring	Other Professional Fees	(2,244.00)

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
17/12/15	Mills Oakley	Legal Fees	(345.59)
17/12/15	Cameron Kohring- Expenses	Other Professional Disbursements	(850.00)
17/12/15	Clayton Utz	Legal Fees	(11,196.90)
17/12/15	Clayton Utz	Legal Fees	(30,516.32)
18/12/15	McGrathNicol	Fees: Appointee Fees	(87,344.95)
22/12/15	Grace Records Manangement	Other Professional Fees	(1,045.96)
22/12/15	Cloud Plus	Other Professional Fees	(8,585.50)
22/12/15	BDO Business Recovery & Insolvency (NSW-VIC) Pty Ltd Trust Account	Fees	(196,349.68)
31/12/15	Suncorp Bank	Bank Charges	(6.80)
06/01/16	Pikes & Verekers	Other Professional Disbursements	(8,655.00)
06/01/16	Clayton Utz	Legal Fees	(3,443.77)
06/01/16	CyberThread Pty Ltd	Other Professional Fees	(419.10)
Total Payments			(11,308,439.59)

This is the annexure A of 6 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/07/2015 to 10/01/2016

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

08/07/2016

Australian Securities & Investments Commission

Electronic Lodgement
Document No. 7E8208238
Lodgement date/time: 01-08-2016 15:37:47
Reference id: 95427945

Form 524
Corporations Act 2001
539(1), s539(7)

Presentation of accounts and statement

Liquidator details

Registered liquidator number

219954

Registered liquidator name

JOSEPH DAVID HAYES

Company details

Company name

LM INVESTMENT MANAGEMENT LIMITED

077 208 461

Appointment details

Date appointment commenced :

11-07-2013

Type of appointment :

Receiver and manager

Are these accounts final?

No

Account & statement details

Period for which the accounts and statement are made up

From

11-01-2016

To

10-07-2016

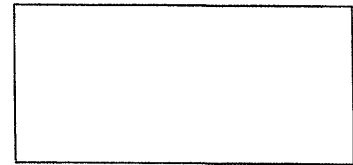
Form 524 - Presentation of accounts and statement
Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by
Name JOSEPH DAVID HAYES
This form has been submitted by
Name Graciela NOLAN
Date 01-08-2016

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Ask a question? www.asic.gov.au/question
Telephone 1300 300 630

**Australian Securities &
Investments Commission**



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)

ACN / ABN

077 208 461

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation

McGrathNicol

Contact name/position description

Joseph David Hayes / Joint & Several Receiver and Manager

ASIC registered agent number (if applicable)

Telephone Number

+61 2 9338 2600

Postal Address or DX Address

GPO Box 9986, Sydney NSW 2001

1 Details of appointment

Date of Commencement

11/07/2013

Type of appointment

Receiver and manager 524N & P

Details of the accounts

Are the accounts final? No.

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Joint & Several Receivers and Managers ceased to act .

Date to which the accounts and statements made up

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

From
11/01/2016

To
10/07/2016

1 Continued...Details of appointment

Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 12 20 Martin Place Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7 175 Eagle Street Brisbane QLD 4000

Details of the original appointment
Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property Securities Register	YES
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a court or creditors' voluntary liquidator or deed administrator. This section is not relevant to provisional liquidation appointments. If you are the liquidator of a members' voluntary liquidation, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	Withheld
Amount owing under instrument at the date of this account	Nil
Estimated value of property subject to the instrument at the date of this account	\$2,970,000

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays	Remuneration paid to you during the period of	<input type="checkbox"/>
	\$194,150.00	
	Remuneration paid to you from the date of your appointment (inclusive of GST)	<input type="checkbox"/>
	\$2,958,877.70	
Amount received by you in respect of expenses (inclusive of GST)	<input type="checkbox"/>	
\$5,193.47		
Amount received by you in respect of expenses account is made up (inclusive of GST).	<input type="checkbox"/>	
\$45,917.97		
Estimated completion date	Month and year by which you expect this appointment to be completed	<input type="checkbox"/>
	12 2016	
	At the date of this account how long have you been in office	<input type="checkbox"/>
	3 year(s), 0 month(s).	

Is this sum
MCN & BDO
assets?

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- Realisation of security
 - Finalising statutory charges
 - Retirement of Receivers and Managers
-

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$130,961,266.47

Total amounts received by you during the period for which this account has been made up \$25,253,414.71
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) **\$156,214,681.18**

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$74,551,245.89

Total payments made by you during the period for which this account has been made up \$7,652,363.25
(Attach detailed schedule)

Total Payments (this total carried forward to next account) **\$82,203,609.14**

Reconciliation of money held

Cash in hand \$0.00

Cash at bank:

Credits as per bank statement \$74,011,072.04

Less: Unpresented cheques \$0.00

Add: Outstanding deposits \$0.00

\$74,011,072.04

Amounts invested and not converted to cash \$0.00

Total balance of money held **\$74,011,072.04**

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High)	Estimated (Low)
	\$	\$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement


The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 5 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period
From: 11/01/2016 To: 10/07/2016

Signature

Name
Joseph David Hayes

Signature(s)


Date Signed
01/08/2016

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information
Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

Account of receipts and payments for the period**RECEIPTS**

Date	Receipts From	Nature of Receipts/Explanation	Total
21/01/16	Suncorp Bank	Interest Income	211,984.04
22/01/16	Suncorp	Interest Income	6,299.43
22/01/16	Lot 111 Pty Ltd	Loan reduction-Lot 111 Pty Ltd	2,533,825.96
31/01/16	Suncorp Bank	Interest Income	4,979.84
25/02/16	Suncorp Bank	Interest Income	141,030.15
25/02/16	ATO	GST Control: GST Paid (Received)	72,023.42
29/02/16	Suncorp Bank	Interest Income	7,982.34
14/03/16	Pinevale (Carrington management)	Loan reduction-Pinevale	3,055,000.00
14/03/16	OVST	Loan reduction (transfer to LM)	3,340,000.00
14/03/16	Bridgewater Lakes Estate	Loan reduction-Bridgewater Contorller	320,000.00
14/03/16	Cameo	Loan reduction-Cameo Estate	665,000.00
17/03/16	ATO	GST Control: GST Paid (Received)	148,283.97
24/03/16	Seasilver Controller	Loan reduction-Seasilver	9,647.96
24/03/16	Green Square	Loan reduction-Green Square	32,132.51
24/03/16	Lot 111 Pty Ltd	Loan reduction-Lot 111 Pty Ltd	26,300.28
24/03/16	Coulter & Rocola	Loan reduction-Coulter & Rocola	7,000.74
29/03/16	Redland Bay Tall Trees	Loan reduction (transfer to LM)	50,000.00
29/03/16	Redland Bay Leisure Life	Loan reduction (transfer to LM)	9,285,000.00
29/03/16	City of Goldcoast	Refunds	17,600.00
31/03/16	Suncorp Bank	Interest Income	19,426.95
12/04/16	ATO	GST Control: GST Paid (Received)	7,607.00
20/04/16	ATO	GST Control: GST Paid (Received)	1,264.00
22/04/16	Suncorp	Interest Income	206,438.06
30/04/16	Suncorp Bank	Interest Income	41,276.57
25/05/16	Allianz Australia Insurance Ltd	Refunds	2,408,903.58
31/05/16	Suncorp Bank	Interest Income	0.01
31/05/16	Suncorp Bank	Interest Income	28,568.93
31/05/16	St Crispins Property Pty Ltd 37139	Loan reduction-St Crispin's	2,000,000.00
01/06/16	Suncorp Bank	Interest Income	(780.82)
07/06/16	Suncorp Bank	Interest Income	152,745.24
08/06/16	Allianz Australia	Potential Legal Recoveries	417,393.89
30/06/16	Suncorp Bank	Interest Income	36,480.66
		Total Receipts	25,253,414.71

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
15/01/16	Clayton Utz	Loan drawdown - various	(5,561.60)
15/01/16	RPS Australia East Pty Ltd	Loan drawdown - various	(3,190.00)
15/01/16	Plantability Constructions Pty Ltd	Loan drawdown - various	(1,859.00)
15/01/16	Clayton Utz	Legal Fees	(14,536.50)
15/01/16	Clayton Utz	Other Professional Disbursements	(11.55)
15/01/16	Cameron Kohring	Other Professional Fees	(2,758.25)
15/01/16	Cameron Kohring- Expenses	Other Professional Disbursements	(497.32)
19/01/16	Worldwide printing solutions	Other Professional Fees	(1,002.47)
19/01/16	Surety IT Pty Ltd	Other Professional Fees	(935.00)
19/01/16	William James Law Pty Ltd	Legal Fees	(984.50)
19/01/16	Pikes & Verekers	Legal Fees	(88,539.42)
19/01/16	Grace Records Manangement	Other Professional Fees	(1,054.02)
19/01/16	Cloud Plus	Other Professional Fees	(8,585.50)
19/01/16	Gadens Lawyers	Legal Fees	(47,966.87)
19/01/16	Pikes & Verekers	Legal Fees	(3,273.94)
19/01/16	Tucker & Cowen Solicitors	Legal Fees	(183,504.14)
19/01/16	Tucker & Cowen Solicitors	Legal Fees	(98,437.42)
19/01/16	Gadens Lawyers	Legal Fees	(210,691.43)
22/01/16	Lot 111 Pty Ltd	Controllership Funds Transfer	(2,540,125.39)
25/01/16	Cameron Kohring	Other Professional Fees	(15,000.00)
25/01/16	Heron Management Services	Other Professional Fees	(30,000.00)
25/01/16	Cameron Kohring	Other Professional Fees	(2,173.88)
28/01/16	BDO Business Recovery & Insolvency (NSW-VIC) Pty Ltd Trust Account	Fees	(2,309,626.56)
31/01/16	Suncorp Bank	Bank Charges	(7.20)
22/02/16	Cameron Kohring	Other Professional Fees	(1,916.75)
22/02/16	Cameron Kohring	Other Professional Disbursements	(1,355.75)
22/02/16	Cameron Kohring	Other Professional Fees	(1,309.00)
22/02/16	PWC	Other Professional Fees	(20,757.00)
22/02/16	Cloud Plus	Other Professional Fees	(8,585.50)
22/02/16	Tucker and Cowen	Legal Fees	(95,330.16)
22/02/16	Tucker and Cowen	Other Professional Disbursements	(1,991.26)
22/02/16	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	(904.75)
22/02/16	Surely IT	Other Professional Fees	(935.00)
22/02/16	Worldwide printing solutions	Other Professional Fees	(1,556.83)
22/02/16	Worldwide printing solutions	Other Professional Fees	(11,308.34)
22/02/16	Grace Records Manangement	Other Professional Fees	(1,054.02)
29/02/16	Cameron Kohring- Expenses	Other Professional Disbursements	(312.12)
29/02/16	Cameron Kohring	Other Professional Fees	(2,945.25)
29/02/16	Cameron Kohring	Other Professional Fees	(2,229.98)
29/02/16	Cameron Kohring- Expenses	Other Professional Disbursements	(1,225.32)
29/02/16	Suncorp Bank	Bank Charges	(4.60)
14/03/16	Clayton Utz	Legal Fees	(60,577.00)
14/03/16	Clayton Utz	Other Professional Disbursements	(1,149.79)
14/03/16	Clayton Utz	Other Professional Fees	(19.30)
14/03/16	Hickey Lawyers	Loan drawdown	(110.53)
14/03/16	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(25,000.00)
14/03/16	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(11,138.25)
14/03/16	Gadens Lawyers	Legal Fees	(3,774.65)
14/03/16	William James Law Pty Ltd	Legal Fees	(1,126.40)
14/03/16	Gadens Lawyers	Legal Fees	(84,649.40)
14/03/16	Gadens Lawyers	Other Professional Disbursements	(89,818.58)
14/03/16	Gadens Lawyers	Legal Fees	(72,383.85)
14/03/16	Gadens Lawyers	Other Professional Disbursements	(56,146.87)
14/03/16	Clayton Utz	Legal Fees	(20,816.40)
14/03/16	Clayton Utz	Other Professional Disbursements	(564.52)

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
14/03/16	Pikes & Verekers	Legal Fees	(1,933.25)
14/03/16	Pikes & Verekers	Other Professional Disbursements	(5,585.04)
14/03/16	Clayton Utz	Legal Fees	(13,071.04)
14/03/16	BDO (QLD) Pty Ltd	Other Professional Fees	(1,267.29)
14/03/16	Clayton Utz	Legal Fees	(7,969.81)
22/03/16	Cameron Kohring	Other Professional Fees	(1,542.75)
22/03/16	Cameron Kohring- Expenses	Other Professional Disbursements	(569.87)
22/03/16	Cameron Kohring	Other Professional Fees	(1,243.55)
22/03/16	Cameron Kohring	Other Professional Fees	(2,875.13)
22/03/16	Clayton Utz	Legal Fees	(34,651.65)
22/03/16	Clayton Utz	Other Professional Disbursements	(381.37)
22/03/16	Clayton Utz	Other Professional Fees	(10,560.00)
29/03/16	Surely IT	Other Professional Fees	(935.00)
29/03/16	Grace Records Management	Other Professional Fees	(1,102.28)
29/03/16	Gadens Lawyers	Legal Fees	(168,894.55)
29/03/16	Clayton Utz	Legal Fees	(9,289.50)
29/03/16	Tucker & Cowen Solicitors	Legal Fees	(99,699.68)
29/03/16	Cloud Plus	Other Professional Fees	(8,585.50)
31/03/16	Suncorp Bank	Bank Charges	(5.60)
21/04/16	Clayton Utz	Legal Fees	(10,264.65)
21/04/16	Clayton Utz	Other Professional Disbursements	(570.00)
21/04/16	Cameron Kohring	Other Professional Fees	(1,402.50)
21/04/16	Cameron Kohring- Expenses	Other Professional Disbursements	(533.89)
21/04/16	Cameron Kohring	Other Professional Fees	(1,402.50)
21/04/16	Cameron Kohring	Other Professional Fees	(1,566.13)
21/04/16	Cameron Kohring	Other Professional Fees	(2,828.38)
21/04/16	Cameron Kohring	Other Professional Fees	(1,496.00)
27/04/16	McGrathNicol	Fees: Appointee Fees	(194,150.00)
27/04/16	McGrathNicol	Appointee Disbursements	(5,193.47)
28/04/16	Gadens Lawyers	Legal Fees	(31,642.60)
28/04/16	Pikes & Verekers	Legal Fees	(14,865.13)
28/04/16	Pikes & Verekers	Other Professional Disbursements	(13,544.94)
28/04/16	Grace Records Management (Australia) Pty Ltd	Other Professional Fees	(1,021.84)
28/04/16	Surely IT	Other Professional Fees	(935.00)
28/04/16	Cloud Plus	Other Professional Fees	(8,585.50)
28/04/16	William James Law Pty Ltd	Legal Fees	(4,711.70)
28/04/16	CyberThread Pty Ltd	Other Professional Disbursements	(1,042.80)
30/04/16	Suncorp Bank	Bank Charges	(3.20)
20/05/16	Clayton Utz	Legal Fees	(1,822.15)
20/05/16	Cameron Kohring	Other Professional Fees	(748.00)
20/05/16	Cameron Kohring	Other Professional Fees	(1,870.00)
20/05/16	Cameron Kohring- Expenses	Other Professional Disbursements	(525.49)
23/05/16	Pikes & Verekers	Legal Fees	(2,481.88)
23/05/16	Pikes & Verekers	Other Professional Disbursements	(6,430.46)
23/05/16	Tucker & Cowen Solicitors	Legal Fees	(150,504.42)
23/05/16	Tucker & Cowen Solicitors	Other Professional Disbursements	(98,894.34)
23/05/16	Grace Records Management	Other Professional Fees	(1,423.98)
23/05/16	Clayton Utz	Legal Fees	(7,107.10)
23/05/16	William James Law Pty Ltd	Legal Fees	(442.20)
23/05/16	Bridgewater Lake Retirement Village	Refunds	(86,111.11)
30/05/16	Russells Solicitors	Legal Fees	(84,954.41)
30/05/16	TCS Solicitors	Legal Fees	(88,000.98)
31/05/16	Suncorp Bank	Bank Charges	(4.40)
27/06/16	Clayton Utz	Legal Fees	(10,635.46)
27/06/16	Australian Taxation Office	GST Control: GST Paid (Received)	(212,638.73)
27/06/16	Cameron Kohring	Other Professional Fees	(748.00)

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
27/06/16	Cameron Kohring	Other Professional Fees	(748.00)
28/06/16	Worldwide printing solutions	Other Professional Fees	(8,072.69)
28/06/16	Clayton Utz	Legal Fees	(11,624.25)
28/06/16	Surely IT	Other Professional Fees	(935.00)
28/06/16	Gadens Lawyers	Legal Fees	(49,810.68)
28/06/16	Cloud Plus	Other Professional Fees	(8,585.50)
30/06/16	Suncorp Bank	Bank Charges	(1.80)
		Total Payments	(7,652,363.25)

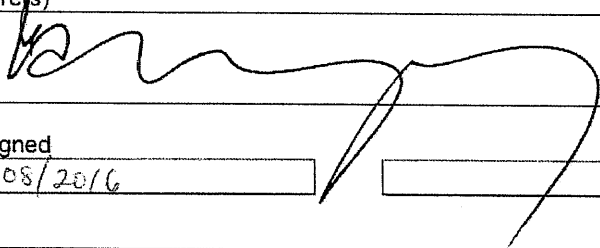
This is the annexure A of 5 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/01/2016 to 10/07/2016

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

01/08/2016

Australian Securities & Investments Commission

Electronic Lodgement
Document No. 7E8208339
Lodgement date/time: 01-08-2016 15:52:26
Reference Id: 95428227

Form 106
Corporations Act 2001

Request to withdraw a lodged document

Liquidator details

Registered liquidator number

219954

Registered liquidator name

JOSEPH DAVID HAYES

Company details

Company name

LM INVESTMENT MANAGEMENT LIMITED

077 208 461

Document details

Document number **7E8208238**

Form number **524**

Date of lodgement **01-08-2016**

Reason why this document should be withdrawn :

Information has been provided on a lodged document that was subsequently found to be incorrect. As a consequence, there was no requirement to lodge the document and allowing it to remain on the database would be misleading. Specific details must be provided below.

Specific details

Incorrect attachment

Authentication

This form has been authenticated by
Name **JOSEPH DAVID HAYES**

as an external administrator of this company

This form has been submitted by

Name **Graciela NOLAN**

Date **01-08-2016**

Form 5011 - Copy of minutes of meeting
Liquidator: 219954 - JOSEPH DAVID HAYES

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Ask a question? www.asic.gov.au/question
Telephone 1300 300 630

**Australian Securities &
Investments Commission**

Electronic Lodgement Document No. 7E8208403 Lodgement date/time: 01-08-2016 15:59:13 Reference Id: 95428358

Form 524
Corporations Act 2001
539(1), s539(7)**Presentation of accounts and statement****Liquidator details**

Registered liquidator number

219954

Registered liquidator name

JOSEPH DAVID HAYES**Company details**

Company name

**LM INVESTMENT MANAGEMENT
LIMITED****077 208 461****Appointment details**

Date appointment commenced :

11-07-2013

Type of appointment :

Receiver and manager

Are these accounts final?

No**Account & statement details**

Period for which the accounts and statement are made up

From

11-01-2016

To

10-07-2016

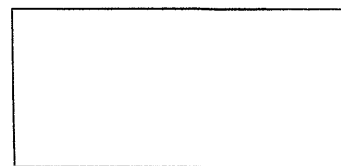
Form 524 - Presentation of accounts and statement
Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by
Name JOSEPH DAVID HAYES
This form has been submitted by
Name Graciela NOLAN
Date 01-08-2016

For more help or information
Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630

Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator, court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)

ACN / ABN

077 208 461

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation

McGrathNicol

Contact name/position description

Joseph David Hayes / Joint & Several Receiver and Manager

ASIC registered agent number (if applicable)

Telephone Number

+61 2 9338 2600

Postal Address or DX Address

GPO Box 9986, Sydney NSW 2001

1 Details of appointment

Date of Commencement

11/07/2013

Type of appointment

Receiver and manager 524N & P

Details of the accounts

Are the accounts final? No.

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Joint & Several Receivers and Managers ceased to act.

Date to which the accounts and statements made up

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

From 11/01/2016 To 10/07/2016

1 Continued...Details of appointment

Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 12 20 Martin Place Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7 175 Eagle Street Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property Securities Register	YES
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	Withheld
Amount owing under instrument at the date of this account	Nil
Estimated value of property subject to the instrument at the date of this account	\$2,970,000

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays	Remuneration paid to you during the period for which this account is made up (inclusive of GST)	\$194,150.00
	Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)	\$2,958,877.70
	Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)	\$5,193.47
	Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).	\$45,917.97
Estimated completion date	Month and year by which you expect this appointment will be completed	12 2016
	At the date of this account how long have you been appointed? Years / Months.	3 year(s), 0 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- Realisation of security
 - Finalising statutory charges
 - Retirement of Receivers and Managers
-

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$130,961,266.47

Total amounts received by you during the period for which this account has been made up \$25,253,414.71
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) **\$156,214,681.18**

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$74,551,245.89

Total payments made by you during the period for which this account has been made up \$7,652,363.25
(Attach detailed schedule)

Total Payments (this total carried forward to next account) **\$82,203,609.14**

Reconciliation of money held

Cash in hand \$0.00

Cash at bank:

Credits as per bank statement \$74,011,072.04

Less: Unpresented cheques \$0.00

Add: Outstanding deposits \$0.00

\$74,011,072.04

Amounts invested and not converted to cash \$0.00

Total balance of money held **\$74,011,072.04**

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High)	Estimated (Low)
	\$	\$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 5 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

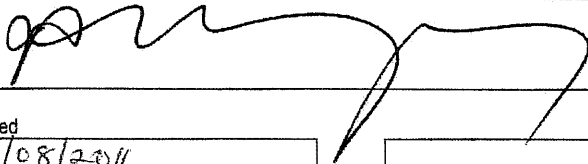
From: 11/01/2016 To: 10/07/2016

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

01/08/2016

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Account of receipts and payments for the period**RECEIPTS**

Date	Receipts From	Nature of Receipts/Explanation	Total
21/01/16	Suncorp Bank	Interest Income	211,984.04
22/01/16	Suncorp	Interest Income	6,299.43
22/01/16	Lot 111 Pty Ltd	Loan reduction-Lot 111 Pty Ltd	2,533,825.96
31/01/16	Suncorp Bank	Interest Income	4,979.84
25/02/16	Suncorp Bank	Interest Income	141,030.15
25/02/16	ATO	GST Control: GST Paid (Received)	72,023.42
29/02/16	Suncorp Bank	Interest Income	7,982.34
14/03/16	Pinevale (Carrington management)	Loan reduction-Pinevale	3,055,000.00
14/03/16	OVST	Loan reduction (transfer to LM)	3,340,000.00
14/03/16	Bridgewater Lakes Estate	Loan reduction-Bridgewater Contorller	320,000.00
14/03/16	Cameo	Loan reduction-Cameo Estate	665,000.00
17/03/16	ATO	GST Control: GST Paid (Received)	148,283.97
24/03/16	Seasilver Controller	Loan reduction-Seasilver	9,647.96
24/03/16	Green Square	Loan reduction-Green Square	32,132.51
24/03/16	Lot 111 Pty Ltd	Loan reduction-Lot 111 Pty Ltd	26,300.28
24/03/16	Coulter & Rocola	Loan reduction-Coulter & Rocola	7,000.74
29/03/16	Redland Bay Tall Trees	Loan reduction (transfer to LM)	50,000.00
29/03/16	Redland Bay Leisure Life	Loan reduction (transfer to LM)	9,285,000.00
29/03/16	City of Goldcoast	Refunds	17,600.00
31/03/16	Suncorp Bank	Interest Income	19,426.95
12/04/16	ATO	GST Control: GST Paid (Received)	7,607.00
20/04/16	ATO	GST Control: GST Paid (Received)	1,264.00
22/04/16	Suncorp	Interest Income	206,438.06
30/04/16	Suncorp Bank	Interest Income	41,276.57
25/05/16	Allianz Australia Insurance Ltd	Refunds	2,408,903.58
31/05/16	Suncorp Bank	Interest Income	0.01
31/05/16	Suncorp Bank	Interest Income	28,568.93
31/05/16	St Crispins Property Pty Ltd 37139	Loan reduction-St Crispin's	2,000,000.00
01/06/16	Suncorp Bank	Interest Income	(780.82)
07/06/16	Suncorp Bank	Interest Income	152,745.24
08/06/16	Allianz Australia	Potential Legal Recoveries	417,393.89
30/06/16	Suncorp Bank	Interest Income	36,480.66
Total Receipts			25,253,414.71

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
15/01/16	Clayton Utz	Loan drawdown - various	(5,561.60)
15/01/16	RPS Australia East Pty Ltd	Loan drawdown - various	(3,190.00)
15/01/16	Plantability Constructions Pty Ltd	Loan drawdown - various	(1,859.00)
15/01/16	Clayton Utz	Legal Fees	(14,536.50)
15/01/16	Clayton Utz	Other Professional Disbursements	(11.55)
15/01/16	Cameron Kohring	Other Professional Fees	(2,758.25)
15/01/16	Cameron Kohring- Expenses	Other Professional Disbursements	(497.32)
19/01/16	Worldwide printing solutions	Other Professional Fees	(1,002.47)
19/01/16	Surety IT Pty Ltd	Other Professional Fees	(935.00)
19/01/16	William James Law Pty Ltd	Legal Fees	(984.50)
19/01/16	Pikes & Verekers	Legal Fees	(88,539.42)
19/01/16	Grace Records Manangement	Other Professional Fees	(1,054.02)
19/01/16	Cloud Plus	Other Professional Fees	(8,585.50)
19/01/16	Gadens Lawyers	Legal Fees	(47,966.87)
19/01/16	Pikes & Verekers	Legal Fees	(3,273.94)
19/01/16	Tucker & Cowen Solicitors	Legal Fees	(183,504.14)
19/01/16	Tucker & Cowen Solicitors	Legal Fees	(98,437.42)
19/01/16	Gadens Lawyers	Legal Fees	(210,691.43)
22/01/16	Lot 111 Pty Ltd	Controllership Funds Transfer	(2,540,125.39)
25/01/16	Cameron Kohring	Other Professional Fees	(15,000.00)
25/01/16	Heron Management Services	Other Professional Fees	(30,000.00)
25/01/16	Cameron Kohring	Other Professional Fees	(2,173.88)
28/01/16	BDO Business Recovery & Insolvency (NSW-VIC) Pty Ltd Trust Account	Fees	(2,309,626.56)
31/01/16	Suncorp Bank	Bank Charges	(7.20)
22/02/16	Cameron Kohring	Other Professional Fees	(1,916.75)
22/02/16	Cameron Kohring	Other Professional Disbursements	(1,355.75)
22/02/16	Cameron Kohring	Other Professional Fees	(1,309.00)
22/02/16	PWC	Other Professional Fees	(20,757.00)
22/02/16	Cloud Plus	Other Professional Fees	(8,585.50)
22/02/16	Tucker and Cowen	Legal Fees	(95,330.16)
22/02/16	Tucker and Cowen	Other Professional Disbursements	(1,991.26)
22/02/16	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	(904.75)
22/02/16	Surely IT	Other Professional Fees	(935.00)
22/02/16	Worldwide printing solutions	Other Professional Fees	(1,556.83)
22/02/16	Worldwide printing solutions	Other Professional Fees	(11,308.34)
22/02/16	Grace Records Manangement	Other Professional Fees	(1,054.02)
29/02/16	Cameron Kohring- Expenses	Other Professional Disbursements	(312.12)
29/02/16	Cameron Kohring	Other Professional Fees	(2,945.25)
29/02/16	Cameron Kohring	Other Professional Fees	(2,229.98)
29/02/16	Cameron Kohring- Expenses	Other Professional Disbursements	(1,225.32)
29/02/16	Suncorp Bank	Bank Charges	(4.60)
14/03/16	Clayton Utz	Legal Fees	(60,577.00)
14/03/16	Clayton Utz	Other Professional Disbursements	(1,149.79)
14/03/16	Clayton Utz	Other Professional Fees	(19.30)
14/03/16	Hickey Lawyers	Loan drawdown	(110.53)
14/03/16	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(25,000.00)
14/03/16	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(11,138.25)
14/03/16	Gadens Lawyers	Legal Fees	(3,774.65)
14/03/16	William James Law Pty Ltd	Legal Fees	(1,126.40)
14/03/16	Gadens Lawyers	Legal Fees	(84,649.40)
14/03/16	Gadens Lawyers	Other Professional Disbursements	(89,818.58)
14/03/16	Gadens Lawyers	Legal Fees	(72,383.85)
14/03/16	Gadens Lawyers	Other Professional Disbursements	(56,146.87)
14/03/16	Clayton Utz	Legal Fees	(20,816.40)
14/03/16	Clayton Utz	Other Professional Disbursements	(564.52)

PAYMENTS

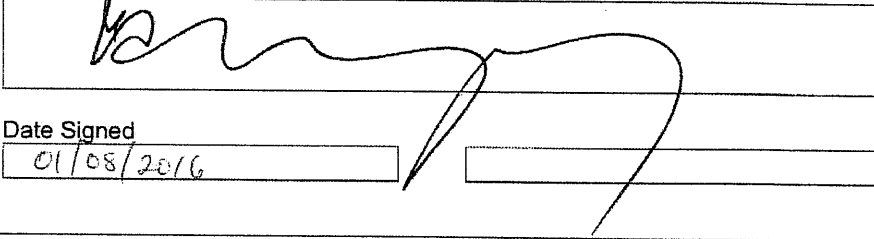
Date	Payments To	Nature of Payments/Explanation	Total
14/03/16	Pikes & Verekers	Legal Fees	(1,933.25)
14/03/16	Pikes & Verekers	Other Professional Disbursements	(5,585.04)
14/03/16	Clayton Utz	Legal Fees	(13,071.04)
14/03/16	BDO (QLD) Pty Ltd	Other Professional Fees	(1,267.29)
14/03/16	Clayton Utz	Legal Fees	(7,969.81)
22/03/16	Cameron Kohring	Other Professional Fees	(1,542.75)
22/03/16	Cameron Kohring- Expenses	Other Professional Disbursements	(569.87)
22/03/16	Cameron Kohring	Other Professional Fees	(1,243.55)
22/03/16	Cameron Kohring	Other Professional Fees	(2,875.13)
22/03/16	Clayton Utz	Legal Fees	(34,651.65)
22/03/16	Clayton Utz	Other Professional Disbursements	(381.37)
22/03/16	Clayton Utz	Other Professional Fees	(10,560.00)
29/03/16	Surely IT	Other Professional Fees	(935.00)
29/03/16	Grace Records Management	Other Professional Fees	(1,102.28)
29/03/16	Gadens Lawyers	Legal Fees	(168,894.55)
29/03/16	Clayton Utz	Legal Fees	(9,289.50)
29/03/16	Tucker & Cowen Solicitors	Legal Fees	(99,699.68)
29/03/16	Cloud Plus	Other Professional Fees	(8,585.50)
31/03/16	Suncorp Bank	Bank Charges	(5.60)
21/04/16	Clayton Utz	Legal Fees	(10,264.65)
21/04/16	Clayton Utz	Other Professional Disbursements	(570.00)
21/04/16	Cameron Kohring	Other Professional Fees	(1,402.50)
21/04/16	Cameron Kohring- Expenses	Other Professional Disbursements	(533.89)
21/04/16	Cameron Kohring	Other Professional Fees	(1,402.50)
21/04/16	Cameron Kohring	Other Professional Fees	(1,566.13)
21/04/16	Cameron Kohring	Other Professional Fees	(2,828.38)
21/04/16	Cameron Kohring	Other Professional Fees	(1,496.00)
27/04/16	McGrathNicol	Fees: Appointee Fees	(194,150.00)
27/04/16	McGrathNicol	Appointee Disbursements	(5,193.47)
28/04/16	Gadens Lawyers	Legal Fees	(31,642.60)
28/04/16	Pikes & Verekers	Legal Fees	(14,865.13)
28/04/16	Pikes & Verekers	Other Professional Disbursements	(13,544.94)
28/04/16	Grace Records Management (Australia) Pty Ltd	Other Professional Fees	(1,021.84)
28/04/16	Surely IT	Other Professional Fees	(935.00)
28/04/16	Cloud Plus	Other Professional Fees	(8,585.50)
28/04/16	William James Law Pty Ltd	Legal Fees	(4,711.70)
28/04/16	CyberThread Pty Ltd	Other Professional Disbursements	(1,042.80)
30/04/16	Suncorp Bank	Bank Charges	(3.20)
20/05/16	Clayton Utz	Legal Fees	(1,822.15)
20/05/16	Cameron Kohring	Other Professional Fees	(748.00)
20/05/16	Cameron Kohring	Other Professional Fees	(1,870.00)
20/05/16	Cameron Kohring- Expenses	Other Professional Disbursements	(525.49)
23/05/16	Pikes & Verekers	Legal Fees	(2,481.88)
23/05/16	Pikes & Verekers	Other Professional Disbursements	(6,430.46)
23/05/16	Tucker & Cowen Solicitors	Legal Fees	(150,504.42)
23/05/16	Tucker & Cowen Solicitors	Other Professional Disbursements	(98,894.34)
23/05/16	Grace Records Management	Other Professional Fees	(1,423.98)
23/05/16	Clayton Utz	Legal Fees	(7,107.10)
23/05/16	William James Law Pty Ltd	Legal Fees	(442.20)
23/05/16	Bridgewater Lake Retirement Village	Refunds	(86,111.11)
30/05/16	Russells Solicitors	Legal Fees	(84,954.41)
30/05/16	TCS Solicitors	Legal Fees	(88,000.98)
31/05/16	Suncorp Bank	Bank Charges	(4.40)
27/06/16	Clayton Utz	Legal Fees	(10,635.46)
27/06/16	Australian Taxation Office	GST Control: GST Paid (Received)	(212,638.73)
27/06/16	Cameron Kohring	Other Professional Fees	(748.00)

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
27/06/16	Cameron Kohring	Other Professional Fees	(748.00)
28/06/16	Worldwide printing solutions	Other Professional Fees	(8,072.69)
28/06/16	Clayton Utz	Legal Fees	(11,624.25)
28/06/16	Surely IT	Other Professional Fees	(935.00)
28/06/16	Gadens Lawyers	Legal Fees	(49,810.68)
28/06/16	Cloud Plus	Other Professional Fees	(8,585.50)
30/06/16	Suncorp Bank	Bank Charges	(1.80)
Total Payments			(7,652,363.25)

This is the annexure A of 5 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/01/2016 to 10/07/2016

Signature

Name	
Joseph David Hayes	
Signature(s)	
	
Date Signed	
01/08/2016	

**Australian Securities &
Investments Commission**

Electronic Lodgement

Document No. **7E8758304**Lodgement date/time: 10-02-2017 09:48:06
Reference Id: 98260948**Form 524**
Corporations Act 2001
539(1), s539(7)**Presentation of accounts and statement**

Liquidator details

Registered liquidator number

219954

Registered liquidator name

JOSEPH DAVID HAYES

Company details

Company name

**LM INVESTMENT MANAGEMENT
LIMITED****077 208 461**

Appointment details

Date appointment commenced :

11-07-2013

Type of appointment :

Receiver and manager

Are these accounts final?

No

Account & statement details

Period for which the accounts and statement are made up

From

11-07-2016

To

10-01-2017

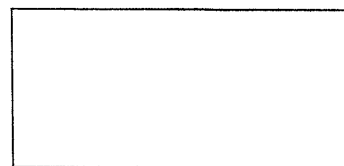
Form 524 - Presentation of accounts and statement
Liquidator: 219954 - JOSEPH DAVID HAYES

Authentication

This form has been authenticated by
Name JOSEPH DAVID HAYES
This form has been submitted by
Name Graciela NOLAN
Date 10-02-2017

For more help or information
Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630

Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name	LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)
ACN / ABN	077 208 461

Lodgement details

Who should ASIC contact if there is a query about this form?	
Firm / Organisation	McGrathNicol
Contact name/position description	Joseph David Hayes / Joint & Several Receiver and Manager
ASIC registered agent number (if applicable)	
Telephone Number	+61 2 9338 2600
Postal Address or DX Address	GPO Box 9986, Sydney NSW 2001

1 Details of appointment

Date of Commencement	11/07/2013
Type of appointment	Receiver and manager 524N & P

Details of the accounts

The period for which the accounts and statements are made up can not be more than 6 months.

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

Are the accounts final?	No.
If yes, provide date when Joint & Several Receivers and Managers ceased to act .	
Date to which the accounts and statements made up	
From	To
11/07/2016	10/01/2017

1 Continued...Details of appointment

Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 12 20 Martin Place Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7 175 Eagle Street Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property Securities Register	YES
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	N/A
Amount owing under instrument at the date of this account	Nil
Estimated value of property subject to the instrument at the date of this account	Nil

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays	Remuneration paid to you during the period for which this account is made up (inclusive of GST)	\$148,357.55
	Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)	\$3,107,235.25
	Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)	\$0.00
	Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).	\$45,917.97
Estimated completion date	Month and year by which you expect this appointment will be completed	12 2017
	At the date of this account how long have you been appointed? Years / Months.	3 year(s), 6 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- Realisation of security
 - Finalising statutory charges
 - Retirement of Receivers and Managers
-

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$156,214,681.18

Total amounts received by you during the period for which this account has been made up \$1,161,566.80
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) **\$157,376,247.98**

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$82,203,609.14

Total payments made by you during the period for which this account has been made up \$4,595,905.39
(Attach detailed schedule)

Total Payments (this total carried forward to next account) **\$86,799,514.53**

Reconciliation of money held

Cash in hand \$0.00

Cash at bank:

Credits as per bank statement \$70,576,733.45

Less: Unpresented cheques \$0.00

Add: Outstanding deposits \$0.00

\$70,576,733.45

Amounts invested and not converted to cash \$0.00

Total balance of money held **\$70,576,733.45**

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.
Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment.**

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High) \$	Estimated (Low) \$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 5 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

From: 11/07/2016 To: 10/01/2017

Signature

Name

Signature(s)

Date Signed

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Account of receipts and payments for the period**RECEIPTS**

Date	Receipts From	Nature of Receipts/Explanation	Total
24/07/16	Australian Taxation Office	GST Control: GST Paid (Received)	40,101.78
28/07/16	Suncorp	Interest Income	227,405.92
31/07/16	Suncorp Bank	Interest Income	11,029.69
21/08/16	Australian Taxation Office	GST Control: GST Paid (Received)	7,869.75
31/08/16	Suncorp Bank	Interest Income	33,709.02
31/08/16	Suncorp	Interest Income	105,106.84
08/09/16	Young Project Marketing	Loan reduction (transfer to LM)	1.00
11/09/16	ATO	GST Control: GST Paid (Received)	2,947.64
13/09/16	ATO	GST Control: GST Paid (Received)	175,677.00
29/09/16	Suncorp	Interest Income	142,619.17
30/09/16	Suncorp Bank	Interest Income	13,913.25
31/10/16	Suncorp Bank	Interest Income	35,393.35
22/11/16	LM Investment Management Limited (Administrators Appointed) (Receivers and Managers Appointed)	Interest Income	187,768.21
30/11/16	Suncorp Bank	Interest Income	32,887.07
02/12/16	ROss lamb	Other Income	9,096.00
07/12/16	ATO	Other Income	26,235.00
16/12/16	Suncorp Bank	Interest Income	86,616.40
31/12/16	Suncorp Bank	Interest Income	0.01
31/12/16	Suncorp Bank	Interest Income	23,189.70
Total Receipts			1,161,566.80

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
19/07/16	Cameron Kohring	Other Professional Fees	(748.00)
19/07/16	Cameron Kohring	Other Professional Fees	(748.00)
19/07/16	Cameron Kohring	Other Professional Fees	(748.00)
19/07/16	Cameron Kohring	Other Professional Fees	(748.00)
19/07/16	Heron Management Services	Other Professional Fees	(10,000.00)
19/07/16	Grace Records Management (Australia) Pty Ltd	Other Professional Fees	(1,021.84)
19/07/16	Gadens Lawyers	Legal Fees	(40,724.20)
19/07/16	Gadens Lawyers	Other Professional Disbursements	(32,780.00)
19/07/16	Gadens Lawyers	Legal Fees	(20,824.10)
19/07/16	Gadens Lawyers	Other Professional Disbursements	(5,953.39)
19/07/16	Cloud Plus	Other Professional Fees	(8,585.50)
19/07/16	Surely IT	Other Professional Fees	(935.00)
19/07/16	Clayton Utz	Legal Fees	(7,908.45)
19/07/16	Clayton Utz	Other Professional Disbursements	(71.45)
19/07/16	Russellis Solicitors	Legal Fees	(205,000.00)
19/07/16	Tucker & Cowen Solicitors	Legal Fees	(93,731.92)
19/07/16	Tucker & Cowen Solicitors	Other Professional Disbursements	(1,171.26)
19/07/16	BDO Business Recovery & Insolvency (NSW-VIC) Pty Ltd Trust Account	Other Professional Fees	(1,434,428.49)
19/07/16	BDO Business Recovery & Insolvency (NSW-VIC) Pty Ltd Trust Account	Other Professional Fees	(36,612.96)
29/07/16	Grace Records Management (Australia) Pty Ltd	Other Professional Fees	(1,045.96)
29/07/16	Surely IT	Other Professional Fees	(935.00)
29/07/16	Tucker & Cowen Solicitors	Legal Fees	(98,198.60)
29/07/16	Tucker & Cowen Solicitors	Other Professional Disbursements	(67,547.73)
29/07/16	William James Law Pty Ltd	Legal Fees	(1,617.00)
29/07/16	William James Law Pty Ltd	Other Professional Disbursements	(929.30)
29/07/16	Gadens Lawyers	Legal Fees	(14,444.65)
29/07/16	Gadens Lawyers	Legal Fees	(47,350.05)
29/07/16	Gadens Lawyers	Other Professional Disbursements	(6,225.08)
29/07/16	Pikes & Verekers	Legal Fees	(1,854.88)
29/07/16	Pikes & Verekers	Other Professional Disbursements	(111.33)
29/07/16	Pikes & Verekers	Legal Fees	(4,449.50)
29/07/16	Pikes & Verekers	Other Professional Disbursements	(2.82)
31/07/16	Suncorp Bank	Bank Charges	(7.80)
01/09/16	McGrathNicol	Fees: Appointee Fees	(148,357.55)
01/09/16	Clayton Utz	Legal Fees	(10,787.70)
01/09/16	Clayton Utz	Other Professional Disbursements	(549.01)
01/09/16	Cameron Kohring	Other Professional Fees	(748.00)
01/09/16	Cameron Kohring	Other Professional Fees	(748.00)
01/09/16	Cameron Kohring	Other Professional Fees	(748.00)
01/09/16	Cameron Kohring	Other Professional Fees	(748.00)
01/09/16	Cameron Kohring	Other Professional Fees	(748.00)
01/09/16	Cameron Kohring	Other Professional Fees	(748.00)
01/09/16	Cameron Kohring	Other Professional Fees	(748.00)
01/09/16	Perpetual Services Pty Ltd	Other Professional Fees	(5,500.00)
01/09/16	Perpetual Services Pty Ltd	Other Professional Fees	(5,500.00)
01/09/16	Perpetual Services Pty Ltd	Other Professional Fees	(5,500.00)
01/09/16	Perpetual Services Pty Ltd	Other Professional Fees	(5,500.00)
01/09/16	Tucker & Cowen Solicitors	Legal Fees	(34,248.44)
01/09/16	Clayton Utz	Legal Fees	(9,463.30)
01/09/16	Cloud Plus	Other Professional Fees	(8,585.50)
01/09/16	CyberThread Pty Ltd	Other Professional Fees	(961.84)
01/09/16	Clayton Utz	Legal Fees	(4,589.20)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 2

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
01/09/16	Gadens Lawyers	Legal Fees	(54,388.40)
01/09/16	Surely IT	Other Professional Fees	(935.00)
01/09/16	Grace Records Management	Other Professional Fees	(1,079.44)
01/09/16	Gadens Lawyers	Legal Fees	(81,673.35)
01/09/16	Cloud Plus	Other Professional Fees	(8,585.50)
08/09/16	Tucker & Cowen Solicitors	Legal Fees	(7,812.10)
08/09/16	Clayton Utz	Legal Fees	(4,781.70)
08/09/16	Cloud Plus	Other Professional Fees	(8,585.50)
08/09/16	Gadens Lawyers	Legal Fees	(84,737.79)
08/09/16	Grace Records Management	Other Professional Disbursements	(1,062.71)
08/09/16	William James Law Pty Ltd	Legal Fees	(5,073.20)
08/09/16	William James Law Pty Ltd	Other Professional Disbursements	(91.05)
08/09/16	Worldwide printing solutions	Other Professional Fees	(1,637.05)
08/09/16	Surely IT	Other Professional Fees	(935.00)
08/09/16	Gadens Lawyers	Legal Fees	(10,749.75)
08/09/16	Gadens Lawyers	Other Professional Disbursements	(7,194.00)
30/09/16	Suncorp Bank	Bank Charges	(8.80)
21/10/16	Office of State Revenue	Loan drawdown - Keppel Bay Holdings	(20,206.10)
21/10/16	Australian Taxation Office	Loan drawdown	(2,446.32)
21/10/16	Clayton Utz	Legal Fees	(2,257.20)
21/10/16	Cameron Kohring	Other Professional Fees	(748.00)
21/10/16	William James Law Pty Ltd	Legal Fees	(3,392.00)
21/10/16	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	(1,809.50)
21/10/16	Pikes & Verekers	Legal Fees	(3,304.82)
26/10/16	Gadens Lawyers	Legal Fees	(19,959.50)
26/10/16	William James Law Pty Ltd	Legal Fees	(4,646.40)
26/10/16	William James Law Pty Ltd	Other Professional Disbursements	(1,179.45)
26/10/16	Belpac Pty Ltd (In Liquidation)	Legal Fees	(8,635.20)
26/10/16	Pikes & Verekers	Legal Fees	(25,567.92)
26/10/16	Pikes & Verekers	Legal Fees	(5,575.03)
26/10/16	Law in Order	Legal Fees	(20,361.00)
27/10/16	Cloud Plus	Other Professional Fees	(8,585.50)
27/10/16	Clayton Utz	Legal Fees	(5,148.22)
27/10/16	Tucker & Cowen Solicitors	Legal Fees	(21,291.60)
27/10/16	Surely IT	Other Professional Fees	(935.00)
27/10/16	Grace Records Management (Australia) Pty Ltd	Other Professional Fees	(1,079.44)
27/10/16	Gadens Lawyers	Legal Fees	(18,900.20)
31/10/16	Suncorp Bank	Bank Charges	(5.40)
18/11/16	Cameron Kohring- Expenses	Sundry Expense	(666.66)
18/11/16	Cameron Kohring	Other Professional Fees	(3,740.00)
18/11/16	Cameron Kohring	Other Professional Fees	(1,309.00)
18/11/16	Cameron Kohring	Other Professional Fees	(1,496.00)
21/11/16	Pikes & Verekers	Legal Fees	(1,329.89)
21/11/16	Pikes & Verekers	Legal Fees	(4,483.62)
21/11/16	Worldwide printing solutions	Other Professional Fees	(8,372.08)
30/11/16	Suncorp Bank	Bank Charges	(1.40)
07/12/16	Gadens Lawyers	Legal Fees	(11,905.85)
07/12/16	Cloud Plus	Other Professional Fees	(8,585.50)
07/12/16	Surely IT	Other Professional Fees	(935.00)
07/12/16	Gadens Lawyers	Legal Fees	(38,495.05)
07/12/16	Grace Records Management (Australia) Pty Ltd	Other Professional Fees	(1,171.47)
07/12/16	Clayton Utz	Legal Fees	(1,599.40)
07/12/16	William James Law Pty Ltd	Legal Fees	(2,578.40)
07/12/16	Worldwide printing solutions	Other Professional Fees	(7,398.74)
16/12/16	William James Law Pty Ltd	Legal Fees	(9,112.50)

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
16/12/16	BDO (QLD) Pty Ltd	Other Professional Fees	(1,143,239.03)
16/12/16	TCS Solicitors	Legal Fees	(26,198.04)
16/12/16	Surety IT Pty Ltd	Other Professional Fees	(935.00)
16/12/16	Minter Ellison	Other Professional Fees	(444,724.90)
20/12/16	Clayton Utz	Legal Fees	(1,269.95)
20/12/16	Clayton Utz	Legal Fees	(12,744.82)
20/12/16	Clayton Utz	Legal Fees	(4,253.15)
20/12/16	Perpetual Services Pty Ltd	Other Professional Fees	(5,500.00)
20/12/16	Perpetual Services Pty Ltd	Other Professional Fees	(5,500.00)
31/12/16	Suncorp Bank	Bank Charges	(9.00)
		Total Payments	(4,595,905.39)

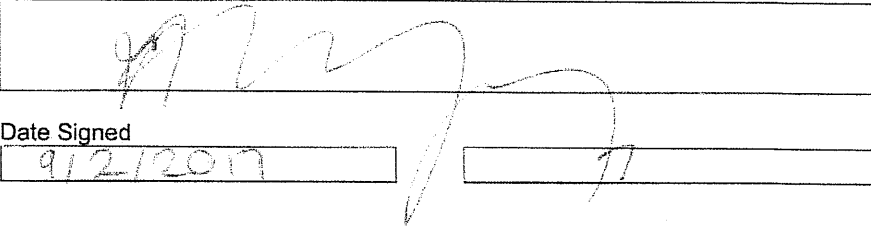
This is the annexure A of 5 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/07/2016 to 10/01/2017

Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

9/2/2017

11

Australian Securities & Investments Commission

Electronic Lodgement
Document No. 7E9879600
Lodgement date/time: 07-02-2018 10:11:28
Reference Id: 108046673

Form 524
Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E, 445J

Presentation of accounts and statement

Liquidator details

Registered liquidator number

410893

Registered liquidator name

ANTHONY NORMAN CONNELLY

Company details

Company name

LM Investment Management Limited

ACN/ABN

077 208 461

1 Details of appointment

Date of commencement

11-07-2013

Type of appointment

Receiver and manager

Are the accounts final?

No

Accounts and statements made up from

11-07-2017

To

10-01-2018

Details of the appointee(s)

Date of appointment

11-07-2013

Firm name

McGrathNicol

Name

HAYES JOSEPH DAVID

Form 524 - Presentation of accounts and statement
LM Investment Management Limited - 077 208 461

Address

**'WEXTED ADVISORS' LEVEL 12 28-34
O'CONNELL STREET SYDNEY NSW 2000
AUSTRALIA**

Liquidator number

219954

Date of appointment

11-07-2013

Firm name

McGrathNicol

Name

CONNELLY ANTHONY NORMAN

Address

**LEVEL 7 175 EAGLE STREET BRISBANE
QLD 4000 AUSTRALIA**

Liquidator number

410893

Details of the original appointment

Appointment by instrument

Date of instrument **01-07-2010**

Description of instrument **Fixed and floatng charge**

Instrument is registered in

Personal Property Securities Register

Security Interest

201112213019561

Creditors' meeting or report

Not applicable or no details of the meeting have been provided

2 Dividend

Not applicable for this type of appointment

Form 524 - Presentation of accounts and statement
LM Investment Management Limited - 077 208 461

3 Secured lenders

Amount owing under instrument at the date of appointment/control day	28,000,000.00
Amount owing under instrument at date of this account	28,000,000.00
Estimated value of property subject to the instrument at the date of this account	68,878,834.97

4 Summary of professional fees and completion dates

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$137,899.85

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$3,245,135.10

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$1,035.89

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$46,953.86

Estimated completion date

Month and year by which you expect this appointment will be completed

07/2018

At the date of this account how long have you been appointed?

4 years 6 months

Details of causes which may delay the termination of your appointment

Related party litigation

5 Account of receipts and payments

Receipts

Total amounts received by you before the period for which this account has been made up	\$159,983,635.84
Total amounts received by you during the period for which this account has been made up	\$2,573,770.40
Total receipts	\$162,557,406.24

Payments

Total payments made by you before the period for which this account has been made up	\$88,131,615.27
Payments made by you during the period for which this account has been made up	\$5,546,956.00
Total payments	\$93,678,571.27

Form 524 - Presentation of accounts and statement
LM Investment Management Limited - 077 208 461

Reconciliation of money held

Cash in hand		\$0.00
Cash at bank - Credit as per bank statement	\$68,878,834.97	
Cash at bank - Less: unrepresented cheques	\$0.00	
Cash at bank - Add: outstanding deposits	\$0.00	
		\$68,878,834.97
Amounts invested and not converted to cash		\$0.00
Total balance of money held		\$68,878,834.97

6 Estimated outcome

Not applicable for this type of appointment

Form 524 - Presentation of accounts and statement
LM Investment Management Limited - 077 208 461

Account of receipts and payments for the period

Receipts

Date	Receipts from	Explanation	Amount \$
18-07-2017	Australian Taxation Office	GST Control: GST Paid (Received)	4,191.00
26-07-2017	Australian Taxation Office	GST Control: GST Paid (Received)	9,322.00
31-07-2017	Suncorp Bank	Interest Income	0.01
31-07-2017	Suncorp Bank	Interest Income	1,945.46
31-08-2017	Suncorp Bank	Interest Income	532.81
29-09-2017	St Crispins Property Pty Ltd 37139	Loan reduction-St Crispin's	1,334,215.01
30-09-2017	Suncorp Bank	Interest Income	440.19
02-10-2017	Australian Tax Office	GST Control: GST Paid (Received)	60,098.00
02-10-2017	Australian Tax Office	Interest Income	10.33
17-10-2017	Perpetual Trustee Company Ltd	Refunds	150,000.00
18-10-2017	Hickey Lawyers	Controllership Funds Transfer-OVST	255.00
20-10-2017	Clayton Utz	Settlement Proceeds	20,000.00
24-10-2017	Hickey Lawyers	Controllership Funds Transfer-OVST	255.00
26-10-2017	Suncorp Bank	Interest Income	701,917.80
31-10-2017	Suncorp Bank	Interest Income	2,133.43
13-11-2017	Australian Taxation Office	GST Control: GST Paid (Received)	6,679.24
30-11-2017	Suncorp Bank	Interest Income	1,983.88
20-12-2017	Suncorp Bank	Interest Income	213,044.27
28-12-2017	Western Union	Proceeds from Litigation	10,281.75
28-12-2017	Western Union	Proceeds from Litigation	2,394.56
28-12-2017	Western Union	Proceeds from Litigation	112.72
28-12-2017	Western Union	Proceeds from Litigation	2,760.72
29-12-2017	Western Union	Proceeds from Litigation	255.94
29-12-2017	Western Union	Proceeds from Litigation	9,531.79
29-12-2017	Western Union	Proceeds from Litigation	39,551.14
31-12-2017	Suncorp Bank	Interest Income	1,446.14
02-01-2018	Western Union	Proceeds from Litigation	412.21
Total receipts			\$2,573,770.40

Payments

Date	Payments to	Explanation	Amount \$
14-07-2017	Cameron Kohring	Other Professional Fees	1,496.00
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	897,580.20
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Disbursements	8,982.81
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	607.20
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	3,399.00
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Disbursements	139.62
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	5,872.35
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	924.55
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	635.80
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	875.60
21-07-2017	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	330.00
21-07-2017	Grace Records Management	Other Professional Fees	1,062.71
21-07-2017	Worldwide printing solutions	Other Professional Fees	8,078.77
21-07-2017	McGrathNicol	Appointee Disbursements	117.91
21-07-2017	McGrathNicol	Fees: Appointee Fees	83,356.90
21-07-2017	McGrathNicol	Appointee Disbursements	23.00
21-07-2017	McGrathNicol	Fees: Appointee Fees	54,542.95
21-07-2017	Gadens Lawyers	Legal Fees	24,134.55
21-07-2017	Gadens Lawyers	Other Professional Disbursements	23,543.03

Form 524 - Presentation of accounts and statement
LM Investment Management Limited - 077 208 461

21-07-2017	Gadens Lawyers	Legal Fees	18,068.05
21-07-2017	Gadens Lawyers	Other Professional Disbursements	2,849.83
21-07-2017	Gadens Lawyers	Legal Fees	1,981.65
21-07-2017	Clayton Utz	Legal Fees	2,995.30
21-07-2017	CyberThread Pty Ltd	Other Professional Fees	1,442.20
21-07-2017	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	55.00
25-07-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
25-07-2017	Gadens Lawyers	Legal Fees	4,485.25
25-07-2017	Gadens Lawyers	Other Professional Disbursements	16,623.75
25-07-2017	Gadens Lawyers	Legal Fees	33,077.00
25-07-2017	Gadens Lawyers	Other Professional Disbursements	2,849.83
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	734.25
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	138.42
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	2,574.00
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	7,202.25
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	19.14
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	742.50
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	8.80
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	22,685.34
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	2,085.78
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	292.38
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	10,644.34
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	21.12
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	157.08
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	71,500.00
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	4,435.42
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	84,949.42
25-07-2017	Cloud Plus	Other Professional Fees	8,585.50
31-07-2017	Suncorp Bank	Bank Charges	6.00
10-08-2017	Perpetual Services Pty Ltd	Other Professional Fees	5,500.00
10-08-2017	Cameron Kohring	Other Professional Fees	2,711.50
10-08-2017	Cameron Kohring- Expenses	Other Professional Disbursements	55.66
10-08-2017	Cameron Kohring- Expenses	Other Professional Disbursements	466.99
10-08-2017	Cameron Kohring- Expenses	Other Professional Disbursements	55.00
10-08-2017	Clayton Utz	Legal Fees	1,657.70
10-08-2017	Clayton Utz	Other Professional Disbursements	11.36
10-08-2017	Clayton Utz	Legal Fees	20,983.60
10-08-2017	Clayton Utz	Other Professional Disbursements	1,052.47
10-08-2017	Clayton Utz	Other Professional Disbursements	95.30
10-08-2017	MGI North Queensland	Other Professional Fees	2,035.00
11-08-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
11-08-2017	Grace Records Management (Australia) Pty Ltd	Other Professional Fees	1,062.71
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	8,943.06
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	550.66
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	156.92
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	9,225.63
11-08-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	962.50
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	2,077.27
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	2,894.34
11-08-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	5,914.26
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	4,857.44
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	4,959.16
11-08-2017	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	55.00
24-08-2017	Clayton Utz	Legal Fees	16,814.60
24-08-2017	Clayton Utz	Other Professional Disbursements	162.02
24-08-2017	Cloud Plus	Other Professional Fees	8,585.50
24-08-2017	Gadens Lawyers	Legal Fees	1,441.00
24-08-2017	Gadens Lawyers	Legal Fees	10,435.15
24-08-2017	Gadens Lawyers	Other Professional Disbursements	2,849.83
24-08-2017	Gadens Lawyers	Legal Fees	19,659.75
24-08-2017	Gadens Lawyers	Other Professional Disbursements	5,087.50

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24-08-2017	Surety IT Pty Ltd	Other Professional Fees	495.00
25-08-2017	McGrathNicol	Appointee Disbursements	894.98
31-08-2017	Suncorp Bank	Bank Charges	4.60
07-09-2017	Austcorp Project No 20 Pty Ltd (in Liquidation)	Deed of Assignment Fee	7,000.00
07-09-2017	Compromise Creditors Management Pty Ltd (in Liquidation)	Deed of Assignment Fee	7,000.00
15-09-2017	Cameron Kohring	Other Professional Fees	2,992.00
15-09-2017	Clayton Utz	Legal Fees	8,393.00
15-09-2017	Clayton Utz	Other Professional Disbursements	95.73
15-09-2017	LJ Hooker Yeppoon	Loan drawdown - Keppel Bay Holdings	30,007.00
15-09-2017	Singo's trade services group	Loan drawdown - Keppel Bay Holdings	4,345.00
15-09-2017	Singo's trade services group	Loan drawdown - Keppel Bay Holdings	588.50
18-09-2017	Plantability Constructions Pty Ltd	Loan drawdown - Keppel Bay Holdings	1,859.00
21-09-2017	Grace Records Management	Other Professional Fees	1,062.71
21-09-2017	Cloud Plus	Other Professional Fees	8,585.50
21-09-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
21-09-2017	Gadens Lawyers	Legal Fees	10,194.25
21-09-2017	Gadens Lawyers	Other Professional Disbursements	6,462.85
21-09-2017	Gadens Lawyers	Legal Fees	25,613.50
21-09-2017	Gadens Lawyers	Other Professional Disbursements	11,149.04
21-09-2017	Gadens Lawyers	Legal Fees	3,938.00
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	19,741.29
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	90.42
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	4,838.63
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	3.30
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	308.09
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	1,279.66
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	1,775.11
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	295.24
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	1,639.00
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	77.66
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	3,270.66
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	1.32
25-09-2017	Office of State Revenue Collection	Loan drawdown - Keppel Bay Holdings	14,506.00
25-09-2017	Office of State Revenue Collection	Loan drawdown - Keppel Bay Holdings	10,502.50
30-09-2017	Suncorp Bank	Bank Charges	3.80
11-10-2017	Singo's trade services group	Loan drawdown - Keppel Bay Holdings	1,980.00
11-10-2017	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	880.00
11-10-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
11-10-2017	TNT Weier Pty Ltd	Other Professional Fees	1,650.00
11-10-2017	Cameron Kohring- Expenses	Other Professional Disbursements	67.32
11-10-2017	Cameron Kohring- Expenses	Other Professional Disbursements	432.55
11-10-2017	Cameron Kohring- Expenses	Other Professional Disbursements	137.28
11-10-2017	Cameron Kohring- Expenses	Other Professional Disbursements	55.00
11-10-2017	Cameron Kohring- Expenses	Other Professional Disbursements	13.54
11-10-2017	Cameron Kohring	Other Professional Fees	5,516.50
18-10-2017	Corrs Chambers Westgarth	Legal Fees	5,239.30
18-10-2017	Clayton Utz	Legal Fees	3,219.15
18-10-2017	Cloud Plus	Other Professional Fees	8,585.50
18-10-2017	Gadens Lawyers	Legal Fees	8,838.50
18-10-2017	Gadens Lawyers	Legal Fees	14,082.75
18-10-2017	Gadens Lawyers	Legal Fees	45,435.50
18-10-2017	Gadens Lawyers	Other Professional Disbursements	15,235.96

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18-10-2017	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	330.00
18-10-2017	Grace Records Management	Other Professional Fees	1,062.71
18-10-2017	Tucker & Cowen Solicitors	Legal Fees	5,421.15
18-10-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	69.96
18-10-2017	Tucker & Cowen Solicitors	Legal Fees	198.00
18-10-2017	Tucker & Cowen Solicitors	Legal Fees	8,193.61
18-10-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	3.30
18-10-2017	Tucker & Cowen Solicitors	Legal Fees	9,241.83
18-10-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	1.98
18-10-2017	Tucker & Cowen Solicitors	Legal Fees	763.59
18-10-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	11.00
18-10-2017	Worldwide printing solutions	Other Professional Fees	9,119.00
20-10-2017	Suncorp Bank	Bank Charges	2.50
31-10-2017	Suncorp Bank	Bank Charges	4.00
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	54.49
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	577.41
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	137.28
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	75.00
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	15.85
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	38.95
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	350.00
10-11-2017	Cameron Kohring	Other Professional Fees	7,106.00
10-11-2017	Corrs Chambers Westgarth	Loan drawdown - Keppel Bay Holdings	21,066.32
22-11-2017	Clayton Utz	Legal Fees	3,087.70
22-11-2017	Clayton Utz	Other Professional Disbursements	33.00
22-11-2017	Cloud Plus	Other Professional Fees	8,585.50
22-11-2017	Gadens Lawyers	Legal Fees	6,358.00
22-11-2017	Gadens Lawyers	Other Professional Disbursements	31,872.14
22-11-2017	Gadens Lawyers	Legal Fees	5,758.50
22-11-2017	Gadens Lawyers	Legal Fees	6,866.75
22-11-2017	Herron Todd White (Central Queensland) Pty Ltd	Other Professional Fees	8,934.75
22-11-2017	Jabrie Safety & Training Pty Ltd	Other Professional Fees	782.00
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	2,085.39
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	3,663.00
22-11-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	190.08
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	6,100.86
22-11-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	62.04
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	476.21
22-11-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	60.17
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	9,113.48
22-11-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	27.72
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	3,054.30
22-11-2017	Jones Lang LaSalle (NSW) Pty Ltd	Other Professional Fees	5,940.00
22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	89.41
22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	324.00
22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	137.28
22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	75.00
22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	19.21
22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	175.43
22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	155.00
22-11-2017	Clayton Utz	Legal Fees	4,352.70
22-11-2017	Clayton Utz	Other Professional Disbursements	129.27
22-11-2017	Jones Lang LaSalle (NSW) Pty Ltd	Other Professional Fees	4,950.00
22-11-2017	Worldwide printing solutions	Other Professional Fees	2,100.00
22-11-2017	Grace Records Management	Other Professional Fees	1,146.36
30-11-2017	Australian Taxation Office	GST Control: GST Paid (Received)	298.00
30-11-2017	DLA Piper	Legal Fees	8,731.25
30-11-2017	Grant Thornton	Other Professional Fees	8,577.80
30-11-2017	Perpetual Services Pty Ltd	Other Professional Fees	5,500.00
30-11-2017	Suncorp Bank	Bank Charges	5.20

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06-12-2017	Cameron Kohring	Other Professional Fees	4,207.50
06-12-2017	Alpha Cool	Loan drawdown - various	529.77
06-12-2017	Clayton Utz	Legal Fees	3,074.50
06-12-2017	Cloud Plus	Other Professional Fees	8,585.50
06-12-2017	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	110.00
06-12-2017	Grace Records Management	Other Professional Fees	1,062.71
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	18,114.25
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	1,280,897.20
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Disbursements	16,664.26
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	3,198.25
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	1,076.35
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	1,415.15
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	834.90
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	1,516.35
20-12-2017	Suncorp Bank	Bank Charges	11,390.00
20-12-2017	FTI Consulting	Legal Fees	44,158.64
20-12-2017	Gadens Lawyers	Legal Fees	22,244.75
20-12-2017	Gadens Lawyers	Other Professional Disbursements	3,686.41
20-12-2017	Gadens Lawyers	Legal Fees	5,538.50
20-12-2017	Gadens Lawyers	Other Professional Disbursements	2,849.55
20-12-2017	Gadens Lawyers	Legal Fees	57,134.00
20-12-2017	Gadens Lawyers	Other Professional Disbursements	78,385.00
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	5,721.36
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	16,166.54
20-12-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	4,459.62
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	20,149.80
20-12-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	4,537.50
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	443.65
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	16,513.68
20-12-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	528.99
20-12-2017	FTI Consulting	Legal Fees	1,827,205.23
21-12-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	5,775.00
21-12-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
21-12-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
21-12-2017	FTI Consulting	Legal Fees	10,888.14
28-12-2017	Suncorp Bank	Bank Charges	2.50
31-12-2017	Suncorp Bank	Bank Charges	5.40
Total payments			\$5,546,956.00

7 Your verification of this account and statement

Statement :

The information given in the statement is true to the best of my knowledge and belief at the date of lodging

Receipts & payments :

The attached account of receipts and payments contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any money on account of the company/pooled group other than and except the items mentioned and specified in that account.

Authentication

Form 524 - Presentation of accounts and statement
LM Investment Management Limited - 077 208 461

This form has been authenticated by

Name ANTHONY NORMAN CONNELLY

This form has been submitted by

Name Graciela NOLAN

Date 07-02-2018

For more help or information

Web www.asic.gov.au
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Australian Securities & Investments Commission

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Form 524
Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E, 445J

Presentation of accounts and statement

Liquidator details

Registered liquidator number

410893

Registered liquidator name

ANTHONY NORMAN CONNELLY

Company details

Company name

LM Investment Management Limited

ACN/ABN

077 208 461

1 Details of appointment

Date of commencement

11-07-2013

Type of appointment

Receiver and manager

Are the accounts final?

No

Accounts and statements made up from

11-01-2018

To

10-07-2018

Details of the appointee(s)

Date of appointment

11-07-2013

Firm name

McGrathNicol

Name

HAYES JOSEPH DAVID

Form 524 - Presentation of accounts and statement
LM Investment Management Limited - 077 208 461

Address

**'WEXTED ADVISORS' LEVEL 12 28-34
O'CONNELL STREET SYDNEY NSW 2000
AUSTRALIA**

Liquidator number

219954

Date of appointment

11-07-2013

Firm name

McGrathNicol

Name

CONNELLY ANTHONY NORMAN

Address

**LEVEL 7 175 EAGLE STREET BRISBANE
QLD 4000 AUSTRALIA**

Liquidator number

410893

Details of the original appointment

Appointment by instrument

Date of instrument **01-07-2010**

Description of instrument **Fixed and floating charge**

Instrument is registered in

Personal Property Securities Register

Security Interest

201112213019561

Creditors' meeting or report

Not applicable or no details of the meeting have been provided

2 Dividend

Not applicable for this type of appointment

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3 Secured lenders

Amount owing under instrument at the date of appointment/control day	28,000,000.00
Amount owing under instrument at date of this account	28,000,000.00
Estimated value of property subject to the instrument at the date of this account	68,688,684.13

4 Summary of professional fees and completion dates

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$212,812.60

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$3,457,947.70

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$180.36

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$47,134.22

Estimated completion date

Month and year by which you expect this appointment will be completed

12/2018

At the date of this account how long have you been appointed?

5 years 0 months

Details of causes which may delay the termination of your appointment

Related party litigation

5 Account of receipts and payments

Receipts

Total amounts received by you before the period for which this account has been made up	\$162,557,406.24
Total amounts received by you during the period for which this account has been made up	\$2,553,882.03

Total receipts	\$165,111,288.27
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Payments

Total payments made by you before the period for which this account has been made up	\$93,678,571.27
Payments made by you during the period for which this account has been made up	\$2,744,032.87

Total payments	\$96,422,604.14
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Reconciliation of money held

Cash in hand		\$0.00
Cash at bank - Credit as per bank statement	\$68,688,684.13	
Cash at bank - Less: unrepresented cheques	\$0.00	
Cash at bank - Add: outstanding deposits	\$0.00	
		\$68,688,684.13
Amounts invested and not converted to cash		\$0.00
Total balance of money held		\$68,688,684.13

6 Estimated outcome

Not applicable for this type of appointment

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LM Investment Management Limited - 077 208 461

Account of receipts and payments for the period

Receipts

Date	Receipts from	Explanation	Amount \$
21-01-2018	Australian Taxation Office	GST Control: GST Paid (Received)	15,345.00
21-01-2018	Australian Taxation Office	Interest Income	14.46
29-01-2018	Willis Australia Limited	Refunds	283.23
29-01-2018	Willis Australia Limited	Refunds	125.35
31-01-2018	Suncorp Bank	Interest Income	2,927.13
16-02-2018	Hidden Valley Controller	Controllership Funds Transfer	7,070.22
16-02-2018	Young Project Controller	Controllership Funds Transfer	134.59
16-02-2018	Keppel Views Controller	Controllership Funds Transfer	5,592.90
16-02-2018	Keppel Bay Holdings	Controllership Funds Transfer	1,711,381.65
28-02-2018	Suncorp Bank	Interest Income	2,986.87
28-02-2018	McGrathNicol	Overpayment	1,608.75
13-03-2018	Australian Taxation Office	GST Control: GST Paid (Received)	6,627.22
20-03-2018	Suncorp Bank	Interest Income	320,708.21
31-03-2018	Suncorp Bank	Interest Income	0.01
31-03-2018	Suncorp Bank	Interest Income	6,682.70
17-04-2018	Australian Taxation Office	GST Control: GST Paid (Received)	865.10
30-04-2018	Suncorp Bank	Interest Income	2,992.27
21-05-2018	Australian Taxation Office	GST Control: GST Paid (Received)	4,414.00
23-05-2018	Western Union	Proceeds from Litigation	3,529.39
28-05-2018	Australian Taxation Office	GST Control: GST Paid (Received)	91,679.00
28-05-2018	Australian Taxation Office	Interest Income	330.29
31-05-2018	Suncorp Bank	Interest Income	2,903.98
06-06-2018	Australian Taxation Office	GST Control: GST Paid (Received)	3,684.00
21-06-2018	Suncorp Bank	Interest Income	350,847.67
30-06-2018	Suncorp Bank	Interest Income	2,493.04
04-07-2018	Australian Taxation Office	GST Control: GST Paid (Received)	8,155.00
04-07-2018	Australian Taxation Office	GST Control: GST Paid (Received)	500.00
Total receipts			\$2,553,882.03

Payments

Date	Payments to	Explanation	Amount \$
29-01-2018	Willis Australia Limited	Insurance	550.19
29-01-2018	Willis Australia Limited	Insurance	550.19
29-01-2018	Willis Australia Limited	Insurance	730.88
29-01-2018	Willis Australia Limited	Insurance	730.88
29-01-2018	Clayton Utz	Legal Fees	12,823.80
29-01-2018	Clayton Utz	Other Professional Disbursements	112.75
29-01-2018	Clayton Utz	Other Professional Disbursements	560.00
29-01-2018	Cloud Plus	Other Professional Fees	8,585.50
29-01-2018	Grace Records Management	Other Professional Fees	1,062.71
29-01-2018	Gadens Lawyers	Legal Fees	42,270.25
29-01-2018	Gadens Lawyers	Legal Fees	2,898.50
29-01-2018	Gadens Lawyers	Other Professional Disbursements	2,850.10
29-01-2018	Gadens Lawyers	Legal Fees	17,099.50
29-01-2018	Surety IT Pty Ltd	Other Professional Fees	935.00
29-01-2018	Tucker & Cowen Solicitors	Legal Fees	6,775.31
29-01-2018	Tucker & Cowen Solicitors	Legal Fees	48,222.19
29-01-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	13,992.95
29-01-2018	Tucker & Cowen Solicitors	Legal Fees	253.65

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29-01-2018	Tucker & Cowen Solicitors	Legal Fees	7,656.75
29-01-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	66.75
29-01-2018	Tucker & Cowen Solicitors	Legal Fees	5,165.94
29-01-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	2,200.00
29-01-2018	Tucker & Cowen Solicitors	Legal Fees	2,946.59
29-01-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	128.37
29-01-2018	Worldwide printing solutions	Other Professional Fees	8,146.49
31-01-2018	Suncorp Bank	Bank Charges	3.00
01-02-2018	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	220.00
02-02-2018	Clayton Utz	Legal Fees	1,988.80
02-02-2018	Clayton Utz	Legal Fees	1,205.60
02-02-2018	Corrs Chambers Westgarth	Legal Fees	8,539.30
07-02-2018	McGrathNicol	Fees: Appointee Fees	48,524.30
07-02-2018	McGrathNicol	Appointee Disbursements	171.36
07-02-2018	McGrathNicol	Fees: Appointee Fees	164,288.30
07-02-2018	McGrathNicol	Appointee Disbursements	9.00
07-02-2018	McGrathNicol	Overpayment	1,608.75
08-02-2018	Clayton Utz	Legal Fees	3,210.90
08-02-2018	Cloud Plus	Other Professional Fees	8,585.50
08-02-2018	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	440.00
08-02-2018	Grace Records Management	Other Professional Fees	1,062.71
08-02-2018	Surety IT Pty Ltd	Other Professional Fees	935.00
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	4,634.64
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	0.66
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	14,212.00
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	44.22
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	2,926.00
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	1,324.40
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	10,284.99
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	40.26
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	696.67
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	1,584.00
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	3.96
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	2,077.16
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	2.64
08-02-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	1,386.00
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	168.66
08-02-2018	Tucker & Cowen Solicitors	Legal Fees	2,574.00
28-02-2018	Suncorp Bank	Bank Charges	3.40
14-03-2018	Clayton Utz	Legal Fees	3,612.95
14-03-2018	Clayton Utz	Other Professional Disbursements	109.38
14-03-2018	Gadens Lawyers	Legal Fees	17,388.25
14-03-2018	Gadens Lawyers	Other Professional Disbursements	2,200.00
14-03-2018	Gadens Lawyers	Legal Fees	10,147.49
14-03-2018	Gadens Lawyers	Other Professional Disbursements	2,850.11
14-03-2018	Gadens Lawyers	Legal Fees	9,878.00
14-03-2018	Gadens Lawyers	Other Professional Disbursements	9,900.00
14-03-2018	Jones Lang LaSalle (NSW) Pty Ltd	Other Professional Fees	1,320.00
14-03-2018	Surety IT Pty Ltd	Other Professional Fees	935.00
14-03-2018	Willis Australia Limited	Loan drawdown - Hidden Valley	1,839.70
14-03-2018	Willis Australia Limited	Loan drawdown - Keppel Bay Holdings	1,498.20
14-03-2018	Willis Australia Limited	Loan drawdown - Keppel Bay Holdings	751.60
20-03-2018	Corrs Chambers Westgarth	Legal Fees	436.70
20-03-2018	Clayton Utz	Legal Fees	589.05
20-03-2018	Perpetual Services Pty Ltd	Other Professional Fees	5,500.00
21-03-2018	Gadens Lawyers	Legal Fees	8,635.00
21-03-2018	Gadens Lawyers	Legal Fees	10,752.50
21-03-2018	Gadens Lawyers	Other Professional Disbursements	8,793.95
21-03-2018	Gadens Lawyers	Legal Fees	8,277.50
21-03-2018	Grace Records Management	Other Professional Fees	1,062.71

Form 524 - Presentation of accounts and statement
LM Investment Management Limited - 077 208 461

21-03-2018	Tucker & Cowen Solicitors	Legal Fees	8,195.00
21-03-2018	Tucker & Cowen Solicitors	Legal Fees	8,130.54
21-03-2018	Tucker & Cowen Solicitors	Legal Fees	5,746.80
21-03-2018	Tucker & Cowen Solicitors	Legal Fees	352.00
21-03-2018	Tucker & Cowen Solicitors	Legal Fees	396.00
21-03-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	3,594.25
21-03-2018	Tucker & Cowen Solicitors	Legal Fees	795.66
21-03-2018	Tucker & Cowen Solicitors	Legal Fees	297.00
21-03-2018	Cloud Plus	Other Professional Fees	8,585.50
31-03-2018	Suncorp Bank	Bank Charges	4.40
24-04-2018	Cloud Plus	Other Professional Fees	8,585.50
24-04-2018	Gadens Lawyers	Legal Fees	11,187.00
24-04-2018	Gadens Lawyers	Legal Fees	15,628.25
24-04-2018	Surety IT Pty Ltd	Other Professional Fees	935.00
24-04-2018	Tucker & Cowen Solicitors	Legal Fees	16,569.30
24-04-2018	Tucker & Cowen Solicitors	Legal Fees	2,193.84
24-04-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	6,160.00
24-04-2018	Tucker & Cowen Solicitors	Legal Fees	4,977.05
24-04-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	5,422.65
24-04-2018	Tucker & Cowen Solicitors	Legal Fees	133.83
24-04-2018	Tucker & Cowen Solicitors	Legal Fees	198.00
24-04-2018	Tucker & Cowen Solicitors	Legal Fees	254.98
24-04-2018	Tucker & Cowen Solicitors	Legal Fees	344.67
24-04-2018	Worldwide printing solutions	Other Professional Fees	9,733.00
24-04-2018	Clayton Utz	Legal Fees	3,463.90
24-04-2018	Clayton Utz	Legal Fees	1,865.60
24-04-2018	Perpetual Services Pty Ltd	Legal Fees	2,409.61
30-04-2018	Suncorp Bank	Bank Charges	3.00
17-05-2018	Grace Records Management	Other Professional Fees	1,062.71
17-05-2018	Gadens Lawyers	Legal Fees	40,731.17
17-05-2018	Perpetual Services Pty Ltd	Other Professional Fees	5,500.00
17-05-2018	Clayton Utz	Legal Fees	1,976.15
17-05-2018	Clayton Utz	Other Professional Disbursements	43.02
17-05-2018	Cloud Plus	Other Professional Fees	8,585.50
17-05-2018	Gadens Lawyers	Legal Fees	13,750.00
17-05-2018	Gadens Lawyers	Other Professional Disbursements	17,462.50
17-05-2018	Gadens Lawyers	Legal Fees	27,896.00
17-05-2018	Gadens Lawyers	Other Professional Disbursements	2,850.10
17-05-2018	Gadens Lawyers	Legal Fees	10,716.74
17-05-2018	Gadens Lawyers	Other Professional Disbursements	4,262.51
17-05-2018	Grace Records Management	Other Professional Fees	1,062.71
17-05-2018	Surety IT Pty Ltd	Other Professional Fees	935.00
17-05-2018	Tucker & Cowen Solicitors	Legal Fees	22,735.06
17-05-2018	Tucker & Cowen Solicitors	Legal Fees	49.50
17-05-2018	Tucker & Cowen Solicitors	Legal Fees	16,920.51
17-05-2018	Tucker & Cowen Solicitors	Other Professional Disbursements	1,232.00
17-05-2018	Tucker & Cowen Solicitors	Legal Fees	49.50
17-05-2018	Tucker & Cowen Solicitors	Legal Fees	1,447.95
17-05-2018	Tucker & Cowen Solicitors	Legal Fees	4,757.52
17-05-2018	Tucker & Cowen Solicitors	Legal Fees	15,336.70
23-05-2018	Suncorp Bank	Bank Charges	2.50
31-05-2018	Suncorp Bank	Bank Charges	3.40
21-06-2018	Clayton Utz	Legal Fees	1,456.15
21-06-2018	Cloud Plus	Other Professional Fees	8,585.50
21-06-2018	Gadens Lawyers	Legal Fees	14,795.00
21-06-2018	Gadens Lawyers	Legal Fees	32,738.75
21-06-2018	Gadens Lawyers	Other Professional Disbursements	43,057.67
21-06-2018	Gadens Lawyers	Other Professional Disbursements	7,497.05
21-06-2018	Gadens Lawyers	Legal Fees	4,114.00
21-06-2018	Gadens Lawyers	Other Professional Disbursements	18,666.08
21-06-2018	Gadens Lawyers	Legal Fees	58,300.00
21-06-2018	Gadens Lawyers	Other Professional Disbursements	47,304.40
21-06-2018	Grace Records Management	Other Professional Fees	1,322.01
21-06-2018	Surety IT Pty Ltd	Other Professional Fees	935.00

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LM Investment Management Limited - 077 208 461

21-06-2018	Tucker & Cowen Solicitors	Legal Fees	8,943.01
21-06-2018	Tucker & Cowen Solicitors	Legal Fees	11,787.48
21-06-2018	Tucker & Cowen Solicitors	Legal Fees	6,376.23
21-06-2018	Tucker & Cowen Solicitors	Legal Fees	1,028.07
21-06-2018	Tucker & Cowen Solicitors	Legal Fees	801.16
21-06-2018	Tucker & Cowen Solicitors	Legal Fees	6,184.73
21-06-2018	Tucker & Cowen Solicitors	Legal Fees	26,031.54
21-06-2018	Worldwide printing solutions	Other Professional Fees	2,714.24
27-06-2018	BDO (QLD) Pty Ltd	Other Professional Fees	2,187.90
27-06-2018	BDO (QLD) Pty Ltd	Other Professional Fees	2,134.55
27-06-2018	BDO (QLD) Pty Ltd	Other Professional Disbursements	0.95
27-06-2018	BDO (QLD) Pty Ltd	Other Professional Fees	1,064.25
27-06-2018	BDO (QLD) Pty Ltd	Other Professional Fees	1,683.55
27-06-2018	BDO (QLD) Pty Ltd	Other Professional Fees	1,433.30
27-06-2018	BDO (QLD) Pty Ltd	Other Professional Disbursements	0.95
27-06-2018	BDO (QLD) Pty Ltd	Other Professional Disbursements	0.95
27-06-2018	BDO (QLD) Pty Ltd	Other Professional Fees	13,803.35
27-06-2018	BDO (QLD) Pty Ltd	Other Professional Disbursements	0.95
27-06-2018	BDO (QLD) Pty Ltd	Other Professional Fees	1,041,907.90
27-06-2018	BDO (QLD) Pty Ltd	Other Professional Disbursements	23,343.20
30-06-2018	Suncorp Bank	Bank Charges	3.60
03-07-2018	Russells Solicitors	Legal Fees	230,889.50
03-07-2018	Russells Solicitors	Legal Fees	220,859.31
Total payments			\$2,744,032.87

7 Your verification of this account and statement

Statement :

The information given in the statement is true to the best of my knowledge and belief at the date of lodging

Receipts & payments :

The attached account of receipts and payments contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any money on account of the company/pooled group other than and except the items mentioned and specified in that account.

Authentication

This form has been authenticated by

Name ANTHONY NORMAN CONNELLY

This form has been submitted by

Name Graciela NOLAN

Date 10-08-2018

For more help or information

Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630

**Australian Securities &
Investments Commission**

Electronic Lodgement

Document No. **7E9323009**

Lodgement date/time: 04-08-2017 13:35:20

Reference Id: 102246214

Form 524
Corporations Act 2001
539(1), s539(7)**Presentation of accounts and statement**

Liquidator details

Registered liquidator number

410893

Registered liquidator name

ANTHONY NORMAN CONNELLY

Company details

Company name

**LM INVESTMENT MANAGEMENT
LIMITED****077 208 461**

Appointment details

Date appointment commenced :

11-07-2013

Type of appointment :

Receiver and manager

Are these accounts final?

No

Account & statement details

Period for which the accounts and statement are made up

From

11-01-2017

To

10-07-2017

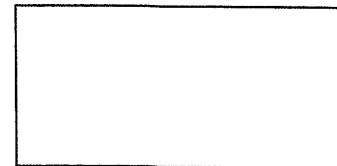
Form 524 - Presentation of accounts and statement
Liquidator: 410893 - ANTHONY NORMAN CONNELLY

Authentication

This form has been authenticated by
Name ANTHONY NORMAN CONNELLY
This form has been submitted by
Name Andrea Susan PALMER
Date 04-08-2017

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Telephone 1300 300 630

Australian Securities & Investments Commission



Form 524

Corporations Act 2001
539(1), 411(9)(a), 432(1A), 438E and 445J

Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)

ACN / ABN

077 208 461

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation

McGrathNicol

Contact name/position description

Anthony Connelly / Joint & Several Receiver and Manager

ASIC registered agent number (if applicable)

Telephone Number

+61 2 9338 2600

Postal Address or DX Address

GPO Box 9986, Sydney NSW 2001

1 Details of appointment

Date of Commencement

11/07/2013

Type of appointment

Receiver and manager 524N & P

Details of the accounts

Are the accounts final? No.

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Joint & Several Receivers and Managers ceased to act .

Date to which the accounts and statements made up

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

From 11/01/2017 To 10/07/2017

1 Continued...Details of appointment**Details of the appointee(s)**

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 12 20 Martin Place Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Connelly
At the office of:	McGrathNicol
Address:	Level 7 175 Eagle Street Brisbane QLD 4000

Details of the original appointment

Complete this section only if you are a controller

Appointment by or under instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property Securities Register	YES
Security Interest Number:	201112213019561

Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC
Date report lodged with ASIC:

N/A

2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	N/A
Amount owing under instrument at the date of this account	\$0.00
Estimated value of property subject to the instrument at the date of this account	\$0.00

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$0.00

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$3,107,235.25

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$0.00

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$45,917.97

Estimated completion date

Month and year by which you expect this appointment will be completed

12 2017

At the date of this account how long have you been appointed? Years / Months.

4 year(s), 0 month(s).

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- Realisation of security
 - Finalising statutory charges
 - Retirement of Receivers and Managers
-

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up \$157,376,247.98

Total amounts received by you during the period for which this account has been made up \$2,607,387.86
(Attach detailed schedule)

Total Receipts (this total carried forward to next account) **\$159,983,635.84**

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up \$86,799,514.53

Total payments made by you during the period for which this account has been made up \$1,332,100.74
(Attach detailed schedule)

Total Payments (this total carried forward to next account) **\$88,131,615.27**

Reconciliation of money held

Cash in hand \$0.00

Cash at bank:

Credits as per bank statement \$71,852,020.57

Less: Unpresented cheques \$0.00

Add: Outstanding deposits \$0.00

\$71,852,020.57

Amounts invested and not converted to cash \$0.00

Total balance of money held **\$71,852,020.57**

6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.
Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High)	Estimated (Low)
	\$	\$
Expected net asset recoveries		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
Estimated net asset recoveries at date of this account		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
Estimated net asset recoveries at date of this account available for further dividends to creditors		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
Balance for contributories		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.

7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 4 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

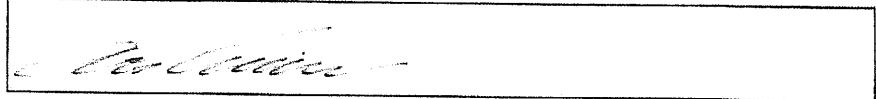
From: 11/01/2017 To: 10/07/2017

Signature

Name

Anthony Connelly

Signature(s)



Date Signed

4.8.17

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

Account of receipts and payments for the period**RECEIPTS**

Date	Receipts From	Nature of Receipts/Explanation	Total
31/01/17	Suncorp Bank	Interest Income	1,741.05
03/02/17	Various	Refunds	389.52
08/02/17	ATO	GST Control: GST Paid (Received)	7,623.00
20/02/17	Suncorp	Interest Income	143,003.67
22/02/17	ATO	GST Control: GST Paid (Received)	921.00
28/02/17	Suncorp Bank	Interest Income	11,388.40
16/03/17	Suncorp	Interest Income	71,172.18
16/03/17	Suncorp	Interest Income	140,547.94
20/03/17	Source Developments	Loan reduction-Source developments	18,850.72
20/03/17	Kingopen Controller	Loan reduction-Kingopen	494,946.40
31/03/17	Pinevale (Carrington management)	Controllership Funds Transfer	101,230.15
31/03/17	Suncorp Bank	Interest Income	68,098.54
05/04/17	Australian Taxation Office	GST Control: GST Paid (Received)	98,034.94
20/04/17	Tucker & Cowen Solicitors	Legal Fees	331.27
30/04/17	Suncorp Bank	Interest Income	80,403.51
10/05/17	Australian Taxation Office	GST Control: GST Paid (Received)	13,960.68
15/05/17	Grant Thornton Services (NSW) Pty Ltd	Refunds	2,021.91
31/05/17	Suncorp Bank	Interest Income	1,091.83
15/06/17	Australian Taxation Office	GST Control: GST Paid (Received)	7,158.00
28/06/17	Apotel	Controllership Funds Transfer	1,343,329.43
30/06/17	Suncorp Bank	Interest Income	1,143.72
		Total Receipts	2,607,387.86

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
23/02/17	Clayton Utz	Legal Fees	(8,225.25)
23/02/17	Perpetual Services Pty Ltd	Other Professional Fees	(5,500.00)
23/02/17	Clayton Utz	Legal Fees	(3,600.30)
23/02/17	Gadens Lawyers	Legal Fees	(4,959.35)
23/02/17	Surety IT Pty Ltd	Other Professional Fees	(935.00)
23/02/17	Worldwide printing solutions	Other Professional Fees	(2,127.84)
23/02/17	Worldwide printing solutions	Other Professional Fees	(7,266.78)
23/02/17	Tucker & Cowen Solicitors	Legal Fees	(26,627.50)
23/02/17	Tucker & Cowen Solicitors	Other Professional Disbursements	(5,897.10)
23/02/17	Gadens Lawyers	Legal Fees	(54,219.55)
23/02/17	Gadens Lawyers	Other Professional Disbursements	(33,465.43)
23/02/17	Tucker & Cowen Solicitors	Legal Fees	(92,131.34)
23/02/17	Tucker & Cowen Solicitors	Other Professional Disbursements	(28,487.92)
23/02/17	Cloud Plus	Other Professional Fees	(8,585.50)
28/02/17	Suncorp Bank	Bank Charges	(5.40)
01/03/17	Cameron Kohring	Other Professional Fees	(5,236.00)
01/03/17	Cameron Kohring	Other Professional Fees	(2,244.00)
01/03/17	Gadens Lawyers	Legal Fees	(29,917.25)
01/03/17	Gadens Lawyers	Other Professional Disbursements	(55,825.34)
01/03/17	Gadens Lawyers	Legal Fees	(29,167.05)
01/03/17	Gadens Lawyers	Other Professional Disbursements	(22,649.83)
01/03/17	Grace Records Management Pty Ltd	Other Professional Fees	(1,163.46)
01/03/17	Cloud Plus	Other Professional Fees	(8,585.50)
01/03/17	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	(440.00)
01/03/17	Livingstone Shire Council	Loan drawdown - Keppel Bay Holdings	(47,526.05)
02/03/17	Pikes & Verekers	Legal Fees	(5,197.50)
02/03/17	Pikes & Verekers	Other Professional Disbursements	(2,031.69)
02/03/17	Gadens Lawyers	Legal Fees	(14,884.65)
02/03/17	Gadens Lawyers	Other Professional Disbursements	(14,570.23)
02/03/17	Grace Records Management Pty Ltd	Other Professional Fees	(1,188.20)
02/03/17	SURETY IT	Other Professional Fees	(935.00)
02/03/17	Clayton Utz	Legal Fees	(8,547.00)
02/03/17	Tucker & Cowen Solicitors	Legal Fees	(27,229.33)
02/03/17	Grace Records Management Pty Ltd	Other Professional Fees	(1,062.71)
02/03/17	Cloud Plus	Other Professional Fees	(8,585.50)
21/03/17	Gadens Lawyers	Legal Fees	(14,590.40)
21/03/17	Gadens Lawyers	Other Professional Disbursements	(2,881.55)
21/03/17	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	(1,034.00)
21/03/17	Clayton Utz	Legal Fees	(4,032.60)
21/03/17	Surety IT Pty Ltd	Other Professional Fees	(935.00)
21/03/17	Grace Records Manangement	Other Professional Fees	(1,062.71)
21/03/17	William James Law Pty Ltd	Legal Fees	(1,536.70)
24/03/17	Perpetual Services Pty Ltd	Other Professional Fees	(5,500.00)
24/03/17	Tucker & Cowen Solicitors	Legal Fees	(49,005.00)
24/03/17	Tucker & Cowen Solicitors	Other Professional Disbursements	(3,815.60)
30/03/17	Bellpac Pty Ltd (In Liquidation)	Legal Fees	(7,500.00)
30/03/17	Clayton Utz	Legal Fees	(5,500.00)
30/03/17	Cloud Plus	Other Professional Fees	(8,585.50)
31/03/17	Suncorp Bank	Bank Charges	(8.20)
20/04/17	Cameron Kohring	Other Professional Fees	(3,740.00)
20/04/17	Clayton Utz	Legal Fees	(2,402.40)
20/04/17	Clayton Utz	Other Professional Disbursements	(49.70)
20/04/17	Grace Records Manangement	Other Professional Fees	(1,301.67)
20/04/17	Tucker & Cowen Solicitors	Legal Fees	(101,568.94)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 2

PAYMENTS

Date	Payments To	Nature of Payments/Explanation	Total
20/04/17	Tucker & Cowen Solicitors	Other Professional Disbursements	(77,279.95)
20/04/17	Tucker & Cowen Solicitors	Legal Fees	(413.16)
20/04/17	Gadens Lawyers	Legal Fees	(21,311.95)
20/04/17	Gadens Lawyers	Other Professional Disbursements	(31,526.64)
20/04/17	Clayton Utz	Legal Fees	(11,947.65)
20/04/17	Clayton Utz	Other Professional Disbursements	(118.80)
20/04/17	Surety IT Pty Ltd	Other Professional Fees	(935.00)
30/04/17	Suncorp Bank	Bank Charges	(2.20)
10/05/17	Clayton Utz	Legal Fees	(2,473.35)
10/05/17	Cameron Kohring	Other Professional Fees	(2,992.00)
10/05/17	Clayton Utz	Legal Fees	(4,611.20)
10/05/17	Clayton Utz	Other Professional Disbursements	(43.12)
10/05/17	Cloud Plus	Other Professional Fees	(17,171.00)
10/05/17	Grace Records Manangement	Other Professional Fees	(1,062.71)
10/05/17	Tucker & Cowen Solicitors	Legal Fees	(61,808.55)
10/05/17	Tucker & Cowen Solicitors	Other Professional Disbursements	(75,078.90)
24/05/17	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	(330.00)
24/05/17	Surety IT Pty Ltd	Other Professional Fees	(1,314.50)
24/05/17	Worldwide printing solutions	Other Professional Fees	(7,815.39)
31/05/17	Suncorp Bank	Bank Charges	(3.20)
08/06/17	Cameron Kohring	Other Professional Fees	(4,581.50)
08/06/17	Cameron Kohring- Expenses	Other Professional Disbursements	(828.44)
09/06/17	Cloud Plus	Other Professional Fees	(8,585.50)
09/06/17	Russells Solicitors	Legal Fees	(3,500.00)
09/06/17	Surety IT Pty Ltd	Other Professional Fees	(935.00)
09/06/17	Grace Records Management (Australia) Pty Ltd	Other Professional Fees	(1,156.92)
09/06/17	Clayton Utz	Legal Fees	(4,077.70)
09/06/17	Clayton Utz	Other Professional Disbursements	(1,082.17)
30/06/17	Clayton Utz	Legal Fees	(12,483.35)
30/06/17	Clayton Utz	Other Professional Disbursements	(1,307.08)
30/06/17	Perpetual Services Pty Ltd	Other Professional Fees	(5,500.00)
30/06/17	Clayton Utz	Legal Fees	(5,674.90)
30/06/17	Clayton Utz	Other Professional Disbursements	(85.70)
30/06/17	Gadens Lawyers	Legal Fees	(10,969.20)
30/06/17	Gadens Lawyers	Other Professional Disbursements	(5,548.21)
30/06/17	Worldwide printing solutions	Other Professional Fees	(2,106.47)
30/06/17	Tucker & Cowen Solicitors	Legal Fees	(107,845.83)
30/06/17	Tucker & Cowen Solicitors	Other Professional Disbursements	(53,519.58)
30/06/17	Suncorp Bank	Bank Charges	(3.40)
		Total Payments	(1,332,100.74)

This is the annexure A of 4 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/01/2017 to 10/07/2017

Signature

Name

Anthony Connelly

Signature(s)



Date Signed

4.8.17